

THE VALENTINE CHARITY

England & Wales · Charity number 1186923

Details

Status Registered

Legal form CIO

Registered 2019-12-12

Register [View on the Charity Commission register](#)

Contact

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Activities

Objects: ADVANCING THE EDUCATION OF YOUNG PEOPLE IN SUCH WAYS AS ARE EXCLUSIVELY CHARITABLE (ACCORDING TO THE LAWS OF ENGLAND AND WALES) AS THE TRUSTEES MAY FROM TIME TO TIME DETERMINE, INCLUDING BUT NOT LIMITED TO, PROVIDING GRANTS TO EDUCATIONAL INSTITUTIONS AND OTHER CHARITABLE BODIES TO ENABLE THEM TO PROVIDE BURSARIES TO STUDENTS FROM LOW INCOME FAMILIES OR FROM DISADVANTAGED BACKGROUNDS AND / OR COMMUNITIES.

Activities: Advancing the education of young people by, but not limited to, providing bursaries to help students from low income families or from disadvantaged backgrounds

Classification

- **How:** Makes Grants To Organisations
- **What:** Education/training, Disability
- **Who:** Children/young People

Geography

- Throughout England

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£23,201	£23,200	-	-
2024-03-31	£16,259	£16,370	-	-
2023-03-31	£11,611	£11,625	-	-
2022-03-31	£11,606	£11,620	-	-
2021-03-31	£5,805	£5,500	-	-

Trustees

Name	Role	Appointed
RICHARD JOHN BURGESS	Chair	2019-12-12
Dr JAMES PEARSON		2019-12-12
Joanna Katie Hunt		2019-12-12
Robert Nicol		2023-02-11

THE VALENTINE CHARITY

England & Wales - Charity number 1186923

Accounts

THE VALENTINE CHARITY

Trustees	Richard Burgess James Pearson Joanna Hunt Robert Nicol
Company No.	CE019983
Charity No.	1186923

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 MARCH 2025

During the year the Charity received a dividend of £23,200. We paid out all our income to three charities.

We continued to support their bursary programme at King's College School, Wimbledon with a donation of £6,600. We made a donation to Farms for City Children, a charity which was formed by Michael Morpurgo and his wife, which gives deprived city children the opportunity to experience life on a farm. We also sponsored two musicians to enable them to be part of the National Youth Orchestra for a year.

The object of The Valentine Charity continues to be "advancing the education of young people in such ways as are exclusively charitable (according to the laws of England and Wales) as the trustees may from time to time determine, including but not limited to, providing grants to educational institutions and other charitable bodies to enable them to provide bursaries to students from low income families or from disadvantaged backgrounds and /or communities".

Richard Burgess
Trustee

19 August 2025

THE VALENTINE CHARITY

Company No. CE019983 Charity No. 1186923

INCOME and EXPENDITURE ACCOUNT for the period to 31 March 2025

<u>Income</u>	<u>2025</u> £	<u>2024</u> £
Dividend received	23,200	16,240
Other	1	19
	<hr/> 23,201	<hr/> 16,259
<u>Donations</u>		
Kings College School Bursary Fund	6,600	5,800
Farms for City Children	6,600	-
National Youth Orchestra	10,000	-
Arkwright Engineering Scholarships	-	5,570
The Outward Bound Trust	-	5,000
	<hr/> 23,200	<hr/> 16,370
Surplus/(Deficit) for the year	<hr/> <u>1</u>	<hr/> <u>-111</u>

BALANCE SHEET at 31 March 2025

	<u>2025</u> £	<u>2024</u> £
<u>Investments</u>		
The Valentine Group Holdings Limited 232,000 B shares of £10 each	850,000	850,000
<u>Cash at bank</u>	167	166
<u>Total assets</u>	<hr/> <u>850,167</u>	<hr/> <u>850,166</u>
<u>Reserves</u>		
Brought forward	850,166	850,277
Surplus/(Deficit) for the year	1	-111
	<hr/> <u>850,167</u>	<hr/> <u>850,166</u>

THE VALENTINE CHARITY

England & Wales - Charity number 1186923

Accounts

THE VALENTINE CHARITY

Trustees	Richard Burgess James Pearson Joanna Hunt Robert Nicol
Company No.	CE019983
Charity No.	1186923

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 MARCH 2024

During the year the Charity received a dividend of £16,240. We have continued to support the bursary programme at King's College School, Wimbledon with a donation of £5,800. We are also supporting the Arkwright Scholarship programme again by providing funding for another two talented future British engineers as they start their 6th form studies. Finally, we are supporting The Outward Bound Trust with a donation of £5,000 which will fund a group of about 30 young people on one of their courses.

