

# Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	11	October	2019		31	December	2020

## Section A Reference and administration details

Charity name	MARK EDWARDS FOUNDATION		
Other names charity is known by			
Registered charity number (if any)	1185769		
Charity's principal address	Pall Mall Dental Clinic		
	42 Pall Mall		
	Liverpool		
	Postcode	L3 6AL	

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Andrew Healy		24/11/17 to Date	
2	Andrew Jackson	Treasurer	24/11/17 to Date	
3	Edward Murphy	Chair	24/11/17 to Date	
4	Neil Spencer		24/11/17 to Date	
5	Philip Pellow	Secretary	24/11/17 to Date	
6	Anna Edwards		01/11/2018 to Date	
7	Barbara Edwards		01/11/2018 to Date	
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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## Section B Structure, governance and management

**Description of the charity's trusts**

Type of governing document  
(eg. trust deed, constitution)

Constitution

How the charity is constituted  
(eg. trust, association, company)

CIO - Foundation

Trustee selection methods  
(eg. appointed by, elected by)

Elected by Trustees

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

New Trustees must receive, on or before HIS/HER first appointment:  
A copy of the current version of the CIO's Constitution.  
AND  
A copy of the CIO's latest Trustees Annual Report and Statement of Accounts.

## Section C Objectives and activities

**Summary of the objects of the charity set out in its governing document**

To relieve the poverty or financial hardship of young people by the provision of grants to enable them to participate in healthy recreational activities that they could not otherwise afford.



**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

During the period ending 31<sup>st</sup> December 2020 the Foundation awarded 22 grants, totalling £8473.50 to 16 individual young people and 3 sports clubs. The trustees had regard to the Charities Commission's guidance on public benefit when awarding these grants.

These awards were spread across 12 different sporting and recreational activities:

Athletics, Ballet, Boxing, Canoeing, Cycling, Dance, Golf, Gymnastics, Hockey, Mixed Martial Arts, Squash and Tennis

Grants awarded through membership fees, competition entry fees, equipment, training courses and coaching, have enabled those who otherwise would not have been able to either individually participate or give opportunities to for their local communities to engage in a wide range of healthy sporting and recreational activities.

#### **Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

During a particularly hard year for everyone due to the global pandemic and in particular the difficulties encountered with fund raising the Foundation managed to raise £8,428, make grants to a total of £8,473.50 and end the year with £3,737 of unrestricted funds to continue our work into 2021 and onwards.

In 2020 the Foundation has contributed towards the refurbishment of storm damaged all-weather facilities, at a multi-sport club, which is used by club members, local schools and children's sports teams across the local community. It has enabled a community Tennis Club to provide lessons for young people with learning and developmental delay issues and a community Boxing Club deliver fitness training and exercise to young people suffering with mental health issues.

Additionally, through the Foundation's efforts 16 individuals have been able to continue taking part in their chosen field and in several cases excelling in terms of gaining a place at the Royal Ballet School, selection for National training and development squads and competing in regional and international events.

We believe that the lives of youngsters have been enhanced by the grants awarded by the Foundation.

## Section E Financial review

Brief statement of the charity's policy on reserves

The Charity has no reserves policy.

Details of any funds materially in deficit

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

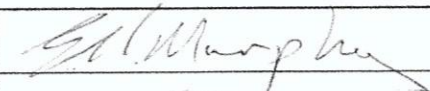
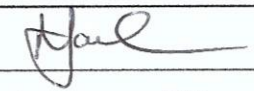
The Charity's principal sources of funds are through donations made through individuals and fund raising activities held on behalf of the Charity.

## Section F Other optional information

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	EDWARD NORMAN MURPHY	ANDREW JACKSON
Position (eg Secretary, Chair, etc)	CHAIR	TREASURER
Date	11 / 10 / 2021	





CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name

MARK EDWARDS FOUNDATION

No (if any)

## Receipts and payments accounts

CC16a

For the period  
from

Period start date  
11/10/2019

To

Period end date  
31/12/2020

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	415	-	-	415	896
Fund Raising Events	7,027	-	-	7,027	936
Calendar Sales	986	-	-	986	220
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>8,428</b>	<b>-</b>	<b>-</b>	<b>8,428</b>	<b>2,052</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>8,428</b>	<b>-</b>	<b>-</b>	<b>8,428</b>	<b>2,052</b>
<b>A3 Payments</b>					
Awards / Grants	8,474	-	-	8,474	2,255
Paypal Fees	107	-	-	107	27
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>8,581</b>	<b>-</b>	<b>-</b>	<b>8,581</b>	<b>2,282</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>8,581</b>	<b>-</b>	<b>-</b>	<b>8,581</b>	<b>2,282</b>
<b>Net of receipts/(payments)</b>	<b>- 153</b>	<b>-</b>	<b>-</b>	<b>- 153</b>	<b>- 230</b>
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	3,890	-	-	3,890	4,120
<b>Cash funds this year end</b>	<b>3,737</b>	<b>-</b>	<b>-</b>	<b>3,737</b>	<b>3,890</b>

### Section B Statement of assets and liabilities at the end of the period

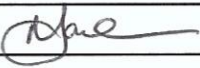
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>				
	Bank Acc - Santander	3,561	-	-
	Paypal Acc	176	-	-
		-	-	-
	<b>Total cash funds</b>	<b>3,737</b>	<b>-</b>	<b>-</b>
		OK	OK	OK

		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>	Details			
			-	-
			-	-
			-	-
			-	-
			-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>	Details			
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

		Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>	Details			
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
		A Jackson	07/10/2021