

# MINSTER LIONS CLUB OF YORK (CIO)

England & Wales · Charity number 1185813

## Details

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**Other names** MINSTER LIONS CLUB of YORK CIO

**Status** Registered

**Legal form** CIO

**Registered** 2019-10-15

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 27 Roundhill Link  
York  
YO30 4UN

**Phone** 01904693586

**Email** [robert.james@zen.co.uk](mailto:robert.james@zen.co.uk)

**Website** <https://lionsdistrict105n.org/minster/>

## Activities

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**Objects:** 1.1 THE OBJECTS OF THE CLUB ARE SUCH PURPOSES AS ARE EXCLUSIVELY CHARITABLE IN ENGLAND & WALES, INCLUDING IN PARTICULAR:1.1.1 THE ADVANCEMENT OF CITIZENSHIP BY:1.1.1.1 PROMOTING THE PRINCIPLES OF GOOD CITIZENSHIP;1.1.1.2 ENCOURAGING MEMBERS TO TAKE AN ACTIVE INTEREST IN THE CIVIC, CULTURAL, SOCIAL AND MORAL WELFARE OF THE COMMUNITY;1.1.1.3 PROVIDING A FORUM FOR THE OPEN DISCUSSION OF ALL MATTERS OF PUBLIC INTEREST; PROVIDED THAT PARTISAN POLITICS AND SECTARIAN RELIGION SHALL NOT BE DEBATED BY MEMBERS;1.1.1.4 ENCOURAGING SERVICE-MINDED PEOPLE TO SERVE THEIR COMMUNITY WITHOUT PERSONAL REWARD AND ENCOURAGING THE PROMOTION OF HIGH ETHICAL STANDARDS IN COMMERCE, INDUSTRY, PROFESSIONS, PUBLIC WORKS AND PRIVATE ENDEAVOURS; 1.1.1.5 SUPPORTING YOUTH TO DEVELOP THEIR SKILLS, CAPACITIES AND CAPABILITIES TO ENABLE THEM TO PARTICIPATE IN SOCIETY AS MATURE AND RESPONSIBLE INDIVIDUALS;1.1.2 PROMOTING THE VOLUNTARY SECTOR FOR THE PUBLIC BENEFIT BY ASSOCIATING WITH LOCAL AUTHORITIES IN A COMMON EFFORT TO ADVANCE EDUCATION AND PROVIDE FACILITIES IN THE INTERESTS OF SOCIAL WELFARE FOR RECREATION OR OTHER LEISURE TIME OCCUPATION TO IMPROVE THE CONDITIONS OF LIFE OF PEOPLE IN LOCAL, NATIONAL AND INTERNATIONAL COMMUNITIES;1.1.3 PROMOTING VOLUNTEERING;1.1.4 THE RELIEF OF POVERTY AND THE RELIEF OF THOSE IN NEED IN PARTICULAR BY PROVIDING HUMANITARIAN AID AND DISASTER RELIEF;1.1.5 THE ADVANCEMENT OF HEALTH OR THE SAVING OF LIVES BY PREVENTING AVOIDABLE BLINDNESS, ASSISTING DISABLED PEOPLE TO LEAD INDEPENDENT LIVES OR HELPING TO PREVENT OR MANAGE HEALTH ISSUES;1.1.6 PROMOTING FOR THE BENEFIT OF THE PUBLIC THE CONSERVATION PROTECTION AND IMPROVEMENT OF THE PHYSICAL AND NATURAL ENVIRONMENT; AND/OR1.1.7 PROMOTING COMMUNITY PARTICIPATION IN HEALTHY RECREATION.

**Activities:** Our primary aim is to help the people of York, the U.K. and elsewhere across the world, who are less fortunate. The Club supports children and youth, elderly people and those with disabilities, and all mankind. Our Rocking Rudolph schedule at Christmas is our major fundraiser. The club manufactures and distributes toiletry packs to hospitals, and collects used spectacles for recycling, and others

## Classification

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- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Other Charitable Activities
- **What:** General Charitable Purposes
- **Who:** Children/young People, Elderly/old People, People With Disabilities, The General Public/mankind

## Geography

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- City Of York
- East Riding Of Yorkshire
- North Yorkshire

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£16,572	£16,088	-	-
2024-06-30	£9,404	£15,066	-	-
2023-06-30	£10,119	£15,116	-	-
2022-06-30	£11,842	£8,115	-	-
2021-06-30	£7,287	£9,773	-	-

## Trustees

Name	Role	Appointed
<b>Robert James</b>	Chair	2019-10-15
Andrea Durston		2019-10-15
Anthony Woodcock		2019-10-15
DAVID EDWARD BROUGH		2019-10-15
Geoffrey Kynaston Hawkes		2019-10-15
Ian Keith Pybus		2019-10-15
Judi Anne James		2019-10-15
Marilyn Irene Bennett		2019-10-15

**MINSTER LIONS CLUB OF YORK (CIO)**

England & Wales - Charity number 1185813

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# Accounts

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CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name  
Minster Lions Club of York

No (if any)  
1185813

CC16a

## Receipts and payments accounts

For the period from	Period start date 01/07/2024	To	Period end date 30/06/2025
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Transfer from Trust a/c	1,000	-	-	1,000	3,000
Donations from Members	-	-	-	-	-
Lions Club Members Donations	1,172	-	-	1,172	1,143
Other Grants and Donations	-	-	-	-	-
Donations & Interest	642	-	-	642	183
Hospital Packs	425	-	-	425	-
Gift Aid (prev. years claim)	3,024	-	-	3,024	5,130
Fundraising	-	-	-	-	-
Local Summer Shows & events	430	-	-	430	183
Rocking Rudolph Campaign	9,879	-	-	9,879	7,896
LCI Appeal	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>16,572</b>	<b>-</b>	<b>-</b>	<b>16,572</b>	<b>17,535</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>16,572</b>	<b>-</b>	<b>-</b>	<b>16,572</b>	<b>17,535</b>
<b>A3 Payments</b>					
Costs for Generating Funds		-	-	-	-
Rocking Rudolph	1,034	-	-	1,034	865
Printing & Artwork - Event expenses	650	-	-	650	120
External Grants & Awards	-	-	-	-	-
Local Charity Donations	9,419	-	-	9,419	9,654
LCI & International Disaster Appeals	1,150	-	-	1,150	1,481
Cost of Services Provided	-	-	-	-	-
Prostate Screen + Hosp Pack Purch	1,539	-	-	1,539	178
Caravan holiday for the needy - Filey	960	-	-	960	1,500
Promoting Volunteering	-	-	-	-	-
Web, comms, Equipment & Insurance	282	-	-	282	865
Club Registration & Governance	-	-	-	-	-
Lions Club Registration with LCI	1,054	-	-	1,054	1,049
<b>Sub total</b>	<b>16,088</b>	<b>-</b>	<b>-</b>	<b>16,088</b>	<b>15,712</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>16,088</b>	<b>-</b>	<b>-</b>	<b>16,088</b>	<b>15,712</b>
<b>Net of receipts/(payments)</b>	<b>484</b>	<b>-</b>	<b>-</b>	<b>484</b>	<b>1,823</b>
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	5,148	-	-	5,148	3,325
<b>Cash funds this year end</b>	<b>5,632</b>	<b>-</b>	<b>-</b>	<b>5,632</b>	<b>5,148</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Treasurers Account	5,632	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	5,632	-	-
(agree balances with receipts and payments account(s))		CCX	X	CCX


