



Minster Lions Club of York CIO

Charity Number 1185813

**Trustees Annual Report to the Charity
Commission**

01st July 2023 to 31st June 2024

President: Lion Robert James MJF

Treasurer: Lion Geoff Hawkes MJF



Trustees' Annual Report for the period

From 01st July 2023 Period start date Until 30th June 2024 Period end date

Charity name: MINSTER LIONS CLUB of YORK CIO

Charity registration number: 1185813

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The promotion of volunteering for public benefit. The relief of poverty. Humanitarian relief. The support of health advancement and saving of life. The aid and support of initiatives for blind and disabled. The advancement of citizenship. The support of plans and initiatives for the protection of the environment. The provisions of aid and support for children and youth.
Summary of the main activities in relation to those purposes for the public benefit the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Minster Lions Club of York is active within the area of City of York and the surrounding suburbs and provides activities which also serve people of other countries in the world. Our primary aim is to serve. Listed below are some of the activities our members have undertaken during this period. The Promotion of Citizenship The club has involved itself with several local groups, including the blind and partially sighted, local primary schools and nurseries, as well as Scout packs and other small charity groups, plus our local hospital, to learn about their ambitions and to nurture links to help future alliances. We have striven, for instance, to set up a prostate cancer testing centre with the hospital. Volunteering Approach As a means of advancing our citizenship, we support the annual York Marathon and 10K Run by marshalling water stations.

	<p>Every member is a volunteer, and as such, decides to cover administrative costs and every penny goes to charity. We encourage other community groups to join us as volunteers in order that both parties can gain by achieving more with internal quality of service. Our Lions have been involved this year with a project called ROAR, which is a competition where we as Lions work with local primary schools to invite them with their children to participate in a competition, whereby the pupils are asked to work in small groups to actively think, plan, participate to show their ideas of how they would change the world for the better, which are judged by an invited panel of judges. Two local schools have competed and this year Robert Wilkinson school in Strensall, York, won for the Northeast area of UK.</p> <p>At Christmas our Rocking Rudolph project which is a device designed to entertain the public and particularly children, accompanied by Father Christmas fulfils a schedule over six weeks and is our major fundraiser. The Club is helped too by other charity volunteers and together achieved a significant fundraising total over the pre-Christmas period which will go to help local charities in need over the coming year.</p> <p>Poverty and Medical Relief The club makes annual donations to Lions International Foundation to help with Sight-First, Medic-Alert, and disaster funds. The club works locally with small charity groups who need aid with food and household requisites. The club manufactures, sells and distributes emergency toiletry packs for other Lions clubs, and notably donates to York hospital. It has sold packs to several Lion's clubs in the UK this year. The club distributes Message in a Bottle throughout York via promotions and events. A new project was initiated in 2022 called the Charity Partnership with the primary objective of giving targeted financial help to 3 local charities, being Age UK to help the senior and elderly; Home Start which aids small and single parent families in poverty and Door 84, a charity which concentrates on the</p>
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		<p>welfare of children and teenagers with a youth hostel. Each of the charities was asked to request targeted help up to £500 each per month, over the period, October until March inclusive to help specific individuals and families with their care.</p> <p>Three families or persons were given free weekly holidays to be spent at the Filey Chalet operated by Filey Lions Club and hired to other Lions Clubs. The Club continues to operate a project known as Library in a Box, which entails collecting, collating, and consigning unwanted children's books to Lions Clubs in Sri Lanka. Over 190,000 children's books have been sent so far at the end of this year.</p> <p>We are also involved with the collection of used spectacles and hearing aids from pharmacies, opticians, supermarkets and surgeries. We have expanded our network of collection points with over thirty bins within the York area. It has become very successful in that the public are constantly filling our bins. We sort and pack them into boxes for recycling. The spectacles and hearing aids will be sorted and reused by medical charities and eye camps in countries throughout Africa.</p> <p>Over the year Club members attended local, galas, fairs and carnivals to extend charity help and to improve public relationships.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees have full regard to the guidance provided by the Commission on Public Benefit, and take this in consideration with all activities of the charity

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<p>The Trustees apply funds at their discretion where and when we believe a contribution will make a positive difference within the appropriate circumstance.</p> <p>Grants will only be made in furtherance of Lions' charitable objects.</p>
	Para 1.38	N/A

Policy on social investment including program related investment		
Contribution made by volunteers	Para 1.38	Club member volunteers contributed over 1400 hours over the period.
Other		N/A

Achievements and Performance

	SORP reference	
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	N/A
Performance of fundraising activities against objectives set	Para 1.41	N/A
Investment performance against objectives	Para 1.41	N/A
Other		N/A

