



BARTON UPON HUMBER LIONS

TRUSTEES REPORT (Lions Year starting 1st July 2024)

This Trustees Report is produced to fulfil the Charities Commission requirements for reporting for a 'Small Non-Company Charity' with the annual income below £500,000 and assets of less than £3.2million

CHARITYS NAME

Barton upon Humber Lions CIO

REGISTRATION NUMBER

1185709

REGISTERED ADDRESS

Barton Corn Exchange
8 Market Place
BARTON-UPON-HUMBER
DN18 5DA

TRUSTEES 2023 -2024

Keith Gatland (President)
Chris Hume (Secretary)
David Broddley (Treasurer)
Ann Hume (online banking)
Philip Bradley

RECRUITMENT OF TRUSTEES

The current serving Trustees are elected to serve on an annual basis. A new board of Trustees is selected from volunteers whose names are put forward to the members of the club for approval to be voted in as Trustees at an Annual General Meeting (AGM). The new trustees commence their duties on the 1st July of that year. Any change to the trustees is

registered with the Charities Commission. The Board of Trustees is limited to between 3 and 12 members only.

The President, Secretary and Treasurer are automatically appointed Trustees after being elected to their positions at the club's AGM.

Objectives and Activities

Lions clubs enable service-minded people to serve their community without personal financial reward. Clubs endeavour to improve health and well-being, strengthen communities, and support those in need through humanitarian services and grants that impact lives globally, and encourage peace and international understanding.

Objectives

The Objects of the Club are such purposes as are exclusively charitable in England & Wales, including in particular the advancement of citizenship by

- promoting the principles of good citizenship;
- encouraging members to take an active interest in the civic, cultural, social and moral welfare of the community;
- providing a forum for the open discussion of all matters of public interest; provided that partisan politics and sectarian religion shall not be debated by members;
- encouraging service-minded people to serve their community without personal reward
- encouraging the promotion of high ethical standards in commerce, industry, professions, public works and private endeavours;
- supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals;
- promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities;
- promoting volunteering;
- the relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief;
- the advancement of health or the saving of lives by preventing avoidable blindness, assisting disabled people to lead independent lives or helping to prevent or manage health issues;
- promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment and promoting community participation in healthy recreation.

The club's normal activities involve holding fund raising events, attending, and supporting events in the town and local area with the purpose of raising funds for the club's 'Charity' account, support others within the local, national and international community and to promote the Lions ethos.

ACTIVITIES, ACHIEVEMENTS, PERFORMANCE AND PUBLIC BENEFIT

In the year 1st July 2024 to 10th April 2025

- Trauma Lions (Soft toys in the form of a Lion) Delivered to Scunthorpe hospital Disney Ward.
- Platform improvements at the Barton railway station through the Station Adoption Scheme
- Sapling Planting to offset carbon footprint of the beer festival
- Firework Night
- Picnic in the Park
- Trip to Brigg Garden centre
- Santa's Sleigh
- Lions on the Line (Railway Trip)
- Club members have held meetings on the predominantly the 2nd Mondays of the month

The club held a successful Beer Festival in June 2024. This was our biggest fundraising event of the year.

The firework display is an event provided for the town people to allow a safe and inexpensive way to participate in the tradition and it is not seen as a profit making event. Due to lower membership numbers our Santa's Sleigh event was completed in partnership with another local charity group.

Due to low membership available resource has been significantly reduced. Partnership working with other local charity and volunteer groups has enabled us to continue our main activities. However, a long term effect is that we have mothballed our catering unit. High insurance costs also had an impact in making this decision.

We have worked with Barton Rotary Club, Barrow Meridian Rotary Club, Ropewalk Volunteers, Friends of the Barton Line and local businesses in sharing support and staffing of events and activities.

INCOME AND EXPENDITURE – YEAR ENDING 10th April 2024

Barton upon Humber Lions accounts were audited on 30th September 2024 by Wrights, Certified Chartered Accountants and are available for viewing on the Charity Commission website.

These accounts are for the year 1st July 2023 to 10th April 2024

Barton Lions are very grateful for donations made by the Town towards our public firework display (£2K).

Wren Kitchens very generously provided sponsorship funding for our beer festival (£2K).

Our club is financially sound.

Donations

In the year 1st July 2024 to 10th April 2025 the following donations have been made from our charity funding. The list is not exhaustive and is given to illustrate the nature of our local and national support.

Health and Welfare

Childhood cancer
Local Christmas Dinner Project
Marie Curie Cancer Support
Foodbank and local families in need

Lions Clubs International Appeal Funds and Lions signature activity support

None

Local clubs, societies and Schools

Schools
Mike Hart Award
Performance in the Park
Allotment Society
Barton Junior Football Memorial Award

Local Hospices and charities

Air Ambulance
Brain Tumour Charity
Lindsey Lodge Hospice
Andy's Hospice.

Membership

Membership at the start of the Lions Year (July 2024) was 11 (1 at large). On 10th April 2025 Membership stood at 8. We are trying to source new members in the coming months.

