



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From 01/10/2020

Period start date To 31/08/2021

Period end date

Charity name: The Gielgud Academy Trust

Charity registration number: 1186845

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To advance the education of the public in the study of performing arts, dance, drama, singing, music and related subjects.</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>The Gielgud Academy of Performing Arts (GAPA) offers a part time professional performing arts training and education to children between the ages of 3 – 18. This includes a full programme of ISTD, RAD and LAMDA examinations and public performance opportunities.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>I can confirm that the Trustees have had regard to the Charity Commission's guidance on public benefit.</b>

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<b>Because of the extent that the charity has been compromised by the COVID 19 Pandemic in achieving it's objectives during this period, the Trustees will not be providing any optional information in this report.</b>
Policy on social investment including program related investment	Para 1.38	

Contribution made by volunteers	Para 1.38	
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Like the previous year, the 2020/2021 school year has been seriously compromised by the COVID 19 Pandemic. GAPA was able to reopen on 25/09/2020 operating under Covid Secure conditions, but was forced to move classes online from 05/11/2020 classes had to move online for the 2<sup>nd</sup> full lockdown. Covid lockdown hasn't prevented our GAPA pupils from being successful in gaining places at their first choice professional dance colleges. Thanks to Zoom and video auditioning our Head Girl Maddie Wrigley and Head Boy Bailey Johnson were offered places at Bird College. Tilly Greenwood, our Bush Davies Ballet Scholarship winner of 2020 has accepted her place at Northern School of Contemporary Dance. Despite covid restrictions, and by adhering to strict social distancing and covid safety protocols, we still managed to stage GAPA Creates choreography competition, at the King Edward Hall Lindfield on June 26th. Parents were unable to attend but pupils cheered each other on as solos, duets, trios, and groups were performed, and prizes were awarded by our adjudicators Phil Gardner and Natalie Ayton (former members of Matthew Bourne's New Adventures). On July 27th GAPA held its annual prizegiving ceremony at the King Edward Hall Lindfield, where medals were presented to those who had achieved great progress over the last year, in spite of the circumstances of the pandemic. A new group of prefects was announced, and a new head girl, Eve Lewis, was appointed. Eve was presented with the shield from outgoing Head Boy Bailey Johnson, and outgoing Head Girl Maddie Wrigley, both of whom are progressing</p>

		<p>onto the renowned Bird College in September. Gielgudian medals were also awarded to Tilliana Greenwood who goes to the Northern School of Contemporary Dance in September, and Abbie Mordecai who is going to IC Theatre, Brighton. 16 – 18<sup>th</sup> of August was our Summer School at our former home the Hub Theatre, Haywards Heath College, with classes by guest teachers that included Eliska Bouzkova (Vienna Festival Ballet), Natalie Ayton (Matthew Bourne/Phoenix), Isaac Edwards (Starlight Express/Bat out of Hell) and Damien Delaney (Cats/Billy Elliot). It was so exciting to be back dancing at the Hub (Haywards Heath College) where we look forward to returning in September.</p>
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#### **Additional information (optional)**

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<b>Because of the extent that the charity has been compromised by the COVID 19 Pandemic in achieving it's objectives during this period, the Trustees will not be providing any optional information in this report.</b>
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>Because of the COVID 19 pandemic and a 2<sup>nd</sup> lockdown, the charity started and finished the period in deficit. Student numbers increased slightly but to nowhere near pre-COVID levels. This period the Charity successfully claimed some support grants from the local authority.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>The only reason for reserves would be to pay rent and bills for the office space, in the event of no income. Staff are all freelance or volunteer so there is no payroll to maintain and we only pay for the performing arts facilities when we use them.</b>
Amount of reserves held	Para 1.22	<b>0</b>
Reasons for holding zero reserves	Para 1.22	<b>Not enough income.</b>
Details of fund materially in deficit	Para 1.24	<b>£8,607</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>There are none. There are already improvements since moving into improved facilities.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Because of the extent that the charity has been compromised by the COVID 19 Pandemic in achieving it's objectives during this period, the Trustees will not be providing any optional information in this report.</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Memorandum and Articles of Association.</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>Company Limited by Guarantee.</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>The Chair of Trustees is also the Founding Director. Trustees are selected from the parents of the student body. All Trustees are volunteers and all applications to join are considered by the board and voted on accordingly. The Charity has a minimum of 3 trustees which is a quorum and the board must always be an odd number to prevent deadlock.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	<b>Because of the extent that the charity has been compromised by the COVID 19 Pandemic in achieving it's objectives during this period, the Trustees will not be providing any optional information in this report.</b>
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	The Gielgud Academy Trust
Other name the charity uses	The Gielgud Academy of Performing Arts (GAPA)
Registered charity number	Company Limited by Guarantee # 10379861 Registered Charity # 1186845
Charity's principal address	Unit 5b, More House Farm Business Centre Ditchling Road Wivelsfield East Sussex, RH17 7RE

## Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	T Piers Gielgud	Chair	Whole Year	N/A
2	David Mordecai		Whole Year	
3	Catherine Greenwood		Whole Year	
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## Corporate trustees – names of the directors at the date the report was approved

Director name		
<b>T Piers Gielgud</b>		
<b>David Mordecai</b>		
<b>Catherine Greenwood</b>		

## Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
<b>N/A</b>		

## **Funds held as custodian trustees on behalf of others**

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

### **Additional information (optional)**

#### **Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address
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#### **Name of chief executive or names of senior staff members (Optional information)**

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### **Exemptions from disclosure**

Reason for non-disclosure of key personnel details

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### **Other optional information**

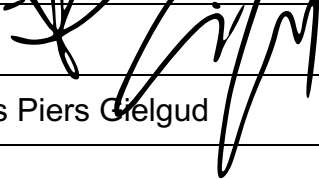
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**Declarations**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Thomas Piers Grelgud	
Position (eg Secretary, Chair, etc)	Chair	
Date	31/07/2022	

Company registration number: **10379861**

**THE GIELGUD ACADEMY TRUST**

Company limited by guarantee

**UNAUDITED FINANCIAL STATEMENTS**

**for the period ended 31 August 2021**

Umpleby Accountancy

Basepoint Business Centre, Bridge Road, Haywards Heath,  
West Sussex, RH16 1UA, United Kingdom

# THE GIELGUD ACADEMY TRUST

## Unaudited Financial Statements

Period ended 31 August 2021

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# THE GIELGUD ACADEMY TRUST

Officers and Professional Advisers

Period ended 31 August 2021

Directors

THOMAS PIERS GIELGUD  
DAVID JONATHAN MORDECAI  
CATHERINE GREENWOOD

Registered office

Basepoint Business Centre  
Bridge Road  
Haywards Heath  
West Sussex  
RH16 1UA  
United Kingdom

Accountant

Umpleby Accountancy  
Basepoint Business Centre  
Bridge Road  
Haywards Heath  
West Sussex  
RH16 1UA  
United Kingdom

# THE GIELGUD ACADEMY TRUST

## Directors' Report

Period ended 31 August 2021

The directors present their report and the unaudited financial statements of the company for the period from 1 October 2020 to 31 August 2021.

### DIRECTORS

The directors who served the company during the period were as follows:

THOMAS PIERS GIELGUD

DAVID JONATHAN MORDECAI

CATHERINE GREENWOOD

### SMALL COMPANY PROVISIONS

This report has been prepared in accordance with the provisions applicable to companies entitled to the small companies exemption.

This report was approved by the board of directors on 28 June 2022 and signed on behalf of the board by:

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THOMAS PIERS GIELGUD

Director

# THE GIELGUD ACADEMY TRUST

## Report to the directors on the preparation of the unaudited statutory financial statements of THE GIELGUD ACADEMY TRUST

Period ended 31 August 2021

As described on the statement of financial position, the Board of Directors of THE GIELGUD ACADEMY TRUST are responsible for the preparation of the financial statements for the period ended 31 August 2021, which comprise the income statement and statement of financial position.

You consider that the company is exempt from an audit under the Companies Act 2006.

In accordance with your instructions we have compiled these unaudited financial statements in order to assist you to fulfil your statutory responsibilities, from the accounting records and from information and explanations supplied to us.

