

# MORGANNWG ENDEAVOUR CHARITABLE TRUST

England & Wales · Charity number 1185722

## Details

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Other names	MORGANNWG ENDEAVOUR
Status	Registered
Legal form	CIO
Registered	2019-10-09
Register	<a href="#">View on the Charity Commission register</a>

## Contact

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Address 49  
Priory Avenue  
Bridgend  
49 Priory Avenue  
Bridgend  
CF31 3LP

Phone 01656651491

Email [major131@btinternet.com](mailto:major131@btinternet.com)

## Activities

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**Objects:** TO PRESERVE AND PROTECT THE HEALTH AND WELL BEING OF RENAL PATIENTS IN WALES AND THEIR FAMILIES/CARERS BY PROVIDING AND ASSISTING IN THE PROVISION OF FACILITIES, SUPPORT SERVICES AND EQUIPMENT NOT NORMALLY PROVIDED BY THE STATUTORY AUTHORITIES.

**Activities:** Morgannwg Endeavours Charitable Trust is a South Wales trust devoted to the Health and Wellbeing of renal patients/family and carers in the local area. Our aim is to provide and assistance in the provision of facilities, support services and equipment not normally provided by the statutory authorities.

## Classification

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- **How:** Makes Grants To Organisations, Provides Other Finance, Provides Services
- **What:** Disability
- **Who:** Other Defined Groups

## Geography

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- Bridgend
- Neath Port Talbot

## Finances

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Period end	Income	Expenditure	Assets	Employees
2024-12-31	£3,608	£4,657	-	-
2023-12-31	£10,282	£5,327	-	-
2022-12-31	£9,078	£3,736	-	-
2021-12-31	£1,965	£91	-	-
2020-12-31	£10,214	£2,071	-	-

## Trustees

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Name	Role	Appointed
CHRISTOPHER MAJOR		2023-10-01
Howard Hughes		2019-10-09
Mari Major		2019-10-09
Pamela Annette Davies		2019-10-09
Susan Lesley Bowen		2019-10-09

**MORGANNWG ENDEAVOUR CHARITABLE TRUST**

England & Wales - Charity number 1185722

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# Accounts

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## Trustees' Annual Report for the period

From 01/01/2024 To 31/12/2024

Charity name: Morgannwg Endeavour Charitable Trust

Charity registration number: 1185722

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To preserve and to protect the health and wellbeing of renal patients and their families in Wales by providing and assisting in the provision of facilities, support services and equipment not normally provided by the statutory authorities</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Fundraising activities to increase awareness of the aims of the charity to include choir concerts, charity banquets, wine and cheese evenings, coffee mornings, golf events, guest speakers and regional celebrations.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>All trustees have due regard and strict observance to The Charity Commissions guidance on public benefit and comply with the duty in Sec 4 of the 2006 Act.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<b>N/A</b>
Policy on social investment including program related investment	Para 1.38	<b>N/A</b>
Contribution made by volunteers	Para 1.38	<b>All trustees and members contribute with their time and efforts on a voluntary basis</b>

Other		We are working in collaboration with the Clinical Lead Renal Medicine Network Southwest Wales and the Renal Service Manager Swansea Bay University Health Board for Haemodialysis services.
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## Achievements and Performance

	SORP reference	
<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	Para 1.20	<p>We have gained more fundraising activities since the limiting Covid pandemic period. Activities are slowly returning to pre-pandemic time. We continue to raise awareness for the much-needed local haemodialysis unit. The Bridgend County dialysis unit is currently being established.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>All funds are currently held in a business current account pending the establishment of the local renal dialysis facility in the Bridgend County.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>The Trustees have decided holding reserves are not necessary or required at this time</b>
Amount of reserves held	Para 1.22	<b>N/A</b>
Reasons for holding zero reserves	Para 1.22	<b>We currently run a balanced budget with unrestricted funds. As a small charity, we have no salaried employees, no defined benefit pension schemes, no property or liabilities. Pending the completion and commencement of the new dialysis service, future expenditures will be addressed</b>
Details of fund materially in deficit	Para 1.24	<b>N/A</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>Our fundraising efforts will continue going forward to ensure the charity is an ongoing concern.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Primary sources of funding are donations and fundraising.</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	<b>N/A</b>
A description of the principal risks facing the charity	Para 1.46	<b>N/A</b>
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Constitution</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>CIO Trust</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>All persons involved with the charity are voluntary.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	<b>Trustee relationship between Hon. Secretary/Co-Ordinator Mari Major MBE and Trustee Lewis Major (grandson)</b>
Other		

