



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Minster Lions Club of York

No (if any)
1185813

Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
	01/07/2024		30/06/2025


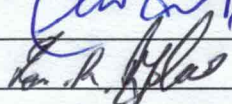
Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Transfer from Trust a/c	1,000	-	-	1,000	3,000
Donations from Members	-	-	-	-	-
Lions Club Members Donations	1,172	-	-	1,172	1,143
Other Grants and Donations	-	-	-	-	-
Donations & Interest	642	-	-	642	183
Hospital Packs	425	-	-	425	-
Gift Aid (prev. years claim)	3,024	-	-	3,024	5,130
Fundraising	-	-	-	-	-
Local Summer Shows & events	430	-	-	430	183
Rocking Rudolph Campaign	9,879	-	-	9,879	7,896
LCI Appeal	-	-	-	-	-
Sub total (Gross income for AR)	16,572	-	-	16,572	17,535
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	16,572	-	-	16,572	17,535
A3 Payments					
Costs for Generating Funds		-	-	-	-
Rocking Rudolph	1,034	-	-	1,034	865
Printing & Artwork - Event expenses	650	-	-	650	120
External Grants & Awards	-	-	-	-	-
Local Charity Donations	9,419	-	-	9,419	9,654
LCI & International Disaster Appeals	1,150	-	-	1,150	1,481
Cost of Services Provided	-	-	-	-	-
Prostate Screen + Hosp Pack Purch	1,539	-	-	1,539	178
Caravan holiday for the needy - Filey	960	-	-	960	1,500
Promoting Volunteering	-	-	-	-	-
Web, comms, Equipment & Insurance	282	-	-	282	865
Club Registration & Governance	-	-	-	-	-
Lions Club Registration with LCI	1,054	-	-	1,054	1,049
Sub total	16,088	-	-	16,088	15,712
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	16,088	-	-	16,088	15,712
Net of receipts/(payments)	484	-	-	484	1,823
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	5,148	-	-	5,148	3,325
Cash funds this year end	5,632	-	-	5,632	5,148

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Treasurers Account	5,632	-	-
		-	-	-
		-	-	-
	Total cash funds	5,632	-	-
	(agree balances with receipts and payments account(s))			
B2 Other monetary assets	Details			
	Minster Lions Charitable Trust. No: 1105292	13,367	-	-
	Hospital Pack Stock at cost	2,142	-	-
	Cash Float	100	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details			
		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details			
	Rocking Rudolph Equipment (50% shared with Derwent Lions Club)	Treasurer Account	-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details			
		Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	G K Hawkes	31/01/2025
	I Pybus	31/01/2025



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Minster Lions Club of York CIO

**On accounts for the year
ended**

30th June 2025

**Charity no
(if any)**

1185813

Set out on pages

1

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

01/01/2026

Name:

Ian Morgan

**Relevant professional
qualification(s) or body
(if any):**

FPC, Bank Manager

Address:

50 Millfield Gardens

Nether Poppleton

York – YO26 6NZ

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



Trustees' Annual Report for the period

From: 01st July 2024 (Period start date) Until: 30th June 2025 (Period end date)

Charity name: MINSTER LIONS CLUB of YORK CIO

Charity registration number: 1185813

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>The promotion of volunteering for public benefit.</p> <p>The relief of poverty.</p> <p>Humanitarian relief.</p> <p>The support of health advancement and saving of life.</p> <p>The aid and support of initiatives for blind and disabled.</p> <p>The advancement of good citizenship.</p> <p>The support of plans and initiatives for the protection of the environment.</p> <p>The provisions of aid and support for children and youth.</p>
Summary of the main activities in relation to those purposes for the public benefit the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>Minster Lions Club of York is active within the area of the City of York and the surrounding suburbs. It also helps with activities which also serve people of other countries in the world. Our primary aim is to serve. Listed below are some of the activities our members have undertaken during this period.</p> <p>The Promotion of Citizenship</p> <p>The club has involved itself with several local groups, local primary schools and nurseries, other small charity groups and our local hospital. We look to learn about their ambitions and nurture links to help future alliances. We have set up prostate cancer testing this year in conjunction with other Lions Clubs.</p> <p>The Volunteering Approach</p> <p>Every member is a volunteer, and as such covers administrative costs with all</p>

