



Trustees' Annual Report for the period

From			Period start date			Period end date			To		
			Day	Month	Year	Day	Month	Year			
			01	Aug	2024	31	Jul	2025			

Section A Reference and administration details

Charity name

Belmont Families

Other names charity is known by

Belmont Home School Association

Registered charity number (if any)

1187712

Charity's principal address

Belmont Infant Junior School

Rusper Road

Postcode

N22 6RA

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Elicia Scanlon	Chairperson	02/10/2024 - 10/3/2025	
2	Azad Abdul	Treasurer		
3	Lucy Bolland	Secretary	Appointed 2/10/2024	
4	Laura Vernals	Acting Chair	10/3/2024 - 31/7/2025	
5	Marina Mennella	Committee Member	Appointed 2/10/2024	
6	Dan Farrington	Committee Member	Appointed 2/10/2024	
7				
9				
10				
11				
12				
13				
14				
15				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution adopted 19 th November 2019 with minor amendment agreed 2nd October 2024
How the charity is constituted (eg. trust, association, company)	Association
Trustee selection methods (eg. appointed by, elected by)	Elected by Association members and appointed by The Committee of the Association

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Trustees are elected by Association members and at a minimum consist of Chairperson, Secretary, Treasurer. The Committee of the Association may appoint such other Trustees as may from time to time be deemed necessary.

The business of the Association is managed by a Committee of up to 12 members.

The Committee, 5 of whom are also the charity trustees, are responsible for the overall management and control of Belmont Families and are supported by class reps and parent/carer and teacher volunteers. The Association meets approximately 5 times a year and more regularly in smaller working groups for specific events.

Summary of the objects of the charity set out in its governing document

The purpose ('objects') of the association is to advance the education of all pupils in the school in particular by:

- a) Raising funds for school enrichment activities, ensuring an equal experience for all children, including those who are disadvantaged.
- b) Celebrating and promoting our diverse school community to create a friendly, inclusive environment
- c) Providing extra opportunities to have fun at school
- d) Developing effective relationships between the staff, parents and others associated with the school

Belmont Families exists to support both Belmont Infant School and Belmont Junior School equally.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Fundraising

A total of **£38,384** was raised through events and donations during this financial year. The events included a quiz, a cake and craft sale, wreath making workshops, a disco, an easter egg design competition, wacky hair day, a food festival and car boot sale, a valentines promise auction, a football tournament, treat Friday sales, and the Summer Fair. Our funds were also boosted through the easyfundraising.com scheme, one off donations from parents and a corporate work fundraising scheme. Parents have the option to 'sponsor' a ticket at the disco and football tournaments enabling us to provide free tickets to those families who cannot afford it. We ensure ticket, games and refreshment prices at all our events are fair and not over inflated to ensure they are accessible to the majority.

Celebrating and promoting diversity

When planning our events, we have tried to make sure that they are inclusive and appealing to a wide range of children and parents. PAt events with children in attendance, we do not serve alcohol (so as to not exclude some families). We ensure there are vegetarian, vegan and Halal options available when catering for events. Our Summer Fair poster was designed to celebrate the diversity of backgrounds our children come from. Our International food festival enabled parents and the local community to showcase food from their cultures. Our football tournament included a particular focus on girls this year, with a girls only match, as well as mixed gender teams.

Opportunities to have fun at school

Events such as the disco, wacky hair day and the football tournament are increasing in popularity year after year as they give the children a chance to take part in something during the school week that is primarily focussed on the children to have fun. The money raised enables the school to fund fun and educational enrichment activities such as artist visits, pantomimes and residential school trips. All of these things lead to enjoyment at school and increase a sense of belonging.

Developing effective relationships

Belmont Families have set up WhatsApp groups for each class and each has a dedicated class rep. This helps to promote events and also builds a sense of community. There are 440 members of the parent community

in the groups. We have a member of the Senior Leadership Team on the Belmont Families Committee which helps strengthen our already good relationship with school staff. Many staff members attended the social quiz and supported us at various events throughout the year. We are particularly grateful to the school office and site staff who have helped us this year.

Statutory declaration

The Trustees confirm that they have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing the Association's aims and objectives and in planning future activities.

