

DEVIZES LIONS CLUB (CIO)

England & Wales · Charity number 1185977

Details

Other names	DEVIZES LIONS, DEVIZES LIONS CLUB, LIONS CLUB OF DEVIZES
Status	Registered
Legal form	CIO
Registered	2019-10-24
Register	View on the Charity Commission register

Contact

Address	Nursteed Community Centre Nursteed Road Devizes SN10 3AF
Phone	03458336749
Email	admin@devizeslions.org.uk
Website	www.devizeslions.org.uk

Activities

Objects: SUCH PURPOSES AS ARE EXCLUSIVELY CHARITABLE IN ENGLAND AND WALES, INCLUDING IN PARTICULAR:THE ADVANCEMENT OF CITIZENSHIP BY;PROMOTING THE PRINCIPLES OF GOOD CITIZENSHIP;ENCOURAGING MEMBERS TO TAKE AN ACTIVE INTEREST IN THE CIVIC, CULTURAL, SOCIAL AND MORAL WELFARE OF THE COMMUNITY;PROVIDING A FORUM FOR THE OPEN DISCUSSION OF ALL MATTERS OF PUBLIC INTEREST; PROVIDED THAT PARTISAN POLITICS AND SECTARIAN RELIGION SHALL NOT BE DEBATED BY MEMBERS;ENCOURAGING SERVICE-MINDED PEOPLE TO SERVE THEIR COMMUNITY WITHOUT PERSONAL REWARD AND ENCOURAGING THE PROMOTION OF HIGH ETHICAL STANDARDS IN COMMERCE, INDUSTRY, PROFESSIONS, PUBLIC WORKS AND PRIVATE ENDEAVOURS;SUPPORTING YOUTH TO DEVELOP THEIR SKILLS, CAPACITIES AND CAPABILITIES TO ENABLE THEM TO PARTICIPATE IN SOCIETY AS MATURE AND RESPONSIBLE INDIVIDUALS;PROMOTING THE VOLUNTARY SECTOR FOR THE PUBLIC BENEFIT BY ASSOCIATING WITH LOCAL AUTHORITIES IN A COMMON EFFORT TO ADVANCE EDUCATION AND PROVIDE FACILITIES IN THE INTERESTS OF SOCIAL WELFARE FOR RECREATION OR OTHER LEISURE TIME OCCUPATION TO IMPROVE THE CONDITIONS OF LIFE OF PEOPLE IN LOCAL, NATIONAL AND INTERNATIONAL COMMUNITIES;PROMOTING VOLUNTEERING;THE RELIEF OF POVERTY AND THE RELIEF OF THOSE IN NEED IN PARTICULAR BY PROVIDING HUMANITARIAN AID AND DISASTER RELIEF;THE ADVANCEMENT OF HEALTH OR THE SAVING OF LIVES BY PREVENTING AVOIDABLE BLINDNESS, ASSISTING DISABLED PEOPLE TO LEAD INDEPENDENT LIVES OR HELPING TO PREVENT OR MANAGE HEALTH ISSUES;PROMOTING FOR THE BENEFIT OF THE PUBLIC THE CONSERVATION PROTECTION AND IMPROVEMENT OF THE PHYSICAL AND NATURAL ENVIRONMENT; AND/ORPROMOTING COMMUNITY PARTICIPATION IN HEALTHY RECREATION.

Activities: General Charitable Activities: We operate in the Devizes area, raising money from the public by organising fund raising events where we collect money in a variety of ways. Most of this income is dispersed to local charities, needy people and good causes, carefully vetted by our Welfare Committee. A small proportion goes to Lions National and International for humanitarian and relief projects.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Other Charitable Activities
- **What:** General Charitable Purposes, Education/training, The Advancement Of Health Or Saving Of Lives, Disability, The Prevention Or Relief Of Poverty, Overseas Aid/famine Relief, Arts/culture/heritage/science, Amateur Sport, Recreation
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Wiltshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£48,999	£45,035	-	-
2024-06-30	£34,522	£36,235	-	-
2023-06-30	£34,764	£36,014	-	-
2022-06-30	£30,682	£31,548	-	-
2021-06-30	£30,682	£31,548	-	-

Trustees

Name	Role	Appointed
Andrew Lance Sheppard		2023-01-09
Anthony Gordon Scorer		2026-07-01
Dora Chui Fay Kan		2026-07-01
Ian Cooper		2024-07-15
Sarah Cox		2026-07-01
Spencer Wolf		2025-07-01
Victoria Wolf		2025-07-01

Accounts



DEVIZES LIONS CLUB (CIO)
REGISTERED CHARITY No 1185977

ANNUAL REPORT OF THE TRUSTEES AND ACCOUNTS

FOR THE YEAR ENDED JUNE 30th, 2025



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From July 1st, 2024 to June 30th, 2025

Charity name: Devizes Lions Club (CIO)

Charity registration number: 1185977

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Charitable Objects of Devizes Lions Club The Objects of the Club are such purposes as are exclusively charitable in England & Wales, including in particular: - the advancement of citizenship by: - Promoting the principles of good citizenship. - Encouraging members to take an active interest in the civic, cultural, social and moral welfare of the community. - Providing a forum for the open discussion of matters of public interest; note that that partisan politics and

		sectarian religion shall not be debated by members. - o Encouraging service-minded people to serve their community without personal reward and promoting high ethical standards in commerce, industry, professions, public works and private endeavours. - o Supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals. • Promoting the Voluntary Sector for the public benefit by associating with local authorities in a collective effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities. • Promoting volunteering. • The relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief. • The advancement of health or the saving of lives. This includes preventing avoidable blindness, assisting people with disabilities to lead independent lives or helping to prevent or manage health issues. • Promoting the conservation protection and improvement of the physical and natural environment. • Promoting community participation in
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		healthy recreation. Nothing in the constitution shall authorise an application of the property of the Club for the purposes which are not charitable in accordance with section 7 of the Charities and Trustee Investment (Scotland) Act 2005 and section 2 of the Charities Act (Northern Ireland) 2008.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Devizes Lions Club raises significant funds throughout the year from its fundraising activities. Some of those activities raise money for specific organisations that we consider will benefit from such a contribution. The club uses general funds that we raise through other fundraising activities to provide grants to causes and individuals local to Devizes. We support appeals from Lions' Districts, Multi District, Lions Clubs International and Lions Clubs International Foundation. The Club undertakes several community service projects. Examples of such activities include: Sports' and Arts' Coaching Weekends Devizes Lions believe that sports and the arts should be accessible to everyone. Since 1990, Devizes Lions has run a Sports Coaching Weekend where, for a modest contribution, local schoolchildren take part in a sport or activity that they might not tried before. Tuition is all provided by qualified coaches. Each

		year around 250 children take part. The Arts' Coaching weekend follows the same format at Sports' Coaching. It's a more recent innovation and runs on a smaller scale but is no less valuable for that. Presentation Evening Towards the end of the Lions' year the Club holds a presentation evening when we make donations to a number of organisations and charities that operate within the Devizes area. These are selected following a rigorous appraisal to determine those that will benefit most from the donations. We also make grants to those Lions' projects in the UK and overseas that we consider will most benefit from our contributions. This year more than 20 local groups shared around £9k Donations to Individuals and Groups We receive requests throughout the year from local individuals, families, community groups and others that need financial or material support. We review those requests against our Grant Making Policy and the funds we have available. Carol Float Each year, Devizes Lions tour the town with a float carrying a cheery Father Christmas, lights and music. The public can follow our route each evening in real-time via our Facebook Page.
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		The float is one of our major sources of income and it is also an important event for Devizes. We rely increasingly on volunteers from outside the club to make this event happen. As well as the touring float, we have a few static collections in the street or at supermarkets. Golf Day This is a joint event where we join with Devizes Rotary to present an event enjoyed by dozens of golfers. It's also a decent fundraiser and the money raised goes to a local charity or group that is chosen by both service clubs. Lions on the Green This is a Classic Cars and Family Fun Day which we hold on Devizes Large Green. There are vintage vehicles, stalls and things for children to enjoy. We rely on on the weather, but this has become one of our major sources of income. Bingo We run a bingo evening most months. They're public events with prizes. Public Collections Devizes Lions Club supports other charities' fundraising activities by holding collections for organisations such as Marie Curie Cancer Care, BBC Children in Need and British Legion Poppy selling. We also hold public collections on an ad
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		hoc basis to raise funds to help alleviate the effects of national and international disasters. Message in a Bottle The purpose of Message in a Bottle is to place a plastic bottle containing contact details and information about a person's medical needs in their fridge where it can easily be found by emergency services. Devizes Lions provides this service in Devizes and the surrounding areas by purchasing, delivering and maintaining the stock of bottles in doctors' surgeries, libraries, pharmacies, and other venues in the area.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees are aware of the Charity Commission guidance on public benefit, and we take that into account when we decide where the guidance is relevant. The Club's Public Benefit Statement can be found at www.devizeslions.org.uk

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	The Club has adopted a Grant Making Policy which is available at www.devizelions.org.uk
Policy on social investment including program related	Para 1.38	

investment		
Contribution made by volunteers	Para 1.38	To run our fundraising events and service activities, the Charity relies almost exclusively on the contribution made by the voluntary efforts of Lions, friends, family and (increasingly) helpers drawn from the wider public.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The Club has raised funds through fundraising events including (inter alia) a Carol Float, a Golf Day, Lions on the Green and Public Collections. The Club has undertaken a number of community service projects and provided grants that benefit deserving causes and individuals within Devizes and the surrounding areas, supporting appeals from Lions' Districts, Multi District, Lions Clubs International and Lions Clubs International Foundation. Examples include: Sports and Arts Coaching Weekends As discussed above Presentation Evening As discussed above Donations to Individuals and Groups As discussed above

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Trustees consider that the charity remains in a strong financial position but note that the club is increasingly reliant on a small number of events. A drop in income would not compromise the future of the club but it would affect our main purpose – helping others.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Trustees have a reserves policy to try to ensure that sufficient funds are retained to cover fluctuations in income in the year. As mentioned in para 1.21, we note that the club obtains a significant part of its income from a small number of fundraising Events. The Trustees consider the financial risk when planning future events and make the necessary reserves to cover the worst financial outcome.
Amount of reserves held	Para 1.22	See CC016A below
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information

	Para 1.47	The Club's fundraising activities are set out above and more details can be found on the Projects Page of our website at www.devzeslions.org.uk
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	Recruiting and retaining sufficient members to carry out our activities.
Other		

Structure, Governance and Management

Description of charity's trusts:		None
Type of governing document (trust deed, royal charter)	Para 1.25	Devizes Lions Club (CIO) Constitution adopted in October 2019. There have been no amendments to date.
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The methods for selecting Trustees are set out in Section 14 of the Constitution and by-Law 5 of "The By-Laws of Devizes Lions Club (CIO)" Issue 4 dated May 2023. Club Members elected Trustees annually with the term of office running for a year from 1st July to 30th June. New or additional Trustees are appointed by the Club Members or the Charity Trustees at any time and with the term of Office running for the rest of that Lions' year.

Additional information (optional)

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Devizes Lions Club (CIO) is an independent member of Lions Club International, the world's largest service club organisation, established in the USA in 1917.
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Devizes Lions Club (CIO)
Other name the charity uses	Devizes Lions Devizes Lions Club Lions Club of Devizes
Registered charity number	1185977
Charity's principal address	Nursteed Community Centre Nursteed Road Devizes SN10 3AF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
	Trustees for Lions year 1st July 2024 to 30 June 2025			
1	Christopher Ellis	President		
2	Jerry King	Secretary		
3	Donald Jones	Charity Treasurer		
4	Andy Wilson	1 st Vice President & Activities Committee Chair		
5	Debbie Wilson	Welfare Committee Chair		
6	Jo Sheppard	Social Committee Chair		
7	Andy Sheppard	Membership Officer		
8	Ian Cooper	Members' Director		
	Trustees for Lions year 1st July 2025 to 30 June 2026			
1	Andy Wilson	President		
2	Ian Cooper	Secretary		
3	Donald Jones	Charity Treasurer		
4	Andy Sheppard	1 st Vice President & Membership Officer		

5	Roger Stratton	Welfare Committee Chair		
6	Christopher Ellis	Social Committee Chair		
7	Andy Trotter	Activities Committee Chair		
8	Vickie Wolf	2 nd Vice President		

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and	

segregation of such assets from the charity's own assets	
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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees’ report above.