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Umpleby Accountancy

Basepoint Business Centre  
Bridge Road  
Haywards Heath  
West Sussex  
RH16 1UA  
United Kingdom

Date: 28 June 2022

# THE GIELGUD ACADEMY TRUST

## Income Statement

Period ended 31 August 2021

	Period from 1 Oct 2020 to 31 Aug 2021	Year to 30 Sep 2020
	£	£
Turnover	82,485	108,299
Other income	24,208	22
	<hr/> 106,693	<hr/> 108,321
Cost of raw materials and consumables	(1,859)	-
Staff costs	(68,398)	(50,918)
Other charges	(44,012)	(59,660)
<b>Loss</b>	<hr/> (7,576) <hr/>	<hr/> (2,257) <hr/>

# THE GIELGUD ACADEMY TRUST

## Statement of Financial Position

31 August 2021

	31 Aug 2021	30 Sep 2020
	£	£
Current assets	944	962
Creditors: amounts falling due within one year	(9,551)	(1,993)
<b>Net current liabilities</b>	<b>(8,607)</b>	<b>(1,031)</b>
<b>Total assets less current liabilities</b>	<b>(8,607)</b>	<b>(1,031)</b>
<b>Capital and reserves</b>	<b>(8,607)</b>	<b>(1,031)</b>

## NOTES TO THE FINANCIAL STATEMENTS

### 1 General information

The company is a private company limited by guarantee and is registered in England and Wales. The address of the registered office is Basepoint Business Centre, Bridge Road, Haywards Heath, West Sussex, RH16 1UA, United Kingdom.

### 2 Average number of employees

The average number of persons employed by the company during the period was 3 (2020: 3).

For the period ending 31 August 2021, the company was entitled to exemption from audit under section 477 of the Companies Act 2006 relating to small companies.

### Directors' responsibilities:

- The members have not required the company to obtain an audit of its financial statements for the period in question in accordance with section 476;
- The directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of financial statements.

These financial statements have been prepared in accordance with the micro-entity provisions.



# THE GIELGUD ACADEMY TRUST

## Statement of Financial Position (continued)

31 August 2021

These financial statements were approved by the board of directors and authorised for issue on 28 June 2022, and are signed on behalf of the board by:

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THOMAS PIERS GIELGUD  
Director

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DAVID JONATHAN MORDECAI  
Director

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CATHERINE GREENWOOD  
Director

Company registration number: 10379861

# THE GIELGUD ACADEMY TRUST

## Detailed Income Statement

Period ended 31 August 2021

### TURNOVER

	Period from 1 Oct 2020 to 31 Aug 2021	Year to 30 Sep 2020
	£	£
Sales	82,485	108,299

### OTHER INCOME

	Period from 1 Oct 2020 to 31 Aug 2021	Year to 30 Sep 2020
	£	£
Government grant recognised directly into income	18,708	-
Interest on bank deposits	-	22
Other income	5,500	-
	<u>24,208</u>	<u>22</u>
	<u>106,693</u>	<u>108,321</u>

### COST OF RAW MATERIALS AND CONSUMABLES

	Period from 1 Oct 2020 to 31 Aug 2021	Year to 30 Sep 2020
	£	£
Purchases	1,859	-

### STAFF COSTS

	Period from 1 Oct 2020 to 31 Aug 2021	Year to 30 Sep 2020
	£	£
Wages and salaries	68,398	50,918

# THE GIELGUD ACADEMY TRUST

## Detailed Income Statement (continued)

Period ended 31 August 2021

### OTHER CHARGES

	Period from 1 Oct 2020 to 31 Aug 2021	Year to 30 Sep 2020
	£	£
Equipment hire	12,216	15,517
Rent	4,400	4,800
Motor expenses	2,359	-
Travelling	55	824
Subsistence	56	-
Advertising	2,055	5,967
Printing, postage and stationery	304	260
Telephone	866	691
Computer costs	1,203	783
Accountancy fees	425	425
Professional fees	1,771	1,769
Management charges payable	16,000	26,350
General insurance	582	508
Repairs and maintenance	244	287
Bank charges	36	36
Subscriptions	1,440	1,443
	<b>44,012</b>	<b>59,660</b>
<b>Loss</b>	<b>(7,576)</b>	<b>(2,257)</b>

## INDEPENDENT EXAMINER'S REPORT

After consulting with the Charity Commission helpline we understand it is important to submit our accounts and report as soon as possible. We don't yet however, have an Independent Examiner's report ready yet. We have engaged an Independent Examiner to examine our accounts and will forward their report to you as soon as it is ready.

T Piers Gielgud  
Chair  
The Gielgud Academy Trust