



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## **Trustees' Annual Report for the period**

**From 1 November 2022 To 31 October 2023**

**Charity name: Joey's Legacy Rescue & Rehoming**

**Charity registration number: 1186111**

## **Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	We rescue, rehabilitate and rehome dogs who are in need of care. We have a no destruction policy and never put a healthy dog to sleep. Full assessment is completed whilst the dogs are in our care to ensure that when rehomed they can be matched to the right family. We will then offer life time advice, support, and rescue back up to the dogs which we have rehomed.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Throughout the period 1 November 2022 to 31 October 2023 we have rehomed approximately 39 dogs through our charity. These dogs have been signed over into our care through hand ins from previous owners and also from local pounds where the dogs have been strays and have served their 7 days so would have been euthanized if we had not rescued them. We have also provided support and information for people who have adopted dogs from us and also to the general public.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	As a rescue we pride ourselves on taking into account the needs of the dogs who are within our care and also the need of our supporters including foster homes and adopters. We will continue to offer the back up and support for the duration of the dog's lives that we support.

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Throughout the period 1 November 2022 to 31 October 2023 we have rehomed approximately 39 dogs through our charity. These dogs have been signed over into our care through hand ins from previous owners and also from local pounds where the dogs have been strays and have served their 7 days so would have been euthanized if we had not rescued them. We have also provided support and information for people who have adopted dogs from us and also to the general public.

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	As per the accounts attached
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We aim to hold 12 weeks' expenditure cash in the bank account as unrestricted reserves.
Amount of reserves held	Para 1.22	£4420.91
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The trustees have no concerns about the charity continuing as a going concern.

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Elected by other trustees at a special meeting

## Reference and Administrative details

Charity name	Joey's Legacy Rescue & Rehoming
Other name the charity uses	
Registered charity number	1186111
Charity's principal address	39 Lichfield Close, Netherton, Liverpool, L30 1PU

### **Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Nicky Heeley			
2	Rebecca Davies			
3	Kelly Smith			
4				
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Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>	N. Heeley	B. Davies
<b>Full name(s)</b>	Nicky Heeley	Becky Davies
<b>Position (eg Secretary, Chair, etc)</b>	Trustee	Trustee
<b>Date</b>	08/09/2024	

**Joey's Legacy Rescue & Rehoming**  
**Accounts Summary**  
**Financial Year - 01/11/2022 to 31/10/2023**

	<b>Main Acc</b>	<b>Savings Acc</b>	<b>Total 2022/23</b>
	<b>£</b>	<b>£</b>	<b>£</b>
Income	47,489.07	23,811.90	<b>71,300.97</b>
Less Bounced Cheques/refunds etc	-	-	-
<b>Total Income</b>	<b>47,489.07</b>	<b>23,811.90</b>	<b>71,300.97</b>
Expenditure on:			
Kennel Costs	2,587.99	18,034.98	<b>20,622.97</b>
Veterinary Costs	29,321.29	-	<b>29,321.29</b>
Fundraising Costs	3,050.14	-	<b>3,050.14</b>
Other Costs	6,000.68	-	<b>6,000.68</b>
<b>Total Expenditure</b>	<b>40,960.10</b>	<b>18,034.98</b>	<b>58,995.08</b>
<b>Net income / (expenditure) for the year</b>	<b>6,528.97</b>	<b>5,776.92</b>	<b>12,305.89</b>
Transfers between funds	(6,106.99)	6,106.99	-
<b>Net movement in funds</b>	<b>421.98</b>	<b>11,883.91</b>	<b>12,305.89</b>
<b>Reconciliation of funds:</b>			
Total funds brought forward	3,998.93	61,868.10	<b>65,867.03</b>
Closing Balance	4,420.91	73,752.01	<b>78,172.92</b>
<b>Surplus / (deficit) for the year</b>	<b>421.98</b>	<b>11,883.91</b>	<b>12,305.89</b>



Section A

Independent Examiner's Report

Report to the trustees/  
members of

Charity Name  
Joey's Legacy Boxer Rescue

On accounts for the year  
ended

31 October 2023

Charity no  
(if any)

1186111

Set out on pages

2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/10/2023.

Responsibilities and  
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below \*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed: K Craig

Date: 09 September 2024

Name: Kaitlin Craig

Relevant professional  
qualification(s) or body  
(if any):

N/A

Address:

38C Sutherland Square, London, SE17 3EE




**Section B****Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**

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