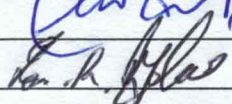
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	Minster Lions Charitable Trust. No: 1105292	13,367	-	-
	Hospital Pack Stock at cost	2,142	-	-
	Cash Float	100	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>	Rocking Rudolph Equipment (50% shared with Denwent Lions Club)	Treasurer Account	-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	G K Hawkes	31/010/2025
	I Pybus	31/010/2025



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Charity Name  
Minster Lions Club of York CIO

**On accounts for the year  
ended**

30<sup>th</sup> June 2025

**Charity no  
(if any)**

1185813

**Set out on pages**

1

*(remember to include the page numbers of additional sheets)*

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

**Signed:**

**Date:**

01/01/2026

**Name:**

Ian Morgan

**Relevant professional  
qualification(s) or body  
(if any):**

FPC, Bank Manager

**Address:**

50 Millfield Gardens

Nether Poppleton

York – YO26 6NZ

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**

[Empty box for disclosure details]



## Trustees' Annual Report for the period

From: 01<sup>st</sup> July 2024 (Period start date) Until: 30<sup>th</sup> June 2025 (Period end date)

Charity name: MINSTER LIONS CLUB of YORK CIO

Charity registration number: 1185813

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>The promotion of volunteering for public benefit.</p> <p>The relief of poverty.</p> <p>Humanitarian relief.</p> <p>The support of health advancement and saving of life.</p> <p>The aid and support of initiatives for blind and disabled.</p> <p>The advancement of good citizenship.</p> <p>The support of plans and initiatives for the protection of the environment.</p> <p>The provisions of aid and support for children and youth.</p>
Summary of the main activities in relation to those purposes for the public benefit the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>Minster Lions Club of York is active within the area of the City of York and the surrounding suburbs. It also helps with activities which also serve people of other countries in the world. Our primary aim is to serve. Listed below are some of the activities our members have undertaken during this period.</p> <p><b>The Promotion of Citizenship</b> The club has involved itself with several local groups, local primary schools and nurseries, other small charity groups and our local hospital. We look to learn about their ambitions and nurture links to help future alliances. We have set up prostate cancer testing this year in conjunction with other Lions Clubs.</p> <p><b>The Volunteering Approach</b> Every member is a volunteer, and as such covers administrative costs with all</p>

donations collected being given to worthy charitable causes.

We encourage other community groups to join us as volunteers in order that both parties can gain by achieving more with internal quality of service.

Our members have again been involved with the Lions ROAR project, working with three local primary schools to invite their children to participate in a competition. Pupils are asked to work in small groups to actively think, plan and participate to show their ideas of how they would change the world for the better This is judged by an invited panel of judges.

As a means of advancing good citizenship we support the annual York Marathon and 10K Run by marshalling water stations.

At Christmas our Rocking Rudolph project, accompanied by Father Christmas entertained the public and particularly children. This fulfils a schedule over six weeks and is our major fundraiser.

#### **The Poverty and Medical Relief**

The club makes annual donations to Lions International Foundation to help with Sight-First, Medic-Alert, and disaster funds.

The Club works locally with small charity groups who need aid with food and household requisites.

Along with match funding with York Freemasons, the Club supported the purchase of commercial equipment for Chocolate & Co – a charity that supports unemployed x-addicts in York back into the hospitality industry.

The Club once again financially supported the York Foster Children's Association Christmas Party.

The Club manufactures Emergency Hospital Toiletry Packs. These are purchased by other Lions Clubs for distribution to local hospitals.

The Club distributes the Message in a Bottle initiative throughout York via promotions and events. This initiative being supported by the Emergency Services as a

		<p>very real means of communication for those with medical conditions.</p> <p>Minster Lions Charity Partnership. Once again from November till Easter monthly financial support was given to 3 local charities for emergency requests and claims. The charities being Age UK (York) for the elderly – HomeStart (York) for young families and Door84, a charity that supports families in the deprived Groves area of York.</p> <p>The Club, in a joint venture with Derwent Lions financially supported the supply of TV's to the York Hospital Renal dialysis unit.</p> <p>The Club once again sponsored a week's holiday at the Filey Lions Chalet for three underprivileged local York families.</p> <p>The Club continues to operate a project known as Library in a Box, this entails collecting, collating, and consigning unwanted children's books to Lions Clubs in Sri Lanka who distribute the books to schools and libraries.</p> <p>The Club has continued the collection of used spectacles from pharmacies, opticians and surgeries in the York area. They are packed and transported to the Lions MD centre in Birmingham where they are sorted for distribution to undeveloped counties.</p>
<p>Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit</p>	<p>Para 1.18</p>	<p>The Trustees have full regard to the guidance provided by the Commission on Public Benefit, and take this in consideration with all activities of the charity</p>

### Additional information (optional)

<p>Policy on grant making</p>	<p>Para 1.38</p>	<p>The Trustees apply funds at their discretion where and when we believe a contribution will make a positive difference within the appropriate circumstance.</p> <p>Grants will only be made in furtherance of Lions' charitable objects.</p>
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Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	Club member volunteers contributed over 1200 hours over the period. Over the year Club members attended a number of local, galas, fairs and carnivals to extend charity help and to improve public relationships.

## Achievements and Performance

Achievements against objectives set	Para 1.41	N/A
Performance of fundraising activities against objectives set	Para 1.41	N/A
Investment performance against objectives	Para 1.41	N/A

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The Club is in good standing with no debt and only liquid assets.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held particularly for future grants, in advance of further fundraising events. The Club has a Charitable Trust which holds the balance of funds retained for specific charitable projects in York
Amount of reserves held	Para 1.22	£2K
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A

Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The Club members are aware that they are responsible to keep the club in active mode, therefore the Club needs to keep alive to allow it to carry out its objectives. It is of major importance to keep the moral and quality of membership high to attempt to avoid loss of members. Reasonable attempts are made to increase membership by promoting at events during the year.
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### Additional information (optional)

The charity's principal sources of funds (including any fundraising)	Para 1.47	Annual Rocking Rudolph Schedule which runs for six weeks prior to Christmas. Other small promotional events and street collections, when allowed
Investment policy and objectives including any social investment policy adopted	Para 1.46	Investment in keeping Health and Safety policy up to date together with Risk Analysis and Assessment on every project.
A description of the principal risks facing the charity	Para 1.46	The possible risk of losing trustees and the inability to recruit new members
Other		