All trustees give of their time freely and no benefit including remuneration or expenses were paid in the year.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

We are grateful for the many hours volunteers spent organising events and helping with the running of the charity. Without this valuable contribution of time, energy and expertise we would not have been able to achieve so much. We are thrilled to be able to give much needed funds to Belmont Infant and Junior School at a time of challenging school budgets. We feel we make a significant impact into advancing the education of the pupils as a result.

Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Fundraising

Date	Event	Amount Raised
15/09/2024	Coats	£49.66
18/10/2024	Quiz	£1,667.26
23/10/2024	Pumpkin	£101.48
15/11/2024	Cake	£641.53
06/12/2024	Disco	£3,691.24
11/12/2024	Wreath (Baby)	£212.10
12/12/2024	Wreath	£678.60
Xmas	Bauble	£114.99
24/01/2025	Wacky Hair	£319.98
31/03/2025	Egg	£145.17
14/02/2025	Gala	£605.00
11/05/2025	IFF	£968.14
12/06/2025	Footy	£1,637.49
Various	Treat	£2,842.02
13/07/2025	Fair	£8,124.95
Throughout	Party	£10.00
Throughout	Misc	£16,447.16
Interest	-	£127.36

TOTAL raised year to date

£38,384.13

TOTAL profit

£31,453.99
(less expense)

Paid to schools

-£16,000.00

Section E

Financial review

Brief statement of the charity's policy on reserves

There is no policy on reserves. However, the Treasurer maintains enough money in the account to cover forthcoming expenses such as event set up costs, floats and licences. At no point in the year was the account overdrawn.

At the beginning of the year, we had total funds of £18,794 across our bank account and cash.

During the year we had incoming funds of approximately £31,459 and we paid £16,000 to the two schools. At the end of the year, we had a total cash balance of £34,253 available for future distributions.

An immediate payment shall be made following the forth coming AGM with follow up payment expected to be agreed with the School.

Details of any funds materially in deficit

There are no funds in deficit.

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

L Vernals



Full name(s)

Laura Vernals

Position (eg Secretary, Chair, etc)

Acting Chair

Date

14/03/2026



CHARITY COMMISSION
FOR ENGLAND AND WALES

Belmont Families

Reg. no. 1187712

Receipts and payments accounts

CC16a

For the period
from

01/08/2024

To

31/07/2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Fundraising events Autumn	£2,460	-	-	2,460	£411
Fundraising events Winter	£5,017	-	-	5,017	£2,360
Fundraising events Spring	£750	-	-	750	£252
Fundraising events Summer	£13,573	-	-	13,573	£12,419
Party Events	£10	-	-	10	£0
Corporate donation	£15,536	-	-	15,536	£0
Other donations	£911	-	-	911	£1,503
Bank Interest	£127	-	-	127	£147
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	38,384	-	-	38,384	17,092
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	38,384	-	-	38,384	17,092
A3 Payments					
Fundraising events Autumn	782	-	-	782	-
Fundraising events Winter	1,595	-	-	1,595	605
Fundraising events Spring	-	-	-	-	-
Fundraising events Summer	2,839	-	-	2,839	3,512
Corporate donation	-	-	-	-	-
Other donations	-	-	-	-	-
Marathon	960	-	-	960	-
Interest	-	-	-	-	-
Donation Belmont Junior	8,000	-	-	8,000	8,000
Donation Belmont Infants	8,000	-	-	8,000	8,000
Misc Expense & Admin	749	-	-	749	153
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	22,925	-	-	22,925	20,270
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	22,925	-	-	22,925	20,270
Net of receipts/(payments)	15,459	-	-	15,459	3,178
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	£18,794	-	-	18,794	21,972
Cash funds this year end	34,253	-	-	34,253	18,794

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Current account	571		-
	Savings Account	31,113	-	-
	PayPal	145		
	Petty Cash	2,423		-
	Total cash funds	34,253	-	-
(agree balances with receipts and payments account(s))		Agreement Error	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		Azad Abdul	14/03/2026	
		Laura Vernals	14/03/2026	



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Belmont Families

**On accounts for the year
ended**

31/07/2025

**Charity no
(if any)**

1187712

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/07/2025**.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act, and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than those disclosed below *) in connection with the examination, which gives me cause to believe that in any material respect:

- Accounting records were not kept in accordance with section 130 of the Act, or
- The accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

04/04/2026

Name:

Catalina Cotoara

**Relevant professional
qualification(s) or body
(if any):**

ACCA

Address:

47 Walpole Road

London

N17 6BE

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.