

		Trustees' Annual Report for the period							
		Period start date			T o	Period end date			
		Day 01	Month Aug	Year 2022		Day 31	Month Jul	Year 2023	
		From							
		Charity name		Belmont Families					
		Other names charity is known by		Belmont Home School Association					
		Registered charity number (if any)		1187712					
		Charity's principal address		Belmont Infant Junior School Rusper Road Postcode N22 6RA					

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Anna-Maria Manjusta Pitman	Chairperson		
2	Catalina Cotoara	Treasurer		
3	Katy Tustian	Secretary	Appointed 20 Sep 2022	
4	Monica Haile-Selassie			
5	Jennifer Aurora Bellingham			
6	Jennifer Cogan			
7	Laura Vernals			
8				
9				
10				
11				
12				
13				
14				
15				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Constitution adopted 19th November 2019

How the charity is constituted
(eg. trust, association, company)

Association

Trustee selection methods
(eg. appointed by, elected by)

Elected by Association members and appointed by The Committee of the Association

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Trustees are elected by Association members and at a minimum consist of Chairperson, Secretary, Treasurer. The Committee of the Association may appoint such other Trustees as may from time to time be deemed necessary.

All trustees have served throughout the year and will continue until at least the next AGM scheduled for 10th October 2023.

The business of the Association is managed by a Committee of 8 members, consisting of:

- a) Chairperson
- b) Secretary
- c) Treasurer
- d) Volunteer Co-ordinator
- e) Purchasing Co-ordinator
- f) Local Business Liaison Co-ordinator
- g) Grants Secretary
- h) General Member

The Committee, 7 of whom are also the charity trustees, are responsible for the overall management and control of Belmont Families and are supported by class reps and parent/carer and teacher volunteers. The Association meets approximately 5 times a year and more regularly in smaller Committee working groups for specific events.

Summary of the objects of the charity set out in its governing document

The purpose ('objects') of the association is to advance the education of all pupils in the school in particular by:

- a) Raising funds for school enrichment activities, ensuring an equal experience for all children, including those who are disadvantaged.
- b) Celebrating and promoting our diverse school community to create a friendly, inclusive environment
- c) Providing extra opportunities to have fun at school
- d) Developing effective relationships between the staff, parents and others associated with the school

Belmont Families exists to support both Belmont Infant School and Belmont Junior School equally.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Fundraising

A total of **£29,702** was raised through events and donations during this financial year. The events included Pyjama Day, a cake, book and fancy-dress sale, a Winter disco, a wreath making workshop, an Ice Skating Disco, Quiz night, Wacky Hair Day, ice-cream sales and a Summer Fair. We were very fortunate to earn £15.5k through the Netflix match funding scheme we were signed up to by a parent.

Celebrating and promoting diversity

When planning our events, we have tried to make sure that they are inclusive and appealing to a wide range of children and parents. At our events, with the exception of Quiz Night where only adults were invited, we decided not to serve alcohol (so as to not exclude some families) and to make sure there was plenty of vegetarian, vegan and Halal food.

Opportunities to have fun at school

Pyjama Day and Wacky Hair Day were back by popular demand again this year! We were very grateful to both schools for hosting the Winter disco and Summer Fair at the weekend which enabled the whole school community to get together on familiar territory. The money which we have raised will go a long way to pay for fun activities at school from artist visits to pantomimes. It will mean that the children can go on school trips and that these are enhanced by extra special activities like sailing and pony trekking.

Developing effective relationships

Belmont Families have set up and frequently use WhatsApp groups for each class or year group. This helps to communicate what events are taking place and allows parents to interact with each other. We are grateful to the school office staff who have helped us send out communications to parents via email. Staff have helped out at the Winter disco and Summer fair and good relationships between the Headteachers and the Committee have continued.

Statutory declaration

The Trustees confirm that they have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing the Association's aims and objectives and in planning future activities.

All trustees give of their time freely and no benefit including remuneration or expenses were paid in the year.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

We are grateful for the many hours volunteers spent organising events and helping with the running of the charity. Without this valuable contribution of time, energy and expertise we would not have been able to achieve so much.