### Structure, Governance and Management

Description of charity's trusts:		
Type of governing document	Para 1.25	Constitution and Bylaws
How is the charity constituted?	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The Trustees were appointed voluntarily at the initiation of CIO. Procedures are specified in the Constitution and Bylaw documents

## Additional information (optional)

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Trustees received induction training from the Lions accredited trainer
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Minster Lions Club of York CIO is a part of Lions Club International District 105N

## Reference and Administrative details

Charity name	Minster Lions Club of York CIO
Other name the charity uses	Minster Lions Club of York
Registered charity number	1185813
Charity's principal address	18 Deveron Way York YO24 2XH

## Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Ian Pybus	President		Minster Lions Club of York
2	Marilyn Bennett	Secretary		Minster Lions Club of York
3	Geoffrey Hawkes	Treasurer		Minster Lions Club of York
4	Helen Clarkson	Vice President		Minster Lions Club of York
5				
6				
7				
8				
9				
10				

## Corporate trustees – names of the directors at the date the report was approved

Director name		
None		

## Trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
None		

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	Not applicable
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not applicable

## Exemptions from disclosure

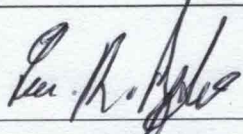

Reason for non-disclosure of key personnel details

None

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Ian Keith Pybus	Geoffrey Kynaston Hawkes
Position (eg Secretary, Chair, etc)	President	Treasurer

Date

31/01/26

**MINSTER LIONS CLUB OF YORK (CIO)**

England & Wales - Charity number 1185813

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# Accounts

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**Minster Lions Club of York CIO**

**Charity Number 1185813**

**Trustees Annual Report to the Charity  
Commission**

**01<sup>st</sup> July 2023 to 31<sup>st</sup> June 2024**

**President: Lion Robert James MJF**

**Treasurer: Lion Geoff Hawkes MJF**



## Trustees' Annual Report for the period

From **01<sup>st</sup> July 2023**      Period start date      Until **30<sup>th</sup> June 2024** Period end date

**Charity name: MINSTER LIONS CLUB of YORK CIO**

**Charity registration number: 1185813**

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p><b>The promotion of volunteering for public benefit.</b></p> <p><b>The relief of poverty.</b></p> <p><b>Humanitarian relief.</b></p> <p><b>The support of health advancement and saving of life.</b></p> <p><b>The aid and support of initiatives for blind and disabled.</b></p> <p><b>The advancement of citizenship.</b></p> <p><b>The support of plans and initiatives for the protection of the environment.</b></p> <p><b>The provisions of aid and support for children and youth.</b></p>
Summary of the main activities in relation to those purposes for the public benefit the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p><b>Minster Lions Club of York is active within the area of City of York and the surrounding suburbs and provides activities which also serve people of other countries in the world. Our primary aim is to serve. Listed below are some of the activities our members have undertaken during this period.</b></p> <p><b>The Promotion of Citizenship</b> The club has involved itself with several local groups, including the blind and partially sighted, local primary schools and nurseries, as well as Scout packs and other small charity groups, plus our local hospital, to learn about their ambitions and to nurture links to help future alliances. We have striven, for instance, to set up a prostate cancer testing centre with the hospital.</p> <p><b>Volunteering Approach</b> As a means of advancing our citizenship, we support the annual York Marathon and 10K Run by marshalling water stations.</p>

Every member is a volunteer, and as such, decides to cover administrative costs and every penny goes to charity. We encourage other community groups to join us as volunteers in order that both parties can gain by achieving more with internal quality of service.

Our Lions have been involved this year with a project called ROAR, which is a competition where we as Lions work with local primary schools to invite them with their children to participate in a competition, whereby the pupils are asked to work in small groups to actively think, plan, participate to show their ideas of how they would change the world for the better, which are judged by an invited panel of judges. Two local schools have competed and this year Robert Wilkinson school in Strensall, York, won for the Northeast area of UK.

At Christmas our Rocking Rudolph project which is a device designed to entertain the public and particularly children, accompanied by Father Christmas fulfils a schedule over six weeks and is our major fundraiser. The Club is helped too by other charity volunteers and together achieved a significant fundraising total over the pre-Christmas period which will go to help local charities in need over the coming year.

#### **Poverty and Medical Relief**

The club makes annual donations to Lions International Foundation to help with Sight-First, Medic-Alert, and disaster funds.

The club works locally with small charity groups who need aid with food and household requisites.

The club manufactures, sells and distributes emergency toiletry packs for other Lions clubs, and notably donates to York hospital. It has sold packs to several Lion's clubs in the UK this year. The club distributes Message in a Bottle throughout York via promotions and events.

A new project was initiated in 2022 called the Charity Partnership with the primary objective of giving targeted financial help to 3 local charities, being Age UK to help the senior and elderly; Home Start which aids small and single parent families in poverty and Door 84, a charity which concentrates on the

		<p>welfare of children and teenagers with a youth hostel. Each of the charities was asked to request targeted help up to £500 each per month, over the period, October until March inclusive to help specific individuals and families with their care.</p> <p>Three families or persons were given free weekly holidays to be spent at the Filey Chalet operated by Filey Lions Club and hired to other Lions Clubs. The Club continues to operate a project known as Library in a Box, which entails collecting, collating, and consigning unwanted children's books to Lions Clubs in Sri Lanka. Over 190,000 children's books have been sent so far at the end of this year.</p> <p>We are also involved with the collection of used spectacles and hearing aids from pharmacies, opticians, supermarkets and surgeries. We have expanded our network of collection points with over thirty bins within the York area. It has become very successful in that the public are constantly filling our bins. We sort and pack them into boxes for recycling. The spectacles and hearing aids will be sorted and reused by medical charities and eye camps in countries throughout Africa.</p> <p>Over the year Club members attended local, galas, fairs and carnivals to extend charity help and to improve public relationships.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>The Trustees have full regard to the guidance provided by the Commission on Public Benefit, and take this in consideration with all activities of the charity</b>

**Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<p><b>The Trustees apply funds at their discretion where and when we believe a contribution will make a positive difference within the appropriate circumstance.</b></p> <p><b>Grants will only be made in furtherance of Lions' charitable objects.</b></p>
	Para 1.38	N/A

Policy on social investment including program related investment		
Contribution made by volunteers	Para 1.38	<b>Club member volunteers contributed over 1400 hours over the period.</b>
Other		<b>N/A</b>

## Achievements and Performance

	SORP reference	
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### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<b>N/A</b>
Performance of fundraising activities against objectives set	Para 1.41	<b>N/A</b>
Investment performance against objectives	Para 1.41	<b>N/A</b>
Other		<b>N/A</b>