### Reference and Administrative details

Charity name	Morgannwg Endeavour Charitable Trust
Other name the charity uses	
Registered charity number	1185722
Charity's principal address	49 Priory Ave Bridgend CF31 3L

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Christopher David Major	Hon. Chairperson/Trustee		
2	Mari Major MBE	Hon. Secretary/Co Ordinator/Trustee		
3	Howard Hughes	Trustee		
4	Susan Leslie Bowen	Trustee		
5	Pamela A Davies	Trustee		
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**Corporate trustees – names of the directors at the date the report was approved**

Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	

### Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

#### Additional information (optional)

##### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

##### Name of chief executive or names of senior staff members (Optional information)

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#### Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A
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#### Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Mari Major - MBE	
Full name(s)	Mari Major MBE	
Position (eg Secretary, Chair, etc)	Hon. Secretary/Co-Ordinator	
Date	30.10.2025	

## Objectives and Activities

Statement of the objectives of the charity as set out in its governing documents		To establish and to protect the health and well-being of our patients and their families by providing and assisting in the provision of facilities, support services and equipment not normally provided by the statutory authorities
Statement of the main activities in relation to those purposes for the main benefit, in particular the activities proposed or services identified in the accounts		For various activities to increase awareness of the aims of the charity to include their members, charity members, staff and other workers, other supporters, and events, guest speakers and regional organisations
Statement confirming whether the trustee's activities are in the genuine interest of the charity and do not have a purpose or effect of providing a private inurement or benefit		Our members have due regard and strict adherence to the Charity Commission's guidance on the meaning and conduct with the duty by Sec 4 of the 2006 Act

## Additional Information (applicable)

Policy on political activities		N/A
Policy on arms trading		N/A
Policy on gambling activities including gaming related investments		N/A
Contributions made by volunteers		All trustees and members shall have with their activities and efforts a voluntary basis



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Morgannwg Endeavour Charitable Trust

(If any)

**Receipts and payments accounts**

CC16a

For the period from	Period start date 01/01/2024	To	Period end date 31/12/2024
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**Section A Receipts and payments**

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	3,052	-	-	3,052	-
Fund Raising	556	-	-	556	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>3,608</b>	<b>-</b>	<b>-</b>	<b>3,608</b>	<b>-</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>3,608</b>	<b>-</b>	<b>-</b>	<b>3,608</b>	<b>-</b>
<b>A3 Payments</b>					
IT Consumables	1,624	-	-	1,624	-
Office Expenses	589	-	-	589	-
Staff Welfare	418	-	-	418	-
Conference Costs	426	-	-	426	-
Sundry Expenses	1,508	-	-	1,508	-
Bank Charges	82	-	-	82	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>4,647</b>	<b>-</b>	<b>-</b>	<b>4,647</b>	<b>-</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>4,647</b>	<b>-</b>	<b>-</b>	<b>4,647</b>	<b>-</b>
<b>Net of receipts/(payments)</b>	<b>- 1,039</b>	<b>-</b>	<b>-</b>	<b>- 1,039</b>	<b>-</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>20,343</b>	<b>-</b>	<b>-</b>	<b>20,343</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>19,304</b>	<b>-</b>	<b>-</b>	<b>19,304</b>	<b>-</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	HSBC Bank	19,304	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>19,304</b>	<b>-</b>	<b>-</b>

(agree balances with receipts and payments account(s))

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
<i>Mari Major</i>	MARI MAJOR	30.10.25

**MORGANNWG ENDEAVOUR CHARITABLE TRUST**

England & Wales - Charity number 1185722

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# Accounts

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## Trustees' Annual Report for the period