Signed on behalf of the charity’s trustees

Signature(s)		
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Full name(s)	Donald Jones	Christopher Ellis
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Position (eg Secretary, Chair, etc)	Treasurer	President (2024-25)
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Date	24/03/2026
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CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Devizes Lions Club (CIO)	No (if any) 1185977
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Receipts and payments accounts

CC16a

For the period from	Period start date 01/07/2024	To	Period end date 30/06/2025
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Member funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Other Fund Raising Events	24,210	-	-	24,210	23,358
Donations	2,516	-	-	2,516	640
Sports Coaching	3,614	-	-	3,614	6,871
Arts Coaching	1,739	-	-	1,739	541
Sponsored Walk	5,535	-	-	5,535	1,660
Sale of goods		-	-	-	266
Members Accounts		-	8,430	8,430	14
Gift Aid	2,803	-	-	2,803	1,001
Interest	150	-	3	153	171
Sub total (Gross income for AR)	40,566	-	8,432	48,999	34,522

A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	40,566	-	8,432	48,999	34,522

A3 Payments

Donations to Individuals and Groups	13,154	-	-	13,154	20,526
Expenses on Fund Raising Events	8,097	-	-	8,097	5,897
Sports Coaching Expenses	5,624	-	-	5,624	6,195
Arts Coaching Expenses	1,300	-	-	1,300	374
Rent for Store		-	-	-	
Operational expenses	2,573	-	-	2,573	1,069
Sundries	364	-	-	364	159
Sponsored Walk	5,595	-	-	5,595	2,015
Subscriptions, social, etc.		-	8,329	8,329	10,302
Sub total	36,707	-	8,329	45,035	46,537

A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	-

Total payments	36,70 7	-	8,329	45,035	46,53 7
Net of receipts/(payments)	3,860	-	103	3,963	- 12,015
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	15,43 5	-	-	15,435	-
Cash funds this year end	19,29 5	-	103	19,398	- 12,015

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Charity current a/c (Co-op)	1,361	-	-
	Charity deposit a/c (Co-op)	10,712	-	-
	Charity current a/c (HSBC)	161		
	Charity deposit a/c (HSBC)	0		
	Members' current a/c (Lloyds)	558	-	-
	Members' deposit a/c (Lloyds)	6,503	-	-
	Total cash funds	19,295	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds	Restricted funds	Endowment funds

B2 Other monetary assets

Details	to nearest £	to nearest £	to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
Gazebos	Admin	-	-
Trailer modified to be Father Christmas's sleigh	Charity	-	-
Collecting accoutrements (buckets, card readers, etc.)	Charity	-	-
President's chain of office, regalia	Admin	-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	

Signed by one or two trustees on
behalf of all the trustees

Signature	Print Name	Date of approval



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/ members of

Charity Name

Devizes Lions Club (CIO)

On accounts for the year ended

30/06/2025

Charity no (if any)

1185977

Set out on pages

(remember to include the page numbers of additional sheets)

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30 / 06 / 2025.

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

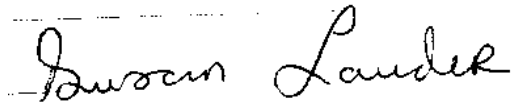
I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

A handwritten signature in black ink, reading "Susan Lauder". The signature is written in a cursive style with a large initial 'S' and 'L'.

Date:

13/04/2026

Name:

Susan Lauder

Relevant professional qualification(s) or body (if any):

Address:

14 Oamaru Way

Devizes

SN10 3DT

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

DEVIZES LIONS CLUB (CIO)

England & Wales - Charity number 1185977

Accounts



DEVIZES LIONS CLUB (CIO)
REGISTERED CHARITY No 1185977

ANNUAL REPORT OF THE TRUSTEES AND ACCOUNTS

FOR THE YEAR ENDED JUNE 30th, 2024



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From July 1st, 2023 to June 30th, 2024

Charity name: Devizes Lions Club (CIO)

Charity registration number: 1185977

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Charitable Objects of Devizes Lions Club The Objects of the Club are such purposes as are exclusively charitable in England & Wales, including in particular: - the advancement of citizenship by: - Promoting the principles of good citizenship. - Encouraging members to take an active interest in the civic, cultural, social and moral welfare of the community. - Providing a forum for the open discussion of matters of public interest; note that that partisan politics and

		sectarian religion shall not be debated by members. ○ Encouraging service-minded people to serve their community without personal reward and promoting high ethical standards in commerce, industry, professions, public works and private endeavours. ○ Supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals. ● Promoting the Voluntary Sector for the public benefit by associating with local authorities in a collective effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities. ● Promoting volunteering. ● The relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief. ● The advancement of health or the saving of lives. This includes preventing avoidable blindness, assisting people with disabilities to lead independent lives or helping to prevent or manage health issues. ● Promoting the conservation protection and improvement of the physical and natural environment. ● Promoting community participation in
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		healthy recreation. Nothing in the constitution shall authorise an application of the property of the Club for the purposes which are not charitable in accordance with section 7 of the Charities and Trustee Investment (Scotland) Act 2005 and section 2 of the Charities Act (Northern Ireland) 2008.
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		experience. Tuition is all provided by qualified coaches. Each year around 250 children take part. The Arts' Coaching weekend follows the same format at Sports' Coaching. It's a more recent innovation and runs on a smaller scale but is no less valuable for that. Presentation Evening Towards the end of the Lions' year the Club holds a presentation evening when we make donations to a number of organisations and charities that operate within the Devizes area. These are selected following a rigorous appraisal to determine those that will benefit most from the donations. We also make grants to those Lions' projects in the UK and overseas that we consider will most benefit from our contributions. This year we gave circa £9,000 to 30+ local groups. Donations to Individuals and Groups We receive requests throughout the year from local individuals, families, community groups and others that need financial or material support. We review those requests against our Grant Making Policy the funds available. Carol Float Each year, Devizes Lions tour the town with a
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		float carrying a cheery Santa, lights and music. The public can follow Santa's route each evening in real-time via our Facebook Page. The float is one of our major sources of income each year, but it is also an important event for Devizes. As well as the touring float, we have a few 'static' collections in the street or at supermarkets. Golf Day This is a joint event where we join with Devizes Rotary to present an event enjoyed by dozens of golfers. It's also a decent fundraiser and the money raised goes to a local charity or group that is chosen by both service clubs. Lions on the Green This is a Classic Cars and Family Fun Day which we hold on Devizes Large Green. There are lots of cars, stalls and things for children to enjoy. We are reliant on the weather, but this has become one of our major sources of income. Public Collections Devizes Lions Club supports other organisations' fundraising activities by holding collections for organisations such as Marie Curie Cancer Care, BBC Children in Need and British Legion Poppy selling. We also hold public collections on an ad hoc basis to raise funds to help alleviate the
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		effects of national and international disasters. Message in a Bottle The purpose of Message in a Bottle is to place a plastic bottle containing contact details and information about the medical needs of an individual in fridges where it can easily be found by emergency services. Devizes Lions provides this service in Devizes and the surrounding areas by purchasing, delivering and maintaining the stock of bottles in doctors' surgeries, libraries, pharmacies, and other venues in the area.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees are aware of the Charity Commission guidance on public benefit, and we take that into account when we decide where the guidance is relevant. The Club's Public Benefit Statement can be accessed online at www.devizeslions.org.uk and is attached as an appendix to this report.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	The Club has adopted a Grant Making Policy which is published on line at www.devizelions.org.uk and is attached as an appendix to this Report.

Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	To run its fundraising events and service activities, the Charity relies almost exclusively on the contribution made by the voluntary efforts of Lions, friends, family and (increasingly) helpers drawn from the general public.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The Club has raised funds through fundraising events including <i>inter alia</i>, a Carol Float, a Golf Day, Lions on the Green and Public Collections. The Club has undertaken a number of community service projects and provided grants that benefit deserving causes and individuals within Devizes and the surrounding areas, supporting appeals from Lions' Districts, Multi District, Lions Clubs International and Lions Clubs International Foundation. Examples include: Sports and Arts Coaching Weekends As discussed above Presentation Evening As discussed above Donations to Individuals and Groups As discussed above

Additional information (optional)

You may choose to include further statements where relevant about:

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Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Trustees consider that the charity remains in a strong financial position but note that the club is increasingly reliant on a small number of events. A drop in income would not compromise the future of the club but it would affect our main purpose – helping others.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Trustees have a reserves policy to try to ensure that sufficient funds are retained to cover fluctuations in income in the year. As mentioned in para 1.21, we note that the club obtains a significant part of its income from a small number of fundraising Events. The Trustees consider the financial risk when planning future events and make the necessary reserves to cover the worst financial outcome.
Amount of reserves held	Para 1.22	£8,363.37.
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

		The Club's fundraising activities are set out above and more extensive details can be found
--	--	---

The charity's principal sources of funds (including any fundraising)	Para 1.47	on the Projects Page of our website at www.devzeslions.org.uk
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	Recruiting and retaining sufficient members to carry out our activities.
Other		

Structure, Governance and Management

Description of charity's trusts:		None
Type of governing document (trust deed, royal charter)	Para 1.25	Devizes Lions Club (CIO) Constitution adopted on 21 October 2019. There have been no amendments to date.
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The methods for selecting Trustees are set out in Section 14 of the Constitution and By-Law 5 of The By-Laws of Devizes Lions Club (CIO) Issue 1 dated January 2020. Club Members elected Trustees annually with the term of office running for a year from 1st July to 30th June. New or additional Trustees are appointed by the Club Members or the Charity Trustees at any time and with the term of Office running for the rest of that Lions' year.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
		Devizes Lions Club (CIO) is an independent

The charity's organisational structure and any wider network with which the charity works	Para 1.51	member of Lions Club International, the world's largest service club organisation, established in the USA in 1917.
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Devizes Lions Club (CIO)
Other name the charity uses	Devizes Lions Devizes Lions Club Lions Club of Devizes
Registered charity number	1185977

Charity's principal address	Nursteed Community Centre Nursteed Road Devizes SN10 3AF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
	Trustees for Lions year 1st July 2023 to 30 June 2024			
1	Debbie Wilson	President		
2	Jerry King	Secretary		
3	Donald Jones	Charity Treasurer		
4	Christoper Ellis	1 st Vice President & Social Committee Chair		
5	Tony Scorer & Jo Sheppard	Welfare Committee Chair		
6	Andy Wilson	Activities Committee Chair		
7	Carol Rendell	Member's Trustee		
8	Andy Sheppard	Membership Officer		
	Trustees for Lions year 1st July 2024 to 30 June 2025			
1	Christopher Ellis	President		
2	Jerry King	Secretary		
3	Donald Jones	Charity Treasurer		

4	Andy Wilson	1 st Vice President & Activities Committee Chair		
5	Debbie Wilson	Welfare Committee Chair		
6	Jo Sheppard	Social Committee Chair		
7	Andy Sheppard	Membership Officer		
8	Ian Cooper	Members' Director		

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	

Details of arrangements for safe custody and segregation of such assets from the charity's own assets	
---	--

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

--

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
---	--

Full name(s)

Donald Jones	 Debbie Wilson
--------------	--

Position (eg Secretary,
Chair, etc)

Treasurer	President
-----------	-----------

Date

15/04/2025



Receipts and payments accounts

CC16a

For the period
from

Period start date
01/07/2023

To

Period end date
30/06/2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Members Admin Account to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Other Fund-Raising Events	23,624			23,624	26,973
Donations	640			640	1,898
Sports Coaching	6,871			6,871	3,755
Arts Coaching	541			541	-
Interest	171			171	171
Members Accounts	14		8,380	8,394	7,301
Sponsored Walk	1,660			1,660	-
Gift Aid	1,001			1,001	1,880
Income from Gazebo hire			190	150	40
Insurance element relating to Fundraising			44	44	44
Refund faulty goods			-	-	50
Social events			1,650	1,650	264
Charity transfer			-	-	20
Payment for goods			-		4
Sub total (Gross income for AR)	34,522	-	10,264	44,796	42,400
A2 Asset and investment sales, (see table).					
Trailer		-	-		-
		-	-		-
Sub total		-	-		-
Total receipts	34,522	-	10,264	44,786	42,400