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>The Club is in good standing with no debt and only liquid assets.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>Reserves are held particularly for future grants, in advance of further fundraising events. The Club has a Charitable Trust which holds the balance of funds retained as cover for past potential insurance claims.</b>
Amount of reserves held	Para 1.22	<b>£2K</b>
Reasons for holding zero reserves	Para 1.22	<b>N/A</b>
Details of fund materially in deficit	Para 1.24	<b>N/A</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>The Club members are aware that they are responsible to keep the club in active mode, therefore the Club needs to keep alive to allow it to carry out its objectives. It is of major importance to keep the moral and quality of membership high to attempt to avoid loss of members. Reasonable attempts are made to increase membership by promoting at events during the year.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Annual Rocking Rudolph Schedule which runs for six weeks prior to Christmas. Other small promotional events and street collections, when allowed</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	<b>Investment in keeping Health and Safety policy up to date together with Risk Analysis and Assessment on every project.</b>
A description of the principal risks facing the charity	Para 1.46	<b>The possible risk of losing trustees and the inability to recruit new members</b>
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Constitution and Bylaws</b>
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	<b>CIO</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>The Trustees were appointed voluntarily at the initiation of CIO. Procedures are specified in the Constitution and Bylaw documents</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	<b>Trustees received induction training from the Lions accredited trainer</b>
The charity's organisational structure and any wider network with which the charity works	Para 1.51	<b>Minster Lions Club of York CIO is a part of Lions Club International District 105N</b>
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	Minster Lions Club of York
Other name the charity uses	
Registered charity number	1185813
Charity's principal address	27 Roundhill Link Clifton Moor York YO30 4UN

**Names of the charity trustees who manage the charity**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	Robert James	President		Minster Lions Club of York
2	Marilyn Bennett	Secretary		Minster Lions Club of York
3	Geoff Hawkes	Treasurer		Minster Lions Club of York
4	Ian Pybus	Vice President		Minster Lions Cub of York
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

**Corporate trustees – names of the directors at the date the report was approved**

<b>Director name</b>		

**Name of trustees holding title to property belonging to the charity**

<b>Trustee name</b>	<b>Dates acted if not for whole year</b>	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	Not applicable
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not applicable

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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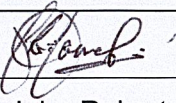
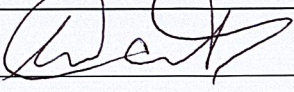
## Other optional information

--

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	John Robert James	Geoffrey Kynaston Hawkes
Position (eg Secretary, Chair, etc)	President	Treasurer
Date	03 <sup>rd</sup> April 2025	



# **Minster Lions Club of York CIO**

## **Annual Accounts**

**1<sup>st</sup> July 2023 to 30<sup>th</sup> June 2024**

**Treasurer: Lion Geoff Hawkes MJF**

**President: Lion Robert James MJF**

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# Balance Sheet for Minster Lions Club of York (CIO)

As at 30/06/2024

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## ASSETS

### Cash and Bank Accounts

Ch Trust Fund 4596724730	14,368.14
CIO Cheque 560070-48083054	5,147.40

**Total Cash and Bank Accounts** **19,515.54**

### Other Assets

Cash Float	100.00
Hospital Pack Stock at cost	2,711.52

**Total Other Assets** **2,811.52**

**TOTAL ASSETS** **22,327.06**

## LIABILITIES & EQUITY

### Liabilities

Bills To Pay	0.00
--------------	------

**Total Liabilities** **0.00**

### Owner's Equity

Equity	22,327.06
--------	-----------

**Total Owner's Equity** **22,327.06**

**TOTAL LIABILITIES & EQUITY** **22,327.06**

# Minster Lions Club of York (CIO) - Summary Report

Account: CIO Cheque 560070-48083054

From : 01/07/2023

To : 30/06/2024

Category	%	Income	Expense	Balance
<b>Income</b>				
Ad Donation	1%	132.00		132.00
Ad Mem Donation	1%	116.08		116.08
AdGA Fines (Lion)	1%	121.12		121.12
AdGA Mem Donation	8%	773.55		773.55
Ch Donation	1%	50.00		50.00
Ch Gift Aid	0%	20.16		20.16
Ch R Rud. QR	1%	83.60		83.60
ChGA Donation	1%	133.00		133.00
ChGA Event Donation	2%	162.85		162.85
ChGA R Rud. Cash	77%	7,239.51		7,239.51
ChGA R Rud. CC	6%	572.30		572.30
<b>Income Total</b>		<b>9,404.17</b>		<b>9,404.17</b>

## Expense

Ad Donations	7%		1,049.00	(1,049.00)
Ad Expense	0%		19.20	(19.20)
Ad Insurance	0%		18.40	(18.40)
Ad Misc Expense	2%		352.60	(352.60)
Ch Event Expense	1%		153.00	(153.00)
Ch Filey Chalet	10%	280.00	1,780.00	(1,500.00)
Ch Hosp Pack Expense	1%		178.20	(178.20)
Ch Insurance	0%		25.85	(25.85)
Ch Int. Donation	8%		1,231.00	(1,231.00)
Ch LCIF Appeal	2%		250.00	(250.00)
Ch Local Donation	31%		4,878.26	(4,878.26)
Ch Members Exp.	0%		48.34	(48.34)
Ch Members Trav.	1%		107.20	(107.20)
CH Minster Partners	29%	70.00	4,692.33	(4,622.33)
Ch Misc Expense	3%	3.93	417.25	(413.32)
Ch R Rudolph Expense	6%		865.17	(865.17)
<b>Expense Total</b>		<b>353.93</b>	<b>16,065.80</b>	<b>(15,711.87)</b>

## Balance Sheet

Ad 2023 Closing Tfr	406.05	406.05
Ad Gift Aid pr year	345.00	345.00
Ch 2023 Closing Tfr	2,919.49	2,919.49
Ch Gift Aid pr year	4,784.56	4,784.56
Ch Tfr from Trust ac	3,000.00	3,000.00
<b>Balance Sheet Total</b>	<b>11,455.10</b>	<b>11,455.10</b>

<b>Grand Total:</b>	<b>21,213.20</b>	<b>16,065.80</b>	<b>5,147.40</b>
---------------------	------------------	------------------	-----------------

Split: Admin: £454.60

Charity: £4692.8

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# Minster Lions Club of York (CIO) - Summary Report

Account: Ch Trust Fund 4596724730

From : 01/07/2023

To : 30/06/2024

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Category	%	Income	Expense	Balance
<b>Income</b>				
Ch Bank Interest	100%	530.00		530.00
<b>Income Total</b>		<b>530.00</b>		<b>530.00</b>
 <b>Balance Sheet</b>				
Ch Tfr to CIO a/c			3,000.00	(3,000.00)
Trust 2023 Close Tfr		16,838.14		16,838.14
<b>Balance Sheet Total</b>		<b>16,838.14</b>	<b>3,000.00</b>	<b>13,838.14</b>
 <b>Grand Total:</b>				
		<b>17,368.14</b>	<b>3,000.00</b>	<b>14,368.14</b>



**Receipts and payments accounts**

For the period from	01/07/2023	To	30/06/2024
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**Section A Receipts and payments**

