



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From
To

Period start date 1st April 2021
Period end date 31st March 2022

Charity name: Local Families with Bleeding Disorders

Charity registration number: 1186979

Objectives and Activities

| | SORP reference | |
|--|--------------------|--|
| Summary of the purposes of the charity as set out in its governing document | Para 1.17 | Our charitable purpose at Local Families with Bleeding Disorders is to promote social inclusion among children with bleeding disorders and their parents, carers, siblings and other family members who offer them support and, to raise awareness of bleeding disorders and the impact they have on lives to ensure a wider understanding and acceptance among the broader general public. |
| Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts. | Para 1.17 and 1.19 | We run an active Facebook group to support over 200 members on advice, support, event publication and competitions. During the year we launched a new database to help ensure better communication with our members, with over 75 members so far and continuing to grow. During this year, we received an extremely generous anonymous donation via a family we have got to know well, which will enable us to continue in our work. One member has chosen us as her charity to support through her work matched scheme, and two members did their Duke of Edinburgh Award volunteering with us. We have retained accurate accounts, including using the new GDPR safe database for member details to improve our |

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| | | communications. We held a strategic planning day for the committee, facilitated by an external consultant, which enabled both the committee and trustee team to refresh the charity's vision, plan for the coming year and review the charity structure in terms of making sure we are working in the most efficient way. We intend to repeat this on an annual cycle, with a six-month review online. |
| Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit | Para 1.18 | The trustees have had regard to the guidance issued by the Charity Commission on public benefit. |

Additional information (optional)

You may choose to include further statements where relevant about:

| | SORP reference | |
|--|----------------|--|
| Policy on grant making | Para 1.38 | |
| Policy on social investment including program related investment | Para 1.38 | |
| Contribution made by volunteers | Para 1.38 | |
| Other | | |

Achievements and Performance

| | | |
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| | SORP reference | |
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| Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole. | Para 1.20 | <p>As Covid restrictions eased, we have been supporting our families through a mixture of online and in person events, including:</p> <ul style="list-style-type: none"> • Trip to London Zoo • An activity day with a choice of Go Ape and Battersea Children's Zoo, joining together for a picnic afterwards • Issuing bravery awards to encourage children going through challenges • Running a Christmas card design competition • Webinars, including school starting, women's support socials, science of gene therapy and shared patient experiences • Needle phobia online workshop <p>Both the London Zoo trip and the Battersea trip had around 150 attendees, and were great opportunities to meet up, making new connections and supporting each other in person after a long time apart.</p> |
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Additional information (optional)

You may choose to include further statements where relevant about:

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| Achievements against objectives set | Para 1.41 | |
| Performance of fundraising activities against objectives set | Para 1.41 | |
| Investment performance against objectives | Para 1.41 | |
| Other | | |

Financial Review

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| Review of the charity's financial position at the end of the period | Para 1.21 | As at the end of the period, the charity held sufficient cash reserves to enable it to continue to fulfil its charitable purpose |
| Statement explaining the policy for holding reserves stating why they are held | Para 1.22 | No funds are held specifically as reserves |
| Amount of reserves held | Para 1.22 | |
| Reasons for holding zero reserves | Para 1.22 | The charity is not of a size that is deemed to require specific reserves, and has very few regular outgoings, but cashflow is carefully monitored and managed |
| Details of fund materially in deficit | Para 1.24 | No funds are in deficit |
| Explanation of any uncertainties about the charity continuing as a going concern | Para 1.23 | There are no uncertainties regarding the charity continuing as a going concern |

Additional information (optional)

You may choose to include further statements where relevant about:

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| The charity's principal sources of funds (including any fundraising) | Para 1.47 | |
| Investment policy and objectives including any social investment policy adopted | Para 1.46 | |
| A description of the principal risks facing the charity | Para 1.46 | |
| Other | | |

Structure, Governance and Management

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| Description of charity's trusts: | | |
| Type of governing document (trust deed, royal charter) | Para 1.25 | |
| How is the charity constituted? (e.g unincorporated association, CIO) | Para 1.25 | CIO |
| Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees | Para 1.25 | |

Additional information (optional)

You may choose to include further statements where relevant about:

