



# Trustees' Annual Report for the period



		Period start date				Period end date	
		01	11	2022			
<b>From</b>					<b>To</b>		
				31	October	2023	

## Section A Reference and administration details

<b>Charity name</b>	UgandAid
<b>Other names charity is known by</b>	n/a
<b>Registered charity number (if any)</b>	1186542
<b>Charity's principal address</b>	6 Maple Road West Manchester
<b>Postcode</b>	M23 9HH

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Christine Booth			
2	Richard Du Fresne	Treasurer		
3	Stephen Edwards	Chair		
4	Valerie Goto			
5	Gillian Horne		01/11/2022 - 25/04/2023	
6	Stuart Whittle		01/11/2022 – 24/09/2023	
7				
8				
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11				
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16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Bank	National Westminster Bank plc	428 Barlow Moor Road, Chorlton-cum-Hardy, Manchester. M21 0NW.

### Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution (dated 20 October 2019)
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Appointed by existing Trustees

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

1. The prevention and relief of poverty in Uganda and neighbouring countries, by facilitating the provision of education, training, healthcare projects and related support designed to enable individuals achieve sustainable livelihoods.
2. The advancement of education by advocating and supporting development of technical and vocational education for young people within our areas of operation.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

#### Sponsorship Scheme:

At the heart of UgandAid is the sponsorship scheme, through which we offer hope to vulnerable youngsters, the poorest of the poor in Uganda (our current area of operation), by sponsoring vocational training (primarily at Nile Vocational Institute) leading to personal growth, confidence, employment and self-sufficiency. A life-changing, life-giving opportunity for hundreds of students and their extended families.

#### Annual trip to Uganda:

Following no Team visit for a couple of years there were a significant number of people wanting to join us in 2023; as a result, it was agreed two Teams would go, each for two weeks, back-to-back. Team A consisted of 19 and Team B 21 people.

The trustees confirm that they have taken into account the Charity Commission's general guidance on public benefit when reviewing our purpose and objects and in carrying out our activities.

### Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

#### Volunteers:

All Trustees work on a voluntary basis. In addition to the Trustees, we have an Operations Team. The Operations Team manage UgandAid on a day-to-day basis, within any parameters set by the Trustees. At the start of the year there were 6 Trustees, who are also on the Operations Team, along with 5 other volunteers. During the year 2 Trustees stepped down and weren't replaced and 2 of the additional volunteers also stepped down. A Fundraising & Marketing Team was established during the summer, made up of 2 Trustees, 1 other Operations Team member, plus 5 others. Anyone joining an annual team visit to Uganda are also volunteers. From time to time, one of these volunteers may give a presentation to an organisation, such as a school, college or company.

UgandAid would not be able to operate without volunteers.

## Section D

## Achievements and performance

**Summary of the main achievements of the charity during the year**

Our work has been twofold; the sponsoring of students at Nile Vocational Institute and practical and financial support of local institutions.

For the start of 2023 we were able to advise NVI that we could take on 45 new students, along with 10 upgrading students.

## Section D

## Achievements and performance

With so many people joining the 2023 Team Visits there was much achieved. The College Medical Centre was refurbished and a few items of equipment purchased. Additionally, the Catering Department training kitchen, with five work stations and practice dining room were completely refurbished. We were also able, with the help of the Food & Beverages Manager at our hotel, to provide made new stainless steel work tops for each station, along with a new chest freezer, American style fridge, ice cream maker, juice dispenser, deep fat fryer and washing machine. All items required as detailed by the Ugandan Ministry of Education & Sports.

Both Teams had the opportunity to meet and spend time with all 117 UgandaAid sponsored students, including the new intake of 45 whom had just arrived.

We were able to visit the homes of four of the students in local villages and the home of a previous student in the local slum.

Team A hosted all students for games and picnic in a local park. It's amazing to see and hear teenagers enjoying a parachute game, skittles, an egg and spoon race to name just a few. The place was full of laughter and joy.

