



Trustees' Annual Report for the period

		Period start date			Period end date			
	From	6th	April	2021	To	5th	April	2022

Section A

Reference and administration details

Charity name	Mildred Gray Roberts work experience support Charity
Other names charity is known by	Mildred Gray Roberts WESC
Registered charity number (if any)	1186803
Charity's principal address	1 Castle Street, Beumaris Ynys Mon Postcode LL58 8AP

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Howard Gray Roberts	Chairperson & Trustee		
2	Menna Lynn Roberts	Trustee		
3	Sarah Jane Myers	Trustee		
4	Dr Stephen MacVicar	Trustee		
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
Howard Gray Roberts	
Menna Lynn Roberts	
Sarah Jane Myers	
Dr Stephen MacVicar	

Names and addresses of advisers (Optional information) None

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Charity Commission Model Foundation CIO Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Howard Gray Roberts set up the Charity with his wife Mrs Menna Lynn Roberts, both are trustees and there are two other, volunteer, Trustees.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance in life and relieve the needs of young people who are current and former attendees of Ysgol David Hughes secondary school and those who live in the catchment area but did not attend the school through: a)providing opportunities for short term work experience and placements which develop their skills, capacities, and capabilities to enable them to contribute more fully to society and enhance their own futures; b)by providing grants for individuals who require financial assistance in order to attend such placements.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Charity was registered on the 6th of December 2019 having already received an initial donation of £45,000 from Trustee Howard Gray Roberts in memory of his late mother after whom the Charity is named.

Unfortunately, the Covid Pandemic intervened shortly after set up and the particular nature of the work of the Charity, i.e. sourcing work experience placements for young people and providing grants, where required, to facilitate attendance was agreed, by all trustees to be temporarily not suitable in the light of the unvaccinated risks to young people and the measured reluctance of third parties to agree to placements in such an environment.

The Charity work is yet to commence in the light of the ongoing pandemic and current Omicron risks but will commence when it is viewed by the trustees, on a risk management basis, as safe to do so.

Update [Year end 5th April 2022]

The ongoing Omicron worries during 2021 to early 2022 and then, more particularly, the lack of available time for three of the four trustees due to full time work business commitments, unfortunately left little time to undertake the planned extensive setup work for this Charity to become "active". As soon as availability & time permits the set up phase will be undertaken.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

The Charity was registered on the 6th December 2019 having already received an initial donation of £45,000 from Trustee Howard Gray Roberts in memory of his late mother, after whom, the Charity is named.

Unfortunately, the Covid Pandemic intervened shortly after set up and the particular nature of the work of the Charity, i.e. sourcing work experience placements for young people and providing grants, where required, to facilitate attendance was agreed to be temporarily unsuitable by all trustees in the light of the unvaccinated risks to young people and the measured understandable reluctance, of third parties, to agree to placements in such an environment.

The Charity work is yet to commence in the light of the ongoing pandemic and current Omicron risks but will commence when it is viewed by the trustees, on an overall risk management basis, as safe to do so.

The ongoing Omicron worries during 2021 to early 2022 and then, more particularly, the lack of available time for three of the four trustees due to full time work business commitments, unfortunately left little time to undertake the planned extensive setup work for this Charity to become “active”.

Summary of the main achievements of the charity during the year

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Section E

Financial review

Brief statement of the charity's policy on reserves

The Charity policy is to prudently manage its funds to allow the long term continued support of the objectives. The Charity does not have a specific reserves policy.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The Charity currently holds its initial donation of £45,000 plus a £1500 bank transfer account gift of £1500 making a total of £46,500 as of 5th April 2022

There has been no expenditure or grants made since registration (Please see explanation Para D above)

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Howard Gray Roberts

Position (eg Secretary, Chair, etc)

Chairperson on behalf of the Trustees

Date

20th February 2023



CHARITY COMMISSION
FOR ENGLAND AND WALES

Mildred Gray Roberts Work Experience
Support Charity

1186803

Receipts and payments accounts

CC16a

For the period
from

Period start date
6th April 2021

To

Period end date
5th April 2022

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	-	-	-	-	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	-	-	-	-	-
A3 Payments					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	-	-	-	-	-
Net of receipts/(payments)	-	-	-	-	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	46,500	-	-	46,500	-
Cash funds this year end	46,500	-	-	46,500	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cooperative Bank	46,500	-	-
		-	-	-
		-	-	-
	Total cash funds	46,500	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK


	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature


Print Name	Date of approval
Howard Gray Roberts	20/02/2023