



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From Period start date 1st April 2023
To Period end date 31st March 2024

Charity name: Local Families with Bleeding Disorders

Charity registration number: 1186979

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Our charitable purpose at Local Families with Bleeding Disorders is to promote social inclusion among children with bleeding disorders and their parents, carers, siblings and other family members who offer them support and, to raise awareness of bleeding disorders and the impact they have on lives to ensure a wider understanding and acceptance among the broader general public.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	We run an active Facebook group to support over 250 members on advice, support, event publication and competitions. We ran a number of events across the whole year for our members, including laser tag, bowling and a women's wellbeing day. We have retained accurate accounts, including using the new GDPR safe database for member details to improve our communications. We held our annual strategic planning day for the committee, facilitated by an external consultant, which enabled both the committee and trustee team to refresh the charity's vision, plan for the coming year and review the charity structure in terms of making sure we are working in the most efficient way. We also held a mid year strategic review online, and continue to have regular committee and trustee meetings, including conversations on how best both the trustee and committee teams can continue to act.

Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>We have continued to focus on providing events for the range of ages across our members, ensuring that everyone is catered to wherever possible and allowing for both children and parents to make great connections with others just like them and build support that way. This year, we have:</p> <ul style="list-style-type: none"> • Held a picnic in a central London park, with circus skills and games • Supported some of our members in fundraising doing the Yorkshire Three Peaks challenge • Undertook a project to oversee the creation of an important video on self-advocacy and the launch event for this, which included networking with a number of

		<p>stakeholders in the wider bleeding disorder community</p> <ul style="list-style-type: none"> • Ran an exciting adventure to laser tag • Toured the London Christmas lights on a double decker bus, including a visit from Father Christmas and gifts to all, for around 70 people • Had a fun filled day bowling and playing arcade games • Issued bravery awards to encourage children going through challenges <p>All our events were extremely well attended, and provided a mixture of busy activities and more relaxed times to ensure that they were both entertaining but also allowed space for important socialising time. Our Facebook group also continues to be a place where people can ask all sorts of questions from families who have been through the same things that they are facing, and find support, reassurance and helpful suggestions.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	As at the end of the period, the charity held sufficient cash reserves to enable it to continue to fulfil its charitable purpose
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	No funds are held specifically as reserves
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	The charity is not of a size that is deemed to require specific reserves, and has very few regular outgoings, but cashflow is carefully monitored and managed
Details of fund materially in deficit	Para 1.24	No funds are in deficit
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	There are no uncertainties regarding the charity continuing as a going concern

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g. unincorporated association , CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Local Families with Bleeding Disorders
Other name the charity uses	LFWBD
Registered charity number	1186979
Charity's principal address	26 Tibbets Close Wimbledon London England SW19 6EF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Lisa Steadman	Chair		
2	Sarah West	Treasurer		
3	Anna Harris	Secretary	Up until 07 July 2023	
4	Sandra Dodgson		07 July 2023 onwards	
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

S West

Full name(s)

Sarah West

Position (eg Secretary,
Chair, etc)

Treasurer

Date

12 December 2024



Section A

Independent Examiner's Report

Report to the trustees

Charity Name

LOCAL FAMILIES WITH BLEEDING DISORDERS

On accounts for the year
ended

31st March 2024

Charity no
(if any)

1186979

Set out on pages

1-2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/03/2024**.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

26/11/24

Name:

Andrew Hasker

Relevant professional
qualification(s) or body
(if any):

FCCA FMAAT

Address:

Cobley Desborough Artisan House 7 Queensbridge NN4 7BF

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Local Families with Bleeding Disorders

1186979

Receipts and payments accounts

CC16a

For the period
from

Period start date
01/04/2023

To

Period end date
31/03/2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Company donations	2,585	-	-	2,585	1,049
Grants	-	-	-	-	25,210
Event donations	-	-	-	-	-
Fundraising events	535	-	-	535	1,265
other income	3,057	-	-	3,057	1,260
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	6,177	-	-	6,177	28,783
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	6,177	-	-	6,177	28,783
A3 Payments					
Family events	5,387	-	-	5,387	9,789
Cost of sales	15,234	-	-	15,234	5,860
Administrative	3,592	-	-	3,592	3,727
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	24,212	-	-	24,212	19,376
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	24,212	-	-	24,212	19,376
Net of receipts/(payments)	- 18,035	-	-	- 18,035	9,407
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	- 18,035	-	-	- 18,035	9,407

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		19,750	-	-
		-	-	-
		-	-	-
	Total cash funds	19,750	-	-

(agree balances with receipts and payments account(s))

Agreement Error

OK

OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Prepayment	200	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name

Date of approval

