



Trustees' Annual Report for the period

From

Period start date

Day01

Month01

Yea2025r

To

Period end date

Day31

Month12

Y2025ear

Section A

Reference and administration details

Charity name

Somerset Industrial Archaeological Society

Other names charity is known by

SIAS

Registered charity number (if any)

1185669

Charity's principal address

Park Field Cottage, Langford Budville,

Wellington,

Somerset

Postcode

TA21 0QU

Names of the charity trustees who manage the charity

| | Trustee name | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|----------------|-----------------|-----------------------------------|---|
| 1 | Mary Miles | Chair | | |
| 2 | Geoff Fitton | Secretary | | |
| 3 | Barbara Cooper | Treasurer | | |
| 4 | Chris Cooper | | | |
| 5 | Peter Daniel | President | | |
| 6 | Neil Ham | | | |
| 7 | Bruce Induni | | | |
| 8 | Iain Miles | | | |
| 9 | Geoff Roughton | | | |
| 10 | Alan Cockett | | | |
| 11 | | | | |
| 12 | | | | |
| 13 | | | | |
| 14 | | | | |
| 15 | | | | |
| 16 | | | | |
| 17 | | | | |
| 18 | | | | |
| 19 | | | | |
| 20 | | | | |

Names of the trustees for the charity, if any, (for example, any custodian trustees)

| Name | Dates acted if not for whole year |
|------|-----------------------------------|
| | |
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Names and addresses of advisers (Optional information)

| Type of adviser | Name | Address |
|-----------------|------|---------|
| | | |
| | | |
| | | |
| | | |

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

| | |
|---|--|
| Type of governing document (eg. trust deed, constitution) | Constitution |
| How the charity is constituted (eg. trust, association, company) | CIO |
| Trustee selection methods (eg. appointed by, elected by) | Annual election by members at AGM. The trustees may co-opt further trustees. |

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance and inform the education of the public in all aspects of Industrial Archaeology in and around the county of Somerset.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Publication, thrice yearly, of a Bulletin (ISSN 0954-7029 lodged at the British Library) with reports of IA, sent to members, adjoining local IA societies, the AIA, and available in the Somerset Heritage Centre.

Fortnightly lectures in winter months, open to all, alternating face to face meetings with Zoom meetings.

Field trips and visits, mainly in summer months.

All activities are advertised locally and on the Society's website (www.sias.me.uk)

This year, organising the annual South Wales and West of England Regional Industrial Archaeological Conference for 2025. This involved a day of lectures and visits to local sites of industrial archaeological interest. The event is run in rotation with other IA groups.

The trustees have had regard to the public benefit guidance issued by the Charity Commission.

Additional details of objectives and activities (Optional information)

Money may be gifted to societies or groups in and around the county whose interests reflect those of the Society. There may be a visit to view the work of the group, or a talk to members from them about their work.

The Society is run entirely by volunteers.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

Educating and informing the public about industrial archaeology is the primary purpose of the Society. The programme of fortnightly lectures and visits, open to all, fulfils that function. There are often visitors to the Society's events.

For preservation of heritage, the trustees keep a close watch on planning applications which may affect industrial heritage, and they submit responses to local authority planning departments.

The Society is frequently asked for advice and information by members of the public, and by virtue of having a comprehensive archive in a self-financed archive store, is happy to respond where possible.

The Society is also consulted by various researchers and local authorities on matters of IA concern.