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Transfer from Trust a/c	3,000	-	-	3,000	-
Donations from Members	-	-	-	-	-
Lions Club Members Donations	1,143	-	-	1,143	770
Other Grants and Donations	-	-	-	-	-
Donations	183	-	-	183	315
Hospital Packs	-	-	-	-	590
Gift Aid (prev years claim)	5,130	-	-	5,130	-
Fundraising	-	-	-	-	-
Local Summer Shows	183	-	-	183	552
Rocking Rudolph Campaign	7,896	-	-	7,896	7,524
LCI Appeal	-	-	-	-	368
<b>Sub total (Gross income for AR)</b>	<b>17,535</b>	<b>-</b>	<b>-</b>	<b>17,535</b>	<b>10,119</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>17,535</b>	<b>-</b>	<b>-</b>	<b>17,535</b>	<b>10,119</b>
<b>A3 Payments</b>					
Costs for Generating Funds		-	-	-	-
Rocking Rudolph	865	-	-	865	935
Printing & Artwork	120	-	-	120	500
External Grants & Awards	-	-	-	-	-
Local Charity Donations	9,654	-	-	9,654	8,016
LCI & International Disaster Appeals	1,481	-	-	1,481	1,074
Cost of Services Provided	-	-	-	-	-
Hospital Pack Purchase	178	-	-	178	1,885
Caravan holiday for the needy - Filey	1,500	-	-	1,500	820
Promoting Volunteering	-	-	-	-	-
Web. comms, Equipment & Insurance	865	-	-	865	1,118
Club Registration & Governance	-	-	-	-	-
Lions Club Registration with LCI	1,049	-	-	1,049	768
<b>Sub total</b>	<b>15,712</b>	<b>-</b>	<b>-</b>	<b>15,712</b>	<b>15,116</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>15,712</b>	<b>-</b>	<b>-</b>	<b>15,712</b>	<b>15,116</b>
<b>Net of receipts/(payments)</b>	<b>1,823</b>	<b>-</b>	<b>-</b>	<b>1,823</b>	<b>4,997</b>
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	3,325	-	-	3,325	8,322
<b>Cash funds this year end</b>	<b>5,148</b>	<b>-</b>	<b>-</b>	<b>5,148</b>	<b>3,325</b>

## Section B Statement of assets and liabilities at the end of the period

		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Treasurers Account	5,148	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>5,148</b>	<b>-</b>	<b>-</b>
(agree balances with receipts and payments account(s))				

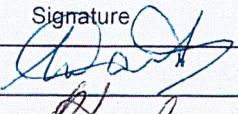
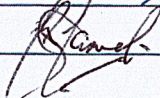
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details			
	Minster Lions Charitable Trust. No: 1105292	14,368	-	-
	Hospital Pack Stock at cost	2,711	-	-
	Cash Float	100	-	-
		-	-	-
		-	-	-
		-	-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Details		-	-
			-	-
			-	-
			-	-
			-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Details			
	Rocking Rudolph Equipment (50% shared with Derwent Lions Club)	Treasurer Account	-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

		Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Details		-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	G K Hawkes	31/07/2024
	R James	31/07/2024



**Section A**

**Independent Examiner's Report**

Report to the trustees/  
members of

Minster Lions Club of York CIO

On accounts for the year  
ended

30<sup>th</sup> June 2024

Charity no  
(if any)

1185813

Set out on pages

1

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and  
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below~~\*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

Signed:

Date:

01/10/2024

Name:

Ian Morgan

Relevant professional  
qualification(s) or body  
(if any):

FPC, Bank Manager

Address:

50 Millfield Gardens

Nether Poppleton

York – YO26 6NZ

**MINSTER LIONS CLUB OF YORK (CIO)**

England & Wales - Charity number 1185813

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# Accounts

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## Receipts and payments accounts

CC16a

For the period from	01/07/2022	To	30/06/2023
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Transfer from previous entity	-	-	-	-	-
<b>Donations from Members</b>	-	-	-	-	-
Lions Club Membership	770	-	-	770	680
<b>Other Grants and Donations</b>	-	-	-	-	-
Donations	315	-	-	315	150
Hospital Packs	590	-	-	590	164
<b>Fundraising</b>	-	-	-	-	-
Local Summer Shows	552	-	-	552	212
Rocking Rudolph Campaign	7,524	-	-	7,524	9,130
LCIF Appeal	368	-	-	368	1,505
<b>Sub total (Gross income for AR)</b>	<b>10,119</b>	<b>-</b>	<b>-</b>	<b>10,119</b>	<b>11,841</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>10,119</b>	<b>-</b>	<b>-</b>	<b>10,119</b>	<b>11,841</b>
<b>A3 Payments</b>					
<b>Costs for Generating Funds</b>		-	-	-	-
Rocking Rudolph	935	-	-	935	688
Printing & Artwork	500	-	-	500	-
<b>External Grants &amp; Awards</b>	-	-	-	-	-
Local Charity Donations	8,016	-	-	8,016	2,920
Lions Club Int. Foundation Disaster Appeal	1,074	-	-	1,074	2,705
<b>Cost of Services Provided</b>	-	-	-	-	-
Hospital Pack Purchase	1,885	-	-	1,885	14
Caravan holiday for the needy - Filey	820	-	-	820	765
<b>Promoting Volunteering</b>	-	-	-	-	-
Web, comms, Equipment & Insurance	1,118	-	-	1,118	477
<b>Club Registration &amp; Governance</b>	-	-	-	-	-
Lions Club Registration with LCI	768	-	-	768	546
<b>Sub total</b>	<b>15,116</b>	<b>-</b>	<b>-</b>	<b>15,116</b>	<b>8,115</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>15,116</b>	<b>-</b>	<b>-</b>	<b>15,116</b>	<b>8,115</b>
<b>Net of receipts/(payments)</b>	<b>- 4,997</b>	<b>-</b>	<b>-</b>	<b>- 4,997</b>	<b>3,727</b>
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	<b>8,322</b>	-	-	<b>8,322</b>	<b>4,595</b>
<b>Cash funds this year end</b>	<b>3,325</b>	-	-	<b>3,325</b>	<b>8,322</b>

# Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Treasurers Account	3,325	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>3,325</b>	<b>-</b>	<b>-</b>

(agree balances with receipts and payments account(s))

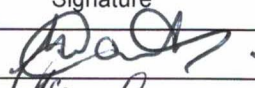

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	Minster Lions Charitable Trust. No: 1105292	16,838	-	-
	Hospital Pack Stock at cost	2,542	-	-
	Cash Float	100	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>	Rocking Rudolph Equipment (50% shared with Derwent Lions Club)	Treasurer Account	-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	G K Hawkes	31/12/2023
	J R James	31/12/2023



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Minster Lions Club of York CIO

