

**REGISTERED CHARITY NUMBER: 1187294**

**REPORT OF THE TRUSTEES AND  
UNAUDITED FINANCIAL STATEMENTS  
FOR THE PERIOD 10 JANUARY 2020 TO 31 DECEMBER 2020  
FOR  
CAUDA EQUINA CHAMPIONS CHARITY**

Wallwork Nelson & Johnson  
Chandler House  
7 Ferry Road Office Park  
Riversway  
Preston  
Lancashire  
PR2 2YH

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**CAUDA EQUINA CHAMPIONS CHARITY**

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FOR THE PERIOD 10 JANUARY 2020 TO 31 DECEMBER 2020**

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## **CAUDA EQUINA CHAMPIONS CHARITY**

### **REPORT OF THE TRUSTEES FOR THE PERIOD 10 JANUARY 2020 TO 31 DECEMBER 2020**

The trustees present their report with the financial statements of the charity for the period 10 January 2020 to 31 December 2020. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

#### **OBJECTIVES AND ACTIVITIES**

##### **Objectives and aims**

The objectives and aims of the charity are to preserve and protect the health of people affected by Cauda Equina Syndrome for the public benefit by:

- (a) providing support, assistance and information directly or indirectly to people affected by Cauda Equina Syndrome;
- (b) furthering and building awareness, education and research in respect of Cauda Equina Syndrome and its treatment and prevention; and
- (c) promoting and influencing effective care, involvement and support for people affected by Cauda Equina Syndrome.

##### **Significant activities**

Cauda Equina Champions Charity is a patient led organisation that aims to raise awareness of Cauda Equina Syndrome, support those living with the condition and provide bespoke, tailor made services for service users and their loved ones.

The main activities undertaken by the charity to further its charitable purposes were:

- a) Hosting online and face to face support group meetings nationally. The group has now developed to a membership of over 3,000 people around the world;
- b) Free Champions Connect support service and helpline run by volunteers with first hand experience of Cauda Equina Syndrome;
- c) Providing psychosexual therapy services for patients and partners, following injury, to support personal relationships.

##### **Public benefit**

The trustees confirm that they have complied with the requirements of Section 4 of the Charities Act 2011 to have due regard to the public benefit guidance published by the Charity Commission for England and Wales.

##### **Volunteers**

The charity relies on volunteers drawn from the ranks of the Trustees and other trusted individuals.

#### **FINANCIAL REVIEW**

##### **Principal funding sources**

The principal funding sources are donations and corporate partnership fundraising with Cauda Equina Syndrome Association C.I.C.

##### **Reserves policy**

The charity holds reserves sufficient for its requirements for the foreseeable future but does not hold excessive reserves.

##### **Going concern**

At the time of approving the financial statements, the trustees have a reasonable expectation that the charity has adequate resources to continue in operational existence for the foreseeable future. As such, the trustees continue to adopt the going concern basis of accounting in preparing the financial statements.

#### **STRUCTURE, GOVERNANCE AND MANAGEMENT**

##### **Governing document**

The Charity was established by constitution as a Charitable Incorporated Organisation and registered with the Charity Commission on 10 January 2020.

##### **Related parties**

Cauda Equina Champions Charity is the ultimate parent of Cauda Equina Syndrome Association C.I.C. (Registered Company Number: 08668763).

## **CAUDA EQUINA CHAMPIONS CHARITY**

### **REPORT OF THE TRUSTEES FOR THE PERIOD 10 JANUARY 2020 TO 31 DECEMBER 2020**

#### **REFERENCE AND ADMINISTRATIVE DETAILS**

**Registered Charity number**  
1187294

**Principal address**

8 Poplar Way  
Barrow  
Clitheroe  
Lancashire  
BB7 9ZN

**Trustees**

Claire Hannah Thornber (appointed 10/1/2020)  
Jonathan Harper (appointed 10/1/2020)  
Steven Smith (appointed 10/1/2020)  
Victoria Main (appointed 17/8/2020)  
Joanne Hoyle (appointed 17/8/2020)  
Munawar Ahmed Mecci (appointed 1/7/2021)

**Independent Examiner**

Wallwork Nelson & Johnson  
Chandler House  
7 Ferry Road Office Park  
Riversway  
Preston  
Lancashire  
PR2 2YH

**Bankers**

Santander Business Banking  
T54 Ground Floor Ops  
Bridle Road  
Bootle  
Merseyside  
L30 4GB

#### **STATEMENT OF TRUSTEES' RESPONSIBILITIES**

The trustees are responsible for preparing the Report of the Trustees and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England and Wales, the Charities Act 2011, Charity (Accounts and Reports) Regulations 2008 and the provisions of the trust deed requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources, including the income and expenditure, of the charity for that period. In preparing those financial statements, the trustees are required to

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charity SORP;
- make judgements and estimates that are reasonable and prudent;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts and Reports) Regulations 2008 and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

**CAUDA EQUINA CHAMPIONS CHARITY**

**REPORT OF THE TRUSTEES  
FOR THE PERIOD 10 JANUARY 2020 TO 31 DECEMBER 2020**

Approved by order of the board of trustees on 28 October 2021 and signed on its behalf by:

A handwritten signature in black ink, appearing to read 'C. Thornber', written over a horizontal line.

