



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1	04	2020		31	03	2021

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Postcode

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Dr Adrian Stewart Gregson	Chairman	N/A	The Elgar Festival Committee
2	Alan Feeney		N/A	The Elgar Festival Committee
3	Anne Renshaw		N/A	The Elgar Festival Committee

Names of the trustees for the charity, if any, (for example, any custodian trustees)

	Name	Dates acted if not for whole year
	N/A	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
N/A		

Name of chief executive or names of senior staff members (Optional information)

N/A

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Constitution

How the charity is constituted
(eg. trust, association, company)

Association

Trustee selection methods
(eg. appointed by, elected by)

Elected by committee

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

N/A

Summary of the objects of the charity set out in its governing document	<p>To foster & promote the education and enjoyment of the life & works of Sir Edward Elgar</p> <p>To engage in fundraising throughout the year to support a calendar of events as well as those good causes which fall within the remit of the organisation.</p>
	<p>To network with existing similar events and to foster goodwill towards the festival and to cross promote such events.</p> <p>To engage in programmes which fall within the remit of the organisation which are both fun and developmental.</p> <p>To engage the public, in particular with young people in areas of social deprivation where enjoyment of such material is uncommon or difficult to come by.</p>
Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)	<p>The Elgar Festival engages in fundraising activities in order to support an annual music festival celebrating the life work and music of Edward Elgar. The Festival comprises of several separate events featuring high profile performers and aims to be inclusive. All events are either free or low cost. BAME and female composers of Elgar's generation are a feature of the Festival.</p> <p>All trustees have regard to the Charity Commission's public benefit guidance when exercising any powers or duties to which the guidance is relevant.</p>

Additional details of objectives and activities (Optional information)

<p>You may choose to include further statements, where relevant, about:</p> <ul style="list-style-type: none"> • policy on grantmaking; • policy programme related investment; • contribution made by volunteers. 	<p>N/A</p>
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Section D

Achievements and performance

Summary of the main achievements of the charity during the year	A highly successful festival was held in 2019 that included recitals, concerts, talks and exhibitions. On the strength of this, planning commenced for a 2020 programme of events. Due to the covid 19 pandemic, plans had to be abandoned and planning for a 2021 festival to be held in October of that year began and is ongoing.
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Section E

Financial review

Brief statement of the charity's policy on reserves	The charity holds no financial reserves.
Details of any funds materially in deficit	The charity has no material deficit.
Further financial review details (Optional information)	
<p>You may choose to include additional information, where relevant about:</p> <ul style="list-style-type: none">the charity's principal sources of funds (including any fundraising);how expenditure has supported the key objectives of the charity;investment policy and objectives including any ethical investment policy adopted.	The Elgar Festival relies upon grants from Arts Council England, local authority, granting trusts and foundations and box office receipts to fund its activities. The funds raised in this way have allowed the festival committee to mount free exhibitions, promote youth activities and subsidise tickets to performances enabling it to keep prices affordable.

Section F

Other optional information

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Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

Stuart Freed	
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Position (eg Secretary,
Chair, etc)

Hon. Secretary

Date

9 November 2021

ELGAR FESTIVAL


	Year ended 31st March 2021		Year ended 31st March 2020
RECEIPTS AND PAYMENTS ACCOUNT	£	£	£
RECEIPTS			
Grants - Local Authorities	0.00		7,600.00
Private trusts / Foundations	0.00		7,600.00
Arts Council	0.00		11,488.00
Box Office Receipts	491.10		12,437.34
Sale of programmes	0.00		760.80
Miscellaneous income	34.87		322.51
		525.97	40,208.65
PAYMENTS			
Marketing and promotional	(798.80)		(4,831.17)
Artistic and creative	(2,400.00)		(16,580.80)
Venue hire	0.00		(2,585.50)
Box Office Settlements	0.00		(13,661.68)
Music Scores	0.00		(564.38)
Miscellaneous expenditure	(630.53)		(1,245.01)
		(3,829.33)	(39,468.54)
Excess of (payments over receipts) / receipts over payments previous year		(3,303.36)	740.11
Balance brought forward at start of year		5,178.86	4,438.75
Balance carried forward at 31st March 2021		1,875.50	5,178.86

	As at 31st March 2021 £	As at 31st March 2020 £
STATEMENT OF ASSETS AND LIABILITIES		
Cash at Barclays Bank	1,875.50	5,178.86

ELGAR FESTIVAL

	Year ended 31st March 2021		Year ended 31st March 2020
	£	£	£
RECEIPTS AND PAYMENTS ACCOUNT			
RECEIPTS			
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	As at 31st March 2021	As at 31st March 2020
	£	£
STATEMENT OF ASSETS AND LIABILITIES		
Cash at Barclays Bank	<u>1,875.50</u>	<u>5,178.86</u>


INDEPENDENT EXAMINER



CHARITY COMMISSION FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
ELGAR FESTIVAL

On accounts for the year
ended

31 MARCH 2021

Charity no
(if any)

1186804

Set out on pages

1

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below~~ *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

RS Gm

Date:

6 NOV 2021

Name:

RICHARD SIMON CRANMORE

Relevant professional
qualification(s) or body
(if any):

ACA

Address:

OLDIS FARM

SUTTON ST NICHOLAS

HEREFORDSHIRE HR13AY