

# South Pennine Archaeology Group

England & Wales · Charity number 1187093

## Details

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**Other names** SOUTH PENNINE ARCHAEOLOGICAL GROUP

**Status** Registered

**Legal form** CIO

**Registered** 2019-12-20

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 11 Hurst Crescent  
Rossendale  
BB4 7SX

**Phone** 07798582225

**Email** [hello@digspag.org.uk](mailto:hello@digspag.org.uk)

**Website** [www.digspag.org.uk](http://www.digspag.org.uk)

## Activities

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**Objects:** FOR THE PUBLIC BENEFIT, TO ADVANCE THE EDUCATION OF THE PUBLIC IN THE ARCHAEOLOGY AND ASSOCIATED NATURAL HISTORY OF THE SOUTH PENNINES AND ADJACENT AREAS IN PARTICULAR, BUT NOT EXCLUSIVELY, BY:(A) ENCOURAGING PEOPLE TO TAKE PART IN LOCAL ARCHAEOLOGICAL DIGS. (B) PROVIDING TRAINING OPPORTUNITIES IN BASIC ARCHAEOLOGICAL TECHNIQUES. (C) STIMULATING INTEREST FROM THE LOCAL COMMUNITY AND WIDER COMMUNITIES IN THE HISTORY AND HERITAGE OF THE SOUTH PENNINES AND ADJACENT AREAS BY ARCHAEOLOGICAL EXCAVATION, RESEARCH, FIELD WALKING, TALKS AND OTHER METHODS.

**Activities:** To promote the understanding of our heritage through archaeological digs, research, field walks, visits and other methods. To encourage the community to benefit from the physical and mental health that such activities carry. Based in Rossendale we welcome new members, particularly those who can contribute to our knowledge.

## Classification

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- **How:** Provides Services, Sponsors Or Undertakes Research
- **What:** General Charitable Purposes, Arts/culture/heritage/science
- **Who:** Elderly/old People, The General Public/mankind

## Geography

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- Lancashire

## Finances

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Period end	Income	Expenditure	Assets	Employees
2025-02-28	£6,934	£5,771	-	-
2024-02-29	£5,724	£4,640	-	-
2023-02-28	£3,247	£2,755	-	-
2022-02-28	£1,703	£1,041	-	-
2021-02-28	£2,934	£1,943	-	-

## Trustees

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Name	Role	Appointed
BARBARA ANN SMITH		2019-12-20
Christopher James Ainsworth		2023-06-01
RICHARD MATTHEWS		2020-04-05
Roger Grimshaw		2019-12-20
Sarah Helen Codd		2021-04-10

**South Pennine Archaeology Group**

England & Wales - Charity number 1187093

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# Accounts

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## Charity Commission Annual Return 2025

South Pennine Archaeology Group  
Charity registration number: 1187093

**Most of the information you give in this form will become publicly available on the Register of Charities. Any field that the Charity Commission will not display will be clearly marked.**

**This document is a record of the information provided in the Annual Return 2025.**

### PART A - Charity information

#### Financial period

**Financial period start date**

01/03/2024

**Financial period end date**

28/02/2025

#### Income and spending

**Income £**

£ 6,934

**Spending £**

£ 5,771

#### Number of contracts from government

**How many contracts (other than grant agreements) did your charity receive from central government or a local authority during the financial period for this return?**

0

#### Number of grants from government

**How many grants did your charity receive from central government or a local authority during the financial period for this return?**

0

#### Income breakdown

**Donations and legacies (excluding Endowments Received)**

£ 6,434

**Charitable activities**

£ 500

**Other trading activities**

£ 0

**Investments**

£ 0

**Other**

£ 0

**Grantmaking**

**Is grant making the main way your charity carries out its purposes?**

No

**Recipients of grants**

Please round all figures to the nearest pound (do not enter decimal points or commas).