A3 Payments

Donations to Individuals and Groups	20,526		19	20,526	18,647
Expenses on Fund Raising Events	5,897			5,897	9,458
Sports Coaching Expenses	6,195			6,195	5,061



Receipts and payments accounts

For the period from	Period start date	To	Period end date
	01/07/2023		30/06/2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Admin Account to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Other Fund Raising Events	23,624	-	-	23,624	26,973
Donations	640	-	-	640	1,898
Sports Coaching	6,871	-	-	6,871	3,755
Arts Coaching	541	-	-	541	-
Interest	171	-	-	171	171
Members Accounts	14	-	8,380	8,394	7,301
Sponsored Walk	1,660	-	-	1,660	-
Gift Aid	1,001	-	-	1,001	1,880
Tent hire	-	-	190	190	40
Insurance element relating to fundraising	-	-	44	44	44
Refund faulty goods	-	-	-	-	50
Charity transfer	-	-	-	-	20
Social Events	-	-	1,650	1,650	264
Payment for goods	-	-	-	-	4
Sub total (Gross income for AR)	34,522	-	10,264	44,786	42,400
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	34,522	-	10,264	44,786	42,400
A3 Payments					
Donations to Individuals and Groups	20,526	-	-	20,526	18,647
Expenses on Fund Raising Events	5,897	-	-	5,897	9,458
Sports Coaching Expenses	6,195	-	-	6,195	5,061
Arts Coaching Expenses	374	-	-	374	-
Rent for Store	-	-	-	-	250
Operational expenses	1,069	-	-	1,069	1,560
Sundries	159	-	-	159	1,037
Sponsored Walk	2,015	-	-	2,015	-
Dues paid to LCI, MD & District	-	-	3,258	3,258	2,800
Refunds from Lions District allocated to Members	-	-	-	-	150
Refund of Member's personal money	-	-	116	116	-
Handover Meeting Expenses	-	-	952	952	13
Lions Clothing and equipment	-	-	403	403	859
Charity transfer	-	-	98	98	114
Social events	-	-	5,077	5,077	3,185
Wreath - British Legion	-	-	-	-	50
Presidents allowance	-	-	308	308	-
To other clubs	-	-	90	90	-
Sub total	36,235	-	10,302	46,537	43,184
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	36,235	-	10,302	46,537	43,184
Net of receipts/(payments)	- 1,713	-	- 38	- 1,751	- 784
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	10,077	-	6,997	17,074	17,863
Cash funds this year end	8,364	-	6,959	15,323	17,079

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Admin Account to nearest £
B1 Cash funds	HSBC Current Account	64	-	-
	HSBC Sponsored Walk Account	8,300	-	-
	HSBC Deposit Account	-	-	-
	Lloyds Admin Account	-	-	6,959
	Total cash funds	8,364	-	6,959
	(agree balances with receipts and payments account(s))			

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Admin Account to nearest £
B2 Other monetary assets	N/A	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	N/A		-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	N/A		-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	N/A		-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval



Section A

Independent Examiner's Report

Report to the trustees

Devizes Lions Club (CIO)

On accounts for the year
ended

30 June 2024

Charity no
(if any)

1185977

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **30/06/2024**

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Date: 10 April 2025

Name:

Mrs Alison Cross

Relevant professional
qualification(s) or body
(if any):

FCCA

Address:

10 Market Place

Devizes

Wiltshire, SN10 1HT

DEVIZES LIONS CLUB (CIO)

England & Wales - Charity number 1185977

Accounts



DEVIZES LIONS CLUB (CIO)
REGISTERED CHARITY No 1185977

ANNUAL REPORT OF THE TRUSTEES AND ACCOUNTS
FOR THE YEAR ENDED JUNE 30th, 2023

Trustees' Annual Report for the period

From July 1st, 2022 to June 30th, 2023

Charity name: Devizes Lions Club (CIO)

Charity registration number: 1185977



CHARITY COMMISSION
FOR ENGLAND AND WALES

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Charitable Objects of Devizes Lions Club The Objects of the Club are such purposes as are exclusively charitable in England & Wales, including in particular: • the advancement of citizenship by: ○ Promoting the principles of good citizenship. ○ Encouraging members to take an active interest in the civic, cultural, social and moral welfare of the community. ○ Providing a forum for the open discussion of all matters of public interest; note that that partisan politics and sectarian religion shall not be debated by members. ○ Encouraging service-minded people to serve their community without personal reward and encouraging the promotion of high ethical standards in commerce,

		industry, professions, public works and private endeavours. ○ Supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals. • Promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities. • Promoting volunteering. • The relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief. • The advancement of health or the saving of lives mainly by preventing avoidable blindness, assisting people with disabilities to lead independent lives or helping to prevent or manage health issues. • Promoting the conservation protection and improvement of the physical and natural environment. • Promoting community participation in healthy recreation. Nothing in the constitution shall authorise an application of the property of the Club for the purposes which are not charitable in accordance with section 7 of the Charities and Trustee
--	--	--

		Investment (Scotland) Act 2005 and section 2 of the Charities Act (Northern Ireland) 2008.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Devizes Lions Club raises significant funds throughout the year from its fundraising activities. Some of those activities raise money for specific organisations that we consider will benefit from a contribution to their funds. The general funds that the Club raises through other fundraising activities are used to provide grants to causes and individuals within Devizes and the surrounding areas, supporting appeals from Lions' Districts, Multi District, Lions Clubs International and Lions Clubs International Foundation. The Club undertakes a number of community service projects. Examples of such activities include: Sports' and Arts' Coaching Weekends Devizes Lions believe that sports and the arts should be accessible to everyone. Every year since 1990, Devizes Lions has held a Sports Coaching Weekend where, for a modest contribution, school children are invited to try one of about 20 different sports that they might not otherwise have the opportunity to experience. Tuition is all provided by qualified coaches. Each year more than 250 children participate and benefit from the experience.

		The Arts' Coaching weekend follows the same format at Sports' Coaching. It's a more recent innovation and runs on a smaller scale but is no less valuable for that. Presentation Evening Towards the end of the Lions' year the Club holds a presentation evening when we make donations to a number of organisations and charities that operate within the Devizes area. These are selected following a rigorous appraisal to determine those that will benefit most from the donations. We also make grants to those Lions' projects in the UK and overseas that we considers will most benefit from our contributions. This year a total of over £11,000 was donated to 30+ local groups. Donations to Individuals and Groups We receive requests throughout the year from local individuals, families, community groups and others that need financial or material support. Such requests are considered and grants made in accordance with our Grant Making Policy and are subject to the funds available. Carol Float Each year, Devizes Lions tour the town with a float carrying a cheery Santa, lights and music.
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		The public is able to follow Santa's route each evening in real-time via our Facebook Page. The float is one of our major sources of income each year but it is also an important event for Devizes. As well as the touring float, we have one day collecting in the Brittox and a couple at local supermarkets. Golf Day This is a joint event whereby we join with Devizes Rotary to present an event enjoyed by dozens of golfers. It's also a decent fundraiser and the money raised goes to a local charity or group that is chosen by both service clubs. Lions on the Green This is a Classic Cars and Family Fun Day which is held on Devizes Large Green. There are lots of lovely classic cars, stalls and things for the children to enjoy. We are reliant on the weather but this has become one of our major sources of income. Public Collections Devizes Lions Club supports other organisations' fundraising activities by holding collections for organisations such as Marie Curie Cancer Care, BBC Children in Need and British Legion Poppy
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		selling. We also holds public collections on an ad hoc basis to raise funds to help alleviate the effects of national and international disasters. Message in a Bottle The purpose of Message in a Bottle is to place a plastic bottle containing contact details and information about the medical needs of an individual in fridges where it can easily be found by emergency services. Devizes Lions provides this service in Devizes and the surrounding areas by purchasing, delivering and maintaining the stock of bottles in doctors' surgeries, libraries, pharmacies, and other venues in the area.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees are aware of the Charity Commission guidance on public benefit and we take that into account when we make a decision where the guidance is relevant. The Club's Public Benefit Statement can be accessed on line at www.devizeslions.org.uk and is attached as an appendix to this report.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	The Club has adopted a Grant Making Policy which is published on line at

		www.devizelions.org.uk and is attached as an appendix to this Report.
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	To run its fundraising events and service activities, the Charity relies almost exclusively on the contribution made by the voluntary efforts of Lions, friends, family and (increasingly) volunteers drawn from the general public.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The Club has raised funds through fundraising events including <i>inter alia</i>, a Carol Float, a Golf Day, Lions on the Green and Public Collections. The Club has undertaken a number of community service projects and provided grants that benefit deserving causes and individuals within Devizes and the surrounding areas, supporting appeals from Lions' Districts, Multi District, Lions Clubs International and Lions Clubs International Foundation. Examples include: Sports and Arts Coaching Weekends As discussed above Presentation Evening Towards the end of the Lions' year Devizes Lions hold a presentation evening when cheques are presented to about 30 organisations and charities that operate within the Devizes area. These have been selected following a rigorous appraisal to determine those that will benefit most from the donations. At the same time grants are made to those Lions' projects in the UK and overseas that it considers will most benefit from our contributions. This event enables recipients of our donations to publicise their charitable activities.

		Donations to Individuals and Groups Requests are received throughout the year from local individuals, families, support services, community groups and others that need financial or material support. Such requests are considered and grants made in accordance with our Grant Making Policy and according to the funds available.
--	--	---

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	

Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Trustees consider that the charity remains in a strong financial position but note that the club is increasingly reliant on a small number of events. A drop in income would not compromise the future of the club in itself but it would affect our main purpose – helping others.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Trustees have a reserves policy to try to ensure that sufficient funds are retained to cover fluctuations in income in the year. As mentioned in para 1.21, we note that a significant part of the clubs' income is obtained from a small number of fundraising Events. The Trustees consider the financial risk when planning future events and make the necessary reserves to cover the worst financial outcome.
Amount of reserves held	Para 1.22	£10,080.
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

		The Club's fundraising activities are set out above and more extensive details can be found
--	--	---

The charity's principal sources of funds (including any fundraising)	Para 1.47	on the Projects Page of our website at www.devzeslions.org.uk
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	Recruiting and retaining sufficient members to carry out our activities.
Members Admin Account	Para 1.48	The Club's Members Admin Account holds the monies belonging to the members and used for payment of national and international membership dues, social events, Club paraphernalia and general administration. It is managed separately from the Charity account which is used for monies raised from the public for charitable purposes.

Structure, Governance and Management

Description of charity's trusts:		None
Type of governing document (trust deed, royal charter)	Para 1.25	Devizes Lions Club (CIO) Constitution adopted on 21 October 2019. There have been no amendments to date.
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The methods for selecting Trustees are set out in Section 14 of the Constitution and By-Law 5 of The By-Laws of Devizes Lions Club (CIO) Issue 1 dated January 2020. Trustees are elected annually by the Club Members with the term of Office running for one year from 1 st July to 30 th June. New or additional Trustees are appointed by the Club Members or the Charity Trustees at any time and with the term of Office running until 30 th June.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
--	-----------	--

The charity's organisational structure and any wider network with which the charity works	Para 1.51	Devizes Lions Club (CIO) is an independent member of Lions Club International, the world's largest service club organisation, established in the USA in 1917.
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Devizes Lions Club (CIO)
Other name the charity uses	Devizes Lions Devizes Lions Club Lions Club Of Devizes
Registered charity number	1185977
Charity's principal address	Nursteed Community Centre Nursteed Road Devizes SN10 3AF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
	Trustees for Lions year 1st July 2022 to 30 June 2023			
1	Andy Trotter	President		
2	Peter Blockley	Secretary		
3	Roger Stratton	Charity Treasurer		
4	Debbie Wilson	1 st Vice President		
5	Jerry King	Welfare Committee Chair		
6	Robert Postlethwaite	Activities 1 Committee Chair		
	Trustees for Lions year 1st July 2023 to 30 June 2024			
1	Debbie Wilson	President		
2	Jerry King	Secretary		
3	Donald Jones	Charity Treasurer		
4	Christoper Ellis	1 st Vice President & Social Committee Chair		
5	Tony Scorer & Jo Sheppard	Welfare Committee Chair		
6	Andy Wilson	Activities Committee Chair		
7	Carol Rendell	Member's Trustee		
8	Andy Sheppard	Membership Officer		

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	

Details of arrangements for safe custody and segregation of such assets from the charity's own assets	
---	--

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

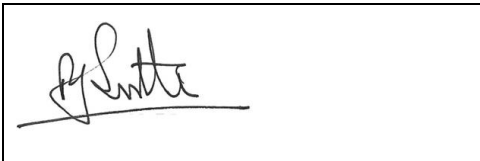
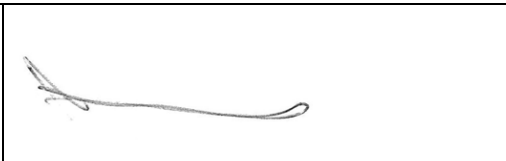
Reason for non-disclosure of key personnel details

Other optional information

Declarations

The trustees declare that they have approved the trustees’ report above.

