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## Charity Commission Annual Return 2025

South Pennine Archaeology Group  
Charity registration number: 1187093

**Most of the information you give in this form will become publicly available on the Register of Charities. Any field that the Charity Commission will not display will be clearly marked.**

**This document is a record of the information provided in the Annual Return 2025.**

### PART A - Charity information

#### Financial period

Financial period start date

01/03/2024

Financial period end date

28/02/2025

#### Income and spending

Income £

£ 6,934

Spending £

£ 5,771

#### Number of contracts from government

**How many contracts (other than grant agreements) did your charity receive from central government or a local authority during the financial period for this return?**

0

#### Number of grants from government

**How many grants did your charity receive from central government or a local authority during the financial period for this return?**

0

#### Income breakdown

Donations and legacies (excluding Endowments Received)

£ 6,434

Charitable activities

£ 500

**Other trading activities**

£ 0

**Investments**

£ 0

**Other**

£ 0

**Grantmaking**

**Is grant making the main way your charity carries out its purposes?**

No

**Recipients of grants**

Please round all figures to the nearest pound (do not enter decimal points or commas).

**Individuals**

£ 0

**Other charities**

£ 0

**Other organisations that are not charities**

£ 0

**Trustee payments**

**Excluding out of pocket expenses, for what were any of the trustees paid during the financial period for this return?**

☒ e. None of the trustees have been paid

**Did any of the trustees resign and take up employment with your charity in the financial period of this return?**

No

**Income from outside the UK**

**Did your charity receive income from outside of the United Kingdom in the financial period of this return?**

No

**Delivering activities outside the United Kingdom**

**Did your charity deliver charitable activities outside of the United Kingdom in the financial period of this return?**

No

**Spending outside of the United Kingdom**

**Did your charity spend funds outside of the United Kingdom in the financial period of this return?**

No

**Total Spending outside of the United Kingdom**

£

## Trading subsidiaries

**Does the charity have any trading subsidiaries?**

No

## Employment contract types

**People were permanently employed by your charity**

0

**People were on fixed-terms contracts with your charity**

0

**Self-employed people were working for your charity**

0

## Governance policies

**Internal charity financial controls policy and procedures**

No

**Safeguarding policy and procedures**

Yes

**Financial reserves policy and procedures**

No

**Complaints policy and procedures**

No

**Serious incident reporting policy and procedures**

No

**Internal risk management policy and procedures**

No

**Trustee expenses policy and procedures**

No

**Trustee conflicts of interest policy and procedures**

No

**Investing charity funds policy and procedures**

No

**Campaigns and political activity policy and procedures**

No

**Bullying and harassment policy and procedures**

No

**Social media policy and procedures**

No

**Engaging external speakers at charity events policy and procedures**

No

## Safeguarding

**Has your charity provided services to children and/or adults at risk in the financial period of the return?**

No

## External risk and impact

### Donations

No impact

### Other income - grants

No impact

### Other income - contracts

Not applicable

### Other income - investment

Not applicable

### Expenditure on charitable activities

Negative

### Expenditure on overheads

No impact

### Number of volunteers

No impact

### Number of employees

Not applicable

### Number of trustees

No impact

### Fundraising activities

No impact

### Capacity to deliver services

No impact

### Total service demand

No impact

## Volunteers

**Excluding trustees, provide an estimate of the number of volunteers who carried out charitable activities on behalf of your charity in the United Kingdom during the financial period of this return?**

10

## Privacy statement

**Any information you give us will be held securely and processed only in accordance with the rule on data protection. We will not disclose your personal details to anyone unconnected to the Charity Commission unless:**

- **you have consented to their release; or**
- **we are legally obliged to disclose them; or**
- **we regard disclosure as either (a) necessary so that we can properly carry out our statutory functions or (b) necessary in the public interest.**

**We may share and disclose information about you with relevant public authorities, regulatory bodies and agencies, outside the Charity Commission but only if:**

- **we can lawfully do so; and**
- **we decide that disclosure is necessary for national security, crime detection, prevention, and law enforcement, or other issues in the public interest**

**Information we collect about you**

**We will use this information:**

**To enable us to carry out our statutory functions and duties;**

**This will include the following actions:**

- (a) update, consolidate, and improve the accuracy of our records;**
- (b) undertake crime detection and prevention and law enforcement and assist the third parties specified above to investigate or prevent crime and carry out law enforcement;**
- (c) data analysis, testing, research, statistical and survey purposes**

**Information we receive from other sources.**

**Information we receive from other sources**

**We may combine this information with information you give to us and information we collect about you.**

**We may use this information and the combined information for the purposes set out above (depending on the types of information we receive).**

**We will ensure that any such disclosure and use is proportionate; considers your right to respect for your private life; and is done fairly and lawfully in accordance with the data protection principles of the Data Protection Act.**

**The Data Protection Act 1998 regulates the use of 'personal data', which is essentially any information, however stored, about identifiable living individuals.**

**As a 'data controller' under the Act, the Charity Commission must comply with it. Any changes we may make to our privacy statement in the future will be set out in the replacement version of this form.**

**Please check back frequently to see any updates or changes to our privacy policy.**

#### **Declaration**

**This annual return has not been submitted and no Declaration has been made**

Charity name: South Pennine Archaeology Group (SPAG)

Charity number: 1187093

Address : 11 Hurst Crescent, Rossendale , BB4 7SX

Opening Balance		
01.03.24	2989.02	
Income	3864.49	
Expenditure		2,974.28
Balance inc Reserved Funds	<u>3879.23</u>	
Reserved Funds c/f	386.06	
Grant Income	500.00	
Grants spent		723.32
Reserved Funds	<u>162.74</u>	
Non reserved funds	<u>3716.49</u>	

NB.

Reserved funds are residue from grants which may be repayable

Unreserved funds represent the money we have available to spend on charitable activities.

#### **Total including Members Trips**

Opening Balance		
01.03.24	3113.17	
Income	6934.49	
Expenditure		5,770.68
Closing Balance 28.2.25	4276.98	
inc *Reserved Funds		