**Individuals**

£ 0

**Other charities**

£ 0

**Other organisations that are not charities**

£ 0

**Trustee payments**

**Excluding out of pocket expenses, for what were any of the trustees paid during the financial period for this return?**

e. None of the trustees have been paid

**Did any of the trustees resign and take up employment with your charity in the financial period of this return?**

No

**Income from outside the UK**

**Did your charity receive income from outside of the United Kingdom in the financial period of this return?**

No

**Delivering activities outside the United Kingdom**

**Did your charity deliver charitable activities outside of the United Kingdom in the financial period of this return?**

No

**Spending outside of the United Kingdom**

**Did your charity spend funds outside of the United Kingdom in the financial period of this return?**

No

**Total Spending outside of the United Kingdom**

£

## Trading subsidiaries

**Does the charity have any trading subsidiaries?**

No

## Employment contract types

**People were permanently employed by your charity**

0

**People were on fixed-terms contracts with your charity**

0

**Self-employed people were working for your charity**

0

## Governance policies

**Internal charity financial controls policy and procedures**

No

**Safeguarding policy and procedures**

Yes

**Financial reserves policy and procedures**

No

**Complaints policy and procedures**

No

**Serious incident reporting policy and procedures**

No

**Internal risk management policy and procedures**

No

**Trustee expenses policy and procedures**

No

**Trustee conflicts of interest policy and procedures**

No

**Investing charity funds policy and procedures**

No

**Campaigns and political activity policy and procedures**

No

**Bullying and harassment policy and procedures**

No

**Social media policy and procedures**

No

**Engaging external speakers at charity events policy and procedures**

No

## Safeguarding

**Has your charity provided services to children and/or adults at risk in the financial period of the return?**

No

## External risk and impact

### Donations

No impact

### Other income - grants

No impact

### Other income - contracts

Not applicable

### Other income - investment

Not applicable

### Expenditure on charitable activities

Negative

### Expenditure on overheads

No impact

### Number of volunteers

No impact

### Number of employees

Not applicable

### Number of trustees

No impact

### Fundraising activities

No impact

### Capacity to deliver services

No impact

### Total service demand

No impact

## Volunteers

**Excluding trustees, provide an estimate of the number of volunteers who carried out charitable activities on behalf of your charity in the United Kingdom during the financial period of this return?**

10

## Privacy statement

**Any information you give us will be held securely and processed only in accordance with the rule on data protection. We will not disclose your personal details to anyone unconnected to the Charity Commission unless:**

- you have consented to their release; or
- we are legally obliged to disclose them; or
- we regard disclosure as either (a) necessary so that we can properly carry out our statutory functions or (b) necessary in the public interest.

**We may share and disclose information about you with relevant public authorities, regulatory bodies and agencies, outside the Charity Commission but only if:**

- **we can lawfully do so; and**
- **we decide that disclosure is necessary for national security, crime detection, prevention, and law enforcement, or other issues in the public interest**

**Information we collect about you**

**We will use this information:**

**To enable us to carry out our statutory functions and duties;**

**This will include the following actions:**

- (a) update, consolidate, and improve the accuracy of our records;**
- (b) undertake crime detection and prevention and law enforcement and assist the third parties specified above to investigate or prevent crime and carry out law enforcement;**
- (c) data analysis, testing, research, statistical and survey purposes**

**Information we receive from other sources.**

**Information we receive from other sources**

**We may combine this information with information you give to us and information we collect about you.**

**We may use this information and the combined information for the purposes set out above (depending on the types of information we receive).**

**We will ensure that any such disclosure and use is proportionate; considers your right to respect for your private life; and is done fairly and lawfully in accordance with the data protection principles of the Data Protection Act.**

**The Data Protection Act 1998 regulates the use of 'personal data', which is essentially any information, however stored, about identifiable living individuals.**

**As a 'data controller' under the Act, the Charity Commission must comply with it. Any changes we may make to our privacy statement in the future will be set out in the replacement version of this form.**

**Please check back frequently to see any updates or changes to our privacy policy.**

**Declaration**

**This annual return has not been submitted and no Declaration has been made**

Charity name: South Pennine Archaeology Group (SPAG)

Charity number: 1187093

Address : 11 Hurst Crescent, Rossendale , BB4 7SX

Opening Balance		
01.03.24	2989.02	
Income	3864.49	
Expenditure		2,974.28
Balance inc Reserved Funds	<u>3879.23</u>	
Reserved Funds c/f	386.06	
Grant Income	500.00	
Grants spent		723.32
Reserved Funds	<u>162.74</u>	
Non reserved funds	<u>3716.49</u>	

NB.