The object of The Valentine Charity continues to be “advancing the education of young people in such ways as are exclusively charitable (according to the laws of England and Wales) as the trustees may from time to time determine, including but not limited to, providing grants to educational institutions and other charitable bodies to enable them to provide bursaries to students from low income families or from disadvantaged backgrounds and / or communities”.

Richard Burgess
Trustee

18 December 2024

THE VALENTINE CHARITY

Company No. CE019983 Charity No. 1186923

INCOME and EXPENDITURE ACCOUNT for the period to 31 March 2024

<u>Income</u>	<u>2024</u> £	<u>2023</u> £
Dividend received	16,240	11,600
Other	19	11
	<hr/> 16,259	<hr/> 11,611
<u>Expenses</u>		
Bank charges	-	25
	<hr/> 16,259	<hr/> 11,586
<u>Donations</u>		
Kings College School Bursary Fund	5,800	7,000
Arkwright Engineering Scholarships	5,570	4,600
The Outward Bound Trust	5,000	-
	<hr/> 16,370	<hr/> 11,600
(Deficit) for the year	<hr/> <hr/> -111	<hr/> <hr/> -14

BALANCE SHEET at 31 March 2024

	<u>2024</u> £	<u>2023</u> £
<u>Investments</u>		
The Valentine Group Holdings Limited 232,000 B shares of £10 each	850,000	850,000
<u>Cash at bank</u>	166	277
<u>Total assets</u>	<hr/> <hr/> 850,166	<hr/> <hr/> 850,277
<u>Reserves</u>		
Brought forward	850,277	850,291
Surplus/(Deficit) for the year	-111	-14
	<hr/> <hr/> 850,166	<hr/> <hr/> 850,277

THE VALENTINE CHARITY

England & Wales - Charity number 1186923

Accounts

THE VALENTINE CHARITY

Trustees	Richard Burgess James Pearson Joanna Hunt Robert Nicol (appointed 11th February 2023)
Company No.	CE019983
Charity No.	1186923

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 MARCH 2023

I am very pleased to report Robert Nicol agreed to take the place of his father and become a Trustee of the charity and was duly appointed on 11th February.

In March 2023 the Charity received a dividend of £11,600 and immediately made a donation of £7,000 to the Bursary Fund of King's College School, Wimbledon and a donation of £4,600 to the Arkwright Scholarship programme to provide funding for two talented future British engineers as they start their 6th form studies.

The object of The Valentine Charity continues to be "advancing the education of young people in such ways as are exclusively charitable (according to the laws of England and Wales) as the trustees may from time to time determine, including but not limited to, providing grants to educational institutions and other charitable bodies to enable them to provide bursaries to students from low income families or from disadvantaged backgrounds and / or communities".

Richard Burgess
Trustee

THE VALENTINE CHARITY

Company No. CE019983 Charity No. 1186923

INCOME and EXPENDITURE ACCOUNT for the period to 31 March 2023

<u>Income</u>	<u>2023</u>	<u>2022</u>
	£	£
Dividend received	11,600	11,600
Other	11	6
	<u>11,611</u>	<u>11,606</u>
<u>Expense</u>		
Bank charges	25	20
	<u>11,586</u>	<u>11,586</u>
<u>Donations</u>		
Kings College School Bursary Fund	7,000	10,000
Arkwright Engineering Scholarships	4,600	-
UNICEF - for children in Ukraine	-	1,600
	<u>11,600</u>	<u>11,600</u>
Surplus/(Deficit) for the year	<u><u>-14</u></u>	<u><u>-14</u></u>

BALANCE SHEET at 31 March 2023

	<u>2023</u>	<u>2022</u>
	£	£
<u>Investments</u>		
The Valentine Group Holdings Limited 232,000 B shares of £10 each	850,000	850,000
<u>Cash at bank</u>	277	291
<u>Total assets</u>	<u><u>850,277</u></u>	<u><u>850,291</u></u>
<u>Reserves</u>		
Brought forward	850,291	850,305
Surplus/(Deficit) for the year	-14	-14
	<u><u>850,277</u></u>	<u><u>850,291</u></u>

THE VALENTINE CHARITY

England & Wales - Charity number 1186923

Accounts

THE VALENTINE CHARITY

Trustees	Richard Burgess James Pearson Joanna Hunt
Company No.	CE019983
Charity No.	1186923

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 MARCH 2022

I have to report, with regret, the death of Richard Nicol, a trustee of the charity. The trustees hope to appoint another trustee shortly.