**On accounts for the year  
ended**

30<sup>th</sup> June 2023

**Charity no  
(if any)**

1185813

**Set out on pages**

1

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

**Signed:**

**Date:**

23<sup>rd</sup> January 2024

**Name:**

Ian Morgan

**Relevant professional  
qualification(s) or body  
(if any):**

FPC, Bank Manager

**Address:**

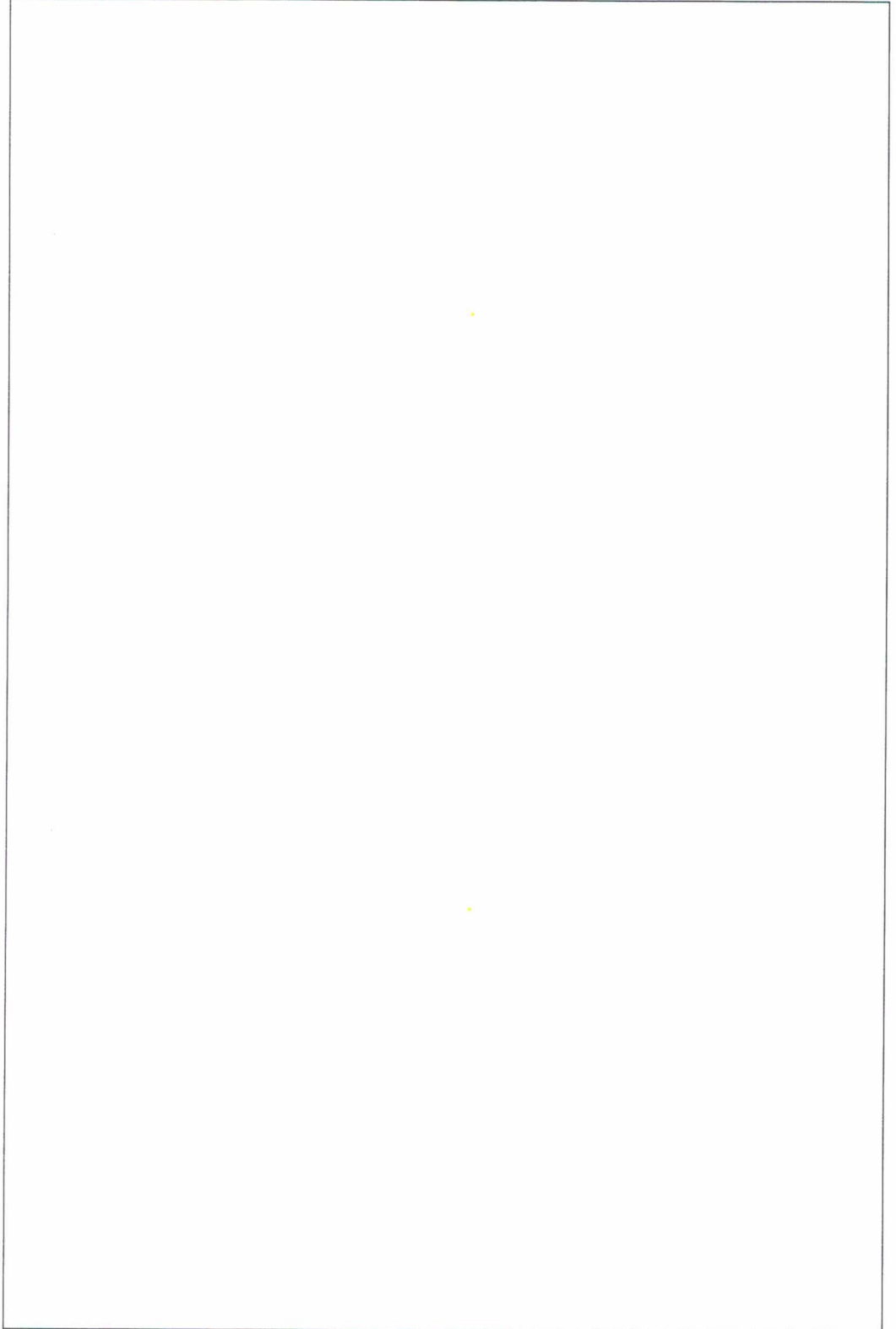
50 Millfield Gardens

Nether Poppleton

York – YO26 6NZ

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**



**MINSTER LIONS CLUB OF YORK (CIO)**

England & Wales - Charity number 1185813

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# Accounts

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## Trustees' Annual Report for the period

From 01<sup>st</sup> July 2021      Period start date    To 30<sup>th</sup> June 2022 Period end date

Charity name: **MINSTER LIONS CLUB of YORK CIO**

Charity registration number:    **1185813**

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>The promotion of volunteering for public benefit.</b> <b>The relief of poverty.</b> <b>Humanitarian relief.</b> <b>The support of health advancement and saving of life.</b> <b>The aid and support of initiatives for blind and disabled.</b> <b>The advancement of citizenship.</b> <b>The support of plans and initiatives for the protection of the environment.</b> <b>The provisions of aid and support for children and youth.</b>
Summary of the main activities in relation to those purposes for the public benefit the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Minster Lions Club of York is active within the City of York and provides activities which serve people of other counties in the world. Our primary aim is to serve. Listed below are some of the activities our members have undertaken during this period.</b>  <b>The Promotion of Citizenship</b> <b>The club has involved itself with several local groups, including the blind and partially sighted, local primary schools and nurseries, as well as Scout packs and other small charity groups, plus our local hospital, to learn about their ambitions and to nurture links to help future alliances. We have striven, for instance, to set up a prostate cancer testing centre with the hospital.</b>  <b>Volunteering Approach</b>  <b>As a means of advancing our citizenship, we support the annual York Marathon and 10K Run by marshalling water stations.</b>

