

SQUARE PEG ACTIVITIES HOLMFIRTH

England & Wales · Charity number 1186527

Details

Other names	SQUARE PEG ACTIVITIES
Status	Registered
Legal form	CIO
Registered	2019-11-22
Register	View on the Charity Commission register

Contact

Address	2 Shawfield Avenue Holmfirth HD9 2LZ
Phone	07786484945
Email	richard.ford18@sky.com
Website	www.facebook.com:SquarePegActivitiesHolmfirth

Activities

Objects: THE OBJECT OF THE CIO IS: THE PROMOTION OF SOCIAL INCLUSION AMONG PEOPLE RESIDENT IN HOLMFIRTH AND THE SURROUNDING AREA WHO ARE SOCIALLY EXCLUDED FROM SOCIETY, OR PARTS OF SOCIETY, AS A RESULT OF OLD AGE AND/OR PHYSICAL/LEARNING DISABILITY BY PREVENTING SUCH PEOPLE FROM BECOMING SOCIALLY EXCLUDED, RELIEVING THEIR NEEDS AND ASSISTING THEM TO INTEGRATE INTO SOCIETY, IN PARTICULAR BUT NOT EXCLUSIVELY BY:A) PROVIDING A GROUP WHICH ENABLES SUCH PEOPLE TO DEVELOP CONFIDENCE, LEARN NEW SKILLS AND SUPPORTS THEM TO MAXIMISE THEIR POTENTIAL;B) PROVIDING RECREATIONAL FACILITIES AND OPPORTUNITIES FOR SUCH PEOPLE.

Activities: Support group activities for adults with a range of health and social needs.

Classification

- **How:** Provides Services, Provides Advocacy/advice/information
- **What:** The Advancement Of Health Or Saving Of Lives, Human Rights/religious Or Racial Harmony/equality Or Diversity
- **Who:** Elderly/old People, People With Disabilities, Other Defined Groups

Geography

- Area of benefit: LOCAL
- Kirklees

Finances

Period end	Income	Expenditure	Assets	Employees
2025-01-01	£3,007	£3,630	-	-
2024-01-01	£2,365	£2,047	-	-
2023-01-01	£990	£2,996	-	-
2022-01-01	£711	£3,085	-	-
2021-01-01	£3,456	£4,993	-	-

Trustees

Name	Role	Appointed
Richard Ford	Chair	2019-02-19
Janet Ansell		2019-02-19
Jayne Barker		2021-06-09
Judith Gibbons		2022-06-29
Martin Sturdy		2020-09-16
Rachel Balen		2019-02-19

SQUARE PEG ACTIVITIES HOLMFIRTH

England & Wales - Charity number 1186527

Accounts

Trustees' Annual Report for the period

From Period start date 1.01.2024 To Period end date 1.01.2025

Charity name: Square Peg Activities Holmfirth

Charity registration number: 118652

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>The promotion of social inclusion among people resident in Holmfirth and the surrounding area who are socially excluded from society, or parts of society, as a result of old age and/or physical/learning disability by preventing such people from becoming socially excluded, relieving their needs and assisting them to integrate into society, in particular but not exclusively by:</p> <p>a) providing a group which enables such people to develop confidence, learn new skills and supports them to maximise their potential;</p> <p>b) providing recreational facilities and opportunities for such people.</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>Square Peg Activities continued to hold weekly drop-in sessions. Members continued to have the opportunity to meet each week, to socialise and to take part in a range of activities – these included quizzes and other verbal games, craft sessions, physical games and exercises and music sessions, as well as the usual coffee and chat.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<p>The Trustees have had regard to the Charity Commission guidance on public benefit.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	The group is supported by a number of volunteers who take charge of providing refreshments and of organizing the weekly activities and who engage socially with members during the sessions.
Other		

Achievements and Performance

	SORP reference	

<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	<p>The key achievement of the charity during the year is that we have continued to provide social support and inclusion to our members/ The core membership of the group has remained stable during this period – indicating that said members view the group positively and feel they gain something from it. In addition, new members have joined, having heard about the group through word of mouth or having been encouraged to attend by local community workers.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>	<p>Para 1.41</p>	
<p>Performance of fundraising activities against objectives set</p>	<p>Para 1.41</p>	
<p>Investment performance against objectives</p>	<p>Para 1.41</p>	

