

# Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	01	2024		31	12	2024

## Section A

## Reference and administration details

Charity name

Mark Edwards Foundation

Other names charity is known by

Registered charity number (if any)

1185769

Charity's principal address

Pall Mall Dental Clinic

42 Pall Mall

Liverpool

Postcode

L3 6AL

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Andrew Healy		24/11/17 to date	
2	Andrew Jackson	Treasurer	24/11/17 to date	
3	Edward Murphy	Chair	24/11/17 to date	
4	Neil Spencer		24/11/17 to date	
5	Philip Pellow	Secretary	24/11/17 to date	
6	Anna Edwards		01/11/18 to date	
7	Barbara Edwards		01/11/18 to date	
8	Elisabeth Edwards		25/07/24 to date	
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO - Foundation
Trustee selection methods (eg. appointed by, elected by)	Elected by Trustees

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

New Trustees must receive, on or before HIS/HER first appointment:  
A copy of the current version of the CIO's Constitution  
AND  
A copy of the CIO's latest Trustees Annual Report and Statement of Accounts.

## Section C Objectives and activities

**Summary of the objects of the charity set out in its governing document**

To relieve the poverty of financial hardship of young people by the provision of grants to enable them to participate in healthy recreational activities that they could not otherwise afford.



**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

During the year 1<sup>st</sup> January to 31<sup>st</sup> December 2024 the Foundation awarded 8 grants, totalling £3,387, to 8 individual young people. The trustees had regard to Charities Commission's guidance on public benefit when awarding these grants.

The grants awarded covered 6 different sporting/ recreational activities: Boxing, Cycling, Football, Golf, Gymnastics and Netball.

The grants awarded were utilised to support payment of membership fees, competition entry costs, equipment and coaching / tuition which allowed recipients, who otherwise would have been not have been able, to engage and participate in a range of sporting / recreational activities within their local communities.

#### **Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

In July of this year, in recognition of her efforts to promote the foundation the trustees unanimously elected Elisabeth Edwards, the eldest daughter to Mark in who's memory to foundation was established, to the board of trustees.

**Summary of the main achievements of the charity during the year**

As with the previous year 2024 was not an easy year for many charitable organisations. This saw the number of and thus income from donations made to Foundation decrease again from the previous year. Despite the difficult circumstances, the foundation did benefit from some exceptionally successful fund raising events, generating a higher revenue than in the previous year.

This helped to mitigate the reduction in donations and give the foundation a total of £4,122 of funds raised during the year.

The disappointingly the foundation received only 9 applications during the period, down from the previous year.

The foundation retained £3,247 of unrestricted funds at the end of 2024 which will be used to continue our work into 2025 and beyond,

We are still firmly of the belief that young people's physical and mental wellbeing have been enhanced by the support of the foundation and we look forward to continuing to make a difference where we can in the future.



## Section E Financial review

Brief statement of the charity's policy on reserves

The Charity has no reserve policy.

Details of any funds materially in deficit

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

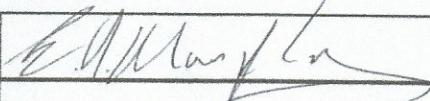
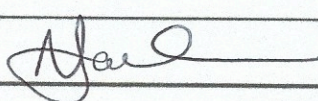
The Charity's principal source of funds is through donations made by individuals and fundraising activities held on behalf of the charity.

## Section F Other optional information

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	EDWARD NORMAN MURPHY	ANDREW JACKSON
Position (eg Secretary, Chair, etc)	CHAIR	TREASURER
Date	16/07/2025	





CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name  
Mark Edwards Foundation

No (if any)  
1185769

## Receipts and payments accounts

CC16a

For the period  
from

Period start date  
01/01/2024

To

Period end date  
31/12/2024

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	500	-	-	500	1,897
Events	3,128	-	-	3,128	2,447
Other	494	-	-	494	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>4,122</b>	<b>-</b>	<b>-</b>	<b>4,122</b>	<b>4,344</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>4,122</b>	<b>-</b>	<b>-</b>	<b>4,122</b>	<b>4,344</b>
<b>A3 Payments</b>					
Grants / Awards	3,387	-	-	3,387	6,539
Banking Costs / Fees	13	-	-	13	5
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>3,400</b>	<b>-</b>	<b>-</b>	<b>3,400</b>	<b>6,544</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>3,400</b>	<b>-</b>	<b>-</b>	<b>3,400</b>	<b>6,544</b>
<b>Net of receipts/(payments)</b>	<b>722</b>	<b>-</b>	<b>-</b>	<b>722</b>	<b>- 2,200</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>2,525</b>	<b>-</b>	<b>-</b>	<b>2,525</b>	<b>4,725</b>
<b>Cash funds this year end</b>	<b>3,247</b>	<b>-</b>	<b>-</b>	<b>3,247</b>	<b>2,525</b>

### Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>				
		3,247	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>3,247</b>	<b>-</b>	<b>-</b>

CCXX R1 accounts (SS)

(agree balances with receipts and payments account(s))



**B2 Other monetary assets**

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

**B3 Investment assets**

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

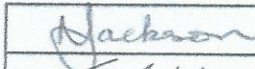
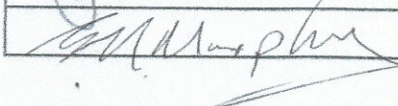
**B4 Assets retained for the  
charity's own use**

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

**B5 Liabilities**

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on  
behalf of all the trustees

Signature	Print Name	Date of approval
	ANDREW JACKSON	15/7/25
	EDWARD MURPHY	16/7/2025