



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## **Trustees' Annual Report for the period**

**From**

**01-06-21 To**

**31-5-22**

**Charity name: Benson Community Green Space Trust**

**Charity registration number: 1186960**

### **Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The constitution establishing BCGST sets out the objective of the CIO as being to further or benefit the inhabitants of the parishes of Benson and Berrick Salome and the neighbourhood without distinction of sex, sexual orientation, race or of political, religious or other opinions by associating together the local authorities, voluntary organisations and inhabitants in a common effort to advance education and to provide facilities in the interests of social welfare for recreation and leisure-time occupation with the objective of improving the conditions of life for the said inhabitants.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The Trust owns Warwick Spinney, a community nature reserve on the edge of Benson village, which it manages to provide nature-rich access to the outdoors for the benefit of the people in the area. There is strong scientific evidence that access to nature-rich green spaces is beneficial to people's physical and mental well-being. And there is a mutually reinforcing relationship with volunteering - additional benefits for individuals and communities accrue when opportunities are offered to help look after these places; physical exercise, a sense of community and connection, and the wildlife benefits too. There are multiple wins.

Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<p>The trustees have noted the published guidance, and are confident that the Trust's planning and activities are undertaken so as to ensure that benefits are provided to the residents of the area defined in the charity's constitution.</p> <p><a href="https://www.gov.uk/guidance/public-benefit-rules-for-charities">https://www.gov.uk/guidance/public-benefit-rules-for-charities</a></p>
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#### **Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<p>The trust may make grants, subject to there being sufficient surplus - its constitution gives trustees the power to do anything which is calculated to further its objects or is conducive or incidental to doing so. But at present the Trustees do not believe there is sufficient surplus to do so.</p>
Policy on social investment including program related investment	Para 1.38	<p>The trust does not have a social investment programme, although its constitution gives trustees the power to do anything which is calculated to further its objects or is conducive or incidental to doing so</p>
Contribution made by volunteers	Para 1.38	<p>The Trust draws on the support of volunteers to manage Warwick Spinney, with tasks including the maintenance of footpaths, planting and laying of hedges, and mowing of the meadow to maintain the biodiversity interest. Volunteers are drawn from Wallingford Green Gym, although the volunteer coordinator draws on the support of Benson Nature Group (BNG) to organise and run events.</p> <p>Supporting volunteering better, making it easy for them to undertake the work that the Trust relies on, for example by ensuring equipment is available on site, has been an important feature of the Trustees work in the reporting period. The estimate of volunteers is:</p> <ul style="list-style-type: none"> <li>1 Coordinator</li> <li>6 BNG volunteers</li> <li>8 Wallingford Green Gym</li> </ul> <p>Additional adhoc volunteers from the village (variable number)</p> <p>For more detail, see below.</p>

