

WEST LONDON SYNAGOGUE ENDOWMENT FUND TRUST

England & Wales · Charity number 1186205

Details

Status Registered

Legal form Trust

Registered 2019-11-07

Register [View on the Charity Commission register](#)

Contact

Address 2 Upper Phillimore Gardens
London
W8 7HA

Phone 07885721913

Email stephen@stephenmoss.co.uk

Activities

Objects: 3.1 THE TRUSTEES SHALL HOLD THE CAPITAL AND INCOME OF THE TRUST FUND UPON TRUST TO APPLY THE INCOME, AND ALL OR SUCH PART OR PARTS OF THE CAPITAL, AT SUCH TIME OR TIMES AND IN SUCH MANNER AS THE TRUSTEES SHALL DETERMINE FOR THE ADVANCEMENT OF THE JEWISH FAITH (A) BY MAKING GRANTS OF FINANCIAL ASSISTANCE TO SUPPORT THE CHARITABLE WORK OF THE WEST LONDON SYNAGOGUE OF BRITISH JEWS, (B) BY PROMOTING AND FOSTERING JUDAISM BY ASSISTING IN THE PROVISION AND MAINTENANCE OF A PUBLIC PLACE OF WORSHIP FOLLOWING THE PRINCIPLES OF THE MOVEMENT FOR REFORM JUDAISM, (C) BY PROMOTING AND CO-ORDINATING THE EDUCATION AND RELIGIOUS INSTRUCTION OF JEWS, (D) FOR SUCH OTHER CHARITABLE PURPOSES FOR THE PUBLIC BENEFIT, IN PARTICULAR, THE BENEFIT OF JEWISH PEOPLE IN THE UK, ISRAEL OR ELSEWHERE IN THE WORLD, WHICH MAY BE CHARITABLE, 3.2 THE TRUSTEES MAY IN THEIR DISCRETION, FOR THE PERIOD OF 21 YEARS FROM THE DATE OF THIS DEED, INSTEAD OF APPLYING THE INCOME OF THE CHARITY IN ANY YEAR, ACCUMULATE ALL OR ANY PART OF SUCH INCOME BY INVESTING THE SAME, AND THE RESULTING INCOME, IN ANY INVESTMENTS AUTHORISED BY THIS DEED OR BY LAW AS AN ACCRETION TO AND AS PART OF THE CAPITAL OF THE CHARITY, WITHOUT PREJUDICE TO THEIR RIGHT TO APPLY THE WHOLE OR ANY PART OF SUCH ACCUMULATED INCOME IN ANY SUBSEQUENT YEAR AS IF THE SAME WERE INCOME OF THE CHARITY ARISING IN THE THEN CURRENT YEAR.

Activities: To support the charitable work of West London Synagogue and other charitable purposes.

Classification

- **How:** Makes Grants To Organisations
- **What:** General Charitable Purposes, Religious Activities
- **Who:** Other Charities Or Voluntary Bodies

Geography

- **Area of benefit:** UK AND OVERSEAS
- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£255,000	£178	-	-
2023-12-31	£165,001	£77	-	-
2022-12-31	£100,000	£96	-	-
2021-12-31	£0	£78	-	-
2020-12-31	£0	£56	-	-

Trustees

Name	Role	Appointed
Stephen Moss CBE	Chair	2018-03-20
Blair Jacobson		2022-03-01
Heidi Elizabeth Paradise		2022-03-01
MICHAEL WARSHAW		2018-03-20

WEST LONDON SYNAGOGUE ENDOWMENT FUND TRUST

England & Wales - Charity number 1186205

Accounts

THE WEST LONDON SYNAGOGUE ENDOWMENT FUND TRUST

TRUSTEES' ANNUAL REPORT AND ACCOUNTS

FOR THE YEAR ENDED

31-Dec-24

THE WEST LONDON SYNAGOGUE ENDOWMENT FUND TRUST

The Trustees' Annual Report for the Year Ended 31 December 2024

Registered Number: 1186205

Registered Address: 2 Upper Phillimore Gardens
London
W8 7HA

Governing Documents: Trust Deed Dated 20 March 2018 and Supplemental Deed dated 6 November 2019

Names of the Charity Trustees: Stephen David Moss CBE
Michael Warshaw
Heidi Paradise
Blair Jacobson

Area of Benefit: To support the charitable work of West London Synagogue and other charitable purposes.