From 01/01/2023  
Period end date

Period start date To 31/12/2023

Charity name: Morgannwg Endeavour Charitable Trust

Charity registration number: 1185722

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To preserve and to protect the health and wellbeing of renal patients and their families in Wales by providing and assisting in the provision of facilities, support services and equipment not normally provided by the statutory authorities.</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Fundraising activities to increase awareness of the aims of the charity to include: choir concerts, charity banquets, wine and cheese evenings, coffee mornings, golf events, guest speakers and regional celebrations.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>All trustees have due regard and strict observance to The Charity Commissions guidance on public benefit and comply with the duty in Sec 4 of the 2006 Act.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<b>N/A</b>
Policy on social investment including program related investment	Para 1.38	<b>N/A</b>
Contribution made by volunteers	Para 1.38	<b>All trustees and members contribute with their time and efforts on a voluntary basis.</b>

Other		<b>We are working in collaboration with the Clinical Lead Renal Medicine Network South West Wales and the Renal Service Manager Swansea Bay University Health Board for Haemodialysis services.</b>

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<b>We have gained more fundraising activities since the limiting Covid pandemic time period. Activities are slowly returning to pre-pandemic time. We continue to raise awareness for the much-needed local haemodialysis unit. The Bridgend County dialysis unit is currently being established. The provisional opening date is 9 December 2024.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>All funds are currently held in a business current account pending the establishment of the local renal dialysis facility in the Bridgend County.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>The Trustees have decided holding reserves is not necessary or required at this time.</b>
Amount of reserves held	Para 1.22	<b>N/A</b>
Reasons for holding zero reserves	Para 1.22	<b>We currently run a balanced budget with unrestricted funds. As a small charity, we have no salaried employees, no defined benefit pension schemes, no property or liabilities. Pending the completion and commencement of the new dialysis service, future expenditures will be addressed.</b>
Details of fund materially in deficit	Para 1.24	<b>N/A</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>Our fundraising efforts will continue going forward to ensure the charity is an ongoing concern. The future of our charitable fundraising is promising.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Primary sources of funding are donations and fundraising.</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	<b>N/A</b>
A description of the principal risks facing the charity	Para 1.46	<b>N/A</b>
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document ( <a href="#">trust deed</a> , <a href="#">royal charter</a> )	Para 1.25	<b>Constitution</b>
How is the charity constituted? (e.g <a href="#">unincorporated association</a> , <a href="#">CIO</a> )	Para 1.25	<b>CIO Trust</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>All persons involved with the charity are voluntary.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	<b>Trustee relationship between Hon. Secretary/Co-Ordinator Mari Major MBE and Trustee Lewis Major (grandson)</b>
Other		

### Reference and Administrative details

Charity name	Morgannwg Endeavour Charitable Trust
Other name the charity uses	
Registered charity number	1185722
Charity's principal address	49 Priory Ave Bridgend CF31 3LP

**Names of the charity trustees who manage the charity**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	Marlene Thomas	Hon. Chairperson/Trustee		
2	Donna Gordon	Hon. Treasurer/Trustee		
3	Mari Major MBE	Hon. Secretary/Co-Ordinator/Trustee		
4	Megan Leyshon	Trustee		
5	Iestyn Tudor Davies	Trustee		
6	Mark Burgess	Trustee		
7	Gwynn Watkin Leyshon	Trustee		
8	Lewis Bowen Major	Trustee		
9	Howard Hughes	Trustee		
10	Susan Leslie Bowen	Trustee		
11	Brian R Williams	Trustee		
12	Pamela A Davies	Trustee		
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**Corporate trustees – names of the directors at the date the report was approved**

<b>Director name</b>		

**Name of trustees holding title to property belonging to the charity**

<b>Trustee name</b>	<b>Dates acted if not for whole year</b>	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A
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## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>	Mari Major MBE	Donna Gordon
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<b>Full name(s)</b>	Mari Major MBE	Donna Gordon
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<b>Position (eg Secretary, Chair, etc)</b>	Hon. Secretary/Co-Ordinator	Hon. Treasurer
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<b>Date</b>	18/10/2024
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**MORGANNWG ENDEAVOUR CHARITABLE TRUST**

England & Wales - Charity number 1185722

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# Accounts

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# Trustees' annual report for the period



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Period start date       Period end date

Charity name

Charity No (if any)

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To preserve and to protect the health and wellbeing of renal patients and their families in Wales by providing and assisting in the provision of facilities, support services and equipment not normally provided by the statutory authorities.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Fundraising activities to increase awareness of the aims of the charity to include: choir concerts, charity banquets, wine and cheese evenings, coffee mornings, guest speakers and regional celebrations.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	All Trustees have due regard and strict observance to the Charity Commissions guidance on public benefit and comply with the duty in Sec 4 of the 2006 Act.

