



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1/1/2021 To 31/12/2021

Charity name: The Community of St David

Charity registration number: 1186412

Objectives and Activities

| | SORP reference | |
|--|--------------------|--|
| Summary of the purposes of the charity as set out in its governing document | Para 1.17 | THE OBJECTS ARE THE CARRYING OUT OF ALL OR ONE OR MORE OF THE FOLLOWING ACTIVITIES IN THE SPIRIT OF THE CHRISTIAN RELIGION AND IN THE INTEREST OF SOCIAL WELFARE: 1. THE PROVISION OF FACILITIES FOR RECREATION AND FOR OTHER LEISURE-TIME OCCUPATION OF INDIVIDUALS OR GROUPS OF PERSONS WHO ARE IN PARTICULAR NEED BY REASON OF THEIR YOUTH, AGE, INFIRMITY OR DISABLEMENT, POVERTY OR SOCIAL OR ECONOMIC CIRCUMSTANCES AND IN EVERY CASE WITH THE OBJECT OF IMPROVING THE CONDITIONS OF LIFE FOR THOSE INDIVIDUALS OR GROUPS AND THE PROVISION OF EQUIPMENT NECESSARY IN ORDER TO ENABLE THEM TO TAKE ADVANTAGE OF SUCH FACILITIES. 2. THE RELIEF OF POVERTY AMONG THOSE INDIVIDUALS OR GROUPS. 3. THE EDUCATION AND TRAINING OF LEADERS FOR THESE PURPOSES. 4. THE SUPPORT OF OTHER CHARITIES. |
| Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts. | Para 1.17 and 1.19 | Rental of main property to various educational, family & religious groups who are in particular need. Rental of community centre for groups or individuals to progress educational, religious or well being. |
| Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit | Para 1.18 | The trustees have had regard to the guidance issued by the charity commission on public benefit. |

Additional information (optional)

You may choose to include further statements where relevant about:

| | SORP reference | |
|------------------------|----------------|---|
| Policy on grant making | Para 1.38 | We didn't make any grants in 2021 as the charity recovered from the impact the pandemic had on the rental of both our properties. |

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| Policy on social investment including program related investment | Para 1.38 | No investments are made other than to upkeep the community centre and main rental property directly. |
| Contribution made by volunteers | Para 1.38 | Along with the trustees the community has wider supporters who we update annually on progress and who will help with the property upkeep from time to time though this is limited. |
| Other | | |

Achievements and Performance

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| | SORP reference | |
| Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole. | Para 1.20 | <p>The Community of St David exited 2021 in thankfully good health given the devastation of the pandemic.</p> <p>The community's role in bringing people together has been even more essential in 2021 as we all seek to repair our emotional and physical well-being.</p> <p>Ensuring continued financial stability as we exited this difficult period required an increased workload from all the trustees, our booking manager and wardens who all pulled together to ensure the charity built back our contacts and usage as groups rebuilt after the pandemic. As a result we have seen increased usage of both the community hall and the main rental property 'Court House'.</p> |

Additional information (optional)

You may choose to include further statements where relevant about:

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| Achievements against objectives set | Para 1.41 | <p>Our main focus was to re-engage with local community groups and wider organisations post the pandemic to increase the usage of our hall and court house which we did and have seen elevated usage of both facilities. This was led by our wardens, and we have seen a wide range of users including Quakers, local live music nights, scouts & brownies, yoga and various other wellbeing tutorials.</p> <p>In the main house we also saw an extension of our usage to local life saving groups for training during the winter months.</p> |
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| Performance of fundraising activities against objectives set | Para 1.41 | Fundraising has been primarily driven by the increased usage of both facilities but were also able to secure a second covid grant from Pembrokeshire county council and received a small donation from one of the groups who use the house (& have done for many years). |
| Investment performance against objectives | Para 1.41 | We do not have any investments other than the properties the charity maintains. |
| Other | | |

Financial Review

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| Review of the charity's financial position at the end of the period | Para 1.21 | After a difficult year and even with a slow covid impacted beginning to 2021 it was good to see rental income stabilise and our end of year balance grow by ~£2.3k |
| Statement explaining the policy for holding reserves stating why they are held | Para 1.22 | We always aim to have at least £10,000 in our bank account to cover any emergency work needed on the house and with the help of the grants from Pembrokeshire County Council we have been able to achieve this. |
| Amount of reserves held | Para 1.22 | At least £10,000 held in our bank account. |
| Reasons for holding zero reserves | Para 1.22 | N/A |
| Details of fund materially in deficit | Para 1.24 | N/A |
| Explanation of any uncertainties about the charity continuing as a going concern | Para 1.23 | N/A |

Additional information (optional)

You may choose to include further statements where relevant about:

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| The charity's principal sources of funds (including any fundraising) | Para 1.47 | Our principal source of funding is the rental of the main house (Court House) and the community hall (Curtis House). Whilst both was experienced lower take up in early 2021 due to the pandemic additional funding from Pembrokeshire County Council helped significantly. As the Welsh government eases restrictions post July 2021 we saw a good pick up in bookings and rental of the hall again by a variety of educational, family and religious groups. |
| Investment policy and objectives including any | Para 1.46 | We do not invest other than the upkeep of the properties. |

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| social investment policy adopted | | |
| A description of the principal risks facing the charity | Para 1.46 | As we exit the pandemic income has come back well due to the reengagement with the community in St Davids itself in particular. Clearly inflation means expenditures will increase but we have mitigated several of these with long term (5 year) utility fixed rates put in place last year. We see far more risk with many struggling and as such low cost rental facilities such as ours will become a more important resource for families and groups. |
| Other | | |

Structure, Governance and Management

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| Description of charity's trusts: | | |
| Type of governing document (trust deed, royal charter) | Para 1.25 | Constitution |
| How is the charity constituted? (e.g. unincorporated association, CIO) | Para 1.25 | CIO |
| Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees | Para 1.25 | Appointed by current trustees |

Additional information (optional)

You may choose to include further statements where relevant about:

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| Policies and procedures adopted for the induction and training of trustees | Para 1.51 | All trustees will have had many years of exposure to The Community and as such know well the charity, its constitution and approach. New Trustees are given smaller responsibilities to begin with to build up their involvement over time. |
| The charity's organisational structure and any wider network with which the charity works | Para 1.51 | Charity is composed of 5 Trustees |
| Relationship with any related parties | Para 1.51 | N/A |

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| Other | | |

Reference and Administrative details

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| Charity name | The Community of St David |
| Other name the charity uses | |
| Registered charity number | 1186412 |
| Charity's principal address | Court House, 20 Cross Square St Davids Haverfordwest SA62 6SE |
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Names of the charity trustees who manage the charity

| | Trustee name | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|---------------|-----------------|-----------------------------------|---|
| 1 | Eleri Davis | Chair | | |
| 2 | Ralph Tucker | Treasurer | | |
| 3 | David Thomson | | | |
| 4 | Jacob Cairns | | | |
| 5 | Joseph Tucker | | | |
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Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

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| Description of the assets held in this capacity | N/A |
| Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects | |
| Details of arrangements for safe custody and segregation of such assets from the charity's own assets | |

Additional information (optional)

Names and addresses of advisers (Optional information)

| Type of adviser | Name | Address |
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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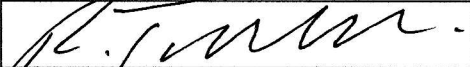
Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

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| Signature(s) |  | |
| Full name(s) | Ralph Tucker | |
| Position (eg Secretary, Chair, etc) | Treasurer | |
| Date | 20/10/2021 | |