Signed on behalf of the charity’s trustees

Signature(s)		
Full name(s)	Roger Stratton	Andrew Trotter
Position (eg Secretary, Chair, etc)	Treasurer	President 2022 - 2023
Date	18/11/2024	

Devizes Lions Club (CIO)

A Charitable Incorporated Organisation

Public Benefit Statement

Introduction

Devizes Lions Club (CIO) is part of Lions Clubs International (LCI) and adopts its Mission Statement:

“To empower volunteers to serve their communities, meet humanitarian needs, encourage peace and promote international understanding through Lions clubs.”

Lions’ motto is “We Serve”.

In line with the Charitable Objects of the Club set out in its Constitution and annexed to this document (Appendix 1), Devizes Lions Club undertakes community service projects and raises money throughout the year from fund-raising activities. Following assessment in accordance with the Club’s Grant Making Policy, funds raised are distributed to benefit deserving charities, causes, organisations and individuals, mainly within Devizes and the surrounding areas, but also supporting appeals from Lions’ Districts, Multi District and Lions Clubs International. Some of the Club’s activities raise money for specific organizations or projects that we consider will benefit from a substantial contribution to their funds.

Some examples of how the Club's activities benefit the public and address its Charitable Objects include:

Advancement of citizenship

In line with LCI's Code of ethics to which all members subscribe (Appendix 2), the Club encourages its members to take an active interest in the civic, cultural, social and moral welfare of the community.

This is achieved by organising events such as an annual **Charity Concert** and **Arts Coaching** weekend and by enabling other Clubs and Organizations to participate in **Sponsored Walks** and **Swimathons** organised by Devizes Lions.

The Club supports youth by arranging activities such as **Sports Coaching** and **Arts Coaching** weekends.

The Club benefits the community by running the **May Fair** and **Lions on the Green** classic car show and similar events that provide entertainment, raise funds and allow other organizations to promote themselves or sell their wares to benefit their own causes.

The Club tours the town with **Santa's Sleigh**, providing fun and entertainment for children while raising money for the Charity.

The Club supports the social and moral welfare of the community by helping the many local groups and charities that work in these areas, throughout the year and at our annual **Presentation Evening**.

Promoting the Voluntary Sector

Devizes Lions work closely with other voluntary organizations, such as with Devizes Rotary at the **Joint Charity Golf Day**. The Club provides outlets such as the **Lions May Fair** and **Lions on the Green** where other organizations working in the voluntary sector can promote their organizations or raise money for their own causes.

The Club supports other organisations' fundraising activities by holding **public collections** for such organisations as Marie Curie Cancer Care, BBC Children in Need and Royal British Legion's Poppy selling. It also holds **public collections** to raise funds to help relieve the effects of national and international disasters.

Towards the end of the Lions' year the Club holds a **Presentation Evening** when donations are made to organisations and charities that operate within the Devizes area and to selected Lions' initiatives in the UK and overseas. The beneficiaries are selected following a rigorous appraisal to determine those that will benefit most from the Club's donations.

Promoting volunteering

The Club seeks out service-minded people to serve their community as Lions without personal reward and encourages the promotion of high ethical standards in all that they do.

The Club encourages volunteers who are not Lions to serve the community by assisting with the Club's activities.

Relief of poverty and relief of those in need

The Club works closely with the Local Authority, Children's Services, other service providers, and local charities such as Devizes Food Bank, delivering material support for needy families, elderly people, young carers, refugees and people with disabilities or health problems throughout the year. Events such as the Club's **Christmas Fair** raise money to help provide that support whilst providing an outlet for needy families to purchase low-priced goods that have been donated by the local community.

The advancement of health

Since its formation nearly 100 years ago LCI has focused on sight related projects. Over the years the Club has undertaken **spectacle collections** for onward transmission and re-use in developing countries.

The Club also supports Lions International and UK health initiatives by providing grants to benefit **Libra**, the **Measles initiative**, **Brain Tumour research**, **Sight Savers** and **Water Aid**.

The Club provides the administration and organisation of the **Message in a Bottle Service** in Devizes and the surrounding areas by purchasing, delivering and maintaining the stock of bottles in doctors' surgeries, libraries, pharmacies, and other suitable venues.

Devizes Lions have purchased and installed Public Access Automated External **Defibrillators** (AEDs) in strategic positions around our town.

The Club provides support to the **Devizes MS Society**, **Alzheimer's Support**, **Wiltshire Mind**, **Wiltshire Sight** and has provided **Diabetes testing** at the **May Fair**.

Conservation and the Environment

The Club promotes the conservation, protection and improvement of the physical and natural environment for the benefit of the public. It has worked closely with the organisers to fund the creation of a **Peace Garden** as part of the town's ongoing Drews Pond Project.

Where possible, furnishings and white goods that the Club donates to needy families are refurbished articles such as those obtained from **KFR**, a specialist charity that the Club supports.

Healthy recreation

Devizes Lions believe that sports and the arts should be accessible to everyone.

Each year since 1990, apart from 2019, the Club has held its popular **Sports Coaching Weekend** where about 500 local school children benefit by trying one of about 20 different sports that they might not otherwise experience with tuition provided by qualified coaches. Using a similar format, Devizes Lions also hold **Arts Coaching Days** where local school children are invited to try one of several artistic activities that they might not otherwise experience.

The Club organises activities such as **Charity Golf Days**, **Sponsored Walks** and **Swimathons** which as well as raising money, encourage sporting activity and healthy exercise.

Appendix 1

Charitable Objects of Devizes Lions Club

The Objects of the Club are such purposes as are exclusively charitable in England & Wales, including in particular:

the advancement of citizenship by:

- * *promoting the principles of good citizenship;*
 - * *encouraging members to take an active interest in the civic, cultural, social and moral welfare of the community;*
 - * *providing a forum for the open discussion of all matters of public interest; provided that partisan politics and sectarian religion shall not be debated by members;*
 - * *encouraging service-minded people to serve their community without personal reward and encouraging the promotion of high ethical standards in commerce, industry, professions, public works and private endeavours;*
 - * *supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals;*
- promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities;
 - promoting volunteering;
 - the relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief;
 - the advancement of health or the saving of lives by preventing avoidable blindness, assisting disabled people to lead independent lives or helping to prevent or manage health issues;
 - promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment; and/or
 - promoting community participation in healthy recreation.

Nothing in the constitution shall authorise an application of the property of the Club for the purposes which are not charitable in accordance with section 7 of the Charities and Trustee Investment (Scotland) Act 2005 and section 2 of the Charities Act (Northern Ireland) 2008.

Devizes Lions Club (CIO)

A Charitable Incorporated Organisation

Grant Making Policy

1. The Objects of Devizes Lions Club

Under the terms of the Clubs' Constitution, the Trustees apply funds at their discretion, making grants where they believe that their contribution will make a real difference. The Club only makes grants in furtherance of its charitable objects. The Objects of the Club are shown in the Annex to this document.

2. Priorities for Support

The number of applications that can be supported is limited by the amount of funds available for distribution in any one year. The Trustees have determined that the priorities for funding will be:

- subject to compliance with the Objects of the Club, its Public Benefits Statement and this grant-making policy, no restrictions are imposed on the purpose for which a grant may be made.
- as there are numerous Lions Clubs in the UK, applications from Devizes and the surrounding area are generally given priority although Trustees also consider Lions' international, national and district appeals.

- applications for support and/or grants are all considered on their own merits by the Club's Welfare Committee which makes recommendations to the Trustees and the Club following a rigorous appraisal to determine those that will benefit most from the Club's donations. Given that most of the available funds are raised within the local community, those applications that are local are given special consideration.
- Using the above guiding principles, the following are examples of areas adopted for support:
 - * **Local charities and causes** - youth groups, groups working with the elderly, needy families, requests from individuals and causes that improve the life or well-being of people within the community.
 - * **Youth and children's organisations** - sports and arts related groups or individuals, scouting and guiding, youth activities, young carers and young people undertaking life experiences, expeditions and assignments.
 - * **Community facilities** - village hall projects, community group initiatives.
 - * **Relief of hardship** - providing relief for individuals, refugees, families, and those with disabilities. Providing disaster relief in the UK or overseas.
 - * **Health** – hospices, residential and nursing homes, providing support for Lions' health initiatives, Message in a Bottle and health screening.
 - * **Environment and Conservation** – tree planting, conservation projects, re-cycling and initiatives that enhance or protect the environment.
- The Club may also make grants without receiving an application where the Trustees decide that the need is appropriate.
- In addition to making grants, the Club supports and holds events that benefit and serve the local community.

3. Principles

In awarding grants, the Trustees will apply the following principles:

- The Trustees will not normally support applications from large national charities (unless it is for local use) or charities deemed by the Trustees to be already adequately funded.
- The Trustees may work with other organisations to fund initiatives beyond the financial scope of a single organisation.
- Applications from previous beneficiaries or from previously unsuccessful applications will be considered by the Trustees on their own merits. Although the Trustees will have regard to the outcome of a previous grant, any new application will not receive preferential or adverse consideration.
- The Trustees will not normally approve the use of funds for purposes which government has a statutory responsibility to provide.

4. Grant Application Process

Applications for grants may be made by any effective means and will be considered by the Welfare Committee on behalf of the Trustees.

Before awarding a grant, the Trustees require that the applicant should:

- inform the Trustees of the purpose of the application, details of the project, the way in which the grant will be used and how it will be managed effectively for its intended purpose.
- provide adequate information regarding the identity and financial status of the applicant and/or of the status of the person(s) who will carry out the work.
- note that all equipment purchased with the grant is owned and remains the property of the recipient (whether an organisation or an individual).
- consent to the use of personal data supplied by them for the processing and review of their application in order to comply with current Data Protection legislation. This includes transfer to and use by such individuals and organisations as the Trustees deem appropriate. The Trustees require the assurance of the applicant that personal data about any other individual is supplied to the Trustees with his/her consent.

5. Assessment Process

- All applications for grants will be subject to initial assessment to ensure that they meet the basic criteria for funding.
- The Welfare Committee will consider applications and, where approval is recommended, seek the Trustees' agreement and inform applicants of the outcome of applications as soon as is reasonably practicable.
- Whilst the Trustees will not be obliged to provide an explanation to the applicant should its application be unsuccessful, they will provide relevant comments to the applicant where appropriate.
- Applicants should note that the Trustees receive far more applications than they have funds to support. Even if an application fits with the criteria and priorities of the Trustees, they may still be unable to provide a grant.

6. Monitoring and Publicity

Where the grant is for an extended period, the Trustees may require work in progress to be reported on a regular basis. In addition to reports detailing progress, beneficiaries may be asked to provide a statement of how the grant has been spent. This may be by a report in writing or given in person to the Trustees, or by a visit of the Trustees to view the project.

The Trustees may ask applicants to consent to the use of their information and project details for publicity purposes, including on-line, in print or otherwise.

7. Policy Review

The Trustees will review the priorities set out in this policy periodically and may make changes to reflect the Trustees' assessment of the most effective application of available funds at any point in time.