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	All trustees and members contribute with their time and efforts on a voluntary basis.
Other		We are working in collaboration with the Clinical Lead Renal Medicine Network South West Wales and the Renal Service Manager Swansea Bay University Health Board for Hemodialysis services.

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	We have gained more fundraising activities since the limiting Covid pandemic time period. Activities are slowly returning to pre-pandemic time. We continue to raise awareness for the much needed local hemodialysis unit.

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

	SORP reference	
Review of the charity's financial position at the end of the period	Para 1.21	All funds are currently held in a business current account pending the establishment of a local renal dialysis facility in the Bridgend and Neath Post Talbot counties.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The trustees have decided holding reserves is not necessary or required at this time.
Amount of reserves held	Para 1.22	N/A
Reasons for holding zero reserves	Para 1.22	We currently run a balanced budget with unrestricted funds. As a small charity, we have no salaried employees, no defined benefit pension schemes, no property or liabilities. Pending the completion and commencement of the new dialysis service, future expenditures will be addressed.
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Our fundraising efforts will continue going forward to ensure the charity is an ongoing concern. The future of our charitable fundraising is promising.

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
The charity's principal sources of funds (including any fundraising)	Para 1.47	Primary sources of funding are donations and fundraising.
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	N/A
Other		

## Structure, Governance and Management

Description of charity's trusts:	SORP reference	
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	All persons involved with the charity are voluntary.

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	Trustee relationship between Hon. Secretary/Co-Ordinator Mari Major MBE and Trustee Lewis Major (grandson).
Other		

## Reference and Administrative details

Charity name	Morgannwg Endeavour Charitable Trust
Other name the charity uses	
Registered charity number	1185722
Charity's principal address	49 Priory Ave Bridgend CF31 3LP

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Marlene Thomas	Hon. Chairperson/Trustee		
2	Donna Gordon	Hon. Treasurer/Trustee		
3	Mari Major MBE	Hon. Secretary/Co-Ordinator/Trustee		
4	Megan Leyshon	Trustee		
5	Iestyn Tudor Davies	Trustee		
6	Mark Burgess	Trustee		
7	Gwyn Watkin Leyshon	Trustee		
8	Lewis Bowen Major	Trustee		
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## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

### Exemptions from disclosure

#### Reason for non-disclosure of key personnel details

N/A
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### Other optional information

# Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Mari Major MBE	Donna Gordon
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Full name(s)	Mari Major MBE	Donna Gordon
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Position (eg Secretary, Chair, etc)	Hon. Secretary/Co-Ordinator	Hon. Treasurer
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Date	22 October 2023
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## Receipts and payments accounts

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For the period from	Period start date 01-Jan-22	To	Period end date 31-Dec-22
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	7,220	-	-	7,220	1,432
Fundraising Events	1,441	-	-	1,441	460
Funds from Raffles	417	-	-	417	73
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>9,078</b>	<b>-</b>	<b>-</b>	<b>9,078</b>	<b>1,965</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>9,078</b>	<b>-</b>	<b>-</b>	<b>9,078</b>	<b>1,965</b>
<b>A3 Payments</b>					
Cost of Fundraising Events	1,649	-	-	1,649	80
Expenses	2,000	-	-	2,000	-
Bank Fees	87	-	-	87	11
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>3,736</b>	<b>-</b>	<b>-</b>	<b>3,736</b>	<b>91</b>
<b>A4 Asset and investment purchases. (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>3,736</b>	<b>-</b>	<b>-</b>	<b>3,736</b>	<b>91</b>
<b>Net of receipts/(payments)</b>	<b>5,342</b>	<b>-</b>	<b>-</b>	<b>5,342</b>	<b>1,874</b>
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
<b>Cash funds this year end</b>	<b>5,342</b>	<b>-</b>	<b>-</b>	<b>5,342</b>	<b>1,874</b>

### Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank Current Balance	14,672	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>14,672</b>	<b>-</b>	<b>-</b>

(agree balances with receipts and payments account(s))

Agreement Error OK OK

	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>			
Details			
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			
Details			
		-	-
		-	-
		-	-
		-	-
		-	-