Reserved funds are residue from grants which may be repayable

Unreserved funds represent the money we have available to spend on charitable activities.

**Total including Members Trips**

Opening Balance		
01.03.24	3113.17	
Income	6934.49	
Expenditure		5,770.68
Closing Balance 28.2.25	4276.98	
inc *Reserved Funds		

**South Pennine Archaeology Group**

England & Wales - Charity number 1187093

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# Accounts

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Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<b>Our work in promoting the heritage of the area to the local population has been instrumental in improving the mental health of many people. It has also been helpful in reducing social isolation. Many more local people are now aware of their rich and varied heritage.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	

Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>With 33% increase in unreserved funds it has also been a successful year financially.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>We reserve £1000 for future overheads, we also reserve grants for archaeological digs to comply with the requirements of the grants.</b>
Amount of reserves held	Para 1.22	<b>£1000 + £386</b>
Reasons for holding zero reserves	Para 1.22	<b>n/a</b>
Details of fund materially in deficit	Para 1.24	<b>n/a</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>none</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		<b>none</b>
Type of governing document (trust deed, royal charter)	Para 1.25	<b>n/a</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>CIO</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>By agreement with all the exiting trustees on a majority voting system.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	South Pennine Archaeology Group (SPAG)
Other name the charity uses	none
Registered charity number	1187093
Charity's principal address	11Hurst Crescent Rossendale BB4 7SX



## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	none
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	n/a
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	n/a

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
none		

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

n/a
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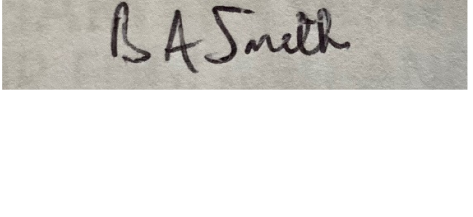
## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Roger Grimshaw	Barbara Anne Smith
Position (eg Secretary, Chair, etc)	Treasurer	Chair
Date	4.9.24	Date 4.9.24

Opening Balance		
01.03.23	2143.94	
Income	5743.64	
Expenditure		4,639.56
Closing Balance 29.2.24	<u>3248.02</u>	
inc *Reserved Funds		

RESERVED FUNDS

Grant Income	900.00	
Grants spent		513.94
*Reserved Funds	<u>386.06</u>	
Unreserved Funds	<u>2861.96</u>	

\*Reserved funds are grants which must be spent on the archaeological digs

**South Pennine Archaeology Group**

England & Wales - Charity number 1187093

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# Accounts

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Charity name: South Pennine Archaeology Group (SPAG)

Charity number: 1187093

Address : 11 Hurst Crescent, Rossendale , BB4 7SX

Opening Balance

01.03.22                    1652.52

Income                    3246.71

Expenditure                2,755.29

Balance 28.2.23            2143.94

**South Pennine Archaeology Group**

England & Wales - Charity number 1187093

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# Accounts

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## Trustees' Annual Report for the period

From **1.3.21** Period start date To  
**28.2.22** Period end date

Charity name: **South Pennine Archaeology Group**

Charity registration number: **1187093**

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>FOR THE PUBLIC BENEFIT, TO ADVANCE THE EDUCATION OF THE PUBLIC IN THE ARCHAEOLOGY AND ASSOCIATED NATURAL HISTORY OF THE SOUTH PENNINES AND ADJACENT AREAS IN PARTICULAR, BUT NOT EXCLUSIVELY, BY:</b>  <b>(A) ENCOURAGING PEOPLE TO TAKE PART IN LOCAL ARCHAEOLOGICAL DIGS.</b>  <b>(B) PROVIDING TRAINING OPPORTUNITIES IN BASIC ARCHAEOLOGICAL TECHNIQUES.</b>  <b>(C) STIMULATING INTEREST FROM THE LOCAL COMMUNITY AND WIDER COMMUNITIES IN THE HISTORY AND HERITAGE OF THE SOUTH PENNINES AND ADJACENT AREAS BY ARCHAEOLOGICAL EXCAVATION, RESEARCH, FIELD WALKING, TALKS AND OTHER METHODS.</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Since the last report members have enjoyed a variety of archeology based activities arranged by Andrew Gill our Events Organiser and several other members. These have included a dig led by Holcombe Moor Heritage Group at the site of two medieval iron