Section E Financial review

Brief statement of the charity's policy on reserves

Reserves are held to fund contingencies.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Membership subscriptions are the main source of funding.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

| | |
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Full name(s)

| | |
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| | |
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Position (eg Secretary, Chair, etc)

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Date

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CHARITY COMMISSION
FOR ENGLAND AND WALES

Somerset Industrial Archaeological Society

No (if any)

Receipts and payments accounts

CC16a

For the period
from

Period start date
1/1/2025

To

Period end date
12/31/2025

Section A Receipts and payments

| | Unrestricted funds | Restricted funds | Endowment funds | Total funds | Last year |
|---|--------------------|------------------|------------------|------------------|------------------|
| | to the nearest £ | to the nearest £ | to the nearest £ | to the nearest £ | to the nearest £ |
| A1 Receipts | | | | | |
| Subscriptions | 1,740 | - | - | 1,740 | 1,839 |
| Donations | 136 | - | - | 136 | 300 |
| Publications | 622 | - | - | 622 | 1,010 |
| Gift Aid | 310 | - | - | 310 | 759 |
| Bank Interest | 311 | - | - | 311 | 202 |
| Miscellaneous | 233 | - | - | 233 | 493 |
| SWWERIAC | 1,194 | - | - | 1,194 | 25 |
| | | - | - | - | - |
| Sub total (Gross income for AR) | 4,546 | - | - | 4,546 | 4,628 |
| A2 Asset and investment sales, (see table). | | | | | |
| | - | - | - | - | - |
| | - | - | - | - | - |
| Sub total | - | - | - | - | - |
| Total receipts | 4,546 | - | - | 4,546 | 4,628 |
| A3 Payments | | | | | |
| Speakers | 375 | - | - | 375 | 340 |
| Venue | 436 | - | - | 436 | 386 |
| Insurance and AIA subscription | 189 | - | - | 189 | 206 |
| Equipment and maintenances | 48 | - | - | 48 | - |
| Postage | 465 | - | - | 465 | 24 |
| Printing supplies | 2,325 | - | - | 2,325 | 1,782 |
| SWWERIAC | 1,026 | - | - | 1,026 | 100 |
| Publications purchased | 142 | - | - | 142 | 118 |
| Miscellaneous | 323 | - | - | 323 | 246 |
| Sub total | 5,329 | - | - | 5,329 | 3,202 |
| A4 Asset and investment purchases, (see table) | | | | | |
| | - | - | - | - | - |
| | - | - | - | - | - |
| Sub total | - | - | - | - | - |
| Total payments | 5,329 | - | - | 5,329 | 3,202 |
| Net of receipts/(payments) | 783 | - | - | 783 | 1,426 |
| A5 Transfers between funds | - | - | - | - | - |
| A6 Cash funds last year end | - | - | - | - | - |
| Cash funds this year end | 783 | - | - | 783 | 1,426 |

Section B Statement of assets and liabilities at the end of the period

| Categories | Details | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Endowment funds to nearest £ |
|---|--|------------------------------------|----------------------------------|---------------------------------|
| B1 Cash funds | Current Accounts | 81 | - | - |
| | Savings Accounts | 8,112 | - | - |
| | Cash | 57 | - | - |
| | Total cash funds | 8,250 | - | - |
| | (agree balances with receipts and payments account(s)) | Agreement Error | OK | OK |
| B2 Other monetary assets | Details | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Endowment funds to nearest £ |
| | | - | - | - |
| | | - | - | - |
| | | - | - | - |
| | | - | - | - |
| | | - | - | - |
| | | - | - | - |
| B3 Investment assets | Details | Fund to which asset belongs | Cost (optional) | Current value (optional) |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| B4 Assets retained for the charity's own use | Details | Fund to which asset belongs | Cost (optional) | Current value (optional) |
| | High Viz vests | | - | 12 |
| | Paper | | - | 570 |
| | Printing consumables | | - | 677 |
| | Publications | | - | 2,977 |
| | Stamps | | - | 76 |
| | Container | | - | 1,312 |
| | Card Reader | | - | 48 |
| | | | - | - |
| | | | - | - |
| B5 Liabilities | Details | Fund to which liability relates | Amount due (optional) | When due (optional) |
| | | | - | |
| | | | - | |
| | | | - | |
| | | | - | |
| Signed by one or two trustees on behalf of all the trustees | Signature | Print Name | Date of approval | |
| | | | | |