Trustees' Powers: In accordance with the Trust Deed dated 20 March 2018 the Trustees' have powers to invest the Trusts' assets at their discretion.

Aims and Organisation: The Trustees' arrange for the collection and receipt of the donations and decide to what extent and for what purpose or purposes monies are to be applied.
The Trustees ensure that there are sufficient donations to meet the needs of the Trust.

Review of Progress and Activities: During the year under review, a total of £255,000 was received from grants made by a mix of trustees and their charitable trusts and new donors.

This amount was added to the funds already invested with CCLA's COIF Charity Fund which produced, since inception, a total unrealised gain of £39,576 by the year end.

As no grants were made in the year, the only expenditure therefore related to bank charges and a Legal Entity Identifier registration fee.

The Trustees declare that they approved the trustees' report on 25th September 2025

Signed



Name Stephen David Moss CBE

Position Trustee

Date 25th September 2025

THE WEST LONDON SYNAGOGUE ENDOWMENT FUND TRUST

INCOME AND EXPENDITURE ACCOUNT
FOR THE YEAR ENDED 31 DECEMBER 2024

	Year to 31/12/2024 £	Year to 31/12/2023 £
Income		
Donations Received	255,000	165,000
	<hr/>	<hr/>
Less Expenditure		
Bank Charges	40	77
LEI Fee	138	
Surplus/(Deficit) for the year	<u>254,822</u>	<u>164,923</u>

BALANCE SHEET AS AT 31 DECEMBER 2024

	Year to 31/12/2024 £	Year to 31/12/2023 £
Income and Expenditure Account		
Balance brought forward	290,240	104,807
Surplus/(Deficit) for the year	254,822	164,923
Unrealised portfolio gain in year	19,066	20,510
Balance carried forward	<u>564,128</u>	<u>290,240</u>
Represented by:		
Invested with COIF	559,576	285,510
Cash at bank	4,552	4,730
	<u>564,128</u>	<u>290,240</u>

Approved by the Board of Trustees on 25th September 2025 and signed on its behalf by



Stephen David Moss CBE
Trustee

Date 25th September 2025

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF
THE WEST LONDON SYNAGOGUE ENDOWMENT FUND TRUST**

I report on the accounts of the Trust for the year ended 31 December 2024

Respective Responsibilities of the Trustees and Examiner

As the charity's trustees you are responsible for the preparation of the accounts; you consider that an audit is not required for the year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed. It is my responsibility to examine the accounts under section 145(5)(b) of the Charities Act, on the basis of procedures specified in the General Directions given by the Charity Commission under section 145(5)(b) of the Charities Act, whether particular matters have come to my attention.

Basis of Independent Examiner's Report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a "true and fair" view and the report is limited to those matters set out in the statement below

Independent Examiner's Statement

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in, any material respect, the requirements

- (a) to keep accounting records in accordance with section 130 of the Charities Act;
and
- (b) to prepare accounts which accord with the accounting records and to comply with the accounting requirements of the Charities Act.