		<p>furnaces, a number of walks to industrial archaeology sites and visits to local museums. In September, after Covid restrictions eased, we were able to resume our lecture programme.</p> <p>Our secretary, Sarah, has established a regular newsletter full of interesting articles and news of group activities. Elspeth Dennett volunteered to be Researcher for the group and has undertaken research on local mill owners and Quakers and has led a walk around Summerseat bringing to life its industrial past. In June Sarah resigned as committee secretary due to other commitments but happily will continue to edit the newsletters. Janet Waterworth will succeed Sarah as our secretary. A group of about 20 SPAG members are currently involved in our Tunstead Project to record and investigate the Grade II* listed Waggoner Tunstead Farmhouse and the surrounding vaccaries. Roger Grimshaw has applied for a grant to enable us to pay for a geophysical survey of a site where we are planning to organise an archaeological dig.</p> <p><b>Summary</b></p> <p>The group continues to grow and is making a positive impact on our members' lives. We are certainly "stimulating interest in the history and heritage of the South Pennines by archaeological excavation, research, field walking, talks and other methods" as laid down in our Charitable Objectives.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>All trustees have complied with this guidance.</b>

**Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
	Para 1.38	

Policy on grant making		
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Since the end of lockdown we have seen attendances of circa 20 members on our heritage field walks and a similar number to our talks although these tend to attract non-members as well. Membership, even after some churn at the renewal date is 64. We also gained access to an old privately owned farm dated 1632 and were allowed to do some recording of the building.</p> <p>We're becoming known and respected in the wider community which has the knock on effect of generating interest in the area outside of our group.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	

Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Our financial status gives no cause for concern, our assets have increased by more than 50% on the previous year.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	£500 is ringfenced in the current account to ensure overheads can be met in the event of a downturn in revenue.
Amount of reserves held	Para 1.22	£500
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	CIO - Association Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	By vote of the members or other trustees

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	South Pennine Archaeology Group
Other name the charity uses	
Registered charity number	1187093

Charity's principal address	11 Hurst crescent Rossendale Lancashire BB4 7SX

**Names of the charity trustees who manage the charity**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	Barbara Smith	Chair		
2	Roger Grimshaw	Treasurer		
3	Richard Matthews			
4	Sarah Codd			
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

**Corporate trustees - names of the directors at the date the report was approved**

<b>Director name</b>		

**Name of trustees holding title to property belonging to the charity**

<b>Trustee name</b>	<b>Dates acted if not for whole year</b>	


## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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### Exemptions from disclosure

Reason for non-disclosure of key personnel details

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### Other optional information

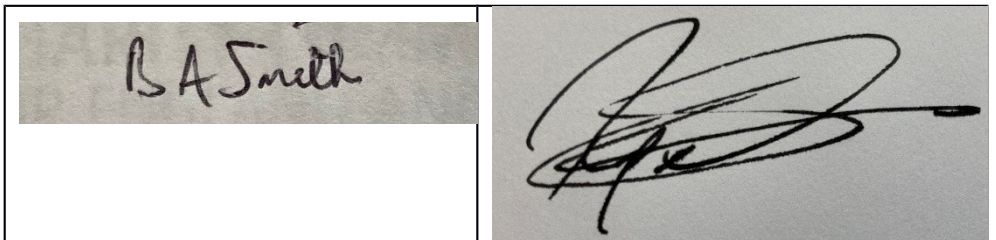
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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Barbara Anne Smith

Roger Grimshaw

Position (eg  
Secretary, Chair, etc)