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The Club is in good standing with no debt and only liquid assets.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held particularly for future grants, in advance of further fundraising events. The Club has a Charitable Trust which holds the balance of funds retained as cover for past potential insurance claims.
Amount of reserves held	Para 1.22	£2K
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The Club members are aware that they are responsible to keep the club in active mode, therefore the Club needs to keep alive to allow it to carry out its objectives. It is of major importance to keep the moral and quality of membership high to attempt to avoid loss of members. Reasonable attempts are made to increase membership by promoting at events during the year.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Annual Rocking Rudolph Schedule which runs for six weeks prior to Christmas. Other small promotional events and street collections, when allowed
Investment policy and objectives including any social investment policy adopted	Para 1.46	Investment in keeping Health and Safety policy up to date together with Risk Analysis and Assessment on every project.
A description of the principal risks facing the charity	Para 1.46	The possible risk of losing trustees and the inability to recruit new members
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution and Bylaws
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The Trustees were appointed voluntarily at the initiation of CIO. Procedures are specified in the Constitution and Bylaw documents

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Trustees received induction training from the Lions accredited trainer
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Minster Lions Club of York CIO is a part of Lions Club International District 105N
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Minster Lions Club of York
Other name the charity uses	
Registered charity number	1185813
Charity's principal address	27 Roundhill Link Clifton Moor York YO30 4UN

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Robert James	President		Minster Lions Club of York
2	Marilyn Bennett	Secretary		Minster Lions Club of York
3	Geoff Hawkes	Treasurer		Minster Lions Club of York
4	Ian Pybus	Vice President		Minster Lions Cub of York
5				
6				
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16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	Not applicable
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not applicable

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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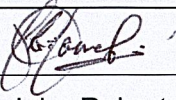
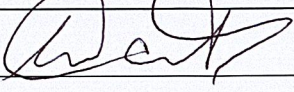
Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	John Robert James	Geoffrey Kynaston Hawkes
Position (eg Secretary, Chair, etc)	President	Treasurer

Date	03 rd April 2025
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Minster Lions Club of York CIO

Annual Accounts

1st July 2023 to 30th June 2024

Treasurer: Lion Geoff Hawkes MJF

President: Lion Robert James MJF

Balance Sheet for Minster Lions Club of York (CIO)

As at 30/06/2024

ASSETS

Cash and Bank Accounts

Ch Trust Fund 4596724730	14,368.14
CIO Cheque 560070-48083054	5,147.40

Total Cash and Bank Accounts	19,515.54
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Other Assets

Cash Float	100.00
Hospital Pack Stock at cost	2,711.52

Total Other Assets	2,811.52
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TOTAL ASSETS	22,327.06
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LIABILITIES & EQUITY

Liabilities

Bills To Pay	0.00
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Total Liabilities	0.00
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Owner's Equity

Equity	22,327.06
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Total Owner's Equity	22,327.06
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TOTAL LIABILITIES & EQUITY	22,327.06
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Minster Lions Club of York (CIO) - Summary Report

Account: CIO Cheque 560070-48083054

From : 01/07/2023

To : 30/06/2024

Category	%	Income	Expense	Balance
Income				
Ad Donation	1%	132.00		132.00
Ad Mem Donation	1%	116.08		116.08
AdGA Fines (Lion)	1%	121.12		121.12
AdGA Mem Donation	8%	773.55		773.55
Ch Donation	1%	50.00		50.00
Ch Gift Aid	0%	20.16		20.16
Ch R Rud. QR	1%	83.60		83.60
ChGA Donation	1%	133.00		133.00
ChGA Event Donation	2%	162.85		162.85
ChGA R Rud. Cash	77%	7,239.51		7,239.51
ChGA R Rud. CC	6%	572.30		572.30
Income Total		9,404.17		9,404.17

Expense

Ad Donations	7%		1,049.00	(1,049.00)
Ad Expense	0%		19.20	(19.20)
Ad Insurance	0%		18.40	(18.40)
Ad Misc Expense	2%		352.60	(352.60)
Ch Event Expense	1%		153.00	(153.00)
Ch Filey Chalet	10%	280.00	1,780.00	(1,500.00)
Ch Hosp Pack Expense	1%		178.20	(178.20)
Ch Insurance	0%		25.85	(25.85)
Ch Int. Donation	8%		1,231.00	(1,231.00)
Ch LCIF Appeal	2%		250.00	(250.00)
Ch Local Donation	31%		4,878.26	(4,878.26)
Ch Members Exp.	0%		48.34	(48.34)
Ch Members Trav.	1%		107.20	(107.20)
CH Minster Partners	29%	70.00	4,692.33	(4,622.33)
Ch Misc Expense	3%	3.93	417.25	(413.32)
Ch R Rudolph Expense	6%		865.17	(865.17)
Expense Total		353.93	16,065.80	(15,711.87)

