

# BEAUMARIS MENAI AETHWY LIONS CLUB (CIO)

England & Wales · Charity number 1187592

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2020-01-27

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Coach House  
Trefor  
Holyhead  
LL65 4TA

**Phone** 01407720139

**Email** [enquiries.bma@gmail.com](mailto:enquiries.bma@gmail.com)

## Activities

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**Objects:** 1.1 THE OBJECTS OF THE CLUB ARE SUCH PURPOSES AS ARE EXCLUSIVELY CHARITABLE IN ENGLAND & WALES, INCLUDING IN PARTICULAR:1.1.1 THE ADVANCEMENT OF CITIZENSHIP BY:1.1.1.1 PROMOTING THE PRINCIPLES OF GOOD CITIZENSHIP;1.1.1.2 ENCOURAGING MEMBERS TO TAKE AN ACTIVE INTEREST IN THE CIVIC, CULTURAL, SOCIAL AND MORAL WELFARE OF THE COMMUNITY;1.1.1.3 PROVIDING A FORUM FOR THE OPEN DISCUSSION OF ALL MATTERS OF PUBLIC INTEREST; PROVIDED THAT PARTISAN POLITICS AND SECTARIAN RELIGION SHALL NOT BE DEBATED BY MEMBERS;1.1.1.4 ENCOURAGING SERVICE-MINDED PEOPLE TO SERVE THEIR COMMUNITY WITHOUT PERSONAL REWARD AND ENCOURAGING THE PROMOTION OF HIGH ETHICAL STANDARDS IN COMMERCE, INDUSTRY, PROFESSIONS, PUBLIC WORKS AND PRIVATE ENDEAVOURS; 1.1.1.5 SUPPORTING YOUTH TO DEVELOP THEIR SKILLS, CAPACITIES AND CAPABILITIES TO ENABLE THEM TO PARTICIPATE IN SOCIETY AS MATURE AND RESPONSIBLE INDIVIDUALS;1.1.2 PROMOTING THE VOLUNTARY SECTOR FOR THE PUBLIC BENEFIT BY ASSOCIATING WITH LOCAL AUTHORITIES IN A COMMON EFFORT TO ADVANCE EDUCATION AND PROVIDE FACILITIES IN THE INTERESTS OF SOCIAL WELFARE FOR RECREATION OR OTHER LEISURE TIME OCCUPATION TO IMPROVE THE CONDITIONS OF LIFE OF PEOPLE IN LOCAL, NATIONAL AND INTERNATIONAL COMMUNITIES;1.1.3 PROMOTING VOLUNTEERING;1.1.4 THE RELIEF OF POVERTY AND THE RELIEF OF THOSE IN NEED IN PARTICULAR BY PROVIDING HUMANITARIAN AID AND DISASTER RELIEF;1.1.5 THE ADVANCEMENT OF HEALTH OR THE SAVING OF LIVES BY PREVENTING AVOIDABLE BLINDNESS, ASSISTING DISABLED PEOPLE TO LEAD INDEPENDENT LIVES OR HELPING TO PREVENT OR MANAGE HEALTH ISSUES;1.1.6 PROMOTING FOR THE BENEFIT OF THE PUBLIC THE CONSERVATION PROTECTION AND IMPROVEMENT OF THE PHYSICAL AND NATURAL ENVIRONMENT; AND/OR1.1.7 PROMOTING COMMUNITY PARTICIPATION IN HEALTHY RECREATION.

**Activities:** We are a charity with general charitable purposes, we fund raise to enable us to support people and organisations within our community and also to help with areas of great need abroad. These take many forms such as our Sight Appeal, Dementia Aid, fitting out a hospital ward for the parents to be able to stay when they sadly lose a child. We are a service organisation, helping out where needed.