At the end of the four weeks we hosted a Ugandan style garden party, at our hotel, with cake (made by a past catering student) and sodas, for around 25 alumni and several members of NVI staff. Several shared their stories and how their lives had changed as a result of being sponsored, to study at Nile Vocational Institute.

It was wonderful that having seen the difference sponsorship can have, 12 people who had joined us for the first time chose to sponsor a student.

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

We do not currently have an actual reserves policy. However, we only take on new students when the necessary funding is in place and no projects are undertaken unless the finances (no loans) are actually in place.

### Details of any funds materially in deficit

None

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy

adopted.

Section F

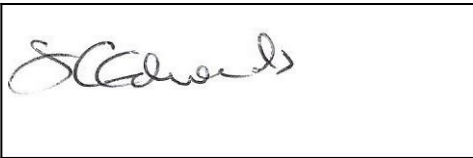
Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees’ report above.

Signed on behalf of the charity’s trustees

Signature(s)		
Full name(s)	Stephen Edwards	
Position (eg Secretary, Chair, etc)	Chair	
Date	25 <sup>th</sup> August 2024	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

UgandAid

1186542

## Receipts and payments accounts

CC16a

For the period  
from

11/1/2022

To

10/31/2023


### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
General Donations	34,702	-	-	34,702	5,243
Gift Aid Receipts	3,959	6,127	-	10,086	6,210
Bank Interest	-	-	-	-	-
Donation for 2023 Trip Project	-	-	-	-	1,000
Donations for Student Sponsorship	-	31,464	-	31,464	26,724
Donations for Domestic Technology Project	-	-	-	-	6,356
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>38,661</b>	<b>37,591</b>	<b>-</b>	<b>76,252</b>	<b>45,533</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>38,661</b>	<b>37,591</b>	<b>-</b>	<b>76,252</b>	<b>45,533</b>
<b>A3 Payments</b>					
Nile Vocational Institute (NVI) for student sponsorship (inc transfer fees)		53,439	-	53,439	42,539
20th Anniversary Celebration expenses			-	-	89
Trustee Indemnity Insurance	787		-	787	364
Nile Vocational Institute (NVI) general donation (inc transfer fees)	26,024	1,000	-	27,024	-
Legal Advice	1,500	-	-	1,500	-
Administration Expenses	365	-	-	365	-
	-	-	-	-	-
<b>Sub total</b>	<b>28,675</b>	<b>54,439</b>	<b>-</b>	<b>83,113</b>	<b>42,992</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>28,675</b>	<b>54,439</b>	<b>-</b>	<b>83,113</b>	<b>42,992</b>
<b>Net of receipts/(payments)</b>	<b>9,986</b>	<b>- 16,847</b>	<b>-</b>	<b>- 6,861</b>	<b>2,542</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>31,708</b>	<b>43,858</b>	<b>-</b>	<b>75,566</b>	<b>73,024</b>
<b>Cash funds this year end</b>	<b>41,695</b>	<b>27,010</b>	<b>-</b>	<b>68,705</b>	<b>75,566</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Nat West Accounts	41,695	27,010	-
				-
		-	-	-
	<b>Total cash funds</b>	<b>41,695</b>	<b>27,010</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	<b>Details</b>			
	Gift Aid Claim made but not yet paid	298	1,289	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	<b>Details</b>	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	<b>Details</b>	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	<b>Details</b>	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
		Richard Du Fresne	8/25/2024



CHARITY COMMISSION  
FOR ENGLAND AND WALES

## Independent examiner's report on the accounts

### Section A

### Independent Examiner's Report

Report to the trustees/ members of

Charity Name  
UgandAid

On accounts for the year ended

31<sup>st</sup> October 2023

Charity no (if any)

1186542

Set out on pages

(remember to include the page numbers of additional sheets)

### Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/10/ 2023.

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

### Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

Date:

19/08/2024

Name:

Alistair N Gillett

Relevant professional qualification(s) or body (if any):

IER



N/A

**Address:**

1 Acacia Drive

Hale, Altrincham,

Cheshire

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**