



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 01	Month 04	Year 2023		Day 31	Month 03	Year 2024

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Postcode	<input type="text" value="NR32 5PN"/>
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Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Diane Bowman	Chair		
2	Scott Beaton	Treasurer		
3	Helen Majkowski			
4	Jade Moore			
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Elected by Trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

No funds or expenses are paid to Trustees.
All members of Annie's Trust donate their time to the charity freely.
Access to Annie's Trust bank accounts is limited to active Trustees and all accounts are reconciled monthly using an accounting tool.
All sensitive information is held securely and is password protected. The most sensitive information, such as banking information is only available to the Trustees responsible for finance. Access to these areas is monitored.
No paper copies of personal information are printed out or kept.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To relieve the suffering of stray and shelter dogs in Romania. Organising and funding spay campaigns in rural Romania to aid in the reduction of the stray dog population.
Our primary objective is to improve the lives of the dogs left behind in Romania.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Annie's trust strives to provide assistance to the poorest public shelters within Romania, currently focusing on Adjud Vrancea in the northeast.

With a small team of trusted unpaid Romanian volunteers, we have been able to increase the quality of life, living conditions, nutrition and medical treatment for the dogs. By providing essential flea and tick treatment we have eased the suffering caused by deadly mosquito and tick related diseases like heartworm, babesia and anaplasma as well as controlling the very serious skin condition demodex, which is rife.

We fund and provide sleep boxes and kennels for the dogs living outside in arctic conditions to provide a safe, warm and dry place to sleep.

Puppies are vaccinated and provided with regular food and milk. While older and sick dogs receive more nutritious food to improve their condition and recovery.

Dogs within Romanian public shelters receive very little medical care when they get sick or injured. There is no medical care for the dogs on the street who are left to suffer and die from common accidents, brutality or disease. We provide lifesaving medical treatment to all dogs in need, that would otherwise suffer without our intervention.

We operate a stray feeding programme funding food for abandoned dogs.

We believe that the most sustainable way of controlling the numbers of dogs on the streets and in the shelters is to promote spay and neuter campaigns throughout the country. We currently fund year-round sterilisation programs for the public shelter dogs, strays and also to owners with limited income for their pets. We educate to encourage better welfare for their animals.

Annie's Trust do not rehome dogs directly to the public, but instead we liaise with trusted rescues and sanctuaries in the UK and Western Europe who find homes for the dogs within their existing network. This ensures a responsible approach to safely rehoming dogs.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

We have sterilised over 500 dogs again this year. We work with suppliers to achieve an efficient cost control to ensure each donations goes as far as possible.

We have built four new foster pens for dogs that require more care once they leave the clinic but cannot be placed back in general shelter care. This saves daily clinic costs, without placing the dogs at risk.

In addition to this, we have built 28 kennels which would house 56 dogs to protect them from the environmental elements.

This year we opted to take the opportunity to purchase a year's supply of parasite treatment for the dogs. This offered a significant saving against ordering as required and ensured the dogs were adequately protected throughout the year. This ultimately improves the dog's quality of life as simple things like fleas and worms can ultimately lead to very serious conditions for the dogs in these dirty public shelters in Romania. The effects of this can be fatal, and cases of skin conditions alone can cost more than £1,000 per dog in the clinic for treatment.

The year has been difficult for fundraising due to the cost-of-living crisis in the UK directly impacting supporters' ability to donate. Fundraising overall is up, but with less per head than previous years.

We have tried to be creative with some of our fundraising ideas and options and this included the creation of a monthly direct debit plan, acquiring a lottery license to run raffles and now also have a weekly lottery.

Section E

Financial review

Brief statement of the charity's policy on reserves

£50,000

Due to the impact on the costs increasing, we have increased our reserve from two to four months average expenditure. This is to protect the charity, and its responsibility to the animals and its donors.

Details of any funds materially in deficit

Annie's Trust has no debts. All bills and invoices are paid as received.

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The charities principal source of funds are general donations from supporters. This is driven primarily by online fundraising via Facebook

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

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Full name(s)

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Position (eg Secretary, Chair, etc)

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Date

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CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Annie's Trust	No (if any) 1186172
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Receipts and payments accounts

CC16a

For the period from	Period start date 4/1/2023	To	Period end date 3/31/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
General Donations	87,536	-	-	87,536	67,664
Grants	11,500	-	-	11,500	21,283
Fundraising Campaigns	44,214	-	-	44,214	39,427
Charity Cashback Websites	486	-	-	486	404
Not for Profit Support	3,100	-	-	3,100	3,880
Gift Aid	21,679	-	-	21,679	14,670
Lottery	1,996	-	-	1,996	179
Bank Interest	306	-	-	306	96
Sub total (Gross income for AR)	170,817	-	-	170,817	147,603
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	170,817	-	-	170,817	147,603
A3 Payments					
Shelter Food	32,529	-	-	32,529	37,493
Vet Fees	59,387	-	-	59,387	56,113
Sterilisations	7,281	-	-	7,281	11,134
Parasite Treatment	15,531	-	-	15,531	-
Shelter Improvements	11,285	-	-	11,285	16,878
Foster Care	8,634	-	-	8,634	7,876
General Outgoings	12,231	-	-	12,231	17,596
Web Hosting	166	-	-	166	223
Banking Fees	177	-	-	177	80
Sub total	147,221	-	-	147,221	147,393
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	147,221	-	-	147,221	147,393
Net of receipts/(payments)	23,596	-	-	23,596	210
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	25,391	-	-	25,391	25,181
Cash funds this year end	48,987	-	-	48,987	25,391

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Account Fund	48,987	-	-
		-	-	-
		-	-	-
	Total cash funds	48,987	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	Scott Beaton	Scott Beaton		
	Diane Bowman	Diane Bowman		



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees

Charity Name

ANNIE'S TRUST

On accounts for the year
ended

Charity no
(if any)

1186172

Set out on pages

(remember to include the page numbers of additional sheets)

Responsibilities and basis
of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

31 / 03 / 2024

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's
statement

~~[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [] if not applicable.~~

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date: 27/01/2025

Name:

GREG PACKER

Relevant professional
qualification(s) or body (if
any):

ASSET RISK & INVESTMENT ENGINEER

Address:

18 LOCH EARNHEAD ROAD
STEPS, G33 6LH

Section B**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.