



# Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day	Month	Year		Day	Month	Year
	06	11	2019		31	03	2021

## Section A Reference and administration details

**Charity name**

Annie's Trust

**Other names charity is known by**

**Registered charity number (if any)**

1186172

**Charity's principal address**

The Old Rectory, Flixton Road

Lound

Suffolk

**Postcode**

NR32 5PN

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Diane Bowman	Chair		
2	Scott Beaton	Treasurer	05/10/2020	Diane Bowman
3	Lavinia Harrison		05/10/2020	Diane Bowman
4	Helen Majkowski		10/06/2021	Diane Bowman
5	Jade Moore		10/06/2021	Diane Bowman
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
Gabriella Diana	Not Active

--	--	--

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

Diane Bowman

## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Elected by Trustees

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- ☐ policies and procedures adopted for the induction and training of trustees;
- ☐ the charity's organisational structure and any wider network with which the charity works;
- ☐ relationship with any related parties;
- ☐ trustees' consideration of major risks and the system and procedures to manage them.

No funds or expenses are paid to Trustees.  
All members of Annie's Trust donate their time to the charity freely.  
Access to Annie's Trust bank accounts is limited to a few Trustees and all accounts are reconciled monthly using an accounting tool. All sensitive information is held securely and is password protected. The most sensitive information, such as banking information is only available to the Trustees responsible for finance.  
No paper copies of personal information are printed out or kept.

## Section C Objectives and activities

**Summary of the objects of the charity set out in its governing document**

To relieve the suffering of stray and shelter dogs in Romania. Organising and running spay campaigns in rural Romania to aid in the reduction of the stray dog population. Our primary objective is to improve the lives of the dogs left behind in Romania.

Annie's trust strives to provide assistance to the poorest public shelters within Romania, currently focusing on Adjud Vrancea in the northwest.

With a small team of trusted unpaid Romanian volunteers, we have been able to increase the quality of life, living conditions, nutrition and medical treatment for the dogs. By providing essential flea and tick treatment we have eased the suffering caused by deadly mosquito and tick related diseases like heartworm, babesia and anaplasma as well as controlling the very serious skin condition demodex, which is rife throughout Romania.

We have provided sleep boxes and kennels for the dogs living outside in arctic conditions to provide a safe, warm and dry place sleep.

Puppies are vaccinated and provided with regular food and milk. While older and sick dogs receive more nutritious food to improve their condition and recovery.

Dogs within Romanian public shelters receive very little medical care when they get sick or injured. There is no medical care for the dogs on the street who are left to suffer and die from common accidents, brutality or disease. We provide lifesaving medical treatment to all dogs in need, that would otherwise suffer without our intervention.

We operate a stray feeding programme funding food for Abandoned dogs.

We believe that the most sustainable way of controlling the numbers of dogs on the streets and in the shelters is to promote spay and neuter campaigns throughout the country. We currently fund year-round sterilisation programs for the public shelter dogs, strays and also to owners with limited income for their pets. We educate to encourage better welfare for their animals.

Annie's Trust do not rehome dogs directly to the public, but instead we liaise with trusted rescues and sanctuaries in the UK who find homes for the dogs within their existing network. This ensures a responsible approach to safely rehoming dogs.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- ☐ policy on grantmaking;
- ☐ policy programme related investment;
- ☐ contribution made by volunteers.

## Section D

## Achievements and performance

## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

Annie's Trust was established 4 months before the first lockdown of COVID19. During this time, we have been able to grow as a charity and carry out our objectives in extremely challenging circumstances.

We have funded and developed our "Free Run" project, which is a first in Romania. An outside space was filled with tyres and obstacles for the shelter animals to run around and have fun in. Prior to this, the dogs were locked in cages 24/7 and had no stimulation. Some had never felt grass beneath their feet.

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

£20,000

The charity tries to maintain a reserve equivalent of an average two-month expenditure. This is to protect the charity, and its responsibility to the animals and its donors.

**Details of any funds materially in deficit**

Annie's Trust has no debts. All bills and invoices are paid as received.