Balance Sheet

Ad 2023 Closing Tfr	406.05	406.05
Ad Gift Aid pr year	345.00	345.00
Ch 2023 Closing Tfr	2,919.49	2,919.49
Ch Gift Aid pr year	4,784.56	4,784.56
Ch Tfr from Trust ac	3,000.00	3,000.00
Balance Sheet Total	11,455.10	11,455.10

Grand Total:	21,213.20	16,065.80	5,147.40
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Split: Admin: £454.60

Charity: £4692.8

Minster Lions Club of York (CIO) - Summary Report

Account: Ch Trust Fund 4596724730

From : 01/07/2023

To : 30/06/2024

Category	%	Income	Expense	Balance
Income				
Ch Bank Interest	100%	530.00		530.00
Income Total		530.00		530.00
Balance Sheet				
Ch Tfr to CIO a/c			3,000.00	(3,000.00)
Trust 2023 Close Tfr		16,838.14		16,838.14
Balance Sheet Total		16,838.14	3,000.00	13,838.14
Grand Total:		17,368.14	3,000.00	14,368.14



CHARITY COMMISSION
FOR ENGLAND AND WALES

Minster Lions Club of York

1185813

Receipts and payments accounts

CC16a

For the period
from

01/07/2023

To

30/06/2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Transfer from Trust a/c	3,000	-	-	3,000	-
Donations from Members	-	-	-	-	-
Lions Club Members Donations	1,143	-	-	1,143	770
Other Grants and Donations	-	-	-	-	-
Donations	183	-	-	183	315
Hospital Packs	-	-	-	-	590
Gift Aid (prev years claim)	5,130	-	-	5,130	-
Fundraising	-	-	-	-	-
Local Summer Shows	183	-	-	183	552
Rocking Rudolph Campaign	7,896	-	-	7,896	7,524
LCI Appeal	-	-	-	-	368
Sub total (Gross income for AR)	17,535	-	-	17,535	10,119
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	17,535	-	-	17,535	10,119
A3 Payments					
Costs for Generating Funds	-	-	-	-	-
Rocking Rudolph	865	-	-	865	935
Printing & Artwork	120	-	-	120	500
External Grants & Awards	-	-	-	-	-
Local Charity Donations	9,654	-	-	9,654	8,016
LCI & International Disaster Appeals	1,481	-	-	1,481	1,074
Cost of Services Provided	-	-	-	-	-
Hospital Pack Purchase	178	-	-	178	1,885
Caravan holiday for the needy - Filey	1,500	-	-	1,500	820
Promoting Volunteering	-	-	-	-	-
Web. comms, Equipment & Insurance	865	-	-	865	1,118
Club Registration & Governance	-	-	-	-	-
Lions Club Registration with LCI	1,049	-	-	1,049	768
Sub total	15,712	-	-	15,712	15,116
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	15,712	-	-	15,712	15,116
Net of receipts/(payments)	1,823	-	-	1,823	4,997
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	3,325	-	-	3,325	8,322
Cash funds this year end	5,148	-	-	5,148	3,325

Section B Statement of assets and liabilities at the end of the period

B1 Cash funds

	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
Treasurers Account	5,148	-	-
	-	-	-
	-	-	-
Total cash funds	5,148	-	-

(agree balances with receipts and payments account(s))

B2 Other monetary assets

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
Minster Lions Charitable Trust. No: 1105292	14,368	-	-
Hospital Pack Stock at cost	2,711	-	-
Cash Float	100	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

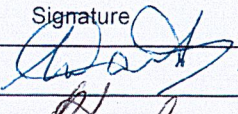
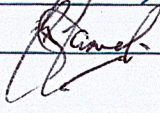
B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
Rocking Rudolph Equipment (50% shared with Derwent Lions Club)	Treasurer Account	-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	G K Hawkes	31/07/2024
	R James	31/07/2024



Section A

Independent Examiner's Report

Report to the trustees/
members of

Minster Lions Club of York CIO

On accounts for the year
ended

30th June 2024

Charity no
(if any)

1185813

Set out on pages

1

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below *~~) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

01/10/2024

Name:

Ian Morgan

Relevant professional
qualification(s) or body
(if any):

FPC, Bank Manager

Address:

50 Millfield Gardens

Nether Poppleton

York – YO26 6NZ