Chair

Treasurer

Date

2.7.22



## Receipts and payments accounts

For the period from	01.03.2021	To	28.2.2022
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
<b>A1 Receipts</b>				
Subscriptions	860	-	-	860
Donations	176	-	-	176
Grants	-	-	-	-
Sales of Donated Goods	238	-	-	238
Admission Fees	429	-	-	429
	-	-	-	-
	-	-	-	-
	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>1,703</b>	<b>-</b>	<b>-</b>	<b>1,703</b>
<b>A2 Asset and investment sales, (see table).</b>				
	-	-	-	-
	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>1,703</b>	<b>-</b>	<b>-</b>	<b>1,703</b>
<b>A3 Payments</b>				
Equipment	49	-	-	49
Insurance & Professional	620	-	-	620
Room Hire	218	-	-	218
Miscellaneous	154	-	-	154
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
<b>Sub total</b>	<b>1,041</b>	<b>-</b>	<b>-</b>	<b>1,041</b>
<b>A4 Asset and investment purchases, (see table)</b>				
	-	-	-	-
	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>1,041</b>	<b>-</b>	<b>-</b>	<b>1,041</b>
<b>Net of receipts/(payments)</b>	<b>662</b>	<b>-</b>	<b>-</b>	<b>662</b>
A5 Transfers between funds	-	-	-	-
A6 Cash funds last year end	991	-	-	991
<b>Cash funds this year end</b>	<b>1,653</b>	<b>-</b>	<b>-</b>	<b>1,653</b>

# Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
<b>B1 Cash funds</b>	Current Account	1,653	-
		-	-
		-	-
	<b>Total cash funds</b>	<b>1,653</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
<b>B2 Other monetary assets</b>		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

	Details	Fund to which asset belongs	Cost (optional)
<b>B3 Investment assets</b>			-
			-
			-
			-
			-

	Details	Fund to which asset belongs	Cost (optional)
<b>B4 Assets retained for the charity's own use</b>			-
			-
			-
			-
			-
			-
			-
			-
			-

	Details	Fund to which liability relates	Amount due (optional)
<b>B5 Liabilities</b>			-
			-
			-
			-
			-

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name
	Roger Grimshaw

**CC16a**



**Last year**

**to the nearest £**

527
1,010
856
436
105
-
-
-
2,934

-
-
-

2,934
-------

828
908
162
45
-
-
-
-
-
1,943

-
-
-

1,943
-------

991
-
-
991



**Endowment funds**  
to nearest £

-
-
-
-

OK

**Endowment funds**  
to nearest £

-
-
-
-
-
-

**Current value (optional)**

-
-
-
-
-

**Current value (optional)**

-
-
-
-
-
-
-
-
-

**When due (optional)**


Date of approval

28.06.2022

**South Pennine Archaeology Group**

England & Wales - Charity number 1187093

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# Accounts

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CHARITY COMMISSION  
FOR ENGLAND AND WALES

South Permian Archaeology Group (187093)

## Receipts and payments accounts

CC16a

For the period from	Period start date 20.12.2019	To	Period end date 29.02.21
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Subscriptions	527	-	-	527	-
Donations	1,010	-	-	1,010	-
Gants	856	-	-	856	-
Sales of Donated Goods	436	-	-	436	-
Admission Fees	105	-	-	105	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>2,934</b>	<b>-</b>	<b>-</b>	<b>2,934</b>	<b>-</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>2,934</b>	<b>-</b>	<b>-</b>	<b>2,934</b>	<b>-</b>
<b>A3 Payments</b>					
Equipment	828	-	-	828	-
Insurance & Professional	908	-	-	908	-
Room Hire	162	-	-	162	-
Miscellaneous	45	-	-	45	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>1,943</b>	<b>-</b>	<b>-</b>	<b>1,943</b>	<b>-</b>
<b>A4 Asset and investment purchases. (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>1,943</b>	<b>-</b>	<b>-</b>	<b>1,943</b>	<b>-</b>
<b>Net of receipts/(payments)</b>	<b>991</b>	<b>-</b>	<b>-</b>	<b>991</b>	<b>-</b>
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
<b>Cash funds this year end</b>	<b>991</b>	<b>-</b>	<b>-</b>	<b>991</b>	<b>-</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Current Account	991	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>991</b>	<b>-</b>	<b>-</b>
(agree balances with receipts and payments account(s))				