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- ☐ the charity's principal sources of funds (including any fundraising);
- ☐ how expenditure has supported the key objectives of the charity;
- ☐ investment policy and objectives including any ethical investment policy adopted.

The charities principal source of funds are general donations from supporters. This is driven by a combination of online (i.e. Facebook) fundraising and auctions.

**Section F Other optional information**

**Section G Declaration**

**The trustees declare that they have approved the trustees' report above.**

**Signed on behalf of the charity's trustees**

<b>Signature(s)</b>	S A Beaton	D Bowman
<b>Full name(s)</b>	Scott Beaton	Diane Bowman
<b>Position (eg Secretary, Chair, etc)</b>	Treasurer	Chairperson
<b>Date</b>	07/01/2022	



## Receipts and payments account

For the period from	Period start date 11/06/2019	To	
------------------------	---------------------------------	----	--

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £
<b>A1 Receipts</b>			
Donations, fundraising & grants	232,950	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
<b>Sub total</b> (Gross income for AR)	232,950	-	-
<b>A2 Asset and investment sales, (see table).</b>			
	-	-	-
	-	-	-
<b>Sub total</b>	-	-	-
<b>Total receipts</b>	232,950	-	-
<b>A3 Payments</b>			
All Costs	201,811	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
<b>Sub total</b>	201,811	-	-
<b>A4 Asset and investment purchases, (see table)</b>			
	-	-	-
	-	-	-
<b>Sub total</b>	-	-	-
<b>Total payments</b>	201,811	-	-
<b>Net of receipts/(payments)</b>	31,140	-	-
<b>A5 Transfers between funds</b>	-	-	-
<b>A6 Cash funds last year end</b>	-	-	-

<b><i>Cash funds this year end</i></b>	<b>31,140</b>	<b>-</b>	<b>-</b>
--	---------------	----------	----------



Section B Statement of assets and liabilities at the end of

Categories	Details	Unrestricted funds to nearest £
B1 Cash funds	Bank account funds	31,140
		-
		-
	Total cash funds	31,140
	(agree balances with receipts and payments account(s))	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £
		-
		-
		-
		-
		-
		-
B3 Investment assets	Details	Fund to which asset belongs
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs
B5 Liabilities	Details	Fund to which liability relates

Signed by one or two trustees on  
behalf of all the trustees



Signature

Print N

Scott Beaton

Scott B

o (if any)  
186172

## ounts

Period end date  
03/31/2021

CC16a



**Total funds**

**Last year**

**to the nearest £**

**to the nearest £**

232,950	-
-	-
-	-
-	-
-	-
-	-
-	-
-	-
-	-
232,950	-

-	
-	-
-	-

232,950	-
---------	---

201,811	-
-	-
-	-
-	-
-	-
-	-
-	-
-	-
-	-
-	-
201,811	-

-	
-	
-	-

201,811	-
---------	---

31,140	-
-	-
-	-

31,140	-
--------	---

the period

Restricted funds	Endowment funds
to nearest £	to nearest £
-	-
-	-
-	-
-	-
OK	OK

Restricted funds	Endowment funds
to nearest £	to nearest £
-	-
-	-
-	-
-	-
-	-
-	-

Cost (optional)	Current value (optional)
-	-
-	-
-	-
-	-
-	-

Cost (optional)	Current value (optional)
-	-
-	-
-	-
-	-
-	-
-	-
-	-
-	-

Amount due (optional)	When due (optional)
-	
-	

	-	
	-	
	-	

lame	Date of approval
eaton	



# CHARITY COMMISSION FOR ENGLAND AND WALES

## Independent examiner's report on the accounts

Section A

### Independent Examiner's Report

Report to the trustees/  
members of

Charity Name  
Annie's Trust

On accounts for the year  
ended

31/03/2021

Charity no  
(if any)

1186172

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2021.

Responsibilities and  
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

*Ross Wright*

Date:

22/11/2021

Name:

ROSS WRIGHT

Relevant professional  
qualification(s) or body  
(if any):

Chartered Accountant (CA) - ICAS

Address:

21 CASTLEBLAIR PARK

DUNFERMLINE

KY12 9DW



**Section B****Disclosure**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.