	<p>donations collected being given to worthy charitable causes.</p> <p>We encourage other community groups to join us as volunteers in order that both parties can gain by achieving more with internal quality of service.</p> <p>Our members have again been involved with the Lions ROAR project, working with three local primary schools to invite their children to participate in a competition. Pupils are asked to work in small groups to actively think, plan and participate to show their ideas of how they would change the world for the better This is judged by an invited panel of judges.</p> <p>As a means of advancing good citizenship we support the annual York Marathon and 10K Run by marshalling water stations.</p> <p>At Christmas our Rocking Rudolph project, accompanied by Father Christmas entertained the public and particularly children. This fulfils a schedule over six weeks and is our major fundraiser.</p> <p>The Poverty and Medical Relief The club makes annual donations to Lions International Foundation to help with Sight-First, Medic-Alert, and disaster funds.</p> <p>The Club works locally with small charity groups who need aid with food and household requisites.</p> <p>Along with match funding with York Freemasons, the Club supported the purchase of commercial equipment for Chocolate & Co – a charity that supports unemployed x-addicts in York back into the hospitality industry.</p> <p>The Club once again financially supported the York Foster Children's Association Christmas Party.</p> <p>The Club manufactures Emergency Hospital Toiletry Packs. These are purchased by other Lions Clubs for distribution to local hospitals.</p> <p>The Club distributes the Message in a Bottle initiative throughout York via promotions and events. This initiative being supported by the Emergency Services as a</p>
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		<p>very real means of communication for those with medical conditions.</p> <p>Minster Lions Charity Partnership. Once again from November till Easter monthly financial support was given to 3 local charities for emergency requests and claims. The charities being Age UK (York) for the elderly – HomeStart (York) for young families and Door84, a charity that supports families in the deprived Groves area of York.</p> <p>The Club, in a joint venture with Derwent Lions financially supported the supply of TV's to the York Hospital Renal dialysis unit.</p> <p>The Club once again sponsored a week's holiday at the Filey Lions Chalet for three underprivileged local York families.</p> <p>The Club continues to operate a project known as Library in a Box, this entails collecting, collating, and consigning unwanted children's books to Lions Clubs in Sri Lanka who distribute the books to schools and libraries.</p> <p>The Club has continued the collection of used spectacles from pharmacies, opticians and surgeries in the York area. They are packed and transported to the Lions MD centre in Birmingham where they are sorted for distribution to undeveloped counties.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<p>The Trustees have full regard to the guidance provided by the Commission on Public Benefit, and take this in consideration with all activities of the charity</p>

Additional information (optional)

Policy on grant making	Para 1.38	<p>The Trustees apply funds at their discretion where and when we believe a contribution will make a positive difference within the appropriate circumstance.</p> <p>Grants will only be made in furtherance of Lions' charitable objects.</p>
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Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	Club member volunteers contributed over 1200 hours over the period. Over the year Club members attended a number of local, galas, fairs and carnivals to extend charity help and to improve public relationships.

Achievements and Performance

Achievements against objectives set	Para 1.41	N/A
Performance of fundraising activities against objectives set	Para 1.41	N/A
Investment performance against objectives	Para 1.41	N/A

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The Club is in good standing with no debt and only liquid assets.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held particularly for future grants, in advance of further fundraising events. The Club has a Charitable Trust which holds the balance of funds retained for specific charitable projects in York
Amount of reserves held	Para 1.22	£2K
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A

Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The Club members are aware that they are responsible to keep the club in active mode, therefore the Club needs to keep alive to allow it to carry out its objectives. It is of major importance to keep the moral and quality of membership high to attempt to avoid loss of members. Reasonable attempts are made to increase membership by promoting at events during the year.
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Additional information (optional)

The charity's principal sources of funds (including any fundraising)	Para 1.47	Annual Rocking Rudolph Schedule which runs for six weeks prior to Christmas. Other small promotional events and street collections, when allowed
Investment policy and objectives including any social investment policy adopted	Para 1.46	Investment in keeping Health and Safety policy up to date together with Risk Analysis and Assessment on every project.
A description of the principal risks facing the charity	Para 1.46	The possible risk of losing trustees and the inability to recruit new members
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document	Para 1.25	Constitution and Bylaws
How is the charity constituted?	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The Trustees were appointed voluntarily at the initiation of CIO. Procedures are specified in the Constitution and Bylaw documents

Additional information (optional)

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Trustees received induction training from the Lions accredited trainer
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Minster Lions Club of York CIO is a part of Lions Club International District 105N

Reference and Administrative details

Charity name	Minster Lions Club of York CIO
Other name the charity uses	Minster Lions Club of York
Registered charity number	1185813
Charity's principal address	18 Deveron Way York YO24 2XH

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Ian Pybus	President		Minster Lions Club of York
2	Marilyn Bennett	Secretary		Minster Lions Club of York
3	Geoffrey Hawkes	Treasurer		Minster Lions Club of York
4	Helen Clarkson	Vice President		Minster Lions Club of York
5				
6				
7				
8				
9				
10				

Corporate trustees – names of the directors at the date the report was approved

Director name		
None		

Trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
None		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	Not applicable
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not applicable

Exemptions from disclosure

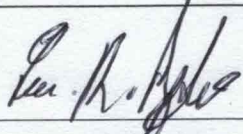

Reason for non-disclosure of key personnel details

None

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Ian Keith Pybus	Geoffrey Kynaston Hawkes
Position (eg Secretary, Chair, etc)	President	Treasurer

Date

31/01/26