

Trustees' Annual Report for the period

	Period start date			Period end date		
	01	01	2023		31	12
From				To		

Section A

Reference and administration details

Charity name

Mark Edwards Foundation

Other names charity is known by

Registered charity number (if any)

1185769

Charity's principal address

Pall Mall Dental Clinic

42 Pall Mall

Liverpool

Postcode

L3 6AL

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Andrew Healy		24/11/17 to date	
2	Andrew Jackson	Treasurer	24/11/17 to date	
3	Edward Murphy	Chair	24/11/17 to date	
4	Neil Spencer		24/11/17 to date	
5	Philip Pellow	Secretary	24/11/17 to date	
6	Anna Edwards		01/11/18 to date	
7	Barbara Edwards		01/11/18 to date	
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO - Foundation
Trustee selection methods (eg. appointed by, elected by)	Elected by Trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

New Trustees must receive, on or before HIS/HER first appointment:
A copy of the current version of the CIO's Constitution
AND
A copy of the CIO's latest Trustees Annual Report and Statement of Accounts.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To relieve the poverty of financial hardship of young people by the provision of grants to enable them to participate in healthy recreational activities that they could not otherwise afford.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Over the period 1st January to 31st December 2023 the Foundation awarded 14 grants, totalling £6,539, to 14 individual young people. The trustees had regard to Charities Commission's guidance on public benefit when awarding these grants.

The grants were spread across 10 different sporting and recreational activities:

Trampolining, Kickboxing, Tennis, Hockey, Cross Fit, Cricket, Golf, Netball, Canoe Polo and Athletics.

The grants awarded covering membership fees, competition entry fees, equipment and travel and have enabled those who would otherwise not have been able to either individually or collectively within their local community participate and engage in a wide range of healthy sporting and recreational activities.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

The year ending 31st December 2023 was a difficult year for many due to the cost of living crisis. This affected the Foundation in that it saw a decrease in revenue generated from fund raising activities compared to the previous year. The foundation received 15 applications for grants in total in 2023, again fewer than the previous year.

Despite the challenging financial climate, the Foundation was able to benefit from several fundraising events and activities and some very generous donations and managed to raise £4,343 during the year.

The foundation retained £2,525.30 of unrestricted funds at the end of 2023 which will be used to continue our work into 2024 and beyond.

We believe that young people's lives and physical and mental wellbeing have been enhanced by the work of the Foundation during 2023 and look forward to continuing to try to make a difference in 2024.

Section E

Financial review

Brief statement of the charity's policy on reserves

The Charity has no reserve policy.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The Charity's principal source of funds is through donations made by individuals and fundraising activities held on behalf of the Charity.

Section F

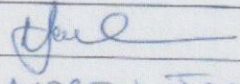
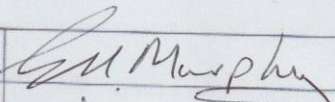
Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	ANDREW JACKSON	EDWARD NORMAN MURPHY
Position (eg Secretary, Chair, etc)	TREASURER	CHAIRMAN
Date	24/4/24	



Receipts and payments accounts

For the period from	Period start date	To	Period end date
	01/01/2023		31/12/2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	1,897	-	-	1,897	4,072
Events	2,447	-	-	2,447	4,667
Other	-	-	-	-	1,249
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	4,343	-	-	4,343	9,988
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	4,343	-	-	4,343	9,988
A3 Payments					
Awards / Grants	6,539	-	-	6,539	7,587
Banking Fees	5	-	-	5	10
Postage	-	-	-	-	23
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	6,544	-	-	6,544	7,620
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	6,544	-	-	6,544	7,620
Net of receipts/(payments)	- 2,200	-	-	- 2,200	2,368
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	4,725	-	-	4,725	-
Cash funds this year end	2,525	-	-	2,525	2,368

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds				
		2,525	-	-
		-	-	-
		-	-	-
		-	-	-
	Total cash funds	2,525	-	-

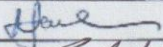
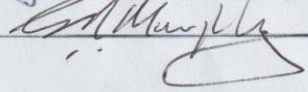
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Details			
			-	-
			-	-
			-	-
			-	-
			-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Details			
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

		Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Details			
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	ANDREW JACKSON	24/4/24
	EDWARD MURPHY	25/4/24