ANNEX

Charitable Objects of Devizes Lions Club

The Objects of the Club are such purposes as are exclusively charitable in England & Wales, including in particular:

the advancement of citizenship by:

- * *promoting the principles of good citizenship;*
- * *encouraging members to take an active interest in the civic, cultural, social and moral welfare of the community;*
- * *providing a forum for the open discussion of all matters of public interest; provided that partisan politics and sectarian religion shall not be debated by members;*
- * *encouraging service-minded people to serve their community without personal reward and encouraging the promotion of high ethical standards in commerce, industry, professions, public works and private endeavours;*
- * *supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals;*

promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities;

promoting volunteering;

the relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief;

the advancement of health or the saving of lives by preventing avoidable blindness, assisting disabled people to lead independent lives or helping to prevent or manage health issues;

promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment; and/or

promoting community participation in healthy recreation.

Nothing in the constitution shall authorise an application of the property of the Club for the purposes which are not charitable in accordance with section 7 of the Charities and Trustee Investment (Scotland) Act 2005 and section 2 of the Charities Act (Northern Ireland) 2008.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Devizes Lions Club (CIO)	No (if any) 1185977
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Receipts and payments accounts

CC16a

For the period from	Period start date 01/07/2022	To	Period end date 30/06/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Members Admin Account to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Other Fund-Raising Events	26,973			26,973	22,286
Donations	1,898			1,898	1,437
Sports Coaching	3,755			3,755	2,550
Interest	171			171	2
Gardening income	-			-	90
Scarecrow Festival	-			-	795
Members Accounts	90			90	-
Gift Aid	1,880			1,880	-
Members payments into Admin A/C			7,210	7,210	5,428
Income from Gazebo hire			40	40	257
Insurance element relating to Fundraising			44	44	44
Refund faulty goods			50	50	-
Paid in error			2,000	2,000	-
Refund new members			-	-	319
Refund social event			-	-	55
Social events			263	263	-
Charity transfer			19	19	139
Payment for goods			4	4	-

	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	36,013	-	9,171	45,184	41,520
Net of receipts/(payments)	1,246	-	459	-787	8,118
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	11,326	-	6,537	17,863	-
Cash funds this year end	10,080	-	6,997	17,077	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Members Admin Account to nearest £
B1 Cash funds	HSBC Accounts	10,080	-	-
	Lloyds Bank Account		-	6,997
		-	-	-
	Total cash funds	10,080	-	6,997
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
		Unrestricted funds	Restricted funds	Endowment funds
		to nearest £	to nearest £	o nearest £
B2 Other monetary assets		-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
Gazebos	Members Admin Account	-	-
Santa's Sleigh	Members Admin Account	-	-
Club Regalia	Members Admin Account	-	-
		-	-

B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
Members personal money in the Admin bank account	Members Admin Account	1,589	On call
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Roger Stratton	18/11/2024
	Andrew Trotter	18/11/2024



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A Independent Examiner's Report

Report to the trustees	Devizes Lions Club (CIO)		
On accounts for the year ended	30 June 2023	Charity no (if any)	1185877
Set out on pages	(remember to include the page numbers of additional sheets)		

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30/06/2023.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:  Date: 2 September 2024

Name: Mrs Alison Cross

Relevant professional qualification(s) or body (if any): FCCA

Address: 10 Market Place
Devizes
Wiltshire, SN10 1HT

Section B Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name	No (if any)
Devizes Lions Club (CIO)	1185977

Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
	7/1/2022		6/30/2023

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Other Fund Raising Events	26,973	-	-	26,973	-
Donations	1,898	-	-	1,898	-
Sports Coaching	3,755	-	-	3,755	-
Interest	171	-	-	171	-
Members Accounts	90	-	-	90	-
Gift Aid	1,880	-	-	1,880	-
	-	-	-	-	-
Sub total (Gross income for AR)	34,767	-	-	34,767	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	34,767	-	-	34,767	-
A3 Payments					
Donations to Individuals and Groups	18,647	-	-	18,647	-
Expenses on Fund Raising Events	9,458	-	-	9,458	-
Sports Coaching Expenses	5,061	-	-	5,061	-
Rent for Store	250	-	-	250	-
Operational expenses	1,560	-	-	1,560	-
Sundries	1,037	-	-	1,037	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	36,013	-	-	36,013	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	36,013	-	-	36,013	-
Net of receipts/(payments)	- 1,246	-	-	- 1,246	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	11,326	-	-	11,326	-
Cash funds this year end	10,080	-	-	10,080	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds	Restricted funds	Endowment funds
		to nearest £	to nearest £	to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	-	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK

	Details	Unrestricted funds	Restricted funds	Endowment funds
		to nearest £	to nearest £	to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval



Section A

Independent Examiner's Report

Report to the trustees	Devizes Lions Club (CIO)		
On accounts for the year ended	30 June 2023	Charity no (if any)	1185977
Set out on pages	(remember to include the page numbers of additional sheets)		

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **30/06/2023**.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

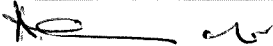
[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. *Delete [] if not applicable.*

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:  Date: 2 September 2024

Name: Mrs Alison Cross

Relevant professional
qualification(s) or body
(if any):

FCCA

Address:

10 Market Place
Devizes
Wiltshire, SN10 1HT

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

Accounts



DEVIZES LIONS CLUB (CIO)
REGISTERED CHARITY No 1185977

ANNUAL REPORT OF THE TRUSTEES AND ACCOUNTS
FOR THE YEAR ENDED 30th JUNE 2022



Trustees' Annual Report for the period

From 01 July 2021 to 30 June 2022

Charity name: Devizes Lions Club (CIO)

Charity registration number: 1185977

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Charitable Objects of Devizes Lions Club The Objects of the Club are such purposes as are exclusively charitable in England & Wales, including in particular: • the advancement of citizenship by: ○ promoting the principles of good citizenship; ○ encouraging members to take an active interest in the civic, cultural, social and moral welfare of the community; ○ providing a forum for the open discussion of all matters of public interest; provided that partisan politics and sectarian religion shall not be debated by members; ○ encouraging service-minded people to serve their community without personal reward and encouraging the promotion of high ethical standards in commerce, industry, professions, public works and private endeavours; ○ supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals; • promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities; • promoting volunteering; • the relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief; • the advancement of health or the saving of lives by preventing avoidable blindness,

		assisting disabled people to lead independent lives or helping to prevent or manage health issues; • promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment; and/or • promoting community participation in healthy recreation. Nothing in the constitution shall authorise an application of the property of the Club for the purposes which are not charitable in accordance with section 7 of the Charities and Trustee Investment (Scotland) Act 2005 and section 2 of the Charities Act (Northern Ireland) 2008.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Devizes Lions Club raises significant funds throughout the year from its fundraising activities. Some of those activities raise money for specific organisations that we consider will benefit from a substantial contribution to their funds. The general funds that the Club raises through other fundraising activities are used to provide grants to deserving causes and individuals within Devizes and the surrounding areas, supporting appeals from Lions' Districts, Multi District, Lions Clubs International and Lions Clubs International Foundation. The Club undertakes a number of community service projects. Examples of such activities include: Sports and Arts Coaching Weekends Devizes Lions believe the sports and the arts should be accessible to everyone. Every year since 1990, Devizes Lions have held their popular Sports Coaching Weekend where for a modest contribution, school children are invited to try one of about 20 different sports that they might not otherwise have the opportunity to experience. Tuition is all provided by qualified coaches. This year over 250 children participated and benefited from the experience. Presentation Evening Towards the end of the Lions' year the Club holds a presentation evening when donations are made to about 30 organisations and charities that operate within the Devizes area. These are selected following a rigorous appraisal to determine those that will benefit most from the donations. At the same time grants are made to those Lions' projects in the UK and overseas that it considers will most benefit from our contributions. This event enables recipients

		of our donations to publicise their charitable activities. This year a total of almost £11,000 was donated to 35 local groups. Donations to Individuals and Groups Requests are received throughout the year from local individuals, families, community groups and others that need financial or material support. Such requests are considered and grants made in accordance with our Grant Making Policy and according to the funds available. Local charities and good causes were supported by our donations totalling £22,060 including £1252.20 to provide material support to deserving individuals. Ukraine Devizes Lions made an initial grant of £1,000 to LCIF (Lions Clubs International Foundation) to assist in the provision of emergency help to refugees fleeing Ukraine. Devizes Lions were also given the opportunity to collect money to aid refugees from Ukraine at this year's Urchfont Scarecrow Festival, raising a very worthwhile £800. This money will be used to assist in the provision of emergency help to refugees fleeing Ukraine and will be overseen by Lions on the ground. Carol Float Each year, Devizes Lions tour the town with a float carrying a cheery Santa, lights and music. The public is able to follow Santa's route each evening in real time from our Facebook Page @devizeslions Sadly, due to Covid, the event was restricted in scope this year and we were not able to hand out sweets but children were pleased to visit the Sleigh and give Santa a wave and a big smile, and donations amounting to about £2000 were received from the public. Golf Day Devizes Lions and Devizes Rotary were pleased to be running their Joint Charity Golf Day again this year just as Covid lock-down restrictions were eased. The weather was kind, there were lots of teams participating and this year's event was one of the most successful ever raising almost £2500 for Devizes Lions. Lions on the Green A Classic Cars and Family Fun Day held on Devizes Large Green, where there were lots of
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		lovely classic cars, stalls and things for the children to enjoy. The weather was kind, the turn-out was fantastic. We think it was a great success. It raised almost £7,500 which enables Devizes Lions to continue to provide support to where it is needed most in our community and beyond. Nick's "LeJog" Cycle Ride Originally planned for May 2020 Devizes Lion Nick Seager cycled from Land's End to John O'Groats starting on June 2nd from Land's End and arriving in John O'Groats on June 25th. He was mostly cycling on his own and self-supporting because of the times in which we're living. The planned route was 998 miles with 52,572 feet of climbing. At a short ceremony at Devizes Lions' July meeting, Past President Jerry King presented Nick Seager a Melvin Jones Fellowship award in acknowledgement of his sterling effort in raising a total of £6,400 for the Club's charity funds of which £1,833 falls in this year. Spring Concert Devizes Lions' concert Rock into Spring raised over £1,000 which was donated to Wiltshire Mind, an independent charity supporting people in Wiltshire who are experiencing mental health problems or emotional distress. Public Collections Devizes Lions Club supports other organisations' fundraising activities by holding collections for such organisations as Marie Curie Cancer Care, BBC Children in Need and British Legion Poppy selling. It also holds public collections to raise funds to help alleviate the effects of national and international disasters. Message in a Bottle The purpose of Message in a Bottle is to place a plastic bottle containing contact details and information about the medical needs of the individual in fridges where it can easily be found by emergency services. Devizes Lions provide this service in Devizes and the surrounding areas by purchasing, delivering and maintaining the stock of bottles in doctors' surgeries, libraries, pharmacies, and other suitable venues in the area. Covid-19 The Covid-19 restrictions that were in place for most of the year affected the Club's programme of events significantly. The Trustees plan to
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		return to a full and unrestricted programme of activities as soon as circumstances allow.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees are aware of the Charity Commission guidance on public benefit and take it into account when making a decision to which the guidance is relevant. The Club's Public Benefit Statement can be accessed on line at www.devizeslions.org.uk and is attached as an appendix to this report.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	The Club has adopted a Grant Making Policy which is published on line at www.devizeslions.org.uk and is attached as an appendix to this Report.
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	To run its fundraising events and service activities, the Charity relies almost exclusively on the contribution made by the voluntary efforts of Lions, friends, family or volunteers drawn from the general public.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The Club has raised funds through fundraising events including <i>inter alia</i>, a Carol Float, a Golf Day, Lions on the Green, a Land's End to John O'Groats cycle ride, a Spring Concert and Public Collections. The Club has undertaken a number of community service projects and provided grants that benefit deserving causes and individuals within Devizes and the surrounding areas, supporting appeals from Lions' Districts, Multi District, Lions Clubs International and Lions Clubs International Foundation. Examples include: Sports and Arts Coaching Weekends Devizes Lions believe the sports and the arts should be accessible to everyone. Every year since 1990, Devizes Lions have held their popular Sports Coaching Weekend where for a modest contribution, up to about 500 local school children are invited to try one of about 20 different sports that they might not otherwise have the opportunity to experience. Tuition is all provided by qualified coaches. Following a similar format, Devizes Lions also hold Arts Coaching Days where local school children are invited to try one of several artistic activities that they might not otherwise have the opportunity to experience. Presentation Evening Towards the end of the Lions' year Devizes Lions hold a presentation evening when cheques are presented to about 30 organisations and charities that operate within the Devizes area. These have been selected following a rigorous appraisal to determine those that will benefit most from the donations. At the same time grants are made to those Lions' projects in the UK and overseas that it considers will most benefit from our contributions. This event enables recipients of our donations to publicise their charitable activities. Donations to Individuals and Groups Requests are received throughout the year from local individuals, families, support services, community groups and others that need financial or material support. Such requests are considered and grants made in accordance with our Grant Making Policy and according to the