Other		

Square Pegs						
Accounts						
Year ended 31 December 2024						
		Current Year		Previous Year		
Income		2024		2023		
Donations		£ 20.00		£ 456.25		
Subs		£ 987.00		£ 914.98		
Grants	Friends of HV Hospital	£ 2,000.00		£ 993.63		
Expenditure						
Hall Hire			£ 2,080.00		£ -	
Travel & transport			£ -		£ 199.38	
Refreshments			£ 152.70		£ 181.57	
Activities			£ 975.99		£ 1,006.74	
Payments out of grants			£ 125.87		£ 327.42	
Insurance			£ 129.27		£ 228.96	
Sundry			£ 166.65		£ 103.32	
		£ 3,007.00	£ 3,630.48	£ 2,364.86	£ 2,047.39	
Surplus /deficit			-£ 623.48		£ 317.47	
		£ 3,007.00	£ 3,007.00	£ 2,364.86	£ 2,364.86	
Balance brought forward 1 January 2024		£ 8,017.08		£ 7,699.61		
Surplus/deficit		-£ 623.48		£ 317.47		
		£ 7,393.60		£ 8,017.08		
Balances at 31 December 2024						
Cash in hand		£ 200.42		£ 372.13		
Bank balance		£ 7,193.18		£ 7,644.95		
		£ 7,393.60		£ 8,017.08		

SQUARE PEG ACTIVITIES HOLMFIRTH

England & Wales - Charity number 1186527

Accounts

Trustees' Annual Report for the period

From Period start date 1.01.2022 To Period end date 1.01.2023

Charity name: Square Peg Activities Holmfirth

Charity registration number: 118652

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>The promotion of social inclusion among people resident in Holmfirth and the surrounding area who are socially excluded from society, or parts of society, as a result of old age and/or physical/learning disability by preventing such people from becoming socially excluded, relieving their needs and assisting them to integrate into society, in particular but not exclusively by:</p> <p>a) providing a group which enables such people to develop confidence, learn new skills and supports them to maximise their potential;</p> <p>b) providing recreational facilities and opportunities for such people.</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>Square Peg Activities continued to hold weekly drop-in sessions. Members continued to have the opportunity to meet each week, to socialise and to take part in a range of activities – these included quizzes and other verbal games, physical games and exercises and music sessions, as well as the usual coffee and chat.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<p>The Trustees have had regard to the Charity Commission guidance on public benefit.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
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Contribution made by volunteers	Para 1.38	The group is supported by a number of volunteers who take charge of providing refreshments and of organizing the weekly activities and who engage socially with members during the sessions.
Other		

Achievements and Performance

	SORP reference	

<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	<p>The key achievement of the charity during the year is that we have continued to provide social support and inclusion to our members/ The core membership of the group has remained stable during this period – indicating that said members view the group positively and feel they gain something from it. In addition, new members have joined, having heard about the group through word of mouth or having been encouraged to attend by local community workers.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>	<p>Para 1.41</p>	
<p>Performance of fundraising activities against objectives set</p>	<p>Para 1.41</p>	
<p>Investment performance against objectives</p>	<p>Para 1.41</p>	

Other		

Square Pegs						
Accounts						
Year ended 31 December 2023						
		Current Year		Previous Year		
Income		2023		2022		
Donations	Individual	£ 450.00		Individual	£ 100.00	
	PayPal	£ 6.25		PayPal	£ 70.00	
				Jubilee	£ 103.00	
Subs		£ 914.98			£ 716.80	
Parish Council Grants		£ 993.63				
Expenditure						
Hall Hire			£ -		£ 1,040.00	
Travel & transport			£ 199.38		£ 693.68	
Refreshments			£ 181.57		£ 72.89	
Activities			£ 1,006.74		£ 907.24	
Payments out of grants			£ 327.42		£ -	
Insurance			£ 228.96		£ 215.24	
Sundry			£ 103.32		£ 67.38	
		£ 2,364.86	£ 2,047.39	£ 989.80	£ 2,996.43	
Surplus /deficit			£ 317.47	£ 2,006.63		
		£ 2,364.86	£ 2,364.86	£ 2,996.43	£ 2,996.43	
Balance brought forward 1 January 2023			£ 7,699.61		£ 9,706.24	
Surplus/deficit			£ 317.47		-£ 2,006.63	
			£ 8,017.08		£ 7,699.61	
Balances at 31 December 2023						
Cash in hand			£ 372.13		£ 244.78	
Bank balance			£ 7,644.95		£ 7,454.83	
			£ 8,017.08		£ 7,699.61	
Note: unspent grants is included in Surplus			£ 666.21			

