



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/10/2022 Period start date To 30/09/2023 Period end date

Charity name: The Gielgud Academy Trust

Charity registration number: 1186845

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance the education of the public in the study of performing arts, dance, drama, singing, music and related subjects.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The Gielgud Academy of Performing Arts (GAPA) offers a part time professional performing arts training and education to children between the ages of 3 – 18. This includes a full programme of ISTD, RAD and LAMDA examinations and public performance opportunities.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	I can confirm that the Trustees have had regard to the Charity Commission's guidance on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A

Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
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<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	<p>The 2022/2023 school year saw continued improvements mainly due to the school's return to the Hub in Haywards Heath College. Here is a diary of the main events and achievements of the school year:</p> <p>26 Aug, 2022 Congratulations to all our fabulous pupils who took part in the GAPA summer school this year. There was some brilliant choreography on display yesterday and much fun had by all.</p> <p>9 Dec, 2022 Congratulations to Gielgudian Matt (Hill) Trevorrow who opened in the new smash hit Disney musical Newsies last night at the Troubadour Wembley Park Theatre.</p> <p>16 Dec, 2022 Congratulations to our pupils and faculty for the fabulous recent set of ISTD ballet and modern exam results. We had no fails, no straightforward pass marks, 27 merits (mostly high), and 26 distinctions across both sessions. Fantastic!</p> <p>6 Feb, 2023 Congratulations to GAPA prefect Billy Byers who made his West End debut recently at the Donmar Warehouse in Watch on the Rhine. Billy played the role of alongside a stellar cast including acting heavyweight Patricia Hodge. Well done Billy – we're all so proud of you.</p> <p>12 Mar, 2023 Huge congratulations to Gielgudian Issy Hatelly whose choreography group piece was selected by the School of Ballet Theatre to represent them at 'Move It' in London this weekend. Such a well deserved honour to see Issy's choreographic skills on display that were first honed at our very own GAPA Creates competitions.</p> <p>26 Mar, 2023 Look out for Gielgudians Isaac Edwards and Matt (Hill) Trevorrow who are appearing tonight on the BBC's Big Night of Musicals – Isaac in the cast of</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	N/A
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Because of the move back to the Hub, student numbers increased from last year, but still to nowhere near pre-COVID levels.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The only reason for reserves would be to pay rent and bills for the office space, in the event of no income. Staff are all freelance or volunteer so there is no payroll to maintain and we only pay for the performing arts facilities when we use them.
Amount of reserves held	Para 1.22	0
Reasons for holding zero reserves	Para 1.22	Not enough income.
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	There are none. The improvements continue since moving into improved facilities.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	N/A
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	

Other		
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Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Memorandum and Articles of Association.
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Company Limited by Guarantee.
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The Chair of Trustees is also the Founding Director. Trustees are selected from the parents of the student body. All Trustees are volunteers and all applications to join are considered by the board and voted on accordingly. The Charity has a minimum of 3 trustees which is a quorum and the board must always be an odd number to prevent

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	N/A
The charity's organisational structure and any wider network with which the charity works	Para 1.51	

Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Gielgud Academy Trust
Other name the charity uses	The Gielgud Academy of Performing Arts (GAPA)
Registered charity number	Company Limited by Guarantee # 10379861 Registered Charity # 1186845
Charity's principal address	Unit 5b, More House Farm Business Centre Ditchling Road Wivelsfield East Sussex, RH17 7RE

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	T Piers	Chair	Whole Year	N/A
2	David		Whole Year	
3	Catherine Greenwood		Whole Year	
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5				
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20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
T Piers Gielgud		
David Mordecai		
Catherine Greenwood		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
N/A		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signature(s)



Full name(s)

Thomas Piers Gielgud

Position (eg
Secretary, Chair,

Chair

Date

28/07/2024

Company registration number: **10379861**

THE GIELGUD ACADEMY TRUST

Company limited by guarantee

UNAUDITED FINANCIAL STATEMENTS

for the year ended 31 August 2023

THE GIELGUD ACADEMY TRUST

Unaudited Financial Statements

Year ended 31 August 2023

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THE GIELGUD ACADEMY TRUST

Officers and Professional Advisers

Year ended 31 August 2023

Directors

THOMAS PIERS GIELGUD
DAVID JONATHAN MORDECAI
CATHERINE GREENWOOD

Registered office

Oathall House
70 Oathall Road
Haywards Heath
West Sussex
RH16 3EN
United Kingdom

THE GIELGUD ACADEMY TRUST

Directors' Report

Year ended 31 August 2023

The directors present their report and the unaudited financial statements of the company for the year ended 31 August 2023.

