



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Trustees' Annual Report for the period

From 1st January to 31st December 2024

Charity name: Mevagissey and District Museum

Charity registration number: 1186068

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To establish and maintain a local history museum in Mevagissey for the benefit of the public. To work for the public benefit of the inhabitants of Mevagissey as from time to time constituted by stimulating interest in the care for the beauty, history and character of said town and by encouraging the preservation of features of general public amenity of historic interest therein.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The museum continues to provide entries for the local parish magazines to inform readers of the museum's activities. A visit to another museum was arranged for the volunteers to widen their experience of volunteering in a museum environment and encourage their interaction with the public. The museum continues its collaboration with the local primary schools with visits from Yr3 pupils and the Mevagissey Yr6 school project on the museum. The museum joined the local RNLI group in their 200th celebration using some of the museum's collection and venue. The museum entered the Cornwall Heritage Awards in several categories. Through continued effort the number of volunteers has grown. We continue to make contact with local groups and offer tours of the museum. Activities are planned to widen the profile of the local area through the museum and its collection.

Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees have regard to the guidance issued by the Charity Commission on public benefit.
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Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	The museum is run entirely by volunteers. They are encouraged to learn about the museum's collection, interact with visitors and develop their role.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The involvement with schools encourages visiting museums in general and works as part of the National Curriculum as well as learning about local history The museum received the Cornwall Heritage Award for "Spirit of the Awards". Providing talks, tours and being present at local events highlights the history of Mevagissey and District. Encouraging volunteering benefits people from all walks of life

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
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Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The trustees review the accounts on a monthly basis.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The purpose of this policy is to ensure the stability of the museum and the continuing operation of the organisation. The reserves are intended to provide an internal source of funds for situations such as a sudden increase in expenses, one-off in budgeted expenses such as major capital repairs, unanticipated loss in funding or uninsured losses. The reserves may also be used for one-time nonrecurring expenses that will build long-term expansion such as investment in infrastructure. It is the intention of the trustees that the reserves are to be used if necessary and subsequently to be replenished within a reasonably short period of time. This policy will be implemented with other governance and financial policies of the museum, now or in the future, and is intended to support the goals and strategies contained in these related policies and in strategic and operational plans. The policy is reviewed annually.
Amount of reserves held	Para 1.22	£10,000
Reasons for holding zero reserves	Para 1.22	

Details of fund materially in deficit	Para 1.24	None.
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Charity Commission Scheme
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Selection is made by current trustees

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		The trustees give their time voluntarily and receive no remuneration or other benefit

Reference and Administrative details

Charity name	Mevagissey and District Museum
Other name the charity uses	Mevagissey Museum
Registered charity number	1186068
Charity's principal address	East Wharf Inner Harbour Mevagissey Cornwall PL26 6QQ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Caroline Jane Morgan	Chair		Trustees of the CIO
2	Jeremy Roberts	Vice-Chair		ditto
3	Deirdre Allen	Treasurer		ditto
4	Christine Montague	Secretary		ditto
5	James Mustoe			ditto
6	Judith Barron			ditto
7	Kevin Werry			ditto
8	Susan Coates			ditto
9	Gordon Kane		1 Jan to 8 Oct 2024	ditto
10	Larry Beardsmore			ditto
11	Peter Middleton		8 Oct to 31 Dec 2024	ditto
12	John Fillingham		8 Oct to 31 Dec 2024	ditto
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	CAROLINE JANE MORAN	
Position (eg Secretary, Chair, etc)	CHAIR	
Date	7/10/2025	

Company No. CE019384

Charity No. 1186068

MEVAGISSEY AND DISTRICT MUSEUM

ACCOUNTS

YEAR ENDED 31 DECEMBER 2024

INDEPENDENT EXAMINERS' REPORT TO THE TRUSTEES OF
MEVAGISSEY AND DISTRICT MUSEUM

I report to the trustees on my examination of the accounts of Mevagissey and District Museum (the Charity) for the year ended 31 December 2024, which are set out on pages 4 - 6.

This report is made solely to the Charity's trustees, as a body, in accordance with section 154 of the Charities Act 2011. My independent examiner's work has been undertaken so that I might state to the Charity's trustees those matters I am required to state to them in an independent examiner's report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the Charity, the Charity's members as a body and the Charity's trustees for my independent examiner's work, for this report, or for the opinions I have formed.