## Classification

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- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Other Finance, Provides Buildings/facilities/open Space, Provides Services, Sponsors Or Undertakes Research, Other Charitable Activities
- **What:** General Charitable Purposes, Education/training, The Advancement Of Health Or Saving Of Lives, Disability, The Prevention Or Relief Of Poverty, Overseas Aid/famine Relief, Accommodation/housing, Arts/culture/heritage/science, Amateur Sport, Animals, Environment/conservation/heritage, Economic/community Development/employment, Armed Forces/emergency Service Efficiency, Human Rights/religious Or Racial Harmony/equality Or Diversity, Recreation, Other Charitable Purposes
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies, The General Public/mankind

## Geography

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- Throughout England And Wales

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	-	-	-	-
2024-06-30	£1,418	£1,681	-	-
2023-06-30	£2,728	£1,370	-	-
2022-06-30	£1,677	£1,053	-	-
2021-06-30	£5,887	£1,751	-	-

## Trustees

Name	Role	Appointed
<b>Kenneth George Topping</b>	Chair	2020-01-27
Denise Romaine Harris - Edwards		2020-01-27
Gillian Parry		2020-01-27
John Michael Evans		2020-01-27
Wendy Elizabeth Thomas		2022-03-08

**BEAUMARIS MENAI AETHWY LIONS CLUB (CIO)**

England & Wales - Charity number 1187592

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# Accounts

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**CHARITY COMMISSION  
FOR ENGLAND AND WALES**

## Trustees' Annual Report for the period

Period start date 01/07/23

Period end date 30/06/24

Charity name: Beaumaris Menai Aethwy Lions Club (CIO)

Charity registration number: 1187592

### Objectives and Activities

Summary of the purposes of the charity as set out in its governing document		To encourage service-minded people to serve their community.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.		Fund raising within the community to facilitate providing donations and service where needed
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit		Confirmed.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policy on grant making		Each case on merit and voted upon
Policy on social investment including program related investment		We aim to consider any application for funding and actively seek out areas of need within our community
Contribution made by volunteers		Service activities, raising awareness and fundraising
Other		

## Achievements and Performance

<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>		<p><b>We have purchased visualisers for a local school, contributed to a sensory garden, purchased a gazebo for Beaumaris Girl Guides, donated to Mencap for the purchase of toys locally. We have supported Beaumaris Victoriana and provided Easter Eggs for the Primary School.</b></p>
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### Additional information (optional)

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>		
<p>Performance of fundraising activities against objectives set</p>		
<p>Investment performance against objectives</p>		
<p>Other</p>		

## Financial Review

Review of the charity's financial position at the end of the period		<b>Solvent</b>
Statement explaining the policy for holding reserves stating why they are held		<b>Tony Talent Legacy for local young disabled within Beaumaris area.</b>
Amount of reserves held		<b>£5756 Tony Talent Legacy Ringfenced as per the legacy stipulations.</b>
Reasons for holding zero reserves		
Details of fund materially in deficit		
Explanation of any uncertainties about the charity continuing as a going concern		<b>Recruitment and the age and health of current volunteers.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)		<b>Collecting days and events</b>
Investment policy and objectives including any social investment policy adopted		
A description of the principal risks facing the charity		<b>The need to recruit members of varying ages to ensure the Charity continues to perform well.</b>
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)		<b>Lions Constitution</b>
How is the charity constituted? (e.g unincorporated association, CIO)		<b>CIO 105 CN Lions Clubs International</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees		<b>Through club volunteers, by vote.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees		<b>Support from Club President and Treasurer.</b>
The charity's organisational structure and any wider network with which the charity works		<b>Lions Club International</b>
Relationship with any related parties		
Other		

### Reference and Administrative details

Charity name	<b>Beaumaris Menai Aethwy Lions Club</b>
Other name the charity uses	
Registered charity number	<b>1187592</b>
Charity's principal address	Treasurer home address for Bank statements and requests, Secretary and Club President for dissemination of information from LCI The Coach House Trefor Holyhead Anglesey LL65 4TA


**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Ken Topping	President		
2	Michael Evans	Treasurer		
3	<del>Wendy Thomas</del>			
4	Denise Harris-Edwards			
5	Gillian Parry			
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**Corporate trustees – names of the directors at the date the report was approved**

Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>M Evans</i>	
Full name(s)	JOHN MICHAEL EVANS	
Position (eg Secretary, Chair, etc)	SECRETARY	
Date	3 Sept 2025	

**Beaumaris Menai Aethwy Lions Club (CIO)**  
**Statement for Charity Account for period 1st July 2023 - 30th June 2024**