END OF REPORT

Unaudited Financial Statements for the Year Ended 30 June 2024

for

Barton Lions Club Charity Account

Barton Lions Club Charity Account

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for the Year Ended 30 June 2024

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Barton Lions Club Charity Account

General Information
for the Year Ended 30 June 2024

PROPRIETOR:

D Broddley

ADDRESS:

8 Birch Gardens
Barton on Humber
North Lincolnshire
DN18 5LD

ACCOUNTANTS:

Wrights
Chartered Certified Accountants
129 Beverley Road
Hessle
East Yorkshire
HU13 9AN

Financial Statements
for the Year Ended 30 June 2024

Accountants' Report to
Barton Lions Club Charity Account

In accordance with instructions given to us we have prepared without carrying out an audit the annexed financial statements from information and explanations supplied to us by Barton Lions Club Charity Account.

Wrights
Chartered Certified Accountants
129 Beverley Road
Hessle
East Yorkshire
HU13 9AN

3 October 2024

Barton Lions Club Charity Account

Lions charity lottery
Detailed Profit and Loss Account
for the Year Ended 30 June 2024

	30.6.24		30.6.23	
	£	£	£	£
Lottery receipts		356		1,669

Barton Lions Club Charity Account

Profit on social events
Detailed Profit and Loss Account
for the Year Ended 30 June 2024

	30.6.24		30.6.23	
	£	£	£	£
Income				
Christmas collection	1,573		2,183	
Beer festival	4,707		1,803	
Bonfire	3,376		175	
	<u> </u>	9,656	<u> </u>	4,161
Other income				
Other income		4,307		1,617
		<u>13,963</u>		<u>5,778</u>
NET PROFIT		<u>13,963</u>		<u>5,778</u>

Barton Lions Club Charity Account

Balance Sheet
30 June 2024

	30.6.24		30.6.23	
	£	£	£	£
FIXED ASSETS				
Plant and machinery		144		192
CURRENT ASSETS				
Other debtors	5,795		5,609	
Bank account	34,525		29,928	
	<u>40,320</u>		<u>35,537</u>	
CURRENT LIABILITIES				
Accrued expenses	769		769	
	<u>39,551</u>		<u>34,768</u>	
NET ASSETS		<u>39,695</u>		<u>34,960</u>
FINANCED BY				
CAPITAL ACCOUNT				
Brought forward	34,960		48,980	
Add				
Net profit	4,735		-	
	<u>39,695</u>		<u>48,980</u>	
Less				
Net loss	-		14,020	
	<u>39,695</u>		<u>34,960</u>	
		<u>39,695</u>		<u>34,960</u>

Barton Lions Club Charity Account

Tangible Fixed Assets Schedule
30 June 2024

	Plant and machinery £
COST	
At 1 July 2023	
and 30 June 2024	<u>15,912</u>
DEPRECIATION	
At 1 July 2023	15,720
Charge for year	<u>48</u>
At 30 June 2024	<u>15,768</u>
NET BOOK VALUE	
At 30 June 2024	<u>144</u>
At 30 June 2023	<u>192</u>

Unaudited Financial Statements for the Year Ended 30 June 2024

for

Barton Lions Club

ADMIN ACCOUNT.

Barton Lions Club

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Barton Lions Club
General Information
for the Year Ended 30 June 2024

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D Broddley

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Barton on Humber
North Lincolnshire
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Financial Statements
for the Year Ended 30 June 2024

Accountants' Report to
Barton Lions Club

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Wrights
Chartered Certified Accountants
129 Beverley Road
Hessle
East Yorkshire
HU13 9AN

3 October 2024

Barton Lions Club

Charter Dinner
Detailed Profit and Loss Account
for the Year Ended 30 June 2024

	30.6.24		30.6.23	
	£	£	£	£
Income		-		376
Charter dinner income		<u> </u>		<u> </u>

Barton Lions Club

Administration
Detailed Profit and Loss Account
for the Year Ended 30 June 2024

	30.6.24		30.6.23	
Income	£	£	£	£
Subscriptions received	620		765	
Sundry income	64		1,469	
	<u> </u>	684	<u> </u>	2,234
Expenditure				
Post and stationery	180		82	
Repairs and renewals	217		2,549	
Subscriptions	924		731	
Meals and changeover	364		1,691	
Sundry expenses	144		120	
Accountancy	186		175	
	<u> </u>	2,015	<u> </u>	5,348
NET LOSS		<u><u>(1,331)</u></u>		<u><u>(3,114)</u></u>

Barton Lions Club

Balance Sheet
30 June 2024

	30.6.24		30.6.23	
	£	£	£	£
CURRENT ASSETS				
Other debtors	769		769	
Bank account	<u>1,030</u>		<u>2,175</u>	
	1,799		2,944	
CURRENT LIABILITIES				
Other creditors	<u>5,795</u>		<u>5,609</u>	
		<u>(3,996)</u>		<u>(2,665)</u>
NET LIABILITIES		<u>(3,996)</u>		<u>(2,665)</u>
FINANCED BY				
CAPITAL ACCOUNT				
Accumulated fund	(2,665)		73	
Less				
Net loss	<u>1,331</u>		<u>2,738</u>	
		<u>(3,996)</u>		<u>(2,665)</u>
		<u>(3,996)</u>		<u>(2,665)</u>