



Trustees Annual Report & Accounts

For period from 9th December 2021 to 9th December 2022

Charity Name: People For You
Charity Number: 1186817
Date of registration (as CIO): 9th December 2019
Registered office: Community House, 15 College Green, Gloucester GL1 2LZ
Correspondence address: 5 Court Way, Rodborough, Stroud GL5 3TR
First Charity Trustees: Carol Ann Cloughley
Andrew William Wright
Caroline Anne Wright

Structure

The 3 trustees administer and share responsibility for governing the charity. They direct how it is managed and run. The trustees were recruited by word of mouth with the emphasis that they were representative of the communities that they serve and have the ability to play an integral leadership role in the charity. One trustee is a volunteer for the People For You Service, whilst another is an ex-police officer.

Staff member: Sue Black p/t manager

Objective of People For You

To promote social inclusion for the public benefit, in particular, but not exclusively, by the provision of an intergenerational befriending service to address loneliness and social isolation among older people living in the Gloucestershire Cotswolds and the surrounding areas arising as a result of their age, infirmity, ill-health, disability or social circumstances.

For the purposes of this explanation "socially excluded" means being excluded from society, or parts of society, as a result of one or more of the following factors; unemployment, financial hardship, youth or old age and ill-health (physical or mental).

Summary of the main achievements of People For You during the year Dec 2021 to Dec 2022

The principal aim and activity of People For You is to bring people together. For volunteers to be able to visit their clients in their own homes, on a regular basis, with the attendant forging of new friendships and mutual companionship. People For You has been operating now for 15 years, thus ensuring its place as an established and recognised service offering support to lonely, isolated and vulnerable people in the community. It operates in Lechlade, Fairford, Tetbury and their surrounding areas.



It is well documented the global impact of Covid and in particular to the older generation. However, People For You has now slowly and safely returned to providing its much needed service in the community. This has been welcomed by one and all.

We have also been able to resume the hosting of our social events which provide a welcome and much needed opportunity for people to meet and enjoy a special bit of pampering. These social events initiate and encourage social interaction, thus facilitating local engagement, with the forging of new friendships and the promotion of a sense of belonging. This is a particular lifeline to those who are housebound. We also provide all transport and local artists give their time freely to provide the entertainment.

Telephone befriending also plays a part in our service – for those clients who, for whatever reason, prefer to have a telephone call rather than a 1-1 visit or, indeed, can enjoy both, where possible. We currently provide this service to 9 of our clients.

Other Optional Information

People For You is at the forefront in offering a service that facilitates community cohesion. We recruit volunteers in the community to visit isolated and lonely people in the community. This ensures that the community is self-supporting and "people led". And where viable, we turn the service on its head – which can result in a client becoming a volunteer.

The personal reward for the client is self-evident as is the inevitable reward for the community. And the benefits and rewards for the volunteers is also self-evident. Many newly retired volunteers struggle with the loss of routine and sense of self-worth and satisfaction that their career had previously provided. It is well known that retirement brings up issues of loss of identity, a feeling of being disconnected and lonely - and that is where People For You can offer a really positive solution by providing an opportunity to connect and support their community. If a community consists of healthy, happy people fulfilling a vital role, then inevitably this will result in a healthy, happy community that works together.

Future Plans

To continue to expand the number of service users and volunteers within the existing geography.

Financial Review – Dec 2021 to Dec 2022

Please find attached the People For You accounts which provides income and expenditure for the above period.