**CHARITY ACCOUNT**

<b>Available Fund Brought Forward</b>		<b>4742.50</b>	
	<u>Income</u>		<u>Expenditure</u>
<b>Donations</b>			
Donation to Dementia Charity			100.00
Asthma & Lung Charity			50.00
LCIF Area of Greatest Need			700.00
Royal British Legion			45.00
Autistic & Disabled Children Charity			100.00
Expenses to Liverpool Hospital			200.00
Easter Chocs for Beaumaris Primary			48.75
Donation to Youth Justice			100.00
Beaumaris Seindorf Youth Band			300.00
	<hr/>		<hr/>
	0.00		1643.75
 <b>Fundraising</b>			
Bingo Night Bulkeley Menai Bridge	140.00		
Beaumaris Victorian Christmas	306.10		
Matalan Bucket Collections	855.78		
Bulkely Books	115.69		
 <b>General</b>			
Insurance to Lions District			36.85
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	1417.57		1680.60
 <b>Balance carried forward 30/06/2024</b>			1680.60
	<hr/>	Balance C/	<hr/>
	6160.07		4479.47
	<hr/>		<hr/>
			6160.07

**Beaumaris Menai Aethwy Lions Club (CIO)**  
**Statement for Charity Account for period 1st July 2023 - 30th June 2024**

**Creditors ledger**

Balance brought forward	-133.75
<b>Balance carried forward 30/06/2024</b>	<u><u>-133.75</u></u>

**Tony Tallant Legacy Fund**

<b>Available Fund Brought Forward 30/6/23</b>	<b>8415.26</b>
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	<b>Expenditure</b>
Donation to Mencap for Beaumaris Toys	1000.00
Purchase of Visulisers for Beaumaris School	459.00
Contribution towards Llanfaes Sensory Garden	1000.00
Purchase of Gazebo for Beaumaris Girl Guides	<u>200.00</u>
	<u>2659.00</u>

**Balance carried forward 30/06/2024**

5756.26

**Treasurer's Comments**

The Tony Tallant Legacy Fund is ringfenced and can only be used to support young disabled people in Beaumaris.

Audited by *GA Coates*

Audited by *[Signature]*

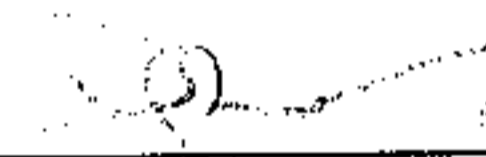
Signed by Treasurer *M Evans 2/8/2024*


**Beaumaris Menai Aethwy Lions Account (CIO)**  
**Statement of Admin Account for period 1st July 2023 - 30th June 2024**

**ADMIN. ACCOUNT**

<b>Available Fund Brought Forward</b>		<b>355.59</b>	
	<u><b>Income</b></u>		<u><b>Expenditure</b></u>
Members Dues	310.00		
District and MD Dues			224.90
Internation Dues			181.34
Club Social Raffles	61.00		
	371.00		406.24
<b>Balance Carried Forward 30/06/2024</b>		726.59	<b>Balance C/F</b> 406.24 <b>320.35</b> 726.59

Signed by Treasurer M Evans 2/8/2024

Audited by 

Audited by 

**BEAUMARIS MENAI AETHWY LIONS CLUB (CIO)**

England & Wales - Charity number 1187592

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# Accounts

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**CHARITY COMMISSION  
FOR ENGLAND AND WALES**

## Trustees' Annual Report for the period

Period start date 01/07/22

Period end date 30/06/23

Charity name: Beaumaris Menai Aethwy Lions Club (CIO)

Charity registration number: 1187592

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To encourage service-minded people to serve their community.</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Fund raising within the community to felicitate providing donations and service where needed</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>Confirmed.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<b>Each case on merit and voted upon</b>
Policy on social investment including program related investment	Para 1.38	<b>We aim to consider any application for funding and actively seek out areas of need within our community</b>
Contribution made by volunteers	Para 1.38	<b>Service activities, raising awareness and fundraising</b>
Other		

## Achievements and Performance

<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>		<p><b>Attending RAF Valley family and friends day, supporting the Beaumaris Artisan Fayre event, supporting C&amp;A Lions Club on Bonfire night and donations to local causes</b></p> <p><b>Supplying a Gas BBQ and tools, Gas bottles and camping chairs along with Binoculars and bird books to a centre that is used by disabled adults locally.</b></p> <p><b>Purchased Raspberry computers and accessories to enable young people with learning disabilities to facilitate inclusion.</b></p>
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### Additional information (optional)

