



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	05	December	2019		31	August	2020

Section A Reference and administration details

Charity name	Devon Schools Leadership Services CIO
Other names charity is known by	Devon SLS & DSLS
Registered charity number (if any)	1186756
Charity's principal address	Venture House One Capital Court Bittern Road, Sowton Industrial Estate Postcode EX2 7FW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Amanda Jane Fisher		Appointed 30 June 2020	Board of Trustees
2	Hazel Fox		Appointed 17 November 2020	Board of Trustees
3	Kevin Hughes		Appointed 20 January 2021	Board of Trustees
4	Judith Johnson	Chair of Trustees	Appointed 24 February 2020	Board of Trustees
5	Tom Arthur Hugh Briant- Evans		Appointed 17 October 2019	Board of Trustees
6	Georgina Alice Myles	Finance & Audit Trustee / Treasurer	Appointed 20 April 2021	Board of Trustees
7	Jonathan Paul Bishop		Appointed 17 October 2019	Board of Trustees
8	Matthew John Shanks		Appointed 17 October 2019	Board of Trustees
9	Aimee Mitchell		Appointed 16 November 2018 & Resigned 19 December 2019	Board of Trustees
10	Alun Dobson		Appointed 16 November 2018 & Resigned 1 July 2020	Board of Trustees
11	Martyn Boxall		Appointed 16 November 2018 & Resigned 20 January 2021	Board of Trustees
12	Daryll Chapman		Appointed 11 January 2019 & Resigned 14 September 2020	Board of Trustees
13	Peter Barretto		Appointed 11 January 2019 & Resigned 16 November 2020	Board of Trustees

14	Rob Haring		Appointed 17 November 2020 & Resigned 05 May 2021	Board of Trustees
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Advisor	Griffin Chartered Accountants	165 High Street, Honiton, Devon, EX14 1LQ

Name of chief executive or names of senior staff members (Optional information)

Clare Coates – Business & Operations Manager and Charity Secretary

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO Foundation
Trustee selection methods (eg. appointed by, elected by)	Appointed by resolution at a meeting of the Charity Trustees.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

There is only one named Sub-Committee which is called Schools Executive Committee (SEC)

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance education for the public benefit by supporting teaching and learning, leadership and community engagement in schools throughout Devon and South West England. Specifically, to be met through the provision of relevant training and development to ensure schools have the most effective leadership, pedagogy and support in place for the benefit of children, young people and families

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Devon School Leadership CIO was dormant during the year and therefore the main activities were not undertaken, these will begin in the next financial year.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Devon School Leadership CIO was dormant during the year and therefore they did not have any achievements during the year. In the next financial year, the Charity will begin its work and achievements will be met.

Section E

Financial review

Brief statement of the charity's policy on reserves

The charity was dormant during the year so there are no reserves.

Details of any funds materially in deficit

There are no funds materially in deficit.

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

--

Section F	Other optional information
------------------	-----------------------------------

--

Section G	Declaration
------------------	--------------------

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Judith Johnson	
Full name(s)	Judith Johnson	
Position (eg Secretary, Chair, etc)	Chair	
Date	25/06/2021	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Devon Schools Leadership Services CIO

1186756

Receipts and payments accounts

CC16a

For the period
from

05/12/2019

To

31/08/2020

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	-	-	-	-	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	-	-	-	-	-
A3 Payments					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	-	-	-	-	-
Net of receipts/(payments)	-	-	-	-	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	-	-	-	-	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	-	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities		Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
		Judith Johnson	Judith Johnson	25/06/2021