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| Policies and procedures adopted for the induction and training of trustees | Para 1.51 | |
| The charity's organisational structure and any wider network with which the charity works | Para 1.51 | |
| Relationship with any related parties | Para 1.51 | |
| Other | | |

Reference and Administrative details

| | |
|-----------------------------|--|
| Charity name | Local Families with Bleeding Disorders |
| Other name the charity uses | LFWBD |
| Registered charity number | 1186979 |

| | |
|-----------------------------|--|
| Charity's principal address | 26 Tibbets Close Wimbledon London England SW19 6EF |
| | |

Names of the charity trustees who manage the charity

| | Trustee name | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|---------------|-----------------|-----------------------------------|---|
| 1 | Lisa Steadman | Chair | | |
| 2 | Sarah West | | | |
| 3 | Anna Harris | | | |
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Corporate trustees - names of the directors at the date the report was approved

| Director name | | |
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Name of trustees holding title to property belonging to the charity

| Trustee name | Dates acted if not for whole year | |
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Funds held as custodian trustees on behalf of others

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| Description of the assets held in this capacity | N/A |
| Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects | |
| Details of arrangements for safe custody and segregation of such assets from the charity's own assets | |

Additional information (optional)

Names and addresses of advisers (Optional information)

| Type of adviser | Name | Address |
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

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Full name(s)

Sarah West

| | |
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| Sarah West | |
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Position (eg
Secretary, Chair, etc)

Treasurer

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| Treasurer | |
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Date

6th October 2022

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|------------------------------|
| 6 th October 2022 |
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Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Local Families with Bleeding Disorders

On accounts for the year
ended

31st March 2022

Charity no
(if any)

1186979

Set out on pages

1

1(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2022

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Tim Cobley

Date:

30th June 2022

Name:

Tim Cobley

Relevant professional
qualification(s) or body
(if any):

FCCA, CTA, TEP, ATT (Fellow) Bsc Hons, BA Hons

Address:

Cobley Desborough, Artisans' House

7 Queensbridge, Northampton

NN4 7BF

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

No detail available to support income origin or completeness due to limited internal processes.

Profit and Loss Comparisson
Local Families With Bleeding Disorders
For the year ended 31 March 2022

| | 2022 | 2021 |
|-----------------------------------|------------------|------------------|
| Turnover | | |
| Amazon Smile | 52.48 | 39.95 |
| Contribution to events | | 631.00 |
| Event donations | | 1,645.90 |
| Fundraising Events Income | 140.06 | 3,145.56 |
| Christmas Card Sales | 59.00 | 228.00 |
| Company Donations | 14,614.07 | 13,272.33 |
| Grants | | 3,416.66 |
| Other Donations | 2,520.25 | 2,883.66 |
| Sponsorship | | 300.00 |
| Regular Donations | | 150.00 |
| Virgin Money | 662.50 | 361.70 |
| Total Turnover | 18,048.36 | 26,074.76 |
| Cost of Sales | | |
| Cost of Goods Sold | | 273.50 |
| Direct Expenses | 396.48 | 495.33 |
| Family Events | 5,248.53 | 2,691.36 |
| Fundraising costs | 136.19 | 1,214.58 |
| Banners | 155.20 | |
| Marketing merchandise | 602.09 | |
| Total Cost of Sales | 6,538.49 | 4,674.77 |
| Gross Profit | 11,509.87 | 21,399.99 |
| Administrative Costs | | |
| Audit & Accountancy fees | 300.00 | |
| Advertising & marketing | | 621.31 |
| First Aid training | | 252.60 |
| Bank Fees | | 20.13 |
| DBS Costs | 129.00 | 249.00 |
| Telephone | | 15.00 |
| General Expenses | 605.54 | 172.79 |
| Travel & subsistence | 38.67 | 197.95 |
| Insurance | 474.52 | 423.55 |
| IT Software and Consumables | 28.78 | 161.05 |
| Postage, Freight & Courier | 1.99 | 378.45 |
| Charitable Donations | 100.00 | |
| ICO fee | 40.00 | |
| Total Administrative Costs | 1,718.50 | 2,491.83 |
| Operating Profit | 9,791.37 | 18,908.16 |