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>		
<p>Performance of fundraising activities against objectives set</p>		
<p>Investment performance against objectives</p>		
<p>Other</p>		

## Financial Review

Review of the charity's financial position at the end of the period		<b>Solvent</b>
Statement explaining the policy for holding reserves stating why they are held		<b>Tony Talent Legacy for local disabled young people within the Beaumaris area</b>
Amount of reserves held		<b>£8415</b>
Reasons for holding zero reserves		<b>Ringfenced for supporting young disabled in Beaumaris</b>
Details of fund materially in deficit		
Explanation of any uncertainties about the charity continuing as a going concern		<b>Recruitment and current members age and health</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)		
Investment policy and objectives including any social investment policy adopted		
A description of the principal risks facing the charity		
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)		<b>Lions Constitution</b>
How is the charity constituted? (e.g unincorporated association, CIO)		<b>CIO 105 Lions Clubs International</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees		<b>Through club members through voting procedure</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees		
The charity's organisational structure and any wider network with which the charity works		
Relationship with any related parties		
Other		

### Reference and Administrative details

Charity name	Beaumaris Menai Aethwy Lions Club
Other name the charity uses	
Registered charity number	1187592
Charity's principal address	Treasurer home address for BAnk Statements and requests Secretary and Club President for dissemination of information from LCI The Coach House Trefor Holyhead Anglesey LL65 4TA

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Michael Evans	Treasurer		
2	Ken Topping	Secretary		
3	Denise Harris-Edwards	President		
4	Gillian Parry			
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**Corporate trustees – names of the directors at the date the report was approved**

Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	

**Funds held as custodian trustees on behalf of others**

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

**Additional information (optional)**

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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**Exemptions from disclosure**

Reason for non-disclosure of key personnel details

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**Other optional information**

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	M Evans	
Full name(s)	JOHN MICHAEL EVANS	
Position (eg Secretary, Chair, etc)	SECRETARY	
Date	1/9/2025	

**Beaumaris Menai Aethwy Lions Club (CIO)**  
**Statement of Charity Account for period 1st July 2022- 30th June 2023**

<b>Available Fund Brought Forward</b>	<b>3383.67</b>	
	<u>Income</u>	<u>Expenditure</u>
<b>Donations</b>		
Donation to BDBF Cathedral Foodbank		250.00
Donation to LCI Refugee Appeal		200.00
Donation to Anglesey Foodbank		250.00
Amazon Smile	34.34	
Donation of Christmas Hamper		53.70
Donation to Royal British Legion		100.00
Donations of chocolates to School		80.00
	34.34	933.70
<b>Fundraising</b>		
RAF Valley Friends and Family Day	175.50	
Beaumaris Artisan Fayre Event	173.10	
Christmas Board Lucky Numbers	156.60	
Caernarfon Fireworks Night	483.34	
Matalan Bucket Collections	1539.38	
Bulkely Books	166.24	
	2694.16	
<b>General Items</b>		
Repayment for sweets		32.32
Tea & Biscuits for Beaumaris Warm Spaces		7.30
		32.32
1/2 Year Insurance to Lions District		44.75
Presents for RAF Valley Friends and Family Day		29.91
Purchase of Toy Lions for Tombola		321.69
		396.35
	2728.50	1369.67
<b>Balance carried forward 30/06/2023</b>		1369.67
	6112.17	<b>Balance C/F</b> <b>4742.50</b> <b>6112.17</b>
<b>Creditors ledger</b>		
<b>Balance brought forward 01/07/2022</b>		-273.75
Payment of Lion Dues from money owed	140.00	
<b>Balance carried forward 30/06/2023</b>	-133.75	

**Beaumaris Menai Aethwy Lions Club (CIO)**  
**Statement of Charity Account for Period 1st July 2022 to 30th June 2023**

**Tony Tallant Legacy Fund**

<b>Available Fund Brought Forward 30/6/22</b>	<b>10897.20</b>	
		<b><u>Expenditure</u></b>
Purchase of Gas BBQ and Tools		318.97
Purchase of Bottle Gas		38.00
Purchase of 15 Camping chairs		315.00
Purchase of tablets for Beaumaris School		1330.00
Purchase of binoculars & bird books		179.97
Purchase of Raspberry Computers and accessories for Beaumaris Sea Scouts		300.00
		<u>2481.94</u>
<b>Balance carried forward 30/06/2023</b>		<b><u><u>8415.26</u></u></b>

**Treasurer's Comment**

The Tony Tallant Legacy Fund is ringfenced and can only be used to support young disabled people in Beaumaris in accordance with the terms of the legacy.