have not been met; or

(2) to which. In my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed



Name

Kevin Sage

Relevant professional qualification
Address

FCMA
49 Station Road
Thames Ditton
Surrey
KT7 0PA

Date

2nd September 2025

THE WEST LONDON SYNAGOGUE ENDOWMENT FUND TRUST

Bankers: Coutts & Co
440 Strand
London WC2R 0QS

Solicitors: Jury O'Shea
64 North Road
London
W1K 7DA

Independent Examiner: K Sage FCMA
49 Station Road
Thames Ditton
Surrey
KT7 0PA

WEST LONDON SYNAGOGUE ENDOWMENT FUND TRUST

England & Wales - Charity number 1186205

Accounts

THE WEST LONDON SYNAGOGUE ENDOWMENT FUND TRUST

TRUSTEES' ANNUAL REPORT AND ACCOUNTS

FOR THE YEAR ENDED

31 DECEMBER 2023

THE WEST LONDON SYNAGOGUE ENDOWMENT FUND TRUST

The Trustees' Annual Report for the Year Ended 31 December 2023

Registered Number:	1186205
Registered Address:	33 Seymour Place London W1H 5AU
Governing Documents:	Trust Deed Dated 20 March 2018 and Supplemental Deed dated 6 November 2019
Names of the Charity Trustees:	Stephen David Moss CBE Michael Warshaw Heidi Paradise Blair Jacobson
Area of Benefit:	To support the charitable work of West London Synagogue and other charitable purposes.
Trustees' Powers:	In accordance with the Trust Deed dated 20 March 2018 the Trustees' have powers to invest the Trusts' assets at their discretion.
Aims and Organisation:	The Trustees' arrange for the collection and receipt of the donations and decide to what extent and for what purpose or purposes monies are to be applied. The Trustees ensure that there are sufficient donations to meet the needs of the Trust.
Review of Progress and Activities:	During the year under review, a total of £165,000 was received from grants made by a mix of trustees and their charitable trusts, new donors and a legacy from Eve Pollecoff that had been left to West London Synagogue to be passed on to the WLS Endowment Fund trust. These new funds, along with the grant of £100,000 made in 2022, have all been invested with CCLA's COIF Charity Fund which produced an unrealised of £20,510 by the year end. As no grants were made, the only expenditure during the year therefore related to bank charges.

The Trustees declare that they approved the trustees' report on 30th May 2024

Signed



Name Stephen David Moss CBE

Position Trustee

Date 30th May 2024

THE WEST LONDON SYNAGOGUE ENDOWMENT FUND TRUST

**INCOME AND EXPENDITURE ACCOUNT
FOR THE YEAR ENDED 31 DECEMBER 2023**

	Year to 31/12/2023 £	Year to 31/12/2022 £
Income		
Donations Received	165,000	100,000
Bank Interest	1	
	<hr/>	<hr/>
Less Expenditure		
Bank Charges	77	96
	<hr/>	<hr/>
Surplus/(Deficit) for the year	<u>164,923</u>	<u>99,904</u>

BALANCE SHEET AS AT 31 DECEMBER 2023

	Year to 31/12/2023 £	Year to 31/12/2022 £
Income and Expenditure Account		
Balance brought forward	104,807	4,903
Surplus/(Deficit) for the year	164,923	99,904
Unrealised portfolio gain	20,510	
Balance carried forward	<hr/> <u>290,240</u>	<hr/> <u>104,807</u>
 Represented by:		
Invested with COIF	285,510	
Cash at bank	4,730	104,807
	<hr/> <u>290,240</u>	<hr/> <u>104,807</u>

Approved by the Board of Trustees on 30th May 2024 and signed on its behalf by



Stephen David Moss CBE
Trustee

Date 30th May 2024

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF
THE WEST LONDON SYNAGOGUE ENDOWMENT FUND TRUST**

I report on the accounts of the Trust for the year ended 31 December 2023

Respective Responsibilities of the Trustees and Examiner

As the charity's trustees you are responsible for the preparation of the accounts; you consider that an audit is not required for the year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed. It is my responsibility to examine the accounts under section 145(5)(b) of the Charities Act, on the basis of procedures specified in the General Directions given by the Charity Commission under section 145(5)(b) of the Charities Act, whether particular matters have come to my attention.

