



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

Period start date from 01/07/21

Period end date 30/06/22

Charity name: Beaumaris Menai Aethwy Lions Club

Charity registration number: 1187592

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To encourage service minded people to serve their community
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Fund raising within the community, providing service where needed and donating funds to local causes and international crisis.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Confirmed

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Each case on merit
Policy on social investment including program related investment	Para 1.38	We aim to consider any application for funding and actively seek out areas of need within our community
Contribution made by volunteers	Para 1.38	Service activities, raising awareness and fundraising.
Other		

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## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p><b>Purchasing items needed to benefit local individuals and organisations.</b></p> <p><b>Making donations to Lions international for disaster relief.</b></p> <p><b>Supported the RAF Valley Friends and Family day increasing peoples awareness of our Club and it's aims and objectives ( The Clubs mascot "Mr Lion" is requested to attend this event every year and is very successful at raising our profile, which means we can reach out to more people.)</b></p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>Solvent</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>Tony Talent Legacy for local young disabled within the Beaumaris area</b>
Amount of reserves held	Para 1.22	<b>£10,897</b>
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>Recruitment. Members retention and recruitment of new members.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Lions Constitution</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>CIO 105 CN Lions Clubs International</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Through club members by vote</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	<b>Support from the Club President and Treasurer and Lions District 105CN</b>
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	Beaumaris Menai Aethwy Lions Club
Other name the charity uses	
Registered charity number	1187592
Charity's principal address	Treasurer home address for Bank statements and requests Secretary and Club President for dissemination of information from LCI The Coach House Trefor Holyhead Anglesey LL65 4TA



**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Ken Topping	Secretary		
2	Michael Evans	President		
3	Denise Harris-Edwards			
4	Gillian Parry			
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**Corporate trustees – names of the directors at the date the report was approved**

Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information

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## **Declarations**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Position (eg Secretary,  
Chair, etc)

Date





**CHARITY COMMISSION  
FOR ENGLAND AND WALES**

## **Trustees' Annual Report for the period**

**Period start date from 01/07/21**  
**Period end date 30/06/22**

**Charity name: Beaumaris Menai Aethwy Lions Club**

**Charity registration number: 1187592**

### **Objectives and Activities**

	SORP reference	
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Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Fund raising within the community, providing service where needed and donating funds to local causes and international crisis.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>Confirmed</b>

### **Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
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Policy on social investment including program related investment	Para 1.38	<b>We aim to consider any application for funding and actively seek out areas of need within our community</b>
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Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	

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Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
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### **Additional information (optional)**

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Type of adviser	Name	Address

#### **Name of chief executive or names of senior staff members (Optional information)**

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### **Exemptions from disclosure**

Reason for non-disclosure of key personnel details

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### **Other optional information**

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	M Evans	
Full name(s)	JOHN MICHAEL EVANS	Denise Harris-Edwards
Position (eg Secretary, Chair, etc)	TREASURER	Trustee.
Date	1/9/2025	