Audited by 

Audited by 

Signed by Treasurer M Evans 20/8/2023

**Beaumaris Menai Aethwy Lions Club (CIO)**  
**Admin Statement for period 1st July 2022 - 30th June 2023**

<b>Available Fund Brought Forward</b>	<b>564.21</b>		
	<u>Income</u>	<u>Expenditure</u>	
1/2 Year Members subs	460.00		
District and MD Dues		341.50	
Internation Dues		336.63	
Club Social Raffles	82.00		
Donation	5.00		
Purchase of Sum up Machine		95.99	
Purchase of Ink Printer		44.00	
Lion Tamer Fines etc	70.50		
Gift of Flowers		8.00	
	617.50	826.12	
		1181.71	826.12
<b>Balance carried forward 30/06/2023</b>		<b>1181.71</b>	<b>Balance C/F 355.59</b>
		<b>1181.71</b>	<b>1181.71</b>

Audited by 

Audited by 

Signed by Treasurer M Evans 20/8/2023

**BEAUMARIS MENAI AETHWY LIONS CLUB (CIO)**

England & Wales - Charity number 1187592

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# Accounts

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## Trustees' Annual Report for the period

Period start date from 01/07/21

Period end date 30/06/22

Charity name: Beaumaris Menai Aethwy Lions Club

Charity registration number: 1187592

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To encourage service minded people to serve their community</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Fund raising within the community, providing service where needed and donating funds to local causes and international crisis.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>Confirmed</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<b>Each case on merit</b>
Policy on social investment including program related investment	Para 1.38	<b>We aim to consider any application for funding and actively seek out areas of need within our community</b>
Contribution made by volunteers	Para 1.38	<b>Service activities, raising awareness and fundraising.</b>
Other		

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## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p><b>Purchasing items needed to benefit local individuals and organisations.</b></p> <p><b>Making donations to Lions international for disaster relief.</b></p> <p><b>Supported the RAF Valley Friends and Family day increasing peoples awareness of our Club and it's aims and objectives ( The Clubs mascot "Mr Lion" is requested to attend this event every year and is very successful at raising our profile, which means we can reach out to more people.)</b></p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>Solvent</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>Tony Talent Legacy for local young disabled within the Beaumaris area</b>
Amount of reserves held	Para 1.22	<b>£10,897</b>
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>Recruitment. Members retention and recruitment of new members.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Lions Constitution</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>CIO 105 CN Lions Clubs International</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Through club members by vote</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	<b>Support from the Club President and Treasurer and Lions District 105CN</b>
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	Beumaris Menai Aethwy Lions Club
Other name the charity uses	
Registered charity number	1187592
Charity's principal address	Treasurer home address for Bank statements and requests Secretary and Club President for dissemination of information from LCI The Coach House Trefor Holyhead Anglesey LL65 4TA



**Names of the charity trustees who manage the charity**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	Ken Topping	Secretary		
2	Michael Evans	President		
3	Denise Harris-Edwards			
4	Gillian Parry			
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**Corporate trustees – names of the directors at the date the report was approved**

<b>Director name</b>		

**Name of trustees holding title to property belonging to the charity**

<b>Trustee name</b>	<b>Dates acted if not for whole year</b>	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information

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## **Declarations**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Position (eg Secretary,  
Chair, etc)

Date



**CHARITY COMMISSION  
FOR ENGLAND AND WALES**

## Trustees' Annual Report for the period

Period start date from **01/07/21**  
Period end date **30/06/22**

Charity name: **Beaumaris Menai Aethwy Lions Club**

Charity registration number: **1187592**

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To encourage service minded people to serve their community</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Fund raising within the community, providing service where needed and donating funds to local causes and international crisis.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>Confirmed</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<b>Each case on merit</b>
Policy on social investment including program related investment	Para 1.38	<b>We aim to consider any application for funding and actively seek out areas of need within our community</b>
Contribution made by volunteers	Para 1.38	<b>Service activities, raising awareness and fundraising.</b>
Other		

