



Trustees' Annual Report for the period

From

Period start date

19 11 2019

To

Period end date

30 11 2020

Section A

Reference and administration details

Charity name

KELLY'S CAUSE FOUNDATION

Other names charity is known by

Registered charity number (if any)

1186456

Charity's principal address

3 Space International House

6 Canterbury Crescent

London

Postcode

SW9 7QD

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Alberton John Gordillo			
2	William Bowlby			
3	Tobie-Anna Durk			
4	Katharine Bryony Sparks			

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation - CIO
Trustee selection methods (eg. appointed by, elected by)	Appointed

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

TO PROMOTE THE PRESERVATION, IMPROVEMENT AND PROTECTION OF THE MENTAL HEALTH OF THOSE PEOPLE WORKING WITHIN THE HOSPITALITY AND CATERING INDUSTRIES BY ASSISTING IN THE CARE, RELIEF AND REHABILITATION OF ANY SUCH PERSONS SUFFERING FROM POOR MENTAL INCLUDING MENTAL HEALTH DISORDERS AND EMOTIONAL OR MENTAL DISTRESS VIA, BUT NOT LIMITED TO, THE PROVISION OF ADVICE AND MEDICAL TREATMENT.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Main activity is the provision of Mental Health First Aid training courses, online and in-person, to people working in the hospitality industry. This training equips individuals with the education and tools to support people who are experiencing poor mental health or with existing mental health conditions.

The charity has created a network of trained individuals to support each other and provides resources to help better support the industry, particularly during the initial announcement of lockdown.

The charity also runs and collaborates with other organisations for awareness raising events to reach a wider network and further support hospitality employees to look after their mental health.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

Trained 106 individuals in Mental Health First Aid skills from across 63 different hospitality organisations.

Partnered with 2 other organisations working to improve mental health in hospitality to reach more people and further raise awareness.

100% of feedback respondents said they felt well equipped to put the skills learnt on the course into action in their workplace.

100% of feedback respondents said the course improved the way they look after their own mental health.

96% of feedback respondents said they felt confident in dealing with mental health issues after completing the training.

Founder was included in CODE Hospitality's 30 Under 30 Class of 2019 for the charity's work on improving the mental health of hospitality employees.

Section E

Financial review

Brief statement of the charity's policy on reserves

The charity has a reserves policy in place with total reserves of £9000 to be reviewed annually.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

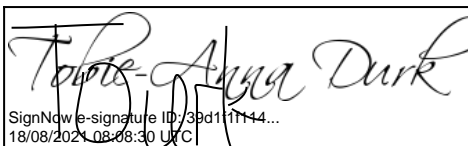
Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

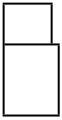
Signature(s)


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Full name(s) Tobie-Anna Durk

☐

Position (eg Secretary, Chair, etc) Trustee



Date

16/06/2021



Receipts and payments accounts

CC16a

For the period
from

11/19/2019

To

11/30/2020

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	61,232	-	-	61,232	-
Sales	8,603	-	-	8,603	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	69,835	-	-	69,835	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	69,835	-	-	69,835	-

A3 Payments					
Advertising/Promotional	2,246	-	-	2,246	-
Computer Costs	115	-	-	115	-
Cost of Labour	42,555	-	-	42,555	-
Donations	253	-	-	253	-
Entertainment	185	-	-	185	-
Insurances	571	-	-	571	-
IT, Software and Consumables	80	-	-	80	-
Legal Fees	5,680	-	-	5,680	-
Materials	857	-	-	857	-
Office/General Administrative Expenses					
	1,188	-	-	1,188	-
Other Miscellaneous Service Cost	200	-	-	200	-
Other Professional Services	3,155	-	-	3,155	-
Printing, Postage and Stationery	165	-	-	165	-
Service charges	35	-	-	35	-
Training Costs	4,317	-	-	4,317	-
Travel and Accommodation	1,098	-	-	1,098	-
Venue Hire	834	-	-	834	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	63,534	-	-	63,534	-

A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	63,534	-	-	63,534	-

Net of receipts/(payments)	6,302	-	-	6,302	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	6,302	-	-	6,302	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at Bank	6,302	-	-
		-	-	-
		-	-	-
	Total cash funds	6,302	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets				
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets				
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use				
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities				
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on
behalf of all the trustees

Signature

Print Name

Date of
approval



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
KELLY'S CAUSE FOUNDATION

On accounts for the year
ended

30 Nov 2020

Charity no
(if any)

1186456

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **30/11/2020**.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Asad Mughal

Date:

15/06/2021

Name:

SignNow e-signature ID: 4b9ff1af55...
17/08/2021 13:58:06 UTC
Asad Mughal

Relevant professional
qualification(s) or body
(if any):

Institute of Financial Accountants

Address:

20-22 Wenlock Road

London

N1 7GU

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

None to report