In March 2022 the Charity received a dividend of £11,600 and immediately made a donation of £10,000 to the Bursary Fund of King's College School, Wimbledon and a donation of £1,600 to UNICEF for their programme to help children in Ukraine.

The object of The Valentine Charity continues to be “advancing the education of young people in such ways as are exclusively charitable (according to the laws of England and Wales) as the trustees may from time to time determine, including but not limited to, providing grants to educational institutions and other charitable bodies to enable them to provide bursaries to students from low income families or from disadvantaged backgrounds and / or communities”.

Richard Burgess
Trustee

11 November 2022

THE VALENTINE CHARITY

Company No. CE019983 Charity No. 1186923

INCOME and EXPENDITURE ACCOUNT for the period to 31 March 2022

<u>Income</u>	<u>2022</u>	<u>2021</u>
	<u>£</u>	<u>£</u>
Gift of shares	-	850,000
Dividend received	11,600	5,800
Other	6	5
	<u>11,606</u>	<u>855,805</u>
<u>Expense</u>		
Bank charges	20	-
	<u>11,586</u>	<u>855,805</u>
<u>Donations</u>		
Kings College School Bursary Fund	10,000	5,500
UNICEF - for children in Ukraine	1,600	-
	<u>11,600</u>	<u>5,500</u>
Surplus/(Deficit) for the year	<u><u>-14</u></u>	<u><u>850,305</u></u>

BALANCE SHEET at 31 March 2022

	<u>2022</u>	<u>2021</u>
	<u>£</u>	<u>£</u>
<u>Investments</u>		
The Valentine Group Holdings Limited 232,000 B shares of £10 each	850,000	850,000
<u>Cash at bank</u>	291	305
<u>Total assets</u>	<u><u>850,291</u></u>	<u><u>850,305</u></u>
<u>Reserves</u>		
Brought forward	850,305	-
Surplus/(Deficit) for the year	-14	850,305
	<u><u>850,291</u></u>	<u><u>850,305</u></u>

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England & Wales - Charity number 1186923

Accounts

THE VALENTINE CHARITY

Trustees	Richard Burgess Richard Nicol James Pearson Joanna Hunt
Company number	CE019983
Charity Number	1186923

REPORT OF THE TRUSTEES

The Valentine Charity was registered with The Charity Commissioners on 19 December 2019 and on 30 July 2020 received a gift of 232,000 B shares in The Valentine Group Holdings Limited. The Valentine Group Holdings Limited is a company owned by Richard Burgess and his family and the gift represents 46% of the issued share capital. The Valentine Group Holdings Limited is a private company and there is currently no market for the shares which have therefore been valued on the basis of future income. The Valentine Charity will benefit from dividends received and on 2 October 2020 it received a dividend of £5,800. It is hoped the charity will continue to receive such dividends annually.

The object of The Valentine Charity is: “advancing the education of young people in such ways as are exclusively charitable (according to the laws of England and Wales) as the trustees may from time to time determine, including but not limited to, providing grants to educational institutions and other charitable bodies to enable them to provide bursaries to students from low income families or from disadvantaged backgrounds and / or communities”.

As the Charity does not have the resources to consider individual applications for assistance the Trustees decided to contribute to established bursary programmes. In accordance with its objects it made its first donation, of £5,500, to the Bursary Fund of King’s College School, Wimbledon.

Richard Burgess
Trustee

11 November 2021

THE VALENTINE CHARITY

Company No. CE019983 Charity No. 1186923

INCOME and EXPENDITURE ACCOUNT for the period to 31 March 2021

<u>Income</u>	<u>2021</u> £
Gift of shares	850,000
Dividends received	5,800
Amazon Smile	5
	<hr/>
	855,805
 <u>Donations</u>	
Kings College School Bursary Fund	5,500
 Excess of income over expenditure	 <hr/> <hr/>
	850,305

BALANCE SHEET at 31 March 2021

	<u>2021</u> £
 <u>Investments</u>	
The Valentine Group Holdings Limited 232,000 B shares of £10 each	850,000
 <u>Cash at bank</u>	 305
 <u>Total assets</u>	 <hr/> <hr/>
	850,305
 <u>Reserves</u>	
Excess of income over expenditure in period	850,305
	<hr/> <hr/>
	850,305