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## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p><b>Purchasing items needed to benefit local individuals and organisations.</b></p> <p><b>Making donations to Lions international for disaster relief.</b></p> <p><b>Supported the RAF Valley Friends and Family day increasing peoples awareness of our Club and it's aims and objectives ( The Clubs mascot "Mr Lion" is requested to attend this event every year and is very successful at raising our profile, which means we can reach out to more people.)</b></p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>Solvent</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>Tony Talent Legacy for local young disabled within the Beaumaris area</b>
Amount of reserves held	Para 1.22	<b>£10,897</b>
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>Recruitment. Members retention and recruitment of new members.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Lions Constitution</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>CIO 105 CN Lions Clubs International</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Through club members by vote</b>

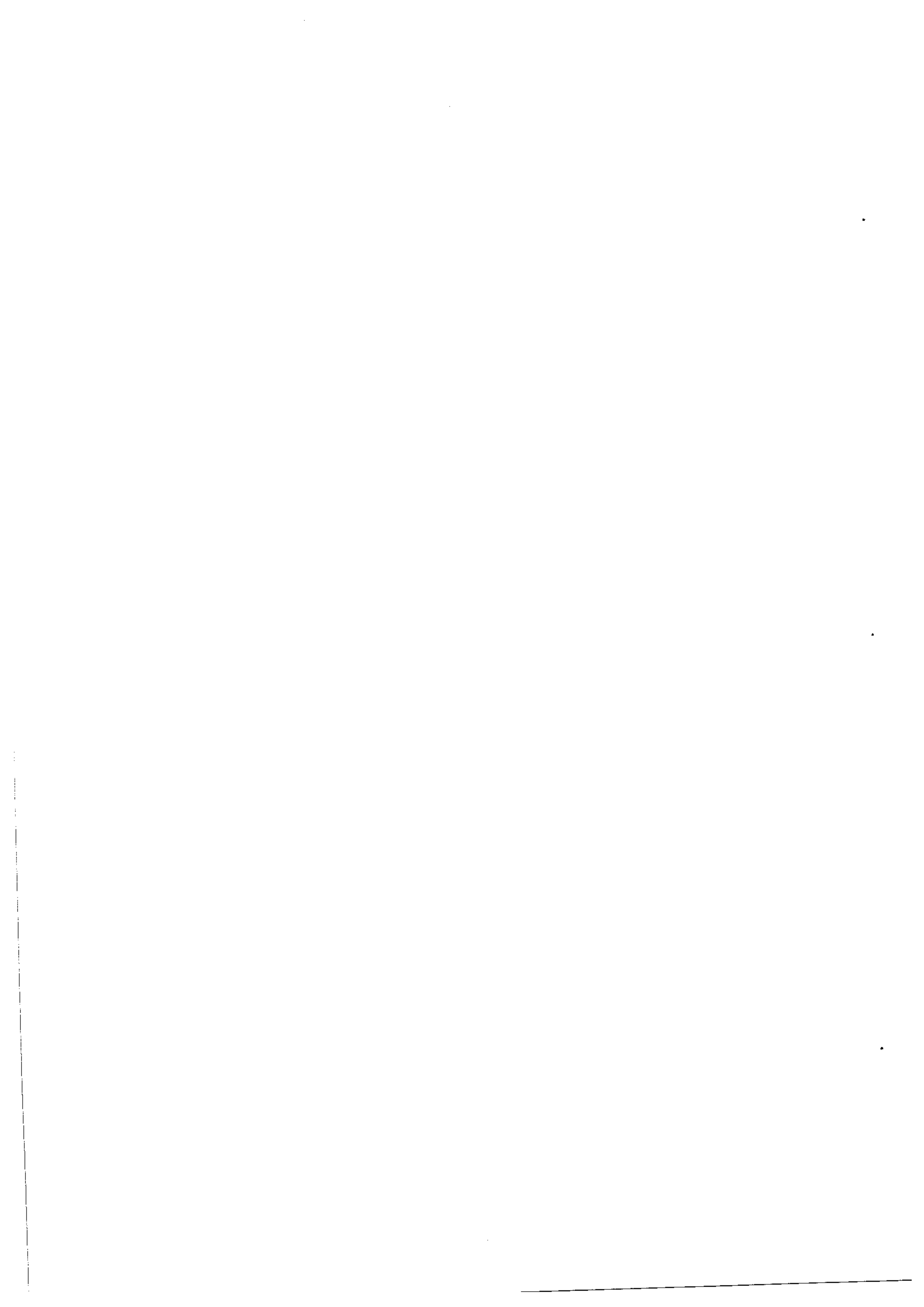
### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	<b>Support from the Club President and Treasurer and Lions District 105CN</b>
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	Beaumaris Menai Aethwy Lions Club
Other name the charity uses	
Registered charity number	1187592
Charity's principal address	Treasurer home address for Bank statements and requests Secretary and Club President for dissemination of information from LCI The Coach House Trefor Holyhead Anglesey LL65 4TA