Responsibilities and basis of report

As the charity trustees of the Charity you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I can confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Charity as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



.....
Jane C Webb FCCA
9 Tregarne Terrace
ST AUSTELL
Cornwall
PL25 4DB

Date:

9th October 2025

MEVAGISSEY AND DISTRICT MUSEUM

TRUSTEES REPORT

FOR THE YEAR ENDED 31 DECEMBER 2024

BACKGROUND

The Charity was registered on 31 October 2019 and became operative on 30 August 2023 when the transfer of Assets Agreement was signed by the trustees of the unincorporated Charity no. 258616 and trustees of this new Charity Incorporated Organisation, no. 1186068 – being the same persons.

Charity no. 258616 was dissolved when the ownership of the land was transferred to the CIO by the Land Registry.

OBJECTIVES AND ACTIVITIES

The objectives and activity of the Charity are to establish and maintain for the benefit of the public a local history museum in Mevagissey and to work for the public benefit of the inhabitants of Mevagissey, as from time to time constituted, by stimulating interest in and care for the beauty, history and character of the said town and by encouraging the preservation of features of general public amenity or historic interest therein.

The trustees have reviewed their objectives, policies and activities to ensure they continue to reflect the Charity's aims. In carrying out this review they have considered the Charity Commission's revised general guidance on public benefit.

STATUS OF CHARITY

The Charity adopted its constitution and rules and was registered as a charity on 31 October 2019. The charity number is 1186068.

STRUCTURE OF THE CHARITY

The Charity is run by a board of trustees and during the year these were as follows:

Judith Barron
Caroline Morgan
Kevin Wherry
Christine Montague
James Mustoe
Deirdre Allen
Susan Coates
Larry Beardsmore
John Fillingham (appointed 08/10/2024)
Anthony Middleton (appointed 08/10/2024)

New trustees are appointed by the existing trustees using the provisions of the governing document.

The principal address of the Charity is:-

Frazier House
East Wharf
Mevagissey
St Austell
Cornwall
PL26 6QQ

MEVAGISSEY AND DISTRICT MUSEUM

TRUSTEES REPORT (continued)

FOR THE YEAR ENDED 31 DECEMBER 2024

FINANCIAL REVIEW

The total receipts for the year were £31,863 (2023: £34,262). Total payments of £91,828 (2023: £13,164) were made, including £77,557 for grant funded museum property improvements and equipment.

RISK, RESERVES AND INVESTMENTS

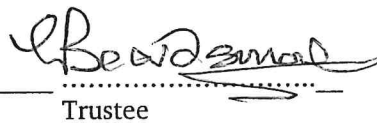
The trustees have assessed the major risks to which this Charity is exposed relating to its operations and finances and are satisfied that under the present system in place there is no significant exposure.

They have also considered whether some level of free reserves should be maintained and have decided that no reserves are necessary given the absence of any commitments which could not be met by the disposal of a tangible asset.

Investment policy need not be considered as the Charity has no significant investments.

BY ORDER OF THE BOARD


Trustee


Trustee

7-10-2025
Date:

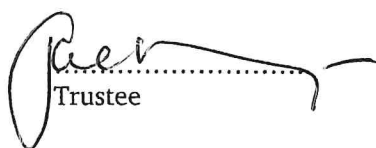
MEVAGISSEY AND DISTRICT MUSEUM
RECEIPTS AND PAYMENTS
FOR THE YEAR ENDED 31 DECEMBER 2024

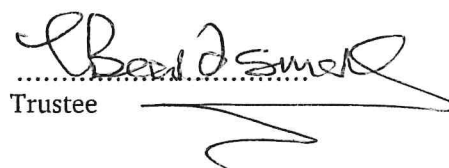
	<u>RESTRICTED FUNDS</u>	<u>UNRESTRICTED FUNDS</u>	<u>TOTAL FUNDS</u>	<u>TOTAL FUNDS</u>
	2024	2024	2024	2023
	£	£	£	£
RECEIPTS				
Donations and grants	-	14,004	14,004	15,416
Donations for roof repair	1,219	-	1,219	18,727
Grants for roof and front entrance	15,682	-	15,682	-
Grant for new carpet	700	-	700	-
Bank interest	-	258	258	119
TOTAL RECEIPTS	17,601	14,262	31,863	34,262
PAYMENTS				
Repairs and maintenance	-	1,621	1,621	738
Storage costs	-	520	520	-
Light and heat	-	85	85	1,596
Council tax	-	25	25	-
Insurance	-	2,847	2,847	2,670
Telephone	-	1,054	1,054	825
IT, computer and website costs	-	996	996	96
Accountancy	-	216	216	204
Legal and professional fees	-	-	-	-
Books for re-sale	-	468	468	-
Helston museum visit costs	-	455	455	-
Sundry expenses	-	344	344	422
Bank loan repayments	-	3,900	3,900	3,771
PAYMENTS	-	12,531	12,531	10,322
PAYMENTS FOR ASSETS	77,557	1,740	79,297	2,842
TOTAL PAYMENTS	77,557	14,271	91,828	13,164
NET (PAYMENTS)/RECEIPTS FOR THE YEAR	(59,956)	(9)	(59,965)	21,098
CASH FUNDS LAST YEAR END	18,537	56,452	74,989	53,891
CASH FUNDS THIS YEAR END	(41,419)	56,443	15,024	74,989

