



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/09/23 Period start date To 31/08/24 Period end date

Charity name: Becket Primary School

Charity registration number: 1185918

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance the education of pupils in the school in particular by:- Developing effective relationships between the staff, parents and others associated with the school Engaging in activities or providing facilities or equipment which support the school and advance the education of pupils
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The PTA exists to benefit the students and their learning environment. The practical application of the main object includes, but is not limited to: Fundraising: Raising money for "extras" that the school budget may not cover, such as new playground equipment, library books, IT resources, musical instruments, sports equipment, or funding for school trips and activities. Organising events: This can include social events for families, school discos, fairs, and other activities that build community and often serve as fundraising opportunities.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees confirm that they have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing the Association's aims and objectives and in planning future activities.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
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Policy on grant making	Para 1.38	The PTA writes and submits funding bids with a specific project in mind to be funded. All of these projects are aimed at improving the school for it's pupils ie. a new library or trim trail.
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Becket Primary PTA is made up of a group of volunteer parent/carers and school staff who find time during their busy lives to help to raise funds to enhance our children's learning experiences and make school more fun! Becket Primary PTA is actively trying to create solutions and solve some issues that both our school and community are facing. Becket Primary is a school with a big heart, and we care what happens to our children whilst in our care and beyond—we invest in our children's futures. Autumn Term 2023 Fundraising in the Autumn Term commenced with a Costume Party/Disco. This raised £403.84. We saw some amazing costumes! There was dancing, refreshments, accessories. The sale of Christmas gifts, Christmas Jumper Day, a staff raffle and the Christmas Fayre raised a combined total of £1,272.93. PTA volunteers stood out on the playground in all

		weathers during lunch breaks and before and after school selling the novelty gifts to our parent community and pupils. The Fayre was very well attended and the school hall was packed to capacity and was a great success. Spring Term 2024 The Spring Term saw the return of the Valentine's disco. Continuing on with our ethos not to sell single use plastics the children enjoyed face painting and temporary tattoos instead. They could also purchase disco accessories (that are not single use). The disco raised £435.28 We also held an 'adopt a teddy' event which took place every day after school for a week. The teddies managed to raise £268.50 for PTA funds and all managed to be rehomed to a new family. Summer Term 2024 Back by popular demand was the Easter Raffle. This event is always a favourite amongst the children and the draw created a lot of excitement as it took place. It raised £271.51. The Easter Raffle was accompanied by a colouring competition. This raised £43. The term ended with the Summer Fayre. This was a great success thanks to all the effort of the PTA's volunteers and was enjoyed by all who attended. The total raised from this event was £1667.10. A Becket record! The primary objective was to support enriching activities and provide necessary resources for teaching and learning. The intervention was crucial in ensuring a well-rounded educational experience for the students and fostering a sense of community involvement within the school. Money raised supported school trips, in school events, resources and more.
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You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	The PTA's objectives have always been to enhance the experiences of the children at Becket. This has been achieved by providing experiences and gifts that a lot of the children would not otherwise get.
Performance of fundraising activities against objectives set	Para 1.41	These events involved active participation from parents, teachers, and students, creating a collaborative environment to generate funds. Innovative approaches such as themed events and interactive fundraising activities were employed to engage the school community and maximise participation. Significant milestones included surpassing fundraising targets and increasing community engagement.
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We may keep a balance in the account as the school is due to be rebuilt and we would like to be able to purchase more outdoor equipment when the existing building is demolished in 2026.
Amount of reserves held	Para 1.22	Currently £7.5K
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		Enhancing membership engagement and reaching out to a broader audience will be crucial in sustaining the project's success. Additionally, identifying new fundraising opportunities and diversifying the approaches to involve more stakeholders can further boost the impact of the PTA projects.

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	CHARITABLE INCORPORATED ORGANISATION APPROVED BY THE CHARITY COMMISSION ON 19 TH OCTOBER 29
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Association
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Under the Constitution the Committee shall comprise of Chair, Treasurer, Secretary and other officers duly appointed. The Committee shall be elected at the AGM and shall hold office until the next AGM. Nominations for election to the Committee may be made by one member and seconded by another.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Becket Primary PTA
Other name the charity uses	
Registered charity number	1185918
Charity's principal address	c/o Becket Primary School Monk Street Derby DE22 3QB

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Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Jo Burley	Treasurer	Whole Year	Appointed by vote at AGM
2	Louise Swaby	Secretary	Whole Year	Appointed by vote at AGM
3	Bernie Walton	Member	Whole Year	Appointed by vote at AGM
4	Laura Rudak	Member	Whole Year	Appointed by vote at AGM
5	Aimee Roberts-Nichols	Member	Whole Year	Appointed by vote at AGM
6				
7				
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11				
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15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Independent Examiner	Steven Price	48 Woods Lane, Derby, DE22 3UD

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)		
Position (eg Secretary, Chair, etc)		
Date		



CHARITY COMMISSION
FOR ENGLAND AND WALES

BECKET PRIMARY PTA

1185918

Receipts and payments accounts

CC16a

For the period
from

Period start date
01/09/2023

To

Period end date
31/08/2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Fundraising	4,674			4,674	4,536
Grants	1,200			1,200	5,000
				-	-
Sum up	157			157	10
School lottery	243			243	285
Amazon				-	136
				-	-
		-	-	-	-
Sub total (Gross income for AR)	6,274	-	-	9,967	9,967
A2 Asset and investment sales, (see table).					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	6,274	-	-	9,967	9,967
A3 Payments					
Costs of Fundraising	644	-	-	644	47
Transfer to School	10,950	-	-	10,950	-
Events Trips	3,446	-	-	3,446	1,884
Donation re Independent examiners fee	152	-	-	152	150
	-	-	-	-	-
Sub total	15,191	-	-	15,191	2,081
A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	15,191	-	-	15,191	2,081
Net of receipts/(payments)	- 8,917	-	-	- 8,917	7,886
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	17,654	-	-	17,654	9,768
Cash funds this year end	8,737	-	-	8,737	17,654

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Barclays Bank Account	8,423	-	-
	Cash	314	-	-
		-	-	-
	Total cash funds	8,737	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	