**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Ken Topping	Secretary		
2	Michael Evans	President		
3	Denise Harris-Edwards			
4	Gillian Parry			
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**Corporate trustees – names of the directors at the date the report was approved**

Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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### Exemptions from disclosure

Reason for non-disclosure of key personnel details

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### Other optional information

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# Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	M Evans	
Full name(s)	JOHN MICHAEL EVANS	Denise Harris-Edwards
Position (eg Secretary, Chair, etc)	TREASURER	Trustee.
Date	1/9/2025	

**BEAUMARIS MENAI AETHWY LIONS CLUB (CIO)**

England & Wales - Charity number 1187592

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# Accounts

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**CHARITY COMMISSION  
FOR ENGLAND AND WALES**

## Trustees' Annual Report for the period

From **27/01/2020**  
Period end date

Period start date To **30/06/2021**

Charity name: **Beaumaris Menai Aethwy Lions Club (CIO)**

Charity registration number: **1187592**

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To encourage service-minded people to serve their community.</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Fund raising events within the community, volunteering at these events and providing service where needed. Encouraging and practicing recycling and donating funds raised to local causes and international crisis.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>Confirmed.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<b>Each case on merit</b>
Policy on social investment including program related investment	Para 1.38	<b>We aim to consider any application for funding and actively seek out areas of need within our community</b>
Contribution made by volunteers	Para 1.38	<b>Service activities, raising awareness and fund raising</b>
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p><b>Donation to Anglesey food bank, St Davids Hospice, LCIF area of greatest need, assisting Elsmere Port Lions club by marshalling at the Bonfire and Fireworks Display Evening.</b></p> <p><b>Service hours and recycling.</b></p> <p><b>Purchase of sleep pods , donation to the Royal British Legion.</b></p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>Solvent</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>Tony Talent Legacy for local young disabled within Beaumaris area.</b>
Amount of reserves held	Para 1.22	<b>10,000 Tony Talent Legacy Ringfenced as per the endowment stipulations.</b>
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Collecting days and events</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	<b>The need to recruit members of varying ages to ensure the Charity continues to perform well.</b>
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>CIO 105 CN Lions Clubs International</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Through club volunteers, by vote.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	<b>Support from Club President and Treasurer.</b>
The charity's organisational structure and any wider network with which the charity works	Para 1.51	<b>Lions Club International</b>
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	Beaumaris Menai Aethwy Lions Club
Other name the charity uses	
Registered charity number	1187592
Charity's principal address	Treasurer home address for Bank statements and requests, Secretary and Club President for dissemination of information from LCI The Coach House Trefor Holyhead Anglesey LL65 4TA

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Ken Topping	President		
2	Michael Evans	Treasurer		
3	Bryan Jones	Secretary		
4	Denise Harris-Edwards			
5	Gillian Parry			
6	Wendy Thomas			
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**Corporate trustees – names of the directors at the date the report was approved**

Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

--

### Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

### Other optional information

--



The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees


## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	JOHN MICHAEL EVANS	DERISE HARRIS-EDWARDS
Position (eg Secretary, Chair, etc)	SECRETARY	Club Member?
Date	30/07/2025	

**!** You will be logged out after 30 minutes of inactivity.

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## Charity Commission Annual Return 2021

BEAUMARIS MENAI AETHWY LIONS CLUB (CIO)

Charity registration number: 1187592

**Most of the information you give in this form will become publicly available on the Register of Charities. Any field that the Charity Commission will not display will be clearly marked.**

**This document is a record of the information provided in the Annual Return 2021.**

### PART A - Charity information

#### Financial period

Financial period start date

27/01/2020

Financial period end date

30/06/2021

#### Income and spending

Income £

£ 5,887

Spending £

£ 1,751

#### Fundraising - professional fundraiser

Did your charity raise funds from the public?