Receipts and payments accounts

CC16a

For the period
from

01/01/2022

To

31/12/2022

Section A Receipts and payments

| | Unrestricted funds to the nearest £ | Restricted funds to the nearest £ | Endowment funds to the nearest £ | Total funds to the nearest £ | Last year to the nearest £ |
|---|---|--------------------------------------|-------------------------------------|---------------------------------|-------------------------------|
| A1 Receipts | | | | | |
| Barnwood Trust | | £ - | £ - | £ - | £ 7,000.00 |
| Big Lottery | £ 12,420.00 | £ - | £ - | £ 12,420.00 | £ 9,469.00 |
| Hoare Trustees | £ - | £ - | £ - | £ - | £ 7,000.00 |
| Tetbury CDC | £ 2,050.00 | £ - | £ - | £ 2,050.00 | £ 2,050.00 |
| Social Fund | £ 1,375.00 | £ - | £ - | £ 1,375.00 | £ 1,901.00 |
| Fairford and Lechlade | £ - | £ - | £ - | £ - | £ - |
| Gloucestershire County Council | £ - | £ - | £ - | £ - | £ - |
| Masonic | £ - | £ - | £ - | £ - | £ - |
| Sundry Income | £ - | £ - | £ - | £ - | £ - |
| | £ - | £ - | £ - | £ - | £ - |
| | £ - | £ - | £ - | £ - | £ - |
| | £ - | £ - | £ - | £ - | £ - |
| Sub total (Gross income for AR) | £ 15,845.00 | £ - | £ - | £ 15,845.00 | £ 27,420.00 |
| A2 Asset and investment sales, (see table). | | | | | |
| | £ - | £ - | £ - | £ - | £ - |
| | £ - | £ - | £ - | £ - | £ - |
| Sub total | £ - | £ - | £ - | £ - | £ - |
| Total receipts | £ 15,845.00 | £ - | £ - | £ 15,845.00 | £ 27,420.00 |
| A3 Payments | | | | | |
| Bank Charges | £ 102.00 | £ - | £ - | £ 102.00 | £ 78.00 |
| DBS Checks | £ 60.00 | £ - | £ - | £ 60.00 | £ 60.00 |
| General Office Expenses | £ 596.00 | £ - | £ - | £ 596.00 | £ 833.00 |
| HMRC | £ 2,998.00 | £ - | £ - | £ 2,998.00 | £ 2,017.00 |
| Management Expenses | £ 634.00 | £ - | £ - | £ 634.00 | £ 564.00 |
| Manager Travel | £ 731.00 | £ - | £ - | £ 731.00 | £ 454.00 |
| Phone Charges | £ 90.00 | £ - | £ - | £ 90.00 | £ 36.00 |
| Manager Salary | £ 12,028.00 | £ - | £ - | £ 12,028.00 | £ 9,363.00 |
| Social Fund | £ 2,022.00 | £ - | £ - | £ 2,022.00 | £ 651.00 |
| Venue Hire | £ 14.00 | £ - | £ - | £ 14.00 | £ 34.00 |
| Volunteer Expenses | £ 201.00 | £ - | £ - | £ 201.00 | £ 70.00 |
| | £ - | £ - | £ - | £ - | £ 2,050.00 |
| | £ - | £ - | £ - | £ - | £ - |
| | £ - | £ - | £ - | £ - | £ - |
| Sub total | £ 19,476.00 | £ - | £ - | £ 19,476.00 | £ 16,210.00 |
| A4 Asset and investment purchases, (see table) | | | | | |
| | £ - | £ - | £ - | £ - | £ - |
| | £ - | £ - | £ - | £ - | £ - |
| Sub total | £ - | £ - | £ - | £ - | £ - |
| Total payments | £ 19,476.00 | £ - | £ - | £ 19,476.00 | £ 16,210.00 |
| Net of receipts/(payments) | £ 3,631.00 | £ - | £ - | £ 3,631.00 | £ 11,210.00 |
| A5 Transfers between funds | £ - | £ - | £ - | £ - | £ - |
| A6 Cash funds last year end | £ 32,355.00 | £ - | £ - | £ - | £ 32,355.00 |
| Cash funds this year end | £ 28,724.00 | £ - | £ - | £ 3,631.00 | £ 11,210.00 |

B1 Cash funds

| | | | |
|--|-------------|-----|-----|
| Barclays Bank | £ 28,724.00 | £ - | £ - |
| | £ - | £ - | £ - |
| | £ - | £ - | £ - |
| Total cash funds | £ 28,724.00 | £ - | £ - |
| (agree balances with receipts and payments account(s)) | OK | OK | OK |

B2 Other monetary assets

| Details | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Endowment funds to nearest £ |
|---------|---------------------------------------|-------------------------------------|------------------------------------|
| | - | - | - |
| | - | - | - |
| | - | - | - |
| | - | - | - |
| | - | - | - |
| | - | - | - |

B3 Investment assets

| Details | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|---------|--------------------------------|-----------------|-----------------------------|
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |

B4 Assets retained for the
charity's own use

| Details | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|---------|--------------------------------|-----------------|-----------------------------|
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |

B5 Liabilities

| Details | Fund to which liability relates | Amount due (optional) | When due (optional) |
|----------------------|------------------------------------|--------------------------|------------------------|
| Owed to Fund manager | | | |
| | | - | |
| | | - | |
| | | - | |
| | | - | |

Signed by one or two trustees on
behalf of all the trustees

Signature

Print Name

Date of
approval

John Webster.

JOHN WEBSTER

24/8/2023

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

John Webster

Full name(s)

JOHN WEBSTER

Position (eg Secretary,
Chair, etc)

TRUSTEE

Date

29/08/2023