



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **01/04/2023** To **31/03/2024**

Charity name: Mount Elgon Foundation

Charity registration number: 1186668

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objects of the Mount Elgon Foundation, being undertaken for the public benefit in the Mount Elgon region and more widely in the republic of Kenya and the republic of Uganda, are: 1. the conservation of endangered elephants and their protection from extinction in particular, but not exclusively, by providing financial and other aid to support programs with the objective of protecting, monitoring, and advancing the conservation of those elephants; and 2. to further other such exclusively charitable purposes, which are charitable under the law of England and Wales, as the trustees may from time to time determine.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The main activity of the Mount Elgon Foundation for the period has been to fund the Mount Elgon Elephant Project that seeks to protect the elephants of Mount Elgon in western Kenya and to promote sustainable livelihoods for the local community.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	It is confirmed that the trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	

Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The difference the Foundation's work has made to its beneficiaries was to provide protection to the elephants of Mount Elgon and to commence support for sustainable livelihoods for local people.</p> <p>As regards benefits to society as a whole, the preservation of the ecosystem of Mount Elgon, given its key water tower role and large forested areas, is the provision of water to many millions of people regionally, while carbon sequestration by the forest provides an important benefit to the world wide community.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	

Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity holds c.£35k (c.£17k FY23) in cash funds with Barclays Bank, and a further c. £14k (c.£7k FY23) in cash funds with two overseas funds. These funds and funds raised since 31/3/24 give the Trustees confidence for the year ahead.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	No reserves were held in the period. Funds are currently raised to provide for the year ahead.
Amount of reserves held	Para 1.22	Nil
Reasons for holding zero reserves	Para 1.22	See above.
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	CIO Constitution
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Through Board of Trustees meetings. No entitlement to appoint is provided to any person or body.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Mount Elgon Foundation
Other name the charity uses	
Registered charity number	1186668
Charity's principal address	West House, South Green, Kirtlington, Oxfordshire. OX5 3HJ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Christopher Powles			
2	Antony Jarvis			
3	Aiden Doyle			
4	Emmanuel Ndiema			
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Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	n/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	n/a
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	n/a

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

n/a

Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Christopher Powles	
Position (eg Secretary, Chair, etc)	Chair	
Date	23 January 2025	

Mount Elgon Foundation

Charity number: 1186668

Receipts and payments accounts

For the period from 01/04/2023 to 31/03/2024

Section A Receipts and payments

	Unrestricted funds £	Restricted funds £	Endowment funds £	Total funds £	Last year £
A1 Receipts					
Donations and legacies - individuals	19,024	11,223	0	30,247	15,244
Donations and legacies - Foundations / Trusts	49,611	0	0	49,611	30,000
Other	392	0	0	392	938
Gift Aid	619	0	0	619	1,084
	0	0	0	0	0
	0	0	0	0	0
Sub total (Gross income for AR)	69,645	11,223	0	80,868	47,266
A2 Asset and investment sales					
	0	0	0	0	0
	0	0	0	0	0
Sub total	0	0	0	0	0
Total receipts	69,645	11,223	0	80,868	47,266
A3 Payments					
Charitable activities	0	48,199	0	48,199	47,132
Fund Raising Activities	1,842	0	0	1,842	0
Admin Expenses	2,616	0	0	2,616	2,440
Other	3,498	53	0	3,550	1,113
	0	0	0	0	0
	0	0	0	0	0
Sub total	7,956	48,251	0	56,207	50,685
A4 Asset and investment purchases					
	0	0	0	0	0
	0	0	0	0	0
Sub total	0	0	0	0	0
Total payments	7,956	48,251	0	56,207	50,685
Net of receipts/(payments)	61,690	(37,028)	0	24,662	(3,420)
A5 Transfers between funds	(41,377)	41,377	0	0	0
A6 Cash funds last year end	17,152	6,767	0	23,919	27,339
Cash funds this year end	37,465	11,118	0	48,581	23,919

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds £	Restricted funds £	Endowment funds £
B1 Cash funds	Barclays Bank	34,706	0	0
	King Baudouin Foundation	5,423	0	0
	Give 2 Asia	0	8,459	0
	Total cash funds	40,128	8,459	0
B2 Other monetary assets			0	0
B3 Investment assets				
B4 Assets retained for the charity's own use				
B5 Liabilities				

Signed by one or two trustees on behalf of all the trustees

Signature


Print Name
Anthony Jarvis
CHRISTOPHER POWLES

Date of approval
22/1/24
22/1/24

Report to the Trustees of Mount Elgon Foundation on the accounts for the period ended 31 March 2024.

Charity number: 1186668

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the above charity for the year ended 31 March 2024. As the charity trustees, you are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ("the Act"). I report in respect of my examination of the charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:



Date:

20th JANUARY 2025

Name:

MARCUS CAPEL

Address:

12 CATHEDRAL RD. CARDIFF CF11 9LJ.