Basis of Independent Examiner's Report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a "true and fair" view and the report is limited to those matters set out in the statement below

Independent Examiner's Statement

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that in, any material respect, the requirements
- (a) to keep accounting records in accordance with section 130 of the Charities Act;
and
 - (b) to prepare accounts which accord with the accounting records and to comply with the accounting requirements of the Charities Act.

have not been met; or

- (2) to which. In my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed



Name

Kevin Sage

Relevant professional qualification
Address

FCMA
49 Station Road
Thames Ditton
Surrey
KT7 0PA

Date

3rd May 2024

THE WEST LONDON SYNAGOGUE ENDOWMENT FUND TRUST

Bankers: Barclays Bank UK Plc
Leicester
LE87 2BB

Solicitors: Portrait Solicitors
21 Whitefriars Street
London
EC4Y 8JJ

Independent Examiner: K Sage FCMA
49 Station Road
Thames Ditton
Surrey
KT7 0PA

WEST LONDON SYNAGOGUE ENDOWMENT FUND TRUST

England & Wales - Charity number 1186205

Accounts

THE WEST LONDON SYNAGOGUE ENDOWMENT FUND TRUST

TRUSTEES' ANNUAL REPORT AND ACCOUNTS

FOR THE YEAR ENDED

31 DECEMBER 2022

THE WEST LONDON SYNAGOGUE ENDOWMENT FUND TRUST

The Trustees' Annual Report for the Year Ended 31 December 2022

Registered Number:	1186205
Registered Address:	33 Seymour Place London W1H 5AU
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Aims and Organisation:	The Trustees' arrange for the collection and receipt of the donations and decide to what extent and for what purpose or purposes monies are to be applied. The Trustees ensure that there are sufficient donations to meet the needs of the Trust.
Review of Progress and Activities:	On 1st March 2022, Heidi Paradise and Blair Jacobson were appointed as additional trustees. Following the initial donation of £100 and the donation of £5,000 in April 2019, no further donations have been received until 14th April 2022 when a grant of £100,000 was made to the Trust. The Trustees interviewed several potential investment managers but deferred a decision to invest because of the volatility of the market. As no grants were made, the only expenditure during the year therefore related to bank charges.

The Trustees declare that they approved the trustees' report on 20th June 2023

Signed



Name Stephen David Moss CBE

Position Trustee

Date 20th June 2023

THE WEST LONDON SYNAGOGUE ENDOWMENT FUND TRUST

**INCOME AND EXPENDITURE ACCOUNT
FOR THE YEAR ENDED 31 DECEMBER 2022**

	Year to 31/12/2022 £	Year to 31/12 2021 £
Income		
Donations Received	100,000	-
	<hr/>	<hr/>
Less Expenditure		
Bank Charges	96	78
Surplus/(Deficit) for the year	<hr/> <u>99,904</u>	<hr/> <u>(78)</u>

BALANCE SHEET AS AT 31 DECEMBER 2022

	Year to 31/12/2022 £	Year to 31/12/2021 £
Income and Expenditure Account		
Balance brought forward	4,903	4981
Surplus/(Deficit) for the year	99,904	(78)
Balance carried forward	<hr/> <u>104,807</u>	<hr/> <u>4,903</u>
Represented by:		
Cash at bank	<hr/> <u>104,807</u>	<hr/> <u>4,903</u>

Approved by the Board of Trustees on 20th June 2023 and signed on its behalf by


Stephen David Moss CBE
Trustee

Date 20th June 2023

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF
THE WEST LONDON SYNAGOGUE ENDOWMENT FUND TRUST**

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Signed



Name

Kevin Sage

Relevant professional qualification

FCMA

Address

49 Station Road
Thames Ditton
Surrey
KT7 0PA

Date

20th June 2023

THE WEST LONDON SYNAGOGUE ENDOWMENT FUND TRUST

Bankers: Barclays Bank UK Plc
Leicester
LE87 2BB

Solicitors: Portrait Solicitors
21 Whitefriars Street
London
EC4Y 8JJ

Independent Examiner: K Sage FCMA
49 Station Road
Thames Ditton
Surrey
KT7 0PA