Summary of the main achievements of the charity during the year

Fundraising

We have had an extremely busy and successful year. We have considered what happened in the previous year and made strategic choices which benefited the earnings of the charity. As our volunteers had less time available, we focused on the activities that added the highest value. We purposefully reduced the number of activities to make things more manageable for the volunteers we have.

Date	Event	Amount
30/09/2022	Pyjama Day	£383
26/11/2022	Winter Disco	£2,927
12/12/2022	Wreath	£207
22/02/2023	Costumes, books, cakes	£654
03/03/2023	Quiz night	£346
08/06/2023	Wacky Hair	£325
10/06/2023	Ice-skating	£327
02/07/2023	Summer Fair	£7,779
20/07/2023	Ice-cream sales	£239
ongoing	Easy Fundraising	£674
ongoing	Charities Trust	£300
	Party kits	£54
	Admin costs	-£161
	PayPal Giving Fund	25
	Interest	87.49
Total Raised Year to Date		£14,166.35
Netflix donation Mar23		£15,536.00
Total raised 22/23		£29,702.35
To schools		-£32,000.00

Brief statement of the charity's policy on reserves

There is no policy on reserves. However, the Treasurer maintains enough money in the account to cover forthcoming expenses such as event set up costs, floats and licences. At no point in the year was the account overdrawn.

At the beginning of the year, we had total funds of **£24,270** across our bank account and cash.

During the year we had incoming funds of **£29,702** and we paid **£32,000** to the two schools.

At the end of the year, we had a total cash balance of **£21,972** available for future distributions.

Details of any funds materially in deficit

There are no funds in deficit.

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)





Full name(s) Anna-Maria Pitman

Catalina Cotoara

Position (eg Secretary, Chair, etc)	Chair	Treasurer
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Date 08/10/2023



CHARITY COMMISSION
FOR ENGLAND AND WALES

Belmont Families

Reg. no. 1187712

Receipts and payments accounts

CC16a

For the period
from

01/08/2022

To

31/07/2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Cycle challenge				-	11,039
Fundraising events Autumn	383			383	3,548
Fundraising events Winter	5,050	-	-	5,050	6,830
Fundraising events Spring	649	-	-	649	4,034
Fundraising events Summer	12,598			12,598	10,549
Corporate donation	15,536			15,536	15,536
Other donations	1,054			1,054	1,722
Interest	87.49			87	
				-	
				-	
				-	
Sub total (Gross income for AR)	35,357	-	-	35,357	53,258
A2 Asset and investment sales, (see table).					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	35,357	-	-	35,357	53,258
A3 Payments					
Cycle challenge	-	-	-	-	317
Fundraising events Autumn	-			-	1,454
Fundraising events Winter	1,263	-	-	1,263	2,429
Fundraising events Spring	303	-	-	303	1,516
Fundraising events Summer	3,928			3,928	3,193
Corporate donation	-	-	-	-	-
Other donations	-	-	-	-	
Administrative costs	161	-	-	161	520
Donation Belmont Junior	16,000	-	-	16,000	13,000
Donation Belmont Infants	16,000	-	-	16,000	13,000
		-	-	-	
		-	-	-	-
Sub total	37,654	-	-	37,654	35,429
A4 Asset and investment purchases. (see table)					
	-	-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	-
Total payments	37,654	-	-	37,654	35,429
Net of receipts/(payments)	- 2,298	-	-	- 2,298	17,829
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	24,270	-	-	24,270	6,441
Cash funds this year end	21,972	-	-	21,972	24,270

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Current account	541	-	-
	Savings Account	20,919	-	-
	PayPal	140	-	-
	Petty Cash	373	-	-
	Total cash funds (agree balances with receipts and payments account(s))	21,972	-	-
		OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		Catalina Cotoara	25/09/2023	
		Anna-Maria Pitman	25/09/2023	



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Belmont Families

On accounts for the year
ended

31/07/2023

Charity no
(if any)

1187712

Set out on pages

Pages 1 to 6

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/07/2023**.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below *~~) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

10/02/2024

Name:

Prem Guckool

Relevant professional
qualification(s) or body
(if any):

ACCA

Address:

5 Mannock Road

London

N22 6AT

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.