



CHARITY COMMISSION
FOR ENGLAND AND WALES

South Permian Archaeology Group 1167093

Receipts and payments accounts

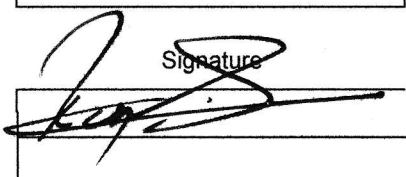
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For the period from	Period start date	To	Period end date
	20.12.2019		29.02.21

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Subscriptions	527	-	-	527	-
Donations	1,010	-	-	1,010	-
Gants	856	-	-	856	-
Sales of Donated Goods	436	-	-	436	-
Admission Fees	105	-	-	105	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	2,934	-	-	2,934	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	2,934	-	-	2,934	-
A3 Payments					
Equipment	828	-	-	828	-
Insurance & Professional	908	-	-	908	-
Room Hire	162	-	-	162	-
Miscellaneous	45	-	-	45	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	1,943	-	-	1,943	-
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	1,943	-	-	1,943	-
Net of receipts/(payments)	991	-	-	991	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	991	-	-	991	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Current Account	991	-	-
		-	-	-
		-	-	-
	Total cash funds	991	-	-
	(agree balances with receipts and payments account(s))			
B2 Other monetary assets	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
			Roger Grimshaw	17.11.2021



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **Period start date** 20.12.2019
Period end date

To 29.02.21

Charity name: South Pennine Archaeology Group

Charity registration number: 1187093

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>FOR THE PUBLIC BENEFIT, TO ADVANCE THE EDUCATION OF THE PUBLIC IN THE ARCHAEOLOGY AND ASSOCIATED NATURAL HISTORY OF THE SOUTH PENNINES AND ADJACENT AREAS IN PARTICULAR, BUT NOT EXCLUSIVELY, BY:</p> <p>(A) ENCOURAGING PEOPLE TO TAKE PART IN LOCAL ARCHAEOLOGICAL DIGS.</p> <p>(B) PROVIDING TRAINING OPPORTUNITIES IN BASIC ARCHAEOLOGICAL TECHNIQUES.</p> <p>(C) STIMULATING INTEREST FROM THE LOCAL COMMUNITY AND WIDER COMMUNITIES IN THE HISTORY AND HERITAGE OF THE SOUTH PENNINES AND ADJACENT AREAS BY ARCHAEOLOGICAL EXCAVATION, RESEARCH, FIELD WALKING, TALKS AND OTHER METHODS.</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>Prior to lockdown we managed two talks, two field walks and obtained a grant to purchase equipment for archaeological digs. The events were well attended and our membership began to grow steadily. Undeterred by lockdown, committee meetings were held online and a monthly newsletter was started to encourage members to look more closely at their surroundings during their daily exercise. Walks were organised for groups of 6 to comply with the then current rules and run on three concurrent days!</p>

		Members were encouraged to take part in online archaeology by viewing links from organisations such as DigVentures and the Council for British Archaeology. Using a small grant from the local council and some of our own funds we commissioned a simple website in anticipation of the ending of lockdown.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	All Trustees have complied with this guidance.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
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Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Despite the various changes in the committee and restrictions placed upon us by the Coronavirus pandemic we have made a positive impact on the lives of our members. We have received a lot of positive feedback and provided stimulus and a feeling of well-being during a very difficult time. Membership continues to grow.
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity has maintained the financial status quo despite Covid. Membership fees have been waived for one year.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	A reserve of £500 is held to allow for the payment of overheads to be used in the event of a downturn in revenue.
Amount of reserves held	Para 1.22	£500
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	n/a

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	CIO – Association Constitution
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	By vote of the members, normally at the AGM.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	South Pennine Archaeology Group
Other name the charity uses	
Registered charity number	1187093
Charity's principal address	11 Hurst Crescent Rossendale BB4 7SX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Barbara Smith	Chair		
2	Roger Grimshaw	Treasurer		
3	Richard Matthews			
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17				
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19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Roger Grimshaw	
Position (eg Secretary, Chair, etc)	Treasurer	
Date	17.11.2021	