	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			
Details			
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			
Details			
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
Mari Major MBE	Mari Major MBE	26/10/2023
Donna Gordon	Donna Gordon	26/10/2023

**MORGANNWG ENDEAVOUR CHARITABLE TRUST**

England & Wales - Charity number 1185722

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# Accounts

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## Trustees' Annual Report for the period

From **1 January 2021** Period start date To **31**  
**December 2021** Period end date

Charity name: **Morgannwg Endeavour Charitable Trust**

Charity registration number: **1185722**

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To preserve and to protect the health and wellbeing of renal patients and their families in Wales by providing and assisting in the provision of facilities, support services and equipment not normally provided by the statutory authorities.</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Fundraising activities to increase awareness of the aims of the charity to include: choir concerts, charity banquets, wine and cheese banquets, coffee mornings and regional celebrations.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>All trustees have due regard and strict observance to the Charity Commissions guidance on public benefit and comply with the duty in Sec 4 of the 2006 Act.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<b>N/A</b>
Policy on social investment including program related investment	Para 1.38	<b>N/A</b>
		<b>All trustees and members all</b>

Contribution made by volunteers	Para 1.38	<b>contribute with their time and efforts on a voluntary basis.</b>
Other		<b>We are working in collaboration with the Clinical Lead Renal Medicine Network South West Wales and the Renal Service Manager Swansea Bay University Health Board to procure additional facilities for Haemodialysis services.</b>

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<b>Morgannwg Endeavour Charitable Trust, prior to Covid 19 pandemic, held monthly fundraising activities. Due to the pandemic, our fundraising activities and awareness to our cause has been extremely limited. Since Covid 19 has subsided, we are in the processes of re-establishing our fundraising activities. Morgannwg Endeavour Charitable Trust has been rising awareness for the need to increase dialysis availability for patients in the Bridgend and Neath Port Talbot areas.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	

Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>All funds are currently held in a current account pending the establishment of a local renal dialysis facility in the Bridgend and Neath Port Talbot counties.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>The trustees have decided holding reserves is not necessary or required at this time.</b>
Amount of reserves held	Para 1.22	<b>N/A</b>
Reasons for holding zero reserves	Para 1.22	<b>We currently run a balanced budget with unrestricted funds. As a small charity, we have no salaried employees, not defined benefit pension schemes, not property or liabilities. Pending the completion and commencement of the new dialysis service, future expenditures will addressed.</b>
Details of fund materially in deficit	Para 1.24	<b>N/A</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>Our fundraising efforts will continue going forward to ensure the charity is an ongoing concern, however, as with the Coronavirus pandemic, the future of our fundraising is an uncertainty.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Primary sources of funding are donations and fundraising.</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	<b>N/A</b>
A description of the principal risks facing the charity	Para 1.46	<b>N/A</b>
Other		



## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Constitution</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>CIO Trust</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>All persons involved with the charity are voluntary.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	<b>Trustee relationship between Hon. Secretary/Co-Ordinator Mari Major MBE and Trustee Lewis Major (grandson)</b>
Other		

### Reference and Administrative details

Charity name	Morgannwg Endeavour Charitable Trust
Other name the charity uses	
Registered charity number	1185722

Charity's principal address	49 Priory Ave Bridgend CF31 3LP

**Names of the charity trustees who manage the charity**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	Marlene Thomas	Hon. Chairperson/Trustee		
2	Donna Gordon	Hon. Treasurer/Trustee		
3	Mari Major MBE	Hon. Secretary/Co-ordinator/Trustee		
4	Megan Leyshon	Trustee		
5	Iestyn Tudor Davies	Trustee		
6	Mark Burgess	Trustee		
7	Gwyn Watkin Leyshon	Trustee		
8	Lewis Bowen Major	Trustee		
9	Howard Hughes	Trustee		
10	Susan Leslie Bowen	Trustee		
11	Brian R Williams	Trustee		
12	Pamela A. Davies	Trustee		
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17				
18				
19				
20				

**Corporate trustees - names of the directors at the date the report was approved**

<b>Director name</b>		

Name of trustees holding title to property belonging to the charity

<b>Trustee name</b>	<b>Dates acted if not for whole year</b>	

**Funds held as custodian trustees on behalf of others**

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

**Additional information (optional)**

**Names and addresses of advisers (Optional information)**

<b>Type of adviser</b>	<b>Name</b>	<b>Address</b>
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**Name of chief executive or names of senior staff members (Optional information)**