SQUARE PEG ACTIVITIES HOLMFIRTH

England & Wales - Charity number 1186527

Accounts

Trustees' Annual Report for the period

From Period start date 1.01.2022 To Period end date 1.01.2023

Charity name: Square Peg Activities Holmfirth

Charity registration number: 118652

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>The promotion of social inclusion among people resident in Holmfirth and the surrounding area who are socially excluded from society, or parts of society, as a result of old age and/or physical/learning disability by preventing such people from becoming socially excluded, relieving their needs and assisting them to integrate into society, in particular but not exclusively by:</p> <p>a) providing a group which enables such people to develop confidence, learn new skills and supports them to maximise their potential;</p> <p>b) providing recreational facilities and opportunities for such people.</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>Square Peg Activities continued to hold weekly drop-in sessions. Members continued to have the opportunity to meet each week, to socialise and to take part in a range of activities – these included quizzes and other verbal games, physical games and exercises and music sessions, as well as the usual coffee and chat.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<p>The Trustees have had regard to the Charity Commission guidance on public benefit.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	The group is supported by a number of volunteers who take charge of providing refreshments and of organizing the weekly activities and who engage socially with members during the sessions.
Other		

Achievements and Performance

	SORP reference	

<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	<p>The key achievement of the charity during the year is that we have continued to provide social support and inclusion to our members/ The core membership of the group has remained stable during this period – indicating that said members view the group positively and feel they gain something from it. In addition, new members have joined, having heard about the group through word of mouth or having been encouraged to attend by local community workers.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>	<p>Para 1.41</p>	
<p>Performance of fundraising activities against objectives set</p>	<p>Para 1.41</p>	
<p>Investment performance against objectives</p>	<p>Para 1.41</p>	

Other		

Square Pegs
Accounts
Year ended 31 December 2022

		Current Year		Previous Year	
		2022		2021	
Income					
Donations	Individuals	£	100.00	£	118.26
	PayPal	£	70.00	£	-
	Jubilee	£	103.00	£	-
Subs		£	716.80	£	593.10
Expenditure					
Hall Hire			£1,040.00		£1,075.00
Travel & transport		£	693.68	£	828.22
Committee meetings		£	-	£	25.50
Refreshments		£	72.89	£	107.14
Activities		£	907.24	£	642.55
Equipment		£	-	£	40.98
Insurance		£	215.24	£	204.60
Sundry		£	67.38	£	160.85
		£	989.80	£	711.36
		£	2,996.43	£	3,084.84
Excess Expenditure over Income					
		£	2,006.63	£	2,373.48
		£	2,996.43	£	3,084.84
		£	2,996.43	£	3,084.84
Balance brought forward 1 January 2022					
		£	9,706.24	£	12,079.72
Excess Expenditure over Income		-£	2,006.63	-£	2,373.48
		£	7,699.61	£	9,706.24
Balances at 31 December 2022					
Cash in hand		£	244.78	£	50.49
Bank balance		£	7,454.83	£	9,655.75
		£	7,699.61	£	9,706.24

SQUARE PEG ACTIVITIES HOLMFIRTH

England & Wales - Charity number 1186527

Accounts



Trustees' Annual Report for the period

From Period start date **1.01.2021** To Period end date
1.01.2022

Charity name: **Square Peg Activities Holmfirth**

Charity registration number: 118652

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The promotion of social inclusion among people resident in Holmfirth and the surrounding area who are socially excluded from society, or parts of society, as a result of old age and/or physical/learning disability by preventing such people from becoming socially excluded, relieving their needs and assisting them to integrate into society, in particular but not exclusively by: a) providing a group which enables such people to develop confidence, learn new skills and supports them to maximise their potential; b) providing recreational facilities and opportunities for such people.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Whilst Covid restrictions remained in place Square Peg Activities continued to hold weekly drop-in sessions but remained mindful of the required restrictions and precautions. Members continued to have the opportunity to meet each week, to socialise and to take part in socially-distanced activities - these included quizzes and other verbal games as well as the usual coffee and chat.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees have had regard to the Charity Commission guidance on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	

Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	The group is supported by a number of volunteers who take charge of providing refreshments and of organizing the weekly activities and who engage socially with members during the sessions.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The key achievement of the charity during the year is that we have continued to provide social support and inclusion to our members despite the ongoing restrictions caused by Covid. The core membership of the group has remained stable during this period - indicating that said members view the group positively and feel they gain something from it. In addition, new members have joined, having heard about the group through word of mouth or having been encouraged to attend by local community workers.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities	Para 1.41	

against objectives set		
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	As of Jan 2021 the charity's cash funds were £9706. The total spent during the year was £3085	
		Activity equipment	£41
		Rent/hire of rooms	£1,075
		Sundry Expenditure	£803
		Insurance	£205
		Governance costs	£26
		Transport	£828
		Refreshments	£107
Statement explaining the policy for holding reserves stating why they are held	Para 1.22		
Amount of reserves held	Para 1.22		
Reasons for holding zero reserves	Para 1.22	Square Peg Activities Holmfirth is a small charity and has no regular large financial outgoings or liabilities. For this reason the Trustees do not feel it is required to have a Reserves Policy but will continue to monitor the ongoing financial stability of the charity	
Details of fund materially in deficit	Para 1.24	N/A	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the	Para 1.46	

principal risks facing the charity		
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees volunteer or are approached by existing Trustees and appointment is ratified by members.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Square Peg Activities Holmfirth
Other name the charity uses	
Registered charity number	1186527

Charity's principal address	c/o 2, Shawfield Ave, Holmfirth W. Yorkshire HD9 2LZ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Richard Ford	Chair		
2	Rachel Balen			
3	Jan Ansell			
4	David Taylor			
5	Martin Sturdy			
6	Michael Martin		19.02.2019 - 03.2021	
7	Jayne Barker		09.06.2021 - present	
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees - names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information


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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

Rachel Balen	
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Position (eg
Secretary, Chair, etc)

Secretary	
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Date

09.09.2022



Receipts and payments accounts

For the period from	1/2/2021	To	12/31/2021
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
A1 Receipts				
Donations & Grants	118	-	-	118
Members Subscriptions	593	-	-	593
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
Sub total (Gross income for AR)	711	-	-	711
A2 Asset and investment sales, (see table).				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total receipts	711	-	-	711
A3 Payments				
Activity equipment	41	-	-	41
Rent/hire of rooms	1,075	-	-	1,075
Stationery	-	-	-	-
Sundry Expenditure	803	-	-	803
Insurance	205	-	-	205
Governance costs	26	-	-	26
Transport	828	-	-	828
Refreshments	107	-	-	107
	-	-	-	-
Sub total	3,085	-	-	3,085
A4 Asset and investment purchases, (see table)				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total payments	3,085	-	-	3,085
Net of receipts/(payments)	- 2,373	-	-	- 2,373
A5 Transfers between funds	-	-	-	-
A6 Cash funds last year end	-	-	-	-
Cash funds this year end	- 2,373	-	-	- 2,373

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B1 Cash funds	Cash in hand	50	-
	Lloyds Bank Current Account	9,656	-
		-	-
	Total cash funds	9,706	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B2 Other monetary assets		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

	Details	Fund to which asset belongs	Cost (optional)
B3 Investment assets			-
			-
			-
			-
			-

	Details	Fund to which asset belongs	Cost (optional)
B4 Assets retained for the charity's own use			-
			-
			-
			-
			-
			-
			-
			-
			-

	Details	Fund to which liability relates	Amount due (optional)
B5 Liabilities			-
			-
			-
			-
			-

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name

CC16a



Last year
to the nearest £

3,338
118
-
-
-
-
-
-
3,456

-
-

3,456

2,278
1,060
822
266
205
184
136
42
-
4,993

-
-

4,993

- 1,537
-
-
- 1,537



Endowment funds
to nearest £

-
-
-
-

OK

Endowment funds
to nearest £

-
-
-
-
-
-

Current value (optional)

-
-
-
-
-

Current value (optional)

-
-
-
-
-
-
-
-
-

When due (optional)

Date of approval

SQUARE PEG ACTIVITIES HOLMFIRTH

England & Wales - Charity number 1186527

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	22	11	2019		1	1	2021

Section A Reference and administration details

Charity name Square Peg Activities Holmfirth

Other names charity is known by

Registered charity number (if any) 1186527

Charity's principal address c/o 2, Shawfield Ave,
Holmfirth
W. Yorkshire
Postcode HD9 2 LZ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Richard Ford	Chair		
2	Rachel Balen			
3	Jan Ansell			
4	David Taylor			
5	Martin Sturdy		16.09.2020 - present	
6	Tony Eustance		19.02.2019 - 16.09.2020	
7	Michael Martin			
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	Appointed by Trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The promotion of social inclusion among people resident in Holmfirth and the surrounding area who are socially excluded from society, or parts of society, as a result of old age and/or physical/learning disability by preventing such people from becoming socially excluded, relieving their needs and assisting them to integrate into society, in particular but not exclusively by:

- a) providing a group which enables such people to develop confidence, learn new skills and supports them to maximise their potential;
- b) providing recreational facilities and opportunities for such people.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Trustees have had regard to the Charity Commission guidance on public benefit.

