



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 01	Month Aug	Year 2021		Day 31	Month Jul	Year 2022

Section A Reference and administration details

Charity name

Belmont Families

Other names charity is known by

Belmont Home School Association

Registered charity number (if any)

1187712

Charity's principal address

Belmont Infant Junior School

Rusper Road

Postcode

N22 6RA

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Anna-Maria Manjusta Pitman	Chairperson	Appointed 30/09/2021	
2	Catalina Cotoara	Treasurer		
3	Virve Irene Enne	Secretary		
4	Monica Haile-Selassie			
5	Jennifer Aurora Bellingham			
6	Jennifer Cogan		Appointed 30/09/2021	
7	Laura Vernals			
8				
9				
10				
11				
12				
13				
14				
15				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution adopted 19 th November 2019
How the charity is constituted (eg. trust, association, company)	Association
Trustee selection methods (eg. appointed by, elected by)	Elected by Association members and appointed by The Committee of the Association

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Trustees are elected by Association members and at a minimum consist of Chairperson, Secretary, Treasurer. The Committee of the Association may appoint such other Trustees as may from time to time be deemed necessary.

All trustees have served throughout the year and will continue until at least the next AGM scheduled for 20th September 2022.

The business of the Association is managed by a Committee of 9 members, consisting of:

- a) Chairperson
- b) Secretary
- c) Treasurer
- d) 2 x Volunteer Co-ordinators
- e) Purchasing Co-ordinator
- f) Local Business Liaison Co-ordinator
- g) Grants Secretary

The Committee, 7 of whom are also the charity trustees, are responsible for the overall management and control of Belmont Families and are supported by class reps and parent/carer and teacher volunteers. The Association meets approximately 5 times a year and more regularly in smaller Committee working groups for specific events.

Summary of the objects of the charity set out in its governing document

The purpose ('objects') of the association is to advance the education of all pupils in the school in particular by:

- a) Raising funds for school enrichment activities, ensuring an equal experience for all children, including those who are disadvantaged.
- b) Celebrating and promoting our diverse school community to create a friendly, inclusive environment
- c) Providing extra opportunities to have fun at school
- d) Developing effective relationships between the staff, parents and others associated with the school

Belmont Families exists to support both Belmont Infant School and Belmont Junior School equally.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Fundraising

A total of **£43,189** was raised through events and donations during this financial year. The events included Pyjama Day, a cake and toy sale, the Kids' Art Printing Project, a Winter Fair, a Christmas online pop-up shop, a wreath making workshop, three Ice Skating Discos, a cake and book sale, Crazy Hair Day, ice-cream and snack sales and a Summer Fair. Laurence Cummings, headteacher of the Junior School raised a large amount of money by cycling the length of the country and we were very fortunate to be signed up to the Netflix match funding scheme by a parent. Our funds were also boosted through the easyfundraising.com scheme and Gift Aid.

Celebrating and promoting diversity

When planning our events, we have tried to make sure that they are inclusive and appealing to a wide range of children and parents. We decided to have a Winter Fair as opposed to a Christmas Fair in order to appeal to families of all faiths and none. At our events we decided not to serve alcohol (so as to not exclude some families) and to make sure there was plenty of vegetarian, vegan and Halal food. Our Summer Fair poster was designed to celebrate the diversity of backgrounds our children come from.

Opportunities to have fun at school

Pyjama Day and Crazy Hair Day were back by popular demand this year! We were very grateful to both schools for hosting the Winter and Summer Fairs at the weekend which enabled the whole school community to get together on familiar territory. The money which we have raised will go a long way to pay for fun activities at school from artist visits to pantomimes. It will mean that the children can go on school trips and that these are enhanced by extra special activities like sailing and pony trekking.

Developing effective relationships

Belmont Families have set up and frequently use WhatsApp groups for each class or year group. This helps to communicate what events are taking place and allows parents to interact with each other. We are grateful to the school office staff who have helped us send out communications to parents via email. Staff have helped out at the Winter and Summer Fairs and good relationships between the Headteachers and the Committee have continued.

Statutory declaration

The Trustees confirm that they have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing the Association's aims and objectives and in planning future activities.

All trustees give of their time freely and no benefit including remuneration or expenses were paid in the year.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

We are grateful for the many hours volunteers spent organising events and helping with the running of the charity. Without this valuable contribution of time, energy and expertise we would not have been able to achieve so much.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Fundraising

We have had an extremely busy and successful year. We were delighted to be able to return to in-person events and have made the most of all the opportunities. We have tried to add extra activities into traditional events to maximise the fundraising potential of each event. For example, we have held cake sales with additional elements like toy or book sales and a chocolate egg tombola to raise more money and make the events extra fun.