		funds available. Ukraine Devizes Lions made an initial grant of £1,000 to LCIF (Lions Clubs International Foundation) to assist in the provision of emergency help to refugees fleeing Ukraine. Devizes Lions also collected money to aid refugees from Ukraine at this year's Urchfont Scarecrow Festival, raising £795. This money will be used to assist in the provision of emergency help to refugees fleeing Ukraine and will be overseen by Lions on the ground. Spring Concert Devizes Lions' concert Rock into Spring raised over £1,000 all of which was donated to Wiltshire Mind, an independent charity supporting people in Wiltshire who are experiencing mental health problems or emotional distress.
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	In a year made difficult by Covid restrictions, Trustees consider that the charity remains in a strong financial position.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Trustees have a reserves policy to ensure that sufficient funds are retained to cover fluctuations in income in the year, taking into account that a significant part of the income is obtained from fundraising Events held in November and December. The Trustees consider the financial risk when planning future events and make the necessary reserves to cover the worst financial outcome. With Covid-19 restrictions still in place a higher than normal balance of £18,725 was brought forward to year commencing 01 July 2021 so that there were funds available to help those in need as set out in the Objects of the Charity. As Covid restrictions have eased it has been possible to significantly reduce the balance carried forward to year commencing 01 July 2022.
Amount of reserves held	Para 1.22	£11,326.
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The Club's fundraising activities are set out above and more extensive details can be found on the Projects Page of our website at www.devzeslions.org.uk
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

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Structure, Governance and Management

Description of charity's trusts:		None
Type of governing document (trust deed, royal charter)	Para 1.25	Devizes Lions Club (CIO) Constitution adopted on 21 October 2019. There have been no amendments to date.
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The methods for selecting Trustees are set out in Section 14 of the Constitution and By-Law 5 of The By-Laws of Devizes Lions Club (CIO) Issue 1 dated January 2020. Trustees are elected annually by the Club Members with the term of Office running for one year from 1st July to 30th June. New or additional Trustees are appointed by the Club Members or the Charity Trustees at any time and with the term of Office running until 30th June.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Devizes Lions Club (CIO) is an independent member of Lions Club International, the world's largest service club organisation, established in the USA in 1917.
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Devizes Lions Club (CIO)
Other name the charity uses	Devizes Lions Devizes Lions Club Lions Club Of Devizes
Registered charity number	1185977
Charity's principal address	Nursteed Community Centre Nursteed Road Devizes SN10 3AF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
	Trustees for Lions year 1st July 2021 to 30 June 2022			
1	Jo Sheppard	President		
2	Peter Blockley	Secretary		
3	Roger Stratton	Charity Treasurer		
4	Andy Trotter	1 st Vice President		
5	Debbie Wilson	Welfare Committee Chair		
6	Richard Flaxbeard	Activities 1 Committee Chair		
7	Andy Sheppard	Activities 2 Chair		
	Trustees for Lions year 1st July 2022 to 30 June 2023			
1	Andy Trotter	President		
2	Peter Blockley	Secretary		
3	Roger Stratton	Charity Treasurer		
4	Debbie Wilson	1 st Vice President		
5	Jerry King	Welfare Committee Chair		
6	Maggie Gray	Activities Committee Chair		
7	Andy Wilson	Member's Trustee		
8	Andy Sheppard	Membership Officer	09 January 2023 to year end	

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

--

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	ANDY TROTTER	PETER BUCKLEY
Position (eg Secretary, Chair, etc)	PRESIDENT	SECRETARY
Date	13 MARCH 2023	

Devizes Lions Club (CIO)

A Charitable Incorporated Organisation

Grant Making Policy

1. The Objects of Devizes Lions Club

Under the terms of the Clubs' Constitution, the Trustees apply funds at their discretion, making grants where they believe that their contribution will make a real difference. The Club only makes grants in furtherance of its charitable objects. The Objects of the Club are shown in the Annex to this document.

2. Priorities for Support

The number of applications that can be supported is limited by the amount of funds available for distribution in any one year. The Trustees have determined that the priorities for funding will be:

- subject to compliance with the Objects of the Club, its Public Benefits Statement and this grant-making policy, no restrictions are imposed on the purpose for which a grant may be made.
- as there are numerous Lions Clubs in the UK, applications from Devizes and the surrounding area are generally given priority although Trustees also consider Lions' international, national and district appeals.
- applications for support and/or grants are all considered on their own merits by the Club's Welfare Committee which makes recommendations to the Trustees and the Club following a rigorous appraisal to determine those that will benefit most from the Club's donations. Given that most of the available funds are raised within the local community, those applications that are local are given special consideration.
- Using the above guiding principles, the following are examples of areas adopted for support:
 - * **Local charities and causes** - youth groups, groups working with the elderly, needy families, requests from individuals and causes that improve the life or well-being of people within the community.
 - * **Youth and children's organisations** - sports and arts related groups or individuals, scouting and guiding, youth activities, young carers and young people undertaking life experiences, expeditions and assignments.
 - * **Community facilities** - village hall projects, community group initiatives.
 - * **Relief of hardship** - providing relief for individuals, refugees, families, and those with disabilities. Providing disaster relief in the UK or overseas.
 - * **Health** – hospices, residential and nursing homes, providing support for Lions' health initiatives, Message in a Bottle and health screening.
 - * **Environment and Conservation** – tree planting, conservation projects, recycling and initiatives that enhance or protect the environment.

- The Club may also make grants without receiving an application where the Trustees decide that the need is appropriate.
- In addition to making grants, the Club supports and holds events that benefit and serve the local community.

3. Principles

In awarding grants, the Trustees will apply the following principles:

- The Trustees will not normally support applications from large national charities (unless it is for local use) or charities deemed by the Trustees to be already adequately funded.
- The Trustees may work with other organisations to fund initiatives beyond the financial scope of a single organisation.
- Applications from previous beneficiaries or from previously unsuccessful applications will be considered by the Trustees on their own merits. Although the Trustees will have regard to the outcome of a previous grant, any new application will not receive preferential or adverse consideration.
- The Trustees will not normally approve the use of funds for purposes which government has a statutory responsibility to provide.

4. Grant Application Process

Applications for grants may be made by any effective means and will be considered by the Welfare Committee on behalf of the Trustees.

Before awarding a grant, the Trustees require that the applicant should:

- inform the Trustees of the purpose of the application, details of the project, the way in which the grant will be used and how it will be managed effectively for its intended purpose.
- provide adequate information regarding the identity and financial status of the applicant and/or of the status of the person(s) who will carry out the work.
- note that all equipment purchased with the grant is owned and remains the property of the recipient (whether an organisation or an individual).
- consent to the use of personal data supplied by them for the processing and review of their application in order to comply with current Data Protection legislation. This includes transfer to and use by such individuals and organisations as the Trustees deem appropriate. The Trustees require the assurance of the applicant that personal data about any other individual is supplied to the Trustees with his/her consent.

5. Assessment Process

- All applications for grants will be subject to initial assessment to ensure that they meet the basic criteria for funding.
- The Welfare Committee will consider applications and, where approval is recommended, seek the Trustees' agreement and inform applicants of the outcome of applications as soon as is reasonably practicable.

- Whilst the Trustees will not be obliged to provide an explanation to the applicant should its application be unsuccessful, they will provide relevant comments to the applicant where appropriate.
- Applicants should note that the Trustees receive far more applications than they have funds to support. Even if an application fits with the criteria and priorities of the Trustees, they may still be unable to provide a grant.

6. Monitoring and Publicity

Where the grant is for an extended period, the Trustees may require work in progress to be reported on a regular basis. In addition to reports detailing progress, beneficiaries may be asked to provide a statement of how the grant has been spent. This may be by a report in writing or given in person to the Trustees, or by a visit of the Trustees to view the project.

The Trustees may ask applicants to consent to the use of their information and project details for publicity purposes, including on-line, in print or otherwise.

7. Policy Review

The Trustees will review the priorities set out in this policy periodically and may make changes to reflect the Trustees' assessment of the most effective application of available funds at any point in time.

ANNEX

Charitable Objects of Devizes Lions Club

The Objects of the Club are such purposes as are exclusively charitable in England & Wales, including in particular:

- the advancement of citizenship by:
 - * promoting the principles of good citizenship;
 - * encouraging members to take an active interest in the civic, cultural, social and moral welfare of the community;
 - * providing a forum for the open discussion of all matters of public interest; provided that partisan politics and sectarian religion shall not be debated by members;
 - * encouraging service-minded people to serve their community without personal reward and encouraging the promotion of high ethical standards in commerce, industry, professions, public works and private endeavours;
 - * supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals;
- promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities;
- promoting volunteering;
- the relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief;
- the advancement of health or the saving of lives by preventing avoidable blindness, assisting disabled people to lead independent lives or helping to prevent or manage health issues;
- promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment; and/or
- promoting community participation in healthy recreation.

Nothing in the constitution shall authorise an application of the property of the Club for the purposes which are not charitable in accordance with section 7 of the Charities and Trustee Investment (Scotland) Act 2005 and section 2 of the Charities Act (Northern Ireland) 2008.

Devizes Lions Club (CIO)

A Charitable Incorporated Organisation

Public Benefit Statement

Introduction

Devizes Lions Club (CIO) is part of Lions Clubs International (LCI) and adopts its Mission Statement:

“To empower volunteers to serve their communities, meet humanitarian needs, encourage peace and promote international understanding through Lions clubs.”

Lions’ motto is “We Serve”.

In line with the Charitable Objects of the Club set out in its Constitution and annexed to this document (Appendix 1), Devizes Lions Club undertakes community service projects and raises money throughout the year from fund-raising activities. Following assessment in accordance with the Club’s Grant Making Policy, funds raised are distributed to benefit deserving charities, causes, organisations and individuals, mainly within Devizes and the surrounding areas, but also supporting appeals from Lions’ Districts, Multi District and Lions Clubs International. Some of the Club’s activities raise money for specific organizations or projects that we consider will benefit from a substantial contribution to their funds.

Some examples of how the Club’s activities benefit the public and address its Charitable Objects include:

Advancement of citizenship

In line with LCI’s Code of ethics to which all members subscribe (Appendix 2), the Club encourages its members to take an active interest in the civic, cultural, social and moral welfare of the community.

This is achieved by organising events such as an annual **Charity Concert** and **Arts Coaching** weekend and by enabling other Clubs and Organizations to participate in **Sponsored Walks** and **Swimathons** organised by Devizes Lions.

The Club supports youth by arranging activities such as **Sports Coaching** and **Arts Coaching** weekends.

The Club benefits the community by running the **May Fair** and **Lions on the Green** classic car show and similar events that provide entertainment, raise funds and allow other organizations to promote themselves or sell their wares to benefit their own causes.

The Club tours the town with **Santa’s Sleigh**, providing fun and entertainment for children while raising money for the Charity.

The Club supports the social and moral welfare of the community by helping the many local groups and charities that work in these areas, throughout the year and at our annual **Presentation Evening**.

Promoting the Voluntary Sector

Devizes Lions work closely with other voluntary organizations, such as with Devizes Rotary at the **Joint Charity Golf Day**. The Club provides outlets such as the **Lions May Fair** and **Lions on the Green** where other organizations working in the voluntary sector can promote their organizations or raise money for their own causes.