MEVAGISSEY AND DISTRICT MUSEUM
STATEMENT OF ASSETS AND LIABILITIES
AS AT 31 DECEMBER 2024

	<u>Note</u>	<u>2024</u>	<u>2023</u>
		£	£
CASH FUNDS			
Treasurers account		4,911	46,242
Savings account		10,093	28,727
Cash		20	20
		<u>15,024</u>	<u>74,989</u>
TOTAL CASH FUNDS		<u>15,024</u>	<u>74,989</u>
OTHER ASSETS			
Stock		<u>1,094</u>	<u>833</u>
ASSETS RETAINED FOR THE CHARITY'S OWN USE			
Fixed assets	1	<u>176,030</u>	<u>96,733</u>
LIABILITIES			
Bank loan - falling due within one year		840	720
Bank loan - falling due after one year		<u>33,495</u>	<u>34,512</u>
		<u>34,335</u>	<u>35,232</u>

The accounts were approved by the Trustees on 7.10.2025 and signed on their behalf by:


 Trustee


 Trustee

MEVAGISSEY AND DISTRICT MUSEUM
NOTES TO THE ACCOUNTS
FOR THE YEAR ENDED 31 DECEMBER 2024

1 FIXED ASSETS

	<u>Book value at 01.01.2024</u>	<u>Additions at cost</u>	<u>Grants received</u>	<u>Book value at 31.12.2024</u>
	£	£	£	£
Freehold property	86,942	75,340	-	162,282
Exhibits	1,414	-	-	1,414
Equipment	<u>8,377</u>	<u>3,957</u>	<u>-</u>	<u>12,334</u>
	<u>96,733</u>	<u>79,297</u>	<u>-</u>	<u>176,030</u>

2 CASH FUNDS ANALYSIS

	£
Unrestricted	56,443
Restricted	<u>(41,419)</u>
TOTAL CASH FUNDS	<u>15,024</u>

3 RELATED PARTY TRANSACTIONS AND TRUSTEES REMUNERATION

The Trustees received no remuneration and there were no related party transactions during the period.

Company No. CE019384

Charity No. 1186068

MEVAGISSEY AND DISTRICT MUSEUM

ACCOUNTS

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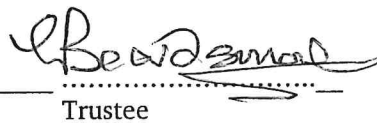
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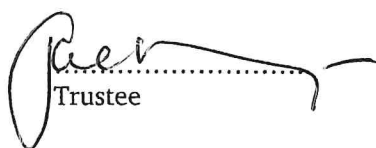
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RECEIPTS AND PAYMENTS
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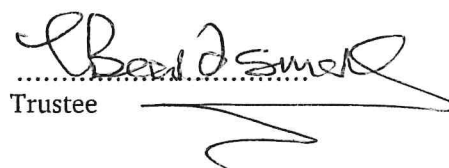
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		<u>34,335</u>	<u>35,232</u>

The accounts were approved by the Trustees on 7.10.2025 and signed on their behalf by:


 Trustee


 Trustee

MEVAGISSEY AND DISTRICT MUSEUM
NOTES TO THE ACCOUNTS
FOR THE YEAR ENDED 31 DECEMBER 2024

1 FIXED ASSETS

	<u>Book value at 01.01.2024</u>	<u>Additions at cost</u>	<u>Grants received</u>	<u>Book value at 31.12.2024</u>
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2 CASH FUNDS ANALYSIS

	£
Unrestricted	56,443
Restricted	<u>(41,419)</u>
TOTAL CASH FUNDS	<u>15,024</u>

3 RELATED PARTY TRANSACTIONS AND TRUSTEES REMUNERATION

The Trustees received no remuneration and there were no related party transactions during the period.