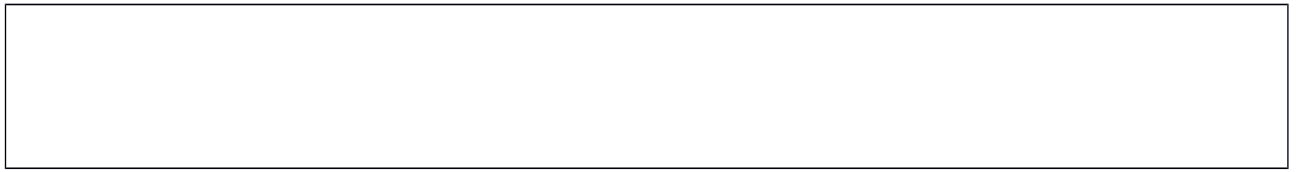
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**Exemptions from disclosure**

Reason for non-disclosure of key personnel details

N/A
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**Other optional information**



## Declarations

The trustees declare that they have approved the trustees' report above.

### Signed on behalf of the charity's trustees

<b>Signature(s)</b>	Mari Major MBE	Donna Gordon
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<b>Full name(s)</b>	Mari Major MBE	Donna Gordon
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<b>Position (eg Secretary, Chair, etc)</b>	Hon. Secretary/Co-Ordinator	Hon. Treasurer
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<b>Date</b>	30 Oct 2022
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**MORGANNWG ENDEAVOUR CHARITABLE TRUST**

England & Wales - Charity number 1185722

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# Accounts

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## Trustees' Annual Report for the period

From **9 October 2019** Period start date To **31 December 2020** Period end date

Charity name: **Morgannwg Endeavour Charitable Trust**

Charity registration number: **1185722**

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To preserve and to protect the health and wellbeing of renal patients and their families in Wales by providing and assisting in the provision of facilities, support services and equipment not normally provided by the statutory authorities.</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Fundraising activities to increase awareness of the aims of the charity to include: choir concerts, charity banquets, wine and cheese banquets, coffee mornings and regional celebrations.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>All trustees have due regard and strict observance to the Charity Commissions guidance on public benefit and comply with the duty in Sec 4 of the 2006 Act</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<b>N/A</b>
Policy on social investment including program related investment	Para 1.38	<b>N/A</b>
		<b>All trustees and members all</b>

Contribution made by volunteers	Para 1.38	<b>contribute with their time and efforts on a voluntary basis.</b>
Other		<b>We are working in collaboration with the Clinical Lead Renal Medicine Network South West Wales and the Renal Service Manager Swansea Bay University Health Board to procure additional facilities for Haemodialysis services.</b>

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<b>Morgannwg Endeavour Charitable Trust, prior to the Covid 19 pandemic, held monthly fundraising activities. Due to the pandemic, our fundraising activities and awareness to our cause has been extremely limited. We intend to pursue our regular activities as soon as it seems safe to do so. Morgannwg Endeavour Charitable Trust has been raising awareness for the need to increase dialysis availability for patients in the Bridgend and Neath Port Talbot areas.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	

Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>All funds are currently held in a current account pending the establishment of a local renal dialysis facility in the Bridgend and Neath Port Talbot counties.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>The trustees have decided holding reserves is not necessary or required at this time.</b>
Amount of reserves held	Para 1.22	<b>N/A</b>
Reasons for holding zero reserves	Para 1.22	<b>We currently run a balanced budget with unrestricted funds. As a small charity, we have no salaried employees, no defined benefit pension schemes, no property or liabilities. Pending the completion and commencement of the new dialysis service, future expenditures will be addressed.</b>
Details of fund materially in deficit	Para 1.24	<b>N/A</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>Our fundraising efforts will continue going forward to ensure the charity is a ongoing concern, however, as with the Coronavirus pandemic, the future of our fundraising is an uncertainty.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Primary sources of funding are donations and fundraising.</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	<b>N/A</b>
A description of the principal risks facing the charity	Para 1.46	<b>N/A</b>
Other		



## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Constitution</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>CIO Trust</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>All persons involved with the charity are voluntary.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	<b>Trustee relationship between Hon. Chairman/Secretary Mari Major MBE and Trustee Lewis Major (grandson).</b>
Other		