Yes

Did the charity work with any professional fundraisers?

No

Did your charity have a written agreement with each of its professional fundraisers?

No

#### Fundraising - commercial participator

Did your charity work with any commercial participators?

No

Did your charity have a written agreement with each of its commercial participators?

No

Grantmaking

**Was grant making the main way your charity carried out its purposes?**

No

Government contracts

**During the financial period for this annual return, did the charity receive income from contracts (other than grant agreements) with central government or local authorities?**

No

Government grants

**During the financial period for this annual return, did the charity receive income from grants from central government or local authorities?**

No

Income from outside the UK

**Did your charity receive income from outside the UK ?**

No

Spending outside of the United Kingdom

**Did your charity operate outside England and Wales?**

No

**Total Spending outside of the United Kingdom**

£

Trading subsidiaries

**Did the charity have any subsidiaries?**

No

Trustee payments

**Did any of the trustees receive any remuneration, payments or benefits from the charity other than refunds of legitimate trustee expenses?**

No

**Did any of the trustees resign and then take up employment with the charity?**

No

Employees' salaries

**Did any of your charity's staff receive total employee benefits of £60,000 or more?**  
Select No if your charity does not have any staff or does not pay any staff.

No

**For your highest paid member of staff only, what was the total value of their employee benefits?**  
(For example if your highest paid member of staff received £35,000 enter 35000). If you do not have any staff or did not pay any staff, enter 0 (zero)

£ 0

## Volunteers

**How many UK volunteers, excluding trustees, did the charity have during the financial period?**

1

## Financial controls

**Did your charity review its internal financial controls?**

Yes

## Safeguarding

**Has the charity obtained a standard, enhanced or enhanced with barred lists DBS check on all trustees, employees and volunteers who are in roles that are eligible for these checks? Select Yes if there are no trustees, employees or volunteers in roles that are eligible for these types of DBS checks.**

Yes

## Privacy statement

**Any information you give us will be held securely and processed only in accordance with the rule on data protection. We will not disclose your personal details to anyone unconnected to the Charity Commission unless:**

- you have consented to their release; or
- we are legally obliged to disclose them; or
- we regard disclosure as either (a) necessary so that we can properly carry out our statutory functions or (b) necessary in the public interest.

**We may share and disclose information about you with relevant public authorities, regulatory bodies and agencies, outside the Charity Commission but only if:**

- we can lawfully do so; and
- we decide that disclosure is necessary for national security, crime detection, prevention, and law enforcement, or other issues in the public interest

**Information we collect about you**

**We will use this information:**

**To enable us to carry out our statutory functions and duties;**

**This will include the following actions:**

- (a) update, consolidate, and improve the accuracy of our records;
- (b) undertake crime detection and prevention and law enforcement and assist the third parties specified above to investigate or prevent crime and carry out law enforcement;
- (c) data analysis, testing, research, statistical and survey purposes

**Information we receive from other sources.**

**Information we receive from other sources**

**We may combine this information with information you give to us and information we collect about you.**

**We may use this information and the combined information for the purposes set out above (depending on the types of information we receive).**

**We will ensure that any such disclosure and use is proportionate; considers your right to respect for your private life; and is done fairly and lawfully in accordance with the data protection principles of the Data Protection Act.**

**The Data Protection Act 1998 regulates the use of 'personal data', which is essentially any information, however stored, about identifiable living individuals.**

**As a 'data controller' under the Act, the Charity Commission must comply with it. Any changes we may make to our privacy statement in the future will be set out in the replacement version of this form.**

**Please check back frequently to see any updates or changes to our privacy policy.**

Declaration

**This annual return has not been submitted and no Declaration has been made**