



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/06/2023 **To** 31/05/2024

Charity name: WEYMOUTH ROUND TABLE CHARITABLE TRUST FUND

Charity registration number: 1187413

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The Weymouth round table operates to support people in the Weymouth and Portland area. The money raised from local events are distributed out to those in need within this vicinity.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The Weymouth Round Table has organised fundraising events, received contributions through a JustGiving page, and secured donations from various corporate sponsors. The funds raised have been allocated to support local organisations, including the Dorset and Somerset Air Ambulance. The Round Table also used a portion of the funds to purchase two defibrillators for Weymouth Harbour. Additionally, a portion of the funds has been directed towards the annual Summerfest event, which is held each year to generate financial support for local charitable causes.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees of the Weymouth Round Table Charitable Trust Fund confirm that they have had due regard to the guidance issued by the Charity Commission on public benefit when making decisions regarding the Trust's activities and funding allocations. In line with this guidance, the trustees ensure that all charitable funds are used in a manner that directly benefits the public, particularly by supporting local organisations, community projects, and charitable initiatives that align with the Trust's objectives. The trustees regularly review the Trust's activities to ensure that they continue to provide meaningful and measurable benefits to the community while maintaining

		<p>compliance with regulatory requirements.</p> <p>The Trust remains committed to transparency, accountability, and the responsible management of its financial resources to maximise public benefit and uphold the principles set out by the Charity Commission.</p>
--	--	---

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The Weymouth round table organised various fund-raising events for good causes. This included a charity raffle, wine tasting and a charity race night. The round table have used these funds to donate to various charities and organisations. The Round Table purchase two defibrillators for Weymouth Harbour. Lastly, The Round Table organised Summerfest, which raised money for The Dorset Air Ambulance – donating £23,000.</p>

		<p>compliance with regulatory requirements.</p> <p>The Trust remains committed to transparency, accountability, and the responsible management of its financial resources to maximise public benefit and uphold the principles set out by the Charity Commission.</p>
--	--	---

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The Weymouth round table organised various fund-raising events for good causes. This included a charity raffle, wine tasting and a charity race night. The round table have used these funds to donate to various charities and organisations. A donation to the Famous Old Spa meant that they could purchase a defibrillator. Another donation made to Portland Gig Rowing Club meant that they could purchase new equipment and kit.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	At year end, the Round Table held a balance of £17,247.62. This strong financial position ensures that the charity is well placed to continue organizing impactful fundraising events in the coming year.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Weymouth Round Table is committed to maintaining adequate financial reserves to support future charitable activities and events.
Amount of reserves held	Para 1.22	£17247
Reasons for holding zero reserves	Para 1.22	N.A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Weymouth Round Table Charitable Trust Fund
Other name the charity uses	Weymouth and Portland round table
Registered charity number	1187413
Charity's principal address	208 BRIDPORT ROAD POUNDBURY DORCHESTER DT1 3BN

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Brett Dunster			
2	Adam Luckhurst			
3	Simon Luckhurst			
4	Oliver Stanton			
5	Andrew Graham			
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of
adviser

Name

Address

Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

--



Other optional information

As we are a small charity I believe we are exempt from having our accounts externally audited. I don't believe we have carried this out previously.

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Adam Luckhurst	Simon Luckhurst
Position (eg Secretary, Chair, etc)	Trustee	Trustee

Date	30/06/2025
------	------------



CHARITY COMMISSION
FOR ENGLAND AND WALES

WEYMOUTH ROUND TABLE CHARITABLE TRUST FUND 1187413

Receipts and payments accounts

CC16a

For the period
from

01/06/2023

To

31/05/2024

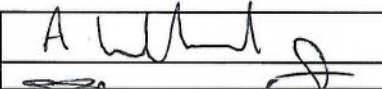
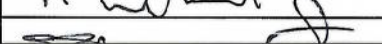
Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	12,703	-	-	12,703	-
Charitable Activities	20,370	-	-	20,370	-
Other Trading Activities	35,996	-	-	35,996	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	69,069	-	-	69,069	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	69,069	-	-	69,069	-
A3 Payments					
Individual donations	4,584	-	-	4,584	-
Other Charities	29,990	-	-	29,990	-
Organisations (non-charity)	23,749	-	-	23,749	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	58,323	-	-	58,323	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	58,323	-	-	58,323	-
Net of receipts/(payments)	10,746	-	-	10,746	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	6,501	-	-	6,501	-
Cash funds this year end	17,247	-	-	17,247	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash balance		-	-
		-	-	-
		-	-	-
	Total cash funds	-	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets			Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities		Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	ADAM LUCKHURST	30/06/25
	SIMON LUCKHURST	30/06/25