



## St Robert Southwell Charitable Foundation

Registered charity no. 1187642

December 2024

### Trustee Report

#### Objectives:

- 1.1 the advancement of education primarily but not exclusively of pupils at Roman Catholic schools in the diocese of London in particular to pupils of St Robert Southwell Catholic Primary School of Slough Lane, Kingsbury, London, NW9 8YD (the **School**) by the provision of financial assistance; and
- 1.2 the relief of those in need by reason of ill-health, disability, financial hardship, or other disadvantage and in particular (but without imposing any limitation) by providing grants and bursaries primarily but not exclusively for pupils at Roman Catholic schools in the diocese of London in particular to pupils of the School by the provision of financial assistance.

Charitable status was granted on 29<sup>th</sup> January 2020. Due to lockdown in March 2020 and the ongoing Coronavirus pandemic for 2020-21, the Foundation launched in December 2022.

Income for period 2023-24 consists of donations from school families, staff and fundraising events. £20,000 was donated to St. Robert Southwell Catholic Primary School – infant playground equipment and iPads.

#### Trustees of St. Robert Southwell Charitable Foundation

H. Beck  
T. Kirwan  
P. Manning  
M. Barrett

*Following Jesus' footsteps and inspired by St. Robert Southwell we work hard,  
aim high and treat everyone with honesty and gentleness.*

RBS account refund - children no longer at SRS - CQ009		£	90.00
to SRS CQ 007		£	20,000.00
boost groups, nativity collections, toy, make & bake & uniform sales (cash)	£	844.01	
mobile phone locker rental (cash)	£	105.00	
donations (families/individuals - cash & transfer)	£	3,075.00	
donations (Tara GFC £20 & anonymous £90, JP Easter Camp £300)	£	410.00	
Tesco grant	£	5,000.00	
HMRC gift aid	£	582.41	
nativity collections, christmas jumper sale, chaplains sale, Christmas Fayre, book fair, St. Patrick's concert ticket sales (SumUp - contactless payment)	£	3,294.71	
St. Patrick's concert ticket sales (cash)	£	622.00	
VMS (Scopay contributions)	£	11,607.41	
	£	25,540.54	£ 20,090.00

**The Friends of St. Robert Southwell Catholic Primary School**  
**Charity number: 1130053**  
**Independent Examiner's Report**

Caroline McEvoy  
c/o St. Robert Southwell Catholic Primary School  
Slough Lane  
Kingsbury  
London NW9 8YD

The Trustees  
Robert Southwell Charitable Foundation  
Slough Lane  
Kingsbury  
London NW9 8YD

27<sup>th</sup> December 2024

Dear Trustees

**St. Robert Southwell Charitable Foundation**  
**Charity No: 1187642**  
**Accounts for the year ended 31<sup>st</sup> August 2024**

Thank you for appointing me to independently examine the St. Robert Southwell Charitable Foundation accounts.

**Respective Responsibilities**

The Charity's Trustees are responsible for the preparation of the accounting information. The Charity's Trustees consider that an audit is not required for this year under Section 144 of the Charities Act 2011 ("the Charity's Act") and that an independent examination is needed.

During an independent examination, it is my responsibility to:

- Examine the accounts/information under Section 145 of the Charities Act
- To follow the procedures laid down in general Directions given by the Charity Commission (under Section 145(5)(b) of the Charities Act
- To state whether particular matters have come to my attention.

**St. Robert Southwell Charitable Foundation**  
**Charity No: 1187642**  
**Accounts for the year ended 31<sup>st</sup> August 2024**

### **Basis of the independent Examiners Statement**

My examination was carried out in accordance with general directions given by the Charity Commission. An examination includes a review of the accounting records held by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounting information and seeking explanations from the Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts/information present a “true and fair” view. The report is therefore limited to those matters set out in the statement.

### **Independent Examiners Statement**

In connection with my examination, no matter has come to my attention which gives me reasonable cause to believe that in, any material respect, the requirements to keep accounting records in accordance with Section 130 of the Charity’s Act and to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charity’s Act have not been met or to which in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Yours faithfully

*Caroline McEvoy*

**Caroline McEvoy**