



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 31/1/22
Period end date

Period start date To 01/02/2023

Charity name: NEW FRIENDS FOR YOU

Charity registration number: 1186686

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To promote social inclusion for the public benefit by preventing people resident in Chorley and the surrounding area from becoming socially excluded, relieving the needs of those people who are socially excluded and assisting them to integrate into society. For the purpose of this clause "socially excluded" means being excluded from society, or parts of society, as a result of one or more of the following factors: old age. ill health (physical or mental), disability or bereavement
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Befriending, Talking Tables & After Loss Club and outings to bring lonely people together in a social setting. All these activities were for the public benefit of the people of Chorley and surrounding area.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees confirm that they have had regard to the guidance issued by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A

Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	Volunteer befrienders give up at least one hour of their time each week to visit or telephone lonely and isolated people. The volunteer table leaders host our Talking Tables which bring together lonely people in a social setting. One of our volunteers occasionally helps our Founder to run our After Loss Club for people who are bereaved.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	When we started the Talking Tables scheme in 2021 the number tables in local cafes was 5. By the end of 2022 the number of tables increased to 16. Lonely people attend these tables and make lasting friendships, even having outings and holidays together. This has changed many lives for the better by bringing isolated people back into the community. Our After Loss Club continued to offer 2 sessions each week, supporting 30 to 40 people. 61 of our befriended people no longer needed support by the end of the year. We arranged a Christmas party for the befriended people and their volunteers. Many of these people had not left their homes since COVID and they all enjoyed their outing. All these activities contributed to the general wellbeing of the people we support.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	With all our charitable activities we have achieved our objectives of alleviating loneliness in the elderly.
Performance of fundraising activities against objectives set	Para 1.41	We secured sufficient funds to enable us to achieve our objectives. Funds were raised mainly through grants and donations.
Investment performance against objectives	Para 1.41	N/A
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	At the end of our financial year we were holding £483 of unrestricted funds and £6451 of restricted funds
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We are aiming to hold sufficient in reserves to cover up to 3 months' running expenses to bridge any possible delays in receiving promised grant monies or managing payments for the general running of our charity.
Amount of reserves held	Para 1.22	£483 at the end of our financial year.
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	We have no uncertainty about the charity continuing as a going concern having recently been offered grant funding for the next 3 years.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Donations and fundraising £1,078 Council grant £5,000 Brought forward from 2022 £22,119
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	We do not consider that the charity is facing any financial risks at the present time.
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	New trustees are appointed by the existing trustees.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	The induction and training of trustees is currently done on line'
The charity's organisational structure and any wider network with which the charity works	Para 1.51	We have 5 trustees who make decisions concerning annual expenditure and future plans for the charity. The day to day running of the charity is managed by our Chair and Founder, together with our employed office manager and volunteers helpers.
Relationship with any related parties	Para 1.51	We do not have any related parties, but we have a strong association with Chorley Council, which not only refers people to us who need our services but is very supportive with funding and advice and the free use of office space in a local community centre.
Other		

Reference and Administrative details

Charity name	NEW FRIENDS FOR YOU
Other name the charity uses	FRIENDS FOR YOU
Registered charity number	1186686

Charity's principal address	43 Kensington Drive, Horwich, Bolton BL6 6AE

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Marjorie Hayward	Chair		
2	Brenda Oakes	Treasurer		
3	Catherine Mould			
4	Sally Calley			
5	Paul Lengden			
6				
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16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

M/E/ HAYWARD

Full name(s)

Marjorie Edith Hayward

Position (eg Secretary, Chair, etc)

Chair

Date

7th September 2023



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name				No (if any)		CC16a
NEW FRIENDS FOR YOU				1186686		
Receipts and payments accounts						
For the period from		Period start date	To	Period end date		
		01/02/2022		31/01/2023		

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
BALANCE BROUGHT FORWARD	1,542	22,119	-	23,661	
DONATIONS & FUNDRAISING	1,078		-	1,078	
CHORLEY COOUNCIL GRANT	- 0	5,000	-	5,000	
	- 0	-	-	-	-
	- 0	-	-	-	-
	- 0	-	-	-	-
	- 0	-	-	-	-
	- 0	-	-	-	-
Sub total (Gross income for AR)	2,620	27,119	-	29,739	-
A2 Asset and investment sales, (see table).					
	- 0	- 0	- 0	-	
	- 0	- 0	- 0	-	- 0
Sub total	- 0	- 0	- 0	-	- 0
Total receipts	2,620	27,119	- 0	29,739	- 0
A3 Payments					
CATERING & OUTINGS	4	8,492	-	8,496	-
SALARY	- 0	10,647	-	10,647	-
TRAVEL EXPENSES	836	194	-	1,030	-
INSURANCE	142	54	-	196	-
BEFRIENDING NETWORKS		75	-	75	-
POSTAGE & STATIONERY	224	186	-	410	-
DBS CHECKS	- 0	347	-	347	-
COMPUTER SOFTWARE	- 0	110	-	110	-
PRINTING & DESIGN		254	-	254	-
COMPUTER	500			500	
COMPUTER INSTALLATION		165		165	
STAFF TRAINING	409			409	

SUNDRIES - TURF	22			22	
TELEPHONE		144		144	
Sub total	2,137	20,668	-	22,805	-
A4 Asset and investment purchases, (see table)					
	- 0	- 0	- 0	-	
	- 0	- 0	- 0	-	
Sub total	- 0	- 0	- 0	-	- 0
Total payments	2,137	20,668	- 0	22,805	- 0
Net of receipts/(payments)	483	6,451	-	6,934	-
A5 Transfers between funds			-	-	-
A6 Cash funds last year end	- 0	-	-	-	-
Cash funds this year end	483	6,451	-	6,934	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	CHORLEY COUNCIL - AFTER LOSS	-	716	-
	CHORLEY COUNCIL - DBS	-	774	-
	CHORLEY COUNCIL - SALARY	-	3,619	-
	CO-OP - OOUTINGS		1,342	
	BALANCE OF CASH FUNDS	483		
	Total cash funds	483	6,451	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds	Restricted funds	Endowment funds
		to nearest £	to nearest £	to nearest £
B2 Other monetary assets		-		-
		-		-
		-		-

		-]	-
		-	-	-
		-	-	-
	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-
	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	OFFICE EQUIPMENT		-	700
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	

	P. Lengden	PAUL LENGDEN	23/03/2023