

Trustees' Annual Report for the period

From
01/02/2025

Period start date 31/01/2024 To

Period end date

Charity name: Leon's Legacy

Charity registration number: 1185659

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Providing the community with AED defibrillators and supporting their ongoing care and maintenance. <ul style="list-style-type: none">- Working with the community to support measures to enable their AED defibrillators to be made available for wider community access and use.- Providing the public with access to education and training in matters relating to cardiac arrest, basic life saving first aid and how to perform CPR and use an AED defibrillator.- Offering information on how to source AED defibrillators and providing education and training in matters relating to cardiac arrest, basic life saving first aid and how to perform CPR and administer AED defibrillators within the wider community.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Teaching free CPR and defibrillation, placing more defibrillators in the community, placing the defibrillators we already have in 24/7 accessible cabinets.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The constitution has been followed at all times.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
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Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	Assistance with teaching CPR/defibrillation
Other		N/A

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	53 defibrillators in schools, 24 defibrillators in the community, 12 lockable cabinets

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Current defibrillators restocked with new pads and batteries, new defibrillators placed in the community and new 24/7 cabinets installed.
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Performance of fundraising activities against objectives set	Para 1.41	A slower year this year due to the chairwoman being on maternity leave.
Investment performance against objectives	Para 1.41	N/A
Other		N/A

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	More money in the bank account than normal due to Chairwoman being on maternity leave, so less time spent sourcing places for defibrillators.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves held to cover the cost of additional pads/batteries if defibrillators are used in an emergency.
Amount of reserves held	Para 1.22	£1000
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Fundraising and donations.
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A

A description of the principal risks facing the charity	Para 1.46	N/A
Other		N/A

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Charity Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Non-profit
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees nominated and selected by other Trustees.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Induction is completed at trustee meetings.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	N/A
Relationship with any related parties	Para 1.51	Four trustees are related, unrelated trustees are used as signatories on the bank account.
Other		

Reference and Administrative details

Charity name	Leon's Legacy
Other name the charity uses	
Registered charity number	1185659
Charity's principal address	28 Adams Park Way Kirkby-in-Ashfield Nottinghamshire NG17 8SS

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Holly Younger	Chairwoman	2019-present	
2	Linda Smith		2019-present	
3	Jaime Smith		2019-present	
4	Thomas Overfield		2019-present	
5	David Mortimer		2020-present	
6	Leo Smith		2023-present	
7	Libby Parbery-Crane		2023-present	
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17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A

Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A
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Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Holly Younger	
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Full name(s)	Holly Younger	
Position (eg Secretary, Chair, etc)	Chairwoman	

Date	16/01/25
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CHARITY COMMISSION
FOR ENGLAND AND WALES

Leon's Legacy

1185659

Receipts and payments accounts

CC16a

For the period
from

1st April 2023

To

31st March 2024

Section A Receipts and payments

	Unrestricted to the nearest £	Restricted funds to the nearest £	Endowment to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Voluntary Receipts	8,469		-	8,469	15,747
Fundraising events	2,230	-	-	2,230	3,666
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	10,699	-	-	10,699	19,413
A2 Asset and investment sales					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	10,699	-	-	10,699	19,413
A3 Payments					
Fundraising Costs	4,800	-	-	4,800	6,721
Cost of charitable activities	11,867	-	-	11,867	11,315
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	16,667	-	-	16,667	18,036

A4 Asset and investment purchases					
Badges – Merchandise for resale	-	-	-	-	-
Coin Pots	-	-	-	-	-
Trainee Equipment			-	-	-
Sub total	-	-	-	-	-
Total payments	16,667	-	-	16,667	18,036
Net of receipts/(payments)	- 5,968	-	-	- 5,968	1,378
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	8,629	-	-	8,629	
Cash funds this year end	2,661	-	-	2,661	7,252

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds			-	-
		-	-	-
		-	-	-
	Total cash funds	-	-	-
	(agree balances with receipts and payments account (s))	Agreement Error	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	-	-	-
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B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
300 badges		-	256
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
Trainee Defibrillator		-	229
10x Charity Pots		-	59
Trainee Mannequin		-	85
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of

Signature	Print Name	Date of approval