The usual activities undertaken by Square Peg Activities in order to meet the charity's objectives were severely affected, during the period to which this report pertains, by the Covid pandemic and subsequent legal restrictions and / or safe practice.

Before the first lockdown in March 2020 Square Peg Activity members continued to meet weekly in the local church hall to undertake games, quizzes and other social activities.

When the lockdown was introduced the Trustees sought advice from the local authority and were advised that we could not continue meeting. It was not feasible to organise 'virtual sessions' using a mechanism such as Zoom because of the physical or cognitive limitations experienced by many of the members but we did set up a WhatsApp group for those who could access and use the relevant technology. This proved to be a success in that the majority of members used this messaging service to offer support and encouragement to fellow members.

Once small group meetings were allowed outside some members began to meet each other outside the local pub (near to our usual Hall meeting place) and some months later we were then given permission to meet indoors provided that we produced a risk assessment document and followed the Church Hall's own risk assessment.

Because of their vulnerabilities some members had to continue shielding but efforts were made to continue to support them through WhatsApp and/or phone calls. Those members who wished to did then resume weekly sessions in the Church Hall, however activities were restricted to 'verbal' social support and games etc because of the risks of contamination if we were to have used games equipment etc.

Despite the pandemic, Square Peg Activities were able to complete their project of compiling and having distributed a step-free access map of Holmfirth. These maps are available to visitors to and residents of Holmfirth and premises have a logo to inform the public of their step-free access status.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

The key achievements of the charity during the year are that

- we have continued to provide social support and inclusion to our members despite the severe restrictions caused by Covid
-
- we have completed our project of researching, compiling and distributing a step-free access map of Holmfirth

Brief statement of the charity's policy on reserves

Square Peg Activities Holmfirth is a small charity and has no regular large financial outgoings or liabilities. For this reason the Trustees do not feel it is required to have a Reserves Policy but will continue to monitor the ongoing financial stability of the charity.

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:


- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Rachel Balen	
Position (eg Secretary, Chair, etc)	Secretary	
Date	01/10/21	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Square Peg Activities

No (if any)
1186527

Receipts and payments accounts

For the period from	11/22/2019	To	1/1/2021
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
A1 Receipts				
Donations & Grants	3,338	-	-	3,338
Members Subscriptions	118	-	-	118
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
Sub total (Gross income for AR)	3,456	-	-	3,456
A2 Asset and investment sales, (see table).				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total receipts	3,456	-	-	3,456
A3 Payments				
Activity equipment	2,278	-	-	2,278
Rent/hire of rooms	1,060	-	-	1,060
Stationery	822	-	-	822
Sundry Expenditure	266	-	-	266
Insurance	205	-	-	205
Goverance costs	184	-	-	184
Transport	136	-	-	136
Refreshments	42	-	-	42
	-	-	-	-
Sub total	4,993	-	-	4,993
A4 Asset and investment purchases, (see table)				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total payments	4,993	-	-	4,993
Net of receipts/(payments)	- 1,537	-	-	- 1,537
A5 Transfers between funds	-	-	-	-
A6 Cash funds last year end	-	-	-	-
Cash funds this year end	- 1,537	-	-	- 1,537

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B1 Cash funds	Cash in hand	53	-
	Lloyds Bank Current Account	12,027	-
		-	-
	Total cash funds	12,080	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B2 Other monetary assets		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

Categories	Details	Fund to which asset belongs	Cost (optional)
B3 Investment assets			-
			-
			-
			-
			-

Categories	Details	Fund to which asset belongs	Cost (optional)
B4 Assets retained for the charity's own use			-
			-
			-
			-
			-
			-
			-
			-
			-

Categories	Details	Fund to which liability relates	Amount due (optional)
B5 Liabilities			-
			-
			-
			-
			-

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name



Endowment funds
to nearest £

-
-
-
-

OK

Endowment funds
to nearest £

-
-
-
-
-
-

Current value (optional)

-
-
-
-
-

Current value (optional)

-
-
-
-
-
-
-
-
-

When due (optional)

Date of approval