The Club supports other organisations’ fundraising activities by holding **public collections** for such organisations as Marie Curie Cancer Care, BBC Children in Need and Royal British Legion’s

Poppy selling. It also holds **public collections** to raise funds to help relieve the effects of national and international disasters.

Towards the end of the Lions' year the Club holds a **Presentation Evening** when donations are made to organisations and charities that operate within the Devizes area and to selected Lions' initiatives in the UK and overseas. The beneficiaries are selected following a rigorous appraisal to determine those that will benefit most from the Club's donations.

Promoting volunteering

The Club seeks out service-minded people to serve their community as Lions without personal reward and encourages the promotion of high ethical standards in all that they do.

The Club encourages volunteers who are not Lions to serve the community by assisting with the Club's activities.

Relief of poverty and relief of those in need

The Club works closely with the Local Authority, Children's' Services, other service providers, and local charities such as Devizes Food Bank, delivering material support for needy families, elderly people, young carers, refugees and people with disabilities or health problems throughout the year. Events such as the Club's **Christmas Fair** raise money to help provide that support whilst providing an outlet for needy families to purchase low-priced goods that have been donated by the local community.

The advancement of health

Since its formation nearly 100 years ago LCI has focused on sight related projects. Over the years the Club has undertaken **spectacle collections** for onward transmission and re-use in developing countries.

The Club also supports Lions International and UK health initiatives by providing grants to benefit **Libra**, the **Measles initiative**, **Brain Tumour research**, **Sight Savers** and **Water Aid**.

The Club provides the administration and organisation of the **Message in a Bottle Service** in Devizes and the surrounding areas by purchasing, delivering and maintaining the stock of bottles in doctors' surgeries, libraries, pharmacies, and other suitable venues.

Devizes Lions have purchased and installed Public Access Automated External **Defibrillators** (AEDs) in strategic positions around our town.

The Club provides support to the **Devizes MS Society**, **Alzheimer's Support**, **Wiltshire Mind**, **Wiltshire Sight** and has provided **Diabetes testing** at the **May Fair**.

Conservation and the Environment

The Club promotes the conservation, protection and improvement of the physical and natural environment for the benefit of the public. It has worked closely with the organisers to fund the creation of a **Peace Garden** as part of the town's ongoing Drews Pond Project.

Where possible, furnishings and white goods that the Club donates to needy families are refurbished articles such as those obtained from **KFR**, a specialist charity that the Club supports.

Healthy recreation

Devizes Lions believe that sports and the arts should be accessible to everyone.

Each year since 1990, apart from 2019, the Club has held its popular **Sports Coaching Weekend** where about 500 local school children benefit by trying one of about 20 different sports that they might not otherwise experience with tuition provided by qualified coaches. Using a similar format, Devizes Lions also hold **Arts Coaching Days** where local school children are invited to try one of several artistic activities that they might not otherwise experience.

The Club organises activities such as **Charity Golf Days**, **Sponsored Walks** and **Swimathons** which as well as raising money, encourage sporting activity and healthy exercise.

Appendix 1

Charitable Objects of Devizes Lions Club

The Objects of the Club are such purposes as are exclusively charitable in England & Wales, including in particular:

the advancement of citizenship by:

- * *promoting the principles of good citizenship;*
 - * *encouraging members to take an active interest in the civic, cultural, social and moral welfare of the community;*
 - * *providing a forum for the open discussion of all matters of public interest; provided that partisan politics and sectarian religion shall not be debated by members;*
 - * *encouraging service-minded people to serve their community without personal reward and encouraging the promotion of high ethical standards in commerce, industry, professions, public works and private endeavours;*
 - * *supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals;*
- promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities;
 - promoting volunteering;
 - the relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief;
 - the advancement of health or the saving of lives by preventing avoidable blindness, assisting disabled people to lead independent lives or helping to prevent or manage health issues;
 - promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment; and/or
 - promoting community participation in healthy recreation.

Nothing in the constitution shall authorise an application of the property of the Club for the purposes which are not charitable in accordance with section 7 of the Charities and Trustee Investment (Scotland) Act 2005 and section 2 of the Charities Act (Northern Ireland) 2008.

Appendix 2

Lions Clubs International – Lions' Code of Ethics

To Show my faith in the worthiness of my vocation by industrious application to the end that I may merit a reputation for quality of service.

To Seek success and to demand all fair remuneration or profit as my just due, but to accept no profit or success at the price of my own self-respect lost because of unfair advantage taken or because of questionable acts on my part.

To Remember that in building up my business it is not necessary to tear down another's; to be loyal to my clients or customers and true to myself.

Whenever a doubt arises as to the right or ethics of my position or action towards others, to resolve such doubt against myself.

To Hold friendship as an end and not a means. To hold that true friendship exists not on account of the service performed by one to another, but that true friendship demands nothing but accepts service in the spirit in which it is given.

Always to bear in mind my obligations as a citizen to my nation, my state, and my community, and to give them my unswerving loyalty in word, act, and deed. To give them freely of my time, labour and means.

To Aid others by giving my sympathy to those in distress, my aid to the weak, and my substance to the needy

To Be Careful with my criticism and liberal with my praise; to build up and not destroy.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Devizes Lions Club (CIO)

Charity No 1185977

1185977

Receipts and payments accounts

CC16a

For the period
from

Period start date
01 July 2021

To

Period end date
30 June 2022

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Admin Account to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					N/A
Donations	1,437	-	-	1,437	4,880
Fundraising Events	22,286	-	-	22,286	17,459
Sponsored Events	-	-	-	-	557
Sports Coaching	2,550	-	-	2,550	2,087
Gift Aid from HMRC	-	-	-	-	1,428
Interest	2	-	-	2	1
Gardening income	90	-	-	90	-
Cancelled cheques	-	-	-	-	98
Scarecrow festival	795	-	-	795	-
Members' payments into Admin A./C	-	-	5,428	5,428	3,416
Refunds from Lions District	-	-	-	-	175
Income from Gazebo hire	-	-	257	257	40
Insurance element relating to fundraising	-	-	44	44	84
Tail Twister's fines on Members	-	-	-	-	39
Handover costs charged to Members	-	-	-	-	266
Refund new Members	-	-	319	319	-
Charity transfer	-	-	139	139	-
Refund from Social Event	-	-	55	55	100
Lions clothing charged to Members	-	-	-	-	52
Sub total (Gross income for AR)	27,160	-	6,242	33,402	30,682
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	27,160	-	6,242	33,402	30,682
A3 Payments					
Cost of Fundraising Events	6,548	-	-	6,548	5,059
Sports Coaching Expenses	4,156	-	-	4,156	2,304
Donations from Sponsored Events	-	-	-	-	557
Donations to Individuals & Groups	22,061	-	-	22,061	19,864
Rent for Store	250	-	-	250	250
Operational Expenses	1,339	-	-	1,339	558
Sundries and postage	205	-	-	205	6
Replacement cheques	-	-	-	-	90
Dues paid to LCI, MD & District	-	-	2,364	2,364	2,282
Refunds from Lions District allocated to Members	-	-	-	-	144
Refund of Member's personal money	-	-	1,180	1,180	60
Handover Meeting Expenses	-	-	196	196	111
Lions Clothing and equipment	-	-	950	950	73
Accessories for Gazebos	-	-	-	-	90
Charity transfer	-	-	289	289	-
Name badges for chain of Office	-	-	-	-	50
Social events	-	-	1,932	1,932	-
Wreath - British Legion	-	-	50	50	50
Sub total	34,559	-	6,961	41,520	31,548
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	34,559	-	6,961	41,520	31,548
Net of receipts/(payments)	- 7,399	-	- 719	- 8,118	- 866
A5 Transfers between funds					
A6 Cash funds last year end	18,725	-	7,256	25,981	-
Cash funds this year end	11,326	-	6,537	17,863	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Admin Account to nearest £
B1 Cash funds	HSBC Accounts	11,326	-	-
	Lloyds Bank Account	-	-	6,537
		-	-	-
	Total cash funds	11,326	-	6,537
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Admin Account to nearest £
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Gazebos	Admin Account	-	-
	Santa's Sleigh	Admin Account	-	-
	Club Regalia	Admin Account	-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
	Members' personal money in the Admin Bank Account	Admin Account	1,372	On Call
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	



Section A

Independent Examiner's Report

Report to the trustees/
members of

Devizes Lions Club (CIO)

On accounts for the year
ended

30 June 2022

Charity no
(if any)

1185977

Set out on pages

(remember to include the page numbers of additional sheets)

Responsibilities and
basis of report

I report to the trustees on my examination of the accounts of the above
charity ("the Trust") for the year ended 30 / 06 / 2022

As the charity's trustees, you are responsible for the preparation of the
accounts in accordance with the requirements of the Charities Act 2011
("the Act").

I report in respect of my examination of the Trust's accounts carried out
under section 145 of the 2011 Act and in carrying out my examination, I
have followed all the applicable Directions given by the Charity Commission
under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have
come to my attention in connection with the examination (other than that
disclosed below *) which gives me cause to believe that in, any material
respect:

- the accounting records were not kept in accordance with section 130
of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements
concerning the form and content of accounts set out in the Charities
(Accounts and Reports) Regulations 2008 other than any requirement
that the accounts give a 'true and fair' view which is not a matter
considered as part of an independent examination.

I have no concerns and have come across no other matters in connection
with the examination to which attention should be drawn in this report in
order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date:

21-02-2023

Name:

Mrs A Cross

Relevant professional
qualification(s) or body
(if any):

FCCA

Address:

10 Market Place

Devizes
Wiltshire

SN10 1HT

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

DEVIZES LIONS CLUB (CIO)

England & Wales - Charity number 1185977

Accounts

DEVIZES LIONS CLUB (CIO)

REGISTERED CHARITY No 1185977

**ANNUAL REPORT OF THE TRUSTEES AND ACCOUNTS
FOR THE YEAR ENDED 30th JUNE 2021**

Trustees' Annual Report for the period

Period start date
From 01 July 2020 To 30 June 2021

Section A Reference and administration details

Charity name Devizes Lions Club (CIO)

Other names charity is known by Devizes Lions, Devizes Lions Club, Lions Club of Devizes

Registered charity number (if any) 1185977

Charity's principal address Nursteed Community Centre

Nursteed Road

Devizes

Postcode

SN10 3AF

Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
Trustees for Lions year 1st July 2020 to 30th June 2021			
1 Jeremy King	President		
2 Peter Blockley	Secretary		
3 David Dolman	Charity Treasurer		
4 Anthony Scorer	Welfare Committee Chair		
5 Joanne Sheppard	1 st Vice President		
6 Roger Stratton	Activities 1 Committee Chair		
7 Nick Seager	Activities 2 Committee Chair		
8 Andrew Sheppard	Social Committee Chair		
Trustees for Lions year 1st July 2021 to 30 June 2022			
10 Joanne Sheppard	President		
11 Peter Blockley	Secretary		
12 Roger Stratton	Charity Treasurer		
13 Deborah Wilson	Welfare Committee Chair		
14 Richard Flaxbeard	Activities 1 Committee Chair		
15 Andrew Sheppard	Activities 2 Committee Chair		
16 Christopher Ellis	Social Committee Chair		
17 Andrew Trotter	1 st Vice-President		
18			

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Devizes Lions Club (CIO) Constitution adopted on 21 October 2019. There have been no amendments to date.
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Election annually by the Club Members with term of Office running for one year from 1 st July to 30 th June

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Devizes Lions Club (CIO) is an independent member of Lions Club International, the world's largest service club organisation, established in the USA in 1917.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

- 1.1 The Objects of the Club are such purposes as are exclusively charitable in England & Wales, including in particular:
- 1.1.1 the advancement of citizenship by:
- 1.1.1.1 promoting the principles of good citizenship;
- 1.1.1.2 encouraging members to take an active interest in the civic, cultural, social and moral welfare of the community;
- 1.1.1.3 providing a forum for the open discussion of all matters of public interest; provided that partisan politics and sectarian religion shall not be debated by members;
- 1.1.1.4 encouraging service-minded people to serve their community without personal reward and encouraging the promotion of high ethical standards in commerce, industry, professions, public works and private endeavours;
- 1.1.1.5 supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals;
- 1.1.2 promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities;
- 1.1.3 promoting volunteering;
- 1.1.4 the relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief;
- 1.1.5 the advancement of health or the saving of lives by preventing avoidable blindness, assisting disabled people to lead independent lives or helping to prevent or manage health issues;
- 1.1.6 promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment; and/or
- 1.1.7 promoting community participation in healthy recreation.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Devizes Lions Club raises significant funds throughout the year from its fundraising activities. Some of those activities, such as the annual concert and charity golf day, raise money for specific organisations that we consider will benefit from a substantial contribution to their funds. The general funds that the Club raises through other fundraising activities are used to provide grants to deserving causes and individuals within Devizes and the surrounding areas, supporting appeals from Lions' Districts, Multi District and Lions Clubs International.