Claire Hannah Thornber - Trustee



**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF  
CAUDA EQUINA CHAMPIONS CHARITY**

**Independent examiner's report to the trustees of Cauda Equina Champions Charity**

I report to the charity trustees on my examination of the accounts of Cauda Equina Champions Charity (the Charity) for the period 10 January 2020 to 31 December 2020.

**Responsibilities and basis of report**

As the charity trustees of the Charity you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Charity as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Matthew Johnson  
ACA  
Wallwork Nelson & Johnson  
Chandler House  
7 Ferry Road Office Park  
Riversway  
Preston  
Lancashire  
PR2 2YH

28 October 2021

**CAUDA EQUINA CHAMPIONS CHARITY**

**STATEMENT OF FINANCIAL ACTIVITIES  
FOR THE PERIOD 10 JANUARY 2020 TO 31 DECEMBER 2020**

	Notes	Unrestricted fund £
<b>INCOME AND ENDOWMENTS FROM</b>		
Donations and legacies		56,000
Other trading activities	2	<u>4,836</u>
<b>Total</b>		60,836
 <b>EXPENDITURE ON</b>		
Raising funds	3	258
Other		<u>1,200</u>
<b>Total</b>		1,458
 <b>NET INCOME</b>		<u>59,378</u>
 <b>TOTAL FUNDS CARRIED FORWARD</b>		<u><u>59,378</u></u>

**CONTINUING OPERATIONS**

All income and expenditure has arisen from continuing activities.

The notes form part of these financial statements

**CAUDA EQUINA CHAMPIONS CHARITY**

**BALANCE SHEET  
31 DECEMBER 2020**

	Notes	Unrestricted fund £
<b>CURRENT ASSETS</b>		
Debtors	7	54,000
Cash at bank		<u>6,578</u>
		60,578
<b>CREDITORS</b>		
Amounts falling due within one year	8	<u>(1,200)</u>
<b>NET CURRENT ASSETS</b>		<u>59,378</u>
<b>TOTAL ASSETS LESS CURRENT LIABILITIES</b>		<u>59,378</u>
<b>NET ASSETS</b>		<u>59,378</u>
<b>FUNDS</b>	9	
Unrestricted funds		<u>59,378</u>
<b>TOTAL FUNDS</b>		<u>59,378</u>

The financial statements were approved by the Board of Trustees and authorised for issue on 28 October 2021 and were signed on its behalf by:



Claire Hannah Thornber - Trustee

The notes form part of these financial statements



## CAUDA EQUINA CHAMPIONS CHARITY

### NOTES TO THE FINANCIAL STATEMENTS FOR THE PERIOD 10 JANUARY 2020 TO 31 DECEMBER 2020

#### 1. ACCOUNTING POLICIES

##### **Basis of preparing the financial statements**

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

The charity has taken advantage of the following disclosure exemptions in preparing these financial statements, as permitted by FRS 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland':

- the requirements of Section 7 Statement of Cash Flows.

##### **Income**

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

Cash donations are recognised on receipt. Other donations are recognised once the charity has been informed of the donation.

##### **Expenditure**

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

##### **Taxation**

The charity is exempt from tax on its charitable activities.

##### **Fund accounting**

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

#### 2. OTHER TRADING ACTIVITIES

Fundraising events

£  
4,836

**CAUDA EQUINA CHAMPIONS CHARITY**

**NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE PERIOD 10 JANUARY 2020 TO 31 DECEMBER 2020**

**3. RAISING FUNDS**

**Raising donations and legacies**

Sundries	£ 33
Subscriptions and registrations	<u>225</u>
	<u>258</u>

**4. SUPPORT COSTS**

	Governance costs
Accountancy and legal fees	£ <u>1,200</u>

**5. TRUSTEES' REMUNERATION AND BENEFITS**

There were no trustees' remuneration or other benefits for the period ended 31 December 2020.

**Trustees' expenses**

There were no trustees' expenses paid for the period ended 31 December 2020.

**6. EMPLOYEES**

There were no employees during the year.

**7. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR**

Prepayments and accrued income	£ <u>54,000</u>
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**8. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR**

Accruals and deferred income	£ <u>1,200</u>
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**9. MOVEMENT IN FUNDS**

	Net movement in funds £	At 31/12/20 £
<b>Unrestricted funds</b>		
General fund	59,378	59,378
<b>TOTAL FUNDS</b>	<u>59,378</u>	<u>59,378</u>

**CAUDA EQUINA CHAMPIONS CHARITY**

**NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE PERIOD 10 JANUARY 2020 TO 31 DECEMBER 2020**

**9. MOVEMENT IN FUNDS - continued**

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
<b>Unrestricted funds</b>			
General fund	60,836	(1,458)	59,378
	<u>        </u>	<u>        </u>	<u>        </u>
<b>TOTAL FUNDS</b>	<u>60,836</u>	<u>(1,458)</u>	<u>59,378</u>

**10. RELATED PARTY DISCLOSURES**

During the period ended 31 December 2020 the Charity received donations totalling £1,500 from Cauda Equina Syndrome Association C.I.C.

On 26th February 2021, a donation of £54,000 was made by Cauda Equina Syndrome Association C.I.C. in respect of profits generated during the year ended 31 August 2020.

As at 31 December 2020 an amount of £54,000 owing to Cauda Equina Champions Charity is within disclosed within Debtors.