		<p>Every member is a volunteer, and as such, decides to cover administrative costs and every penny goes to charity. We encourage other community groups to join us as volunteers in order that both parties can gain by achieving more with internal quality of service.</p> <p>Our Lions have been involved this year with a project called ROAR, which is a competition where we as Lions work with local schools to invite them with their children to participate in a competition, whereby children are asked to work in small groups to actively think, plan, participate and show their ideas of how they would change the world for the better. One local school, Lord Deramores's Primary School competed with hundreds around the country and won first place in our area.</p> <p>Our Rocking Rudolph schedule is greatly helped by the support of other charitable groups.</p> <p>Our major fundraising project, known as Rocking Rudolph achieved the figure of £9130.00 over 16 event days visiting supermarkets and shopping centres, as well as localised small charity events. Club members were involved with our Open Day in September, which was part of York Older People's Assembly's over 50's festival week, when we demonstrated with stands and videos, just what we as Lions achieve.</p> <p><b>Poverty and Medical Relief</b></p> <p>The Club had two collection days in aid of Lions Ukrainian War Refugee Relief Fund and achieved a total of £1167. The club makes annual donations to Lions Clubs International Foundation to help with Sight-First, Medic-Alert, and disaster funds.</p> <p>The club works locally with small charity groups who need aid with food and household requisites.</p> <p>The club manufactures, sells and distributes emergency toiletry packs for other Lions clubs for use in local hospitals. Minster Lions donated 300 packs to York hospital this year. One box of 100 was purchased by a Lions Club in Lincolnshire.</p> <p>The club distributes Message in a Bottle throughout York via promotions and events.</p> <p>The club has also supported the following trusts and schools: Children's Medic-Alert £600; Lord Deramore's</p>
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		<p><b>Primary School, Heslington, York Hospital's Children's ward received £300 to purchase five baby "mobile units".</b></p> <p><b>£200 was donated for purchase of Christmas presents in deprived areas of York, together with food hampers. £500 was donated to pay for Tang Hall, York's deprived families children's Christmas party. Lions Brain Tumour and Paediatric charity (LIBRA) was supported, and the Club donated £2500 to Lions International Fund.</b></p> <p><b>Additionally, we sent three families on free weekly holidays to be spent at the Filey Chalet operated by Filey Lions Club and hired to other Lions Clubs.</b></p> <p><b>The Club has also been operating a project known as Library in a Box, which entails collecting, collating, and consigning unwanted children's books to Lions Clubs in Sri Lanka. We packed 216 old banana boxes with just under 20,000 children's books which were loaded onto 9 pallets for shipping by container, to be dispatched to Lions Clubs in Sri Lanka.</b></p> <p><b>Having collected and stored many books, we consulted another charity known as ReRead in Doncaster to offer them our adult books, and during the year delivered a considerable number to them.</b></p> <p><b>Latterly, we have been involved with the collection of used spectacles from pharmacies, opticians, and surgeries. We sort and pack them into boxes to transport to the Lions Recycling hub in Birmingham, where they are again sorted and sent to undeveloped counties where opticians spend their holidays providing optical help and the provision of these spectacles. This year we have expanded our collection centres in surgeries, opticians, pharmacies and are in the process of purchasing more collection bins. Several thousand used spectacles have been dispatched to the Lions Recycling centre in Birmingham.</b></p> <p><b>Additional items being collected for recycling are used hearing aids, old aluminium tablet sleeves, and milk bottle tops and are sent with the spectacles.</b></p>
--	--	--

Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>The Trustees have full regard to the guidance provided by the Commission on Public Benefit, and take this in consideration with all activities of the charity</b>
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**Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making.	Para 1.38	<b>The Trustees apply funds at their discretion where and when we believe a contribution will make a positive difference within the appropriate circumstance. Grants will only be made in furtherance of Lions' charitable objects.</b>
Policy on social investment including program related investment.	Para 1.38	N/A
Contribution made by volunteers.	Para 1.38	<b>Club member volunteers contributed over 2000 hours over the period doing a multitude of different activities.</b>
Other		N/A

**Achievements and Performance**

	SORP reference	
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**Additional information (optional)**

You may choose to include further statements where relevant about:

Achievements against objectives set.	Para 1.41	N/A
Performance of fundraising activities against objectives set.	Para 1.41	N/A
	Para 1.41	N/A

Investment performance against objectives		
Other		N/A

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>The Club is in good standing with no debt and only liquid assets.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>Reserves are held particularly for future grants, in advance of further fundraising events. The Club has a Charitable Trust which holds the balance of funds retained as cover for past potential insurance claims.</b>
Number of reserves held	Para 1.22	<b>£2K</b>
Reasons for holding zero reserves	Para 1.22	<b>N/A</b>
Details of fund materially in deficit	Para 1.24	<b>N/A</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>The Club members are aware that they are responsible to keep the club in active mode, therefore the Club needs to keep alive to allow it to carry out its objectives. It is of major importance to keep the moral and quality of membership high to attempt to avoid loss of members. Reasonable attempts are made to increase membership by promoting at events during the year.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Annual Rocking Rudolph Schedule which ran for just under six weeks before Christmas Other small promotional events and street collections, when allowed</b>
Investment policy and objectives including any social investment policy adopted.	Para 1.46	<b>Investment in keeping Health and Safety policy up to date together with Risk Analysis and Assessment on every project.</b>
A description of the principal risks facing the charity	Para 1.46	<b>The possible risk of losing trustees and the inability to recruit new members</b>
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Constitution and Bylaws</b>
How is the charity constituted? (e.g., unincorporated association, CIO)	Para 1.25	<b>CIO</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>The Trustees were appointed voluntarily at the initiation of CIO. Procedures are specified in the Constitution and Bylaw documents</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees.	Para 1.51	<b>Trustees received induction training from the Lions accredited trainer</b>
The charity's organisational structure and any wider network with which the charity works	Para 1.51	<b>Minster Lions Club of York CIO is a part of Lions Club International District 105N</b>
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	Minster Lions Club of York CIO
Other name the charity uses	
Registered charity number	1185813
Charity's principal address	27 Roundhill Link Clifton Moor York YO30 4UN

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Robert James	President		Minster Lions Club of York
2	Marilyn Bennett	Secretary		Minster Lions Club of York
3	Geoff Hawkes	Treasurer		Minster Lions Club of York
4	Ian Pybus	Vice President		Minster Lions Club of York
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

**Corporate trustees – names of the directors at the date the report was approved.**

Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	

**Funds held as custodian trustees on behalf of others.**

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

**Additional information (optional)**

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address
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**Name of chief executive or names of senior staff members (Optional information)**

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**Exemptions from disclosure**

Reason for non-disclosure of key personnel details

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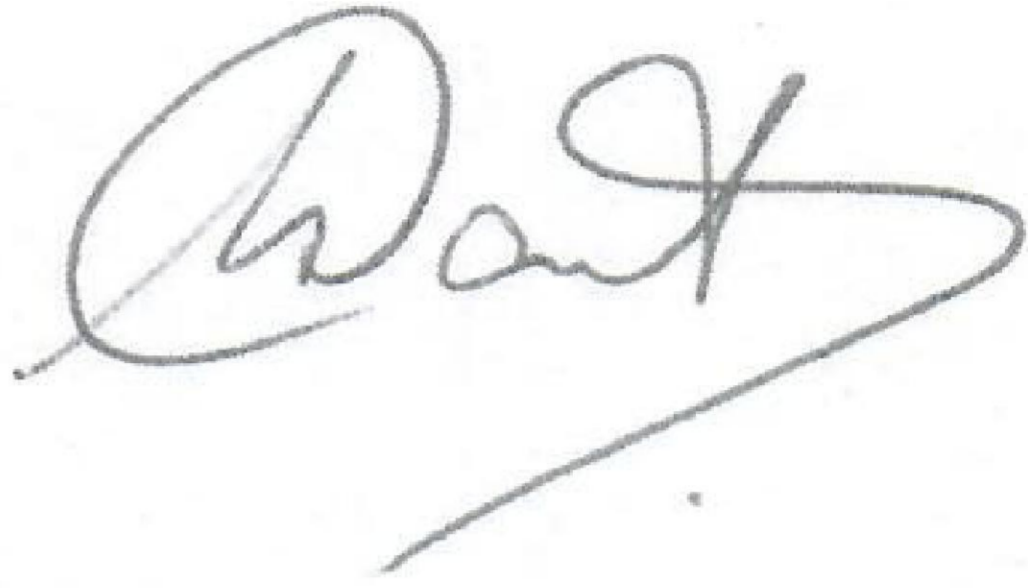
**Other optional information**