### Reference and Administrative details

Charity name	Morgannwg Endeavour Charitable Trust
Other name the charity uses	
Registered charity number	1185722

Charity's principal address	49 Priory Ave Bridgend CF31 3LP

**Names of the charity trustees who manage the charity**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	Marlene Thomas	Chair		
2	Donna Gordon	Trustee/Treasurer		
3	Mari Major MBE	Trustee/Hon. Chairwoman/ Secretary		
4	Megan Leyshon	Trustee		
5	Iestyn Tudor Davies	Trustee		
6	Mark Burgess	Trustee		
7	Gwyn Watkin Leyshon	Trustee		
8	Lewis Bowen Major	Trustee		
9	Howard Hughes	Trustee		
10	Susan Lesley Bowen	Trustee		
11	Bryan R. Williams	Trustee		
12	Pamela A. Davies	Trustee		
13				
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20				

Corporate trustees - names of the directors at the date the report was approved

<b>Director name</b>		

Name of trustees holding title to property belonging to the charity

<b>Trustee name</b>	<b>Dates acted if not for</b>	



## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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### Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A
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### Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

### Signed on behalf of the charity's trustees

**Signature(s)**

Mari Major MBE

Donna Gordon

**Full name(s)**

Mari Major MBE

Donna Gordon

**Position (eg  
Secretary, Chair, etc)**

Hon. Chairwoman/Secretary

Trustee

**Date**

3 December 2021



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name <b>Morgannwg Endeavour Charitable Trust</b>	No (if any) <b>1185722</b>
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## Receipts and payments accounts

For the period from	Period start date 9-Oct-19	To	Period end date 30-Dec-20
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
<b>A1 Receipts</b>				
Donations	7,622	-	-	7,622
Fundraising Events	2,592	-	-	2,592
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
<b>Sub total</b> (Gross income for AR)	<b>10,214</b>	<b>-</b>	<b>-</b>	<b>10,214</b>
<b>A2 Asset and investment sales, (see table).</b>				
	-	-	-	-
	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>10,214</b>	<b>-</b>	<b>-</b>	<b>10,214</b>
<b>A3 Payments</b>				
Cost of Fundraising Events	1,471	-	-	1,471
Printing, Postage, Computer Supplies Reimbursement Expenses	600	-	-	600
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
<b>Sub total</b>	<b>2,071</b>	<b>-</b>	<b>-</b>	<b>2,071</b>
<b>A4 Asset and investment purchases, (see table)</b>				
	-	-	-	-
	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>2,071</b>	<b>-</b>	<b>-</b>	<b>2,071</b>
<b>Net of receipts/(payments)</b>	<b>8,143</b>	<b>-</b>	<b>-</b>	<b>8,143</b>
A5 Transfers between funds	-	-	-	-
A6 Cash funds last year end	-	-	-	-
<b>Cash funds this year end</b>	<b>8,143</b>	<b>-</b>	<b>-</b>	<b>8,143</b>

# Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
<b>B1 Cash funds</b>	Current Account Balance	8,143	-
		-	-
		-	-
	<b>Total cash funds</b>	<b>8,143</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
<b>B2 Other monetary assets</b>		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

Categories	Details	Fund to which asset belongs	Cost (optional)
<b>B3 Investment assets</b>			-
			-
			-
			-
			-

Categories	Details	Fund to which asset belongs	Cost (optional)
<b>B4 Assets retained for the charity's own use</b>			-
			-
			-
			-
			-
			-
			-
			-
			-

Categories	Details	Fund to which liability relates	Amount due (optional)
<b>B5 Liabilities</b>			-
			-
			-
			-
			-

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name
Mari Major MBE	Mari Major MBE
Donna Gordon	Donna Gordon

**CC16a**



**Last year**

**to the nearest £**

-
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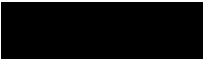
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**Endowment funds**

to nearest £

-
-
-
-

OK

**Endowment funds**

to nearest £

-
-
-
-
-
-

**Current value (optional)**

-
-
-
-
-

**Current value (optional)**

-
-
-
-
-
-
-
-
-

**When due (optional)**


Date of approval

12/3/2021

**12/3/2021**