Other		
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## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>This reporting period is the second for the CIO. Having established itself with a set of working arrangements, bank account etc, and made strong progress with addressing deficiencies at Warwick Spinney, the Trust has continued to build on that work</p> <ol style="list-style-type: none"> <li>1. We work closely with Benson Nature Group and an array of volunteers to manage the site, including a local coordinator and 8 Wallingford Green Gym volunteers. In this reporting period we successfully bid for funding to buy further tools including a mower to enable the volunteers to manage the paths around the site that facilitate public access and enjoyment of the site.</li> <li>2. Supporting public access to our field, Warwick Spinney, is a key driver for the Trust. We completed fund raising to cover the cost of the new gate installed in the previous reporting period, and we installed a bollard as an added security measure. We have maintained ongoing discussions with the village Neighbourhood Plan team to ensure that opportunities to provide safer and simpler pedestrian access to the site are explored.</li> <li>3. With partners, Benson Nature Group, the Trustees continued to host volunteers working on the boundary hedge, a measure designed to increase the wildlife value of the site and provide a pollution and noise screen along the adjacent road. We also hosted volunteers scything the main meadow to maintain the biodiversity interest on the site.</li> </ol>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<b>N/A</b>
Performance of fundraising activities against objectives set	Para 1.41	<b>N/A</b>
Investment performance against objectives	Para 1.41	<b>N/A</b>
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Through the successful and considered use of grant applications the financial accounts are in a healthy position. The charity has sufficient reserves to cover regular outgoing payments
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Charity holds a reserve of funds, which is needed to cover ongoing liabilities such as annual site/ public liability insurance at Warwick Spinney. Investment in infrastructure and activities is only possible therefore through grants, donations and other fund-raising. A future task for the Trustees will be the development of a funding strategy.
Amount of reserves held	Para 1.22	At the end of the reporting the charity held reserves of £5822.91
Reasons for holding zero reserves	Para 1.22	<b>N/A</b>
Details of fund materially in deficit	Para 1.24	The fund is not materially in deficit
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>None</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The Trust can seek to raise funds through applying for grants and inviting donations (by publicising what it does) and legacies.
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	<p>Risks include:  Injury or death of a user or volunteer.  Theft of tools stored on the site.</p> <p>The Trust is insured in respect of both of these risks.</p> <p>Another risk is that the Trust may be hampered in achieving its objectives if it is unable to attract community volunteer support to manage the site. The Trust is managing this risk by investing with local partners in developing a shared Volunteering Strategy.</p>
Other		<p>The charity has a number of assets in addition to Warwick Spinney, the small nature reserve it owns. These include:</p> <ul style="list-style-type: none"> <li>A storage shed for tools</li> <li>A selection of tools which are shared with Benson Nature Group</li> <li>A metal gate</li> <li>A security bollard at entrance</li> </ul>

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<p>The approach to selection of trustees is set out in the constitution -</p> <p><i>‘every trustee must be appointed for a term of three years by a resolution passed at a properly convened meeting of the charity trustees, and</i></p> <p><i>In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO.’</i></p> <p>The constitution also sets out that a new Trustee must expressly acknowledge that they accept the office of trustee.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	

Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	Benson Community Green Space Trust
Other name the charity uses	Benson Green Space Trust
Registered charity number	1186960
Charity's principal address	15 Castle Square Benson Wallingford Oxon OX10 6SD

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Edel McGurk	Chair		Any trustee
2	Jon Fowler	Treasurer		Any trustee
3	Helen Stevenson	Trustee		Any trustee
4	Emma Simpson	Trustee		Any trustee

**Corporate trustees – names of the directors at the date the report was approved**

Director name		
None		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	

**Funds held as custodian trustees on behalf of others**

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

**Additional information (optional)****Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address
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None		




**Name of chief executive or names of senior staff members (Optional information)**

The CIO has no staff

## Exemptions from disclosure

Reason for non-disclosure of key personnel details

**Nothing to declare**

## Other optional information

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Edel McGurk

Full name(s)

EDEL MCGURK

Position (eg  
Secretary, Chair, etc)

CHAIR

Date

04-03-23

## Benson Community Green Spaces Trust 2021/22

	C/Fwd	Balance at 1/6/2021			£4,312.18
Jun 8, 21	Donation	Warwick Spinney Gate Donation	Cre-D	£500.00	£4,812.18
Sep 8, 21	Donation	Benson Bulletin Gate Donation	Cre-D	£750.00	£5,562.18
Sep 14, 21	Dave Rushton	Warwick Spinney Bollard	Deb-O	-£214.33	£5,347.85
Sep 14, 21	Came & Co	Refund of Admin Charge	Cre-D	£34.06	£5,381.91
Sep 30, 21	Came & Co	Insurance	Deb-O	-£218.00	£5,163.91
May 13, 22	SODC Grant	Tools & Mower	Cre-D	£659.00	£5,822.91
		Total =		<b>£1,510.73</b>	<b>£5,822.91</b>

### Totals by Type

Credit by Donation (Cre-D) =	£1,943
Other Credit (Cre-O) =	£0
<b>Total Income =</b>	<b>£1,943</b>
Debit Donations (Deb-D) =	£0.00
Cheque Debit (Deb - O) =	-£432.33
Sundries (Deb-S) =	£0
<b>Total Expenditure =</b>	<b>-£432</b>
Total net decrease/increase =	£1,511