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# Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>		
<b>Full name(s)</b>	John Robert James	Geoffrey Kynaston Hawkes
<b>Position (e.g., Secretary, Chair, etc)</b>	President	Treasurer
<b>Date</b>	08 <sup>th</sup> March 2023	



**Receipts and payments accounts**

For the period from	01/07/2021	To	30/06/2022
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**Section A Receipts and payments**

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Transfer from previous entity	-	-	-	-	3,800
<b>Donations from Members</b>	-	-	-	-	-
Lions Club Membership	680	-	-	680	565
<b>Other Grants and Donations</b>	-	-	-	-	-
Donations	150	-	-	150	-
Hospital Packs	164	-	-	164	527
<b>Fundraising</b>	-	-	-	-	-
Local Summer Shows	212	-	-	212	-
Rocking Rudolph Campaign	9,130	-	-	9,130	2,395
LCIF Ukraine Appeal	1,505	-	-	1,505	-
<b>Sub total (Gross income for AR)</b>	<b>11,842</b>	<b>-</b>	<b>-</b>	<b>11,842</b>	<b>7,287</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>11,842</b>	<b>-</b>	<b>-</b>	<b>11,842</b>	<b>7,287</b>
<b>A3 Payments</b>					
<b>Costs for Generating Funds</b>		-	-	-	-
Rocking Rudolph	688	-	-	688	305
<b>External Grants &amp; Awards</b>	-	-	-	-	-
Local Charity Donations	2,920	-	-	2,920	7,378
Lions Club Int. Foundation Disaster Appeal	2,705	-	-	2,705	250
<b>Cost of Services Provided</b>	-	-	-	-	-
Hospital Pack Purchase	14	-	-	14	661
Caravan holiday for the needy - Filey	765	-	-	765	210
Promoting Volunteering	-	-	-	-	-
Web and communications	477	-	-	477	327
<b>Club Registration &amp; Governance</b>	-	-	-	-	-
Lions Club Registration with LCI	546	-	-	546	642
<b>Sub total</b>	<b>8,115</b>	<b>-</b>	<b>-</b>	<b>8,115</b>	<b>9,773</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>8,115</b>	<b>-</b>	<b>-</b>	<b>8,115</b>	<b>9,773</b>
<b>Net of receipts/(payments)</b>	<b>3,727</b>	<b>-</b>	<b>-</b>	<b>3,727</b>	<b>- 2,486</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>4,595</b>	<b>-</b>	<b>-</b>	<b>4,595</b>	<b>7,081</b>
<b>Cash funds this year end</b>	<b>8,322</b>	<b>-</b>	<b>-</b>	<b>8,322</b>	<b>4,595</b>

# Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Treasurers Account	10,676	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>10,676</b>	<b>-</b>	<b>-</b>
(agree balances with receipts and payments account(s))				

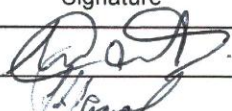
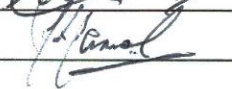
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	Minster Lions Charitable Trust. No: 1105292	16,484	-	-
	Hospital Pack Stock at cost	1,240	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>	Rocking Rudolph Equipment (50% shared with Denwent Lions Club)	Treasurer Account	-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	G K Hawkes	31/12/2022
	R James	31/12/2022



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Minster Lions Club of York CIO

**On accounts for the year  
ended**

30<sup>th</sup> June 2022

**Charity no  
(if any)**

1185813

**Set out on pages**

1

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

**Signed:**

**Date:**

23<sup>rd</sup> January 2023

**Name:**

Ian Morgan

**Relevant professional  
qualification(s) or body  
(if any):**

FPC, Bank Manager

**Address:**

50 Millfield Gardens

Nether Poppleton

York – YO26 6NZ

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**

**MINSTER LIONS CLUB OF YORK (CIO)**

England & Wales - Charity number 1185813

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# Accounts

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CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name  
Minster Lions Club of York

No (if any)  
185813

CC16a

## Receipts and payments accounts

For the period from	Period start date 01/07/2020	To	Period end date 30/06/2021
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Transfer from previous entity	3,800	-	-	3,800	5,588
<b>Donations from Members</b>	-	-	-	-	-
Lions Club Membership	565	-	-	565	310
<b>Other Grants and Donations</b>	-	-	-	-	-
Donations	-	-	-	-	288
Hospital Packs	527	-	-	527	287
Fundraising	-	-	-	-	-
Local Summer Shows	-	-	-	-	142
Rocking Rudolph Campaign	2,395	-	-	2,395	7,463
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>7,287</b>	<b>-</b>	<b>-</b>	<b>7,287</b>	<b>14,078</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>7,287</b>	<b>-</b>	<b>-</b>	<b>7,287</b>	<b>14,078</b>
<b>A3 Payments</b>					
<b>Costs for Generating Funds</b>	-	-	-	-	-
Rocking Rudolph	305	-	-	305	951
<b>External Grants &amp; Awards</b>	-	-	-	-	-
Local Charity Donations	7,378	-	-	7,378	2,976
Lions Club Int. Foundation Disaster Appeal	250	-	-	250	600
<b>Cost of Services Provided</b>	-	-	-	-	-
Hospital Pack Purchase	661	-	-	661	957
Caravan holiday for the needy - Filey	210	-	-	210	490
<b>Promoting Volunteering</b>	-	-	-	-	-
Web and communications	327	-	-	327	80
<b>Club Registration &amp; Governance</b>	-	-	-	-	-
Lions Club Registration with LCI	642	-	-	642	943
<b>Sub total</b>	<b>9,773</b>	<b>-</b>	<b>-</b>	<b>9,773</b>	<b>6,997</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>9,773</b>	<b>-</b>	<b>-</b>	<b>9,773</b>	<b>6,997</b>
<b>Net of receipts/(payments)</b>	<b>- 2,486</b>	<b>-</b>	<b>-</b>	<b>- 2,486</b>	<b>7,081</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>7,081</b>	<b>-</b>	<b>-</b>	<b>7,081</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>4,595</b>	<b>-</b>	<b>-</b>	<b>4,595</b>	<b>7,081</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Treasurers Account	4,595	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	4,595	-	-
(agree balances with receipts and payments account(s))				


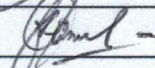
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	Minster Lions Charitable Trust. No: 1105292	16,484	-	-
	Hospital Pack Stock at cost	1,389	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>	Rocking Rudolph Equipment (50% shared with Denwent Lions Club)	Treasurer Account	-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	G K Hawkes	25/02/2022
	R James	25/02/2022



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Charity Name  
Minster Lions Club of York CIO

**On accounts for the year  
ended**

30<sup>th</sup> June 2021

**Charity no  
(if any)**

185813

**Set out on pages**

1

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below~~\*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

**Signed:**

**Date:**

25/02/22

**Name:**

Ian Morgan

**Relevant professional  
qualification(s) or body  
(if any):**

FPC Bank Manager

**Address:**

50 Millfield Gardens

Nether Poppleton

York – YO26 6NZ