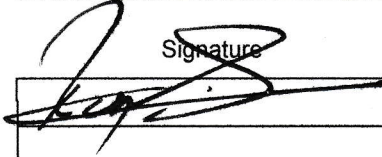
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

 Signature	Print Name Roger Grimshaw	Date of approval 17.11.2021
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## Trustees' Annual Report for the period

From Period start date 20.12.2019  
Period end date

To 29.02.21

Charity name: South Pennine Archaeology Group

Charity registration number: 1187093

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p><b>FOR THE PUBLIC BENEFIT, TO ADVANCE THE EDUCATION OF THE PUBLIC IN THE ARCHAEOLOGY AND ASSOCIATED NATURAL HISTORY OF THE SOUTH PENNINES AND ADJACENT AREAS IN PARTICULAR, BUT NOT EXCLUSIVELY, BY:</b></p> <p><b>(A) ENCOURAGING PEOPLE TO TAKE PART IN LOCAL ARCHAEOLOGICAL DIGS.</b></p> <p><b>(B) PROVIDING TRAINING OPPORTUNITIES IN BASIC ARCHAEOLOGICAL TECHNIQUES.</b></p> <p><b>(C) STIMULATING INTEREST FROM THE LOCAL COMMUNITY AND WIDER COMMUNITIES IN THE HISTORY AND HERITAGE OF THE SOUTH PENNINES AND ADJACENT AREAS BY ARCHAEOLOGICAL EXCAVATION, RESEARCH, FIELD WALKING, TALKS AND OTHER METHODS.</b></p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>Prior to lockdown we managed two talks, two field walks and obtained a grant to purchase equipment for archaeological digs. The events were well attended and our membership began to grow steadily. Undeterred by lockdown, committee meetings were held online and a monthly newsletter was started to encourage members to look more closely at their surroundings during their daily exercise. Walks were organised for groups of 6 to comply with the then current rules and run on three concurrent days!</p>

		Members were encouraged to take part in online archaeology by viewing links from organisations such as DigVentures and the Council for British Archaeology. Using a small grant from the local council and some of our own funds we commissioned a simple website in anticipation of the ending of lockdown.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>All Trustees have complied with this guidance.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

### Achievements and Performance

	SORP reference	
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<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	<p>Despite the various changes in the committee and restrictions placed upon us by the Coronavirus pandemic we have made a positive impact on the lives of our members. We have received a lot of positive feedback and provided stimulus and a feeling of well-being during a very difficult time. Membership continues to grow.</p>
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**Additional information (optional)**

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>	<p>Para 1.41</p>	
<p>Performance of fundraising activities against objectives set</p>	<p>Para 1.41</p>	
<p>Investment performance against objectives</p>	<p>Para 1.41</p>	
<p>Other</p>		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>The charity has maintained the financial status quo despite Covid. Membership fees have been waived for one year.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>A reserve of £500 is held to allow for the payment of overheads to be used in the event of a downturn in revenue.</b>
Amount of reserves held	Para 1.22	<b>£500</b>
Reasons for holding zero reserves	Para 1.22	<b>n/a</b>
Details of fund materially in deficit	Para 1.24	<b>n/a</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>n/a</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>CIO – Association Constitution</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>CIO</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>By vote of the members, normally at the AGM.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	South Pennine Archaeology Group
Other name the charity uses	
Registered charity number	1187093
Charity's principal address	11 Hurst Crescent Rossendale BB4 7SX

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Barbara Smith	Chair		
2	Roger Grimshaw	Treasurer		
3	Richard Matthews			
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

**Corporate trustees – names of the directors at the date the report was approved**

Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Roger Grimshaw	
Position (eg Secretary, Chair, etc)	Treasurer	
Date	17.11.2021	