DIRECTORS

The directors who served the company during the year were as follows:

THOMAS PIERS GIELGUD

DAVID JONATHAN MORDECAI

CATHERINE GREENWOOD

SMALL COMPANY PROVISIONS

This report has been prepared in accordance with the provisions applicable to companies entitled to the small companies exemption.

This report was approved by the board of directors on 23 May 2024 and signed on behalf of the board by:

THOMAS PIERS GIELGUD

Director

A handwritten signature in black ink, appearing to be 'T. P. Gielgud', written in a cursive style.

THE GIELGUD ACADEMY TRUST

Income Statement

Year ended 31 August 2023

	2023	2022
	£	£
Turnover	105,613	100,938
Other income	11,910	5,000
	<u>117,523</u>	<u>105,938</u>
Cost of raw materials and consumables	(2,831)	(3,777)
Staff costs	(50,069)	(50,086)
Other charges	(64,421)	(52,862)
Profit/(loss)	<u>202</u>	<u>(787)</u>

THE GIELGUD ACADEMY TRUST

Statement of Financial Position

31 August 2023

	2023	2022
	£	£
Current assets	833	1,041
Creditors: amounts falling due within one year	(10,025)	(10,435)
Net current liabilities	(9,192)	(9,394)
Total assets less current liabilities	(9,192)	(9,394)
Capital and reserves	(9,192)	(9,394)

NOTES TO THE FINANCIAL STATEMENTS

1 General information

The company is a private company limited by guarantee and is registered in England and Wales. The address of the registered office is Oathall House, 70 Oathall Road, Haywards Heath, West Sussex , RH16 3EN, United Kingdom.

2 Average number of employees

The average number of persons employed by the company during the year was 3 (2022: 3).

For the year ending 31 August 2023, the company was entitled to exemption from audit under section 477 of the Companies Act 2006 relating to small companies.

Directors' responsibilities:

- The members have not required the company to obtain an audit of its financial statements for the year in question in accordance with section 476;
- The directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of financial statements.

These financial statements have been prepared in accordance with the micro-entity provisions.

THE GIELGUD ACADEMY TRUST

Statement of Financial Position (continued)

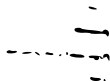
31 August 2023

These financial statements were approved by the board of directors and authorised for issue on 23 May 2024, and are signed on behalf of the board by:



THOMAS PIERS GIELGUD

Director



DAVID JONATHAN MORDECAI

Director

CATHERINE GREENWOOD

Director

Company registration number: 10379861

THE GIELGUD ACADEMY TRUST

Detailed Income Statement

Year ended 31 August 2023

TURNOVER

	2023	2022
	£	£
Sales	105,613	100,938

OTHER INCOME

	2023	2022
	£	£
Other income	11,910	5,000

117,523	105,938
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COST OF RAW MATERIALS AND CONSUMABLES

	2023	2022
	£	£
Purchases	2,831	3,777

STAFF COSTS

	2023	2022
	£	£
Total wages and salaries	50,069	50,086

OTHER CHARGES

	2023	2022
	£	£
Equipment hire	26,796	27,017
Rent	4,840	5,000
Travelling	77	-
Advertising	7,129	4,180
Printing, postage and stationery	908	1,591
Telephone	971	1,118

THE GIELGUD ACADEMY TRUST

Detailed Income Statement (continued)

Year ended 31 August 2023

Computer costs	1,129	462
Accountancy fees	450	425
Professional fees	5,707	1,065
Management charges payable	13,150	8,500
General insurance	528	602
Repairs and maintenance	1,117	1,371
Subscriptions	1,619	1,531
	<hr/> 64,421	<hr/> 52,862
 Profit/(loss)	 <hr/> 202	 <hr/> (787)
	<hr/>	<hr/>

IAN UMPLEBY

ACCOUNTANT

OATHALL HOUSE 70 OATHALL ROAD HAYWARDS HEATH WEST SUSSEX RH16 3EN

Independent examiner's report to the trustees of The Gielgud Academy Trust

I report to the trustees on my examination of the accounts of The Gielgud Academy Trust (the Trust) for the year ended 31st August 2023.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act'). I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: 

Name: Ian Umpleby

Address: Oathall House, 70 Oathall Road, Haywards Heath, West Sussex, RH16 3EN

Date: 23rd May 2024