Section D

Achievements and performance

Date	Event	Amount
08/09/2021	Ice-cream sales	£113.22
08/10/2021	Pyjama Day & snacks sales	£479.26
22/10/2021	Snack Sales	£116.39
23/10/2021	Iceskating Disco	£757.89
08/11/2021	Bake and Toy sales	£627.28
26/11/2021	Winter Fair	£3,644.35
06/12/2021	Wreath workshop	209.58
13/12/2021	Online shop	291.24
Dec-21	Kids' Art Printing Project	£256.00
11/02/2022	Snack Sales	£109.86
05/03/2022	Iceskating Disco	£1,319.56
30/03/2022	Cake, Book & Chocolate Egg Tombola	£860.18
27/05/2022	Crazy Hair Day	£228.15
03/07/2022	Summer Fair	£6,536.63
Jun-Jul22	Icecream Jun-Jul22	£407.88
16/07/2022	Ice skating 16Jul22	£411.44
	Gift Aid	£635.31
	Easy Fundraising	£389.07
	Charities Trust	£300.00
	Donations & PayPal Giving Fund	£373.75
	Party kit hire	£24.02
	AGM, Pizza nights & other costs	-£520.37

TOTAL this year to date

£17,570.69

Sep-21	Cycle Challenge	£10,082.68
Mar-22	Netflix donation	£15,536.00

TOTAL raised

£43,189.37

Paid to schools

-£26,000.00

Section E

Financial review

Brief statement of the charity's policy on reserves

There is no policy on reserves. However, the Treasurer maintains enough money in the account to cover forthcoming expenses such as event set up costs, floats and licences. At no point in the year was the account overdrawn.

At the beginning of the year, we had total funds of £6,440 across our bank account and cash.

During the year we had incoming funds of £43,829 and we paid £26,000 to the two schools.

At the end of the year, we had a total cash balance of £24,270 available for future distributions.

Details of any funds materially in deficit

There are no funds in deficit.

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Anna Pitman

Full name(s)

Anna-Maria Pitman

Position (eg Secretary, Chair, etc)

Chair

Date

18/09/2022



CHARITY COMMISSION
FOR ENGLAND AND WALES

Belmont Families

Reg. no. 1187712

Receipts and payments accounts

CC16a

For the period
from

01/08/2021

To

31/07/2022

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Cycle Challenge	11,039			11,039	-
Fundraising events Autumn	3,548			3,548	-
Fundraising events Christmas	6,830	-	-	6,830	3,302
Fundraising event Books, Quiz and cake sales		-	-	-	145
20p Challenge				-	643
Fundraising events Spring	4,034			4,034	1,408
Fundraising events Summer	10,549	-	-	10,549	1,624
Corporate Donation	15,536	-	-	15,536	
Other Donations	1,722	-	-	1,722	792
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	53,258	-	-	53,258	7,915
A2 Asset and investment sales, (see table).					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	53,258	-	-	53,258	7,915
A3 Payments					
Cycle Challenge	317	-	-	317	640
Costs for Autumn events	1,454			1,454	
Cost for Christmas events	2,429	-	-	2,429	1,495
Cost for Books, Quiz, cake sales	-	-	-	-	-
Cost for Spring fundraising events	1,516			1,516	253
Cost for Summer fundraising events	3,193	-	-	3,193	24
Corporate Donation	-	-	-	-	-
Administrative costs	520	-	-	520	111
Donation Belmont Junior	13,000	-	-	13,000	4,300
Donation Belmont Infant	13,000	-	-	13,000	4,300
	-	-	-	-	-
	-	-	-	-	-
Sub total	35,429	-	-	35,429	11,123
A4 Asset and investment purchases. (see table)					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	35,429	-	-	35,429	11,123
Net of receipts/(payments)	17,829	-	-	17,829	- 3,208
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	6,441	-	-	6,441	9,649
Cash funds this year end	24,270	-	-	24,270	6,441

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Current account	328	-	-
	Savings Account	23,471	-	-
	PayPal	100		
	Petty Cash	372	-	-
	Total cash funds (agree balances with receipts and payments account(s))	24,270	-	-
		OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		Catalina Cotoara	11/09/2022	
		Anna-Maria Pitman	11/09/2022	



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Belmont Families

On accounts for the year
ended

31/07/2022

Charity no
(if any)

1187712

Set out on pages

Pages 1 to 6

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/07/2022**.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

31/10/2022

Name:

Prem Guckool

Relevant professional
qualification(s) or body
(if any):

ACCA

Address:

5 Mannock Road

London

N22 6AT

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.