The Club undertakes a number of community service projects. Examples of such activities include:

Sports Coaching Weekend and Arts Coaching Day

Devizes Lions believe the sports and the arts should be accessible to everyone.

Every year since 1990, Devizes Lions have held their popular Sports Coaching Weekend where for a modest contribution, about 500 local school children are invited to try one of about 20 different sports that they might not otherwise have the opportunity to experience. Tuition is all provided by qualified coaches. Following a similar format, Devizes Lions also hold Arts Coaching Days where local school children are invited to try one of several artistic activities that they might not otherwise have the opportunity to experience.

May Fair and Classic Cars Show

For many years Devizes Lions Club has held a May Fair in the local Market Place to provide an event for the benefit of local people with stalls and entertainment such as a carousel, children's rides, live shows, vintage cars,

refreshments and music. Due to the Covid restrictions the May Fair event was cancelled but in its place a Classic Cars Show was held in June located on the Green, a large public space owned by Devizes Town Council. Both the above types of event raise funds for the Club's charitable work and, as importantly, allow local groups to have stalls to raise funds for their own purposes.

Presentation Evening

Towards the end of the Lions' year Devizes Lions Club holds a presentation evening when cheques are presented to about 30 organisations and charities that operate within the Devizes area. These have been selected following a rigorous appraisal to determine those that will benefit most from the donations. At the same time grants are made to those Lions' projects in the UK and overseas that it considers will most benefit from our contributions. This event enables recipients of our donations to publicise their charitable activities. This year Covid restrictions stopped the public side of the event, but donations were still made.

Public Collections

Devizes Lions Club supports other organisations' fundraising activities by holding collections for such organisations as Marie Curie Cancer Care, BBC Children in Need and British Legion Poppy selling. It also holds public collections to raise funds to help alleviate the effects of national and international disasters.

Sponsored Walk and Swimathon

Each year, Devizes Lions Club organises a sponsored walk and a sponsored Swimathon. The Club provides all the organisation, administration and running of these events to the benefit of local individuals, organisations and charities by enabling them to raise money for their own purposes.

Spectacle Recycling

Since its formation nearly 100 years ago Lions Club International has focused on sight related projects. Over the years Devizes Lions Club has collected used spectacles for onward transmission and re-use in developing countries.

Message in a Bottle

The purpose of Message in a Bottle is to place a plastic bottle containing contact details and information about the medical needs of the individual in fridges where it can easily be found by emergency services.

Service in Devizes and the surrounding areas by delivering and maintaining the stock of bottles in doctors' surgeries, libraries, pharmacies, and other suitable venues in the area.

Covid-19

With the Covid-19 restrictions the programme of Events over the last year had to be drastically curtailed. The Trustees plan to return to the planned activities as soon as circumstances allow.

The Trustees are aware of the Charity Commission guidance and take it into account when making a decision to which the guidance is relevant.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Grant Making Policy

The Objects of Devizes Lions Club

Under the terms of the Clubs' Constitution, the Trustees apply funds at their discretion, making grants where they believe that their contribution will make a real difference. The Club only makes grants in furtherance of its charitable objects. The Objects of the Club are shown earlier in this document.

Priorities for Support

The number of applications that can be supported is limited by the amount of funds available for distribution in any one year. The Trustees have determined that the priorities for funding will be:

- subject to other elements of the Trustees' grant-making policy, no restrictions are imposed on the purpose for which a grant may be made.
- as there are numerous Lions Clubs in the UK, applications from Devizes and the surrounding area are generally given priority. Trustees also consider national and international funding requests.
- applications for support and/or grants are all considered on their own merits following investigation by the Club's Welfare Committee. However, given that most of the available funds are raised within the local community, those applications that are local are given special consideration.
- using the above guiding principles, the following are examples of areas adopted for support:
 - Local charities and causes - youth groups, groups working with the elderly, residential and nursing homes, individual appeals, causes that improve the life or well-being of people within our community.
 - Youth and children's organisations - sports and arts related groups or individuals, scouting and guiding, youth activities, young people undertaking overseas assignments.
 - Community facilities - village hall projects, community group initiatives.
 - Relief of hardship - providing relief for individuals, families and those with disabilities.

In addition to making grants set out above, the Club supports and puts on events to benefit and serve the local community. It also makes grants without receiving applications where the Trustees decide that the need is appropriate.

The above priorities in this policy will be reviewed every year (or more often if deemed appropriate) by the Trustees and may be changed in accordance with the Trustees' view of the most effective application of available funds at any point in time.

Principles

In awarding grants, the Trustees will apply the following principles:

- The Trustees will not normally support applications from large national charities (unless it is for local use) or charities deemed by the Trustees to be already adequately funded.
- The Trustees may work with other organisations to fund initiatives beyond the financial scope of a single organisation.
- Applications from previous recipients of grants or from previously unsuccessful applications will be considered by the Trustees on their own merits. Although the Trustees will have regard to the outcome of the previous grant, any new application will not receive preferential or adverse consideration.

Exclusions

The Trustees will not normally approve the use of funds for purposes which government has a statutory responsibility to provide.

Grant Application Process

Applications for grants may be made by any effective means and will be considered by the Welfare Committee on behalf of the Trustees.

Before awarding a grant, the Trustees require that the applicant should:

- inform the Trustees of the purpose of the application, details of the project, the way in which the grant will be used and how it will be managed effectively for its intended purpose.
- provide adequate information regarding the identity and financial status of the applicant and/or of the status of the person(s) who will carry out the project/work.
- note that all equipment purchased with the grant is owned and remains the property of the recipient (whether an organisation or an individual).
- consent to the use of personal data supplied by them for the processing and review of their application in order to comply with current Data Protection legislation. This includes transfer to and use by such individuals and organisations as the Trustees deem appropriate. The Trustees require the assurance of the applicant that personal data about any other individual is supplied to the Trustees with his/her consent.

Assessment Process

The assessment process will be:

- All applications for grants will be subject to initial assessment to ensure that they meet the basic criteria for funding.
- The Welfare Committee will consider applications and, where approval is recommended, seek the Trustees' agreement and will inform applicants of the outcome of applications as soon as is reasonably practicable.
- Whilst the Trustees will not be obliged to provide an explanation to the applicant should its application be unsuccessful they will provide relevant comment to the applicant where appropriate.
- Applicants should note that the Trustees receive far more applications than they have funds to support. Even if an application fits with the criteria and priorities of the Trustees, they may still be unable to provide a grant.

Monitoring and Publicity

Where the grant is for an extended period, the Trustees may require project progress to be reported on a regular basis. In addition to reports detailing progress, grant recipients may be asked to provide a statement of how the grant has been spent. This may be by a report in writing or given in person to the Trustees, or by a visit of the Trustees to view the project.

The Trustees may ask applicants to consent to the use of their information and project details for publicity purposes, including on-line, in print or otherwise.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Even with the curtailment of some of the normal fundraising events Devizes Lions Club was able to make grants of £19,864 in the year funded through fundraising events, together with individual donations.

Fundraising events included, a restricted Carol Float, a Book Sale, a Golf Day (run jointly with the local Rotary Club), a Classic Car Show and most notably a sponsored Cycle Ride from Lands End to John O' Groats by one of our Club Members.

45 charities and good causes were supported by our donations totalling £18,871. Within that total 4 charities were given a total of £3,000 after making presentations at our Lions Den Event. In addition £993 was used to provide material support to deserving individuals.

The Sports Coaching Event was held under Covid safe conditions but on a smaller scale than in previous years. However 260 children were able to experience one of 10 different sports where tuition was provided by qualified coaches.

Section E

Financial review

Brief statement of the charity's policy on reserves

The Trustees have a reserves policy so that sufficient funds are retained to cover fluctuations in income in the year and taking into account that a significant part of the income is obtained from fundraising Events held in November and December. The Trustees consider the financial risk when planning Future Events and make the necessary reserves to cover the worst financial outcome. In the present circumstances with Covid-19 restrictions in place a higher than normal balance was brought forward to the start of the 2020-2021 year and the Trustees have provided for a higher than normal balance to be carried forward to year commencing 1 July 2021 so that there are funds available to help those in need as set out in the Objects of the Charity.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>J Sheppard</i>	<i>Peter Blockley</i>
Full name(s)	JOANNE SHEPPARD	PETER BLOCKLEY
Position (eg Secretary, Chair, etc)	PRESIDENT	SECRETARY
Date	13 September 2021	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Devizes Lions Club (CIO)

Charity No 1185977

1185977

Receipts and payments accounts

CC16a

For the period
from

Period start date
01 July 2020

To

Period end date
30 June 2021

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Admin Account to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					N/A
Donations	4,880	-	-	4,880	-
Fundraising Events	17,459	-	-	17,459	-
Sponsored Events	557	-	-	557	-
Sports Coaching	2,087	-	-	2,087	-
Gift Aid from HMRC	1,428	-	-	1,428	-
Interest	1	-	-	1	-
Cancelled cheques	98	-	-	98	-
Members' payments into Admin A./C			3,416	3,416	
Refunds from Lions District			175	175	
Income from Gazebo hire			40	40	
Insurance element relating to fundraising			84	84	
Tail Twister's fines on Members			39	39	
Handover costs charged to Members			266	266	
Refund from Social Event			100	100	
Lions clothing charged to Members	-	-	52	52	-
Sub total (Gross income for AR)	26,510	-	4,172	30,682	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	26,510	-	4,172	30,682	-
A3 Payments					
Cost of Fundraising Events	5,059	-	-	5,059	-
Sports Coaching Expenses	2,304	-	-	2,304	-
Donations from Sponsored Events	557	-	-	557	-
Donations to Individuals & Groups	19,864	-	-	19,864	-
Rent for Store	250	-	-	250	-
Operational Expenses	558	-	-	558	-
Replacement cheques	90	-	-	90	-
Dues paid to LCI, MD & District			2,282	2,282	
Refunds from Lions District allocated to Members			144	144	
Refund of Member's personal money			60	60	
Handover Meeting Expenses			111	111	
Lions Clothing and equipment			73	73	
Accessories for Gazebos	-	-	90	90	-
Wreath - British Legion			50	50	
Name badges for chain of Office			50	50	
Postage	-	-	6	6	-
Sub total	28,682	-	2,866	31,548	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	28,682	-	2,866	31,548	-
Net of receipts/(payments)	- 2,172	-	1,306	866	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	20,897	-	5,950	26,847	-
Cash funds this year end	18,725	-	7,256	25,981	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Admin Account to nearest £
B1 Cash funds	HSBC Accounts	18,725	-	-
	Lloyds Bank Account	-	-	7,256
		-	-	-
	Total cash funds	18,725	-	7,256

(agree balances with receipts and payments account(s))

OK

OK

OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Admin Account to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Gazebos	Admin Account	-	-
	Santa's Sleigh	Admin Account	-	-
	Club Regalia	Admin Account	-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Members' personal money in the Admin Bank Account	Admin Account	3,183	On Call
	Supplier's invoice for food provided at Handover Meeting	Admin Account	196	August 2021
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name

Date of approval



Peter Blockley (Secretary)

15.12.2021



CHARITY COMMISSION FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Devizes Lions Club (CIO)

On accounts for the year
ended

30 June 2021

Charity no
(if any)

1185977

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **30/06/2021**

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

15.12.2021

Name:

Mrs A Cross

Relevant professional
qualification(s) or body
(if any):

FCCA

Address:

10 Market Place

Devizes,
Wiltshire

SN10 1HT

Section B**Disclosure**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.