

## Trustees' Annual Report for the period

From                      Period start date 01/04/2021   To  
Period end date 31/03/2022

Charity name: Leon's Legacy

Charity registration number: 1185659

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p><b>Providing schools with AED defibrillators and supporting their ongoing care and maintenance.</b></p> <ul style="list-style-type: none"><li>- <b>Working with schools to support measures to enable their AED defibrillators to be made available for wider community access and use.</b></li><li>- <b>Providing school staff and pupils with access to education and training in matters relating to cardiac arrest, basic life saving first aid and how to perform CPR and administer AED defibrillators.</b></li><li>- <b>Offering information on how to source AED defibrillators and providing education and training in matters relating to cardiac arrest,</b></li></ul>

		<b>basic life saving first aid and how to perform CPR and administer AED defibrillators within the wider community.</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Teaching free CPR and defibrillation, placing more defibrillators in the community, especially schools.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>The constitution has been followed at all times.</b>

#### **Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<b>N/A</b>
Policy on social investment including program related investment	Para 1.38	<b>N/A</b>
Contribution made by volunteers	Para 1.38	<b>Assistance with teaching CPR/defibrillation</b>

Other		N/A
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## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<b>55 Defibrillators placed into schools. 17 Defibrillators placed in the community (assisted the community). Over 1000 people trained in CPR.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	

Investment performance against objectives	Para 1.41	N/A
Other		N/A

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>More money in the bank account than normal due to delays from schools getting back to us about purchasing defibrillators.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>Several schools have been contacted about purchasing a defibrillator for them and have not yet got back to us and so these funds are currently held in the bank account.</b>
Amount of reserves held	Para 1.22	N/A
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Fundraising and grants</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	<b>N/A</b>
A description of the principal risks facing the charity	Para 1.46	<b>N/A</b>
Other		<b>N/A</b>

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Charity Constitution</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>Non-profit</b>

Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Trustees nominated and selected by other Trustees.</b>
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### **Additional information (optional)**

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	<b>Induction is completed at trustee meetings.</b>
The charity's organisational structure and any wider network with which the charity works	Para 1.51	<b>N/A</b>
Relationship with any related parties	Para 1.51	<b>Three trustees are related, unrelated trustees are used as signatories on the bank account.</b>
Other		

### **Reference and Administrative details**

Charity name	Leon's Legacy
Other name the charity uses	
Registered charity number	1185659

Charity's principal address	28 Adams Park Way Kirkby-in-Ashfield Nottinghamshire NG17 8SS

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Holly Younger	Chairwoman	2019-present	
2	Linda Smith		2019-present	
3	Jaime Smith		2019-present	
4	Thomas Overfield		2019-present	
5	David Mortimer		2020-present	
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20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	




### **Funds held as custodian trustees on behalf of others**

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

### **Additional information (optional)**

#### **Names and addresses of advisers (Optional information)**

<b>Type of adviser</b>	<b>Name</b>	<b>Address</b>

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**Name of chief executive or names of senior staff members (Optional information)**

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

	<b>Signature(s)</b>	Holly Younger	
	<b>Full name(s)</b>	Holly Younger	
<b>Position (eg Secretary, Chair, etc)</b>	Chairwoman		

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<b>Date</b>	30/12/2022
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CHARITY COMMISSION  
FOR ENGLAND AND WALES

Leon's Legacy

1185659

## Receipts and payments accounts

CC16a

For the period  
from

1st April 2021

To

31st March 2022

### Section A Receipts and payments

	Unrestricted to the nearest £	Restricted funds to the nearest £	Endowment to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Voluntary Receipts	10,101		-	10,101	3,048
Fundraising events	4,768	-	-	4,768	2,748
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>14,869</b>	<b>-</b>	<b>-</b>	<b>14,869</b>	<b>5,796</b>
<b>A2 Asset and investment sales</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>14,869</b>	<b>-</b>	<b>-</b>	<b>14,869</b>	<b>5,796</b>
<b>A3 Payments</b>					
Fundraising Costs	727	-	-	727	1,534
Cost of charitable activities	8,618	-	-	8,618	4,040
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>9,345</b>	<b>-</b>	<b>-</b>	<b>9,345</b>	<b>5,574</b>

<b>A4 Asset and investment purchases</b>					
Badges – Merchandise for resale	-	-	-	-	-
Coin Pots	-	-	-	-	-
Trainee Equipment			-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	9,345	-	-	9,345	5,574
<b>Net of receipts/(payments)</b>	5,524	-	-	5,524	222
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	1,728	-	-	1,728	1,506
<b>Cash funds this year end</b>	7,252	-	-	7,252	1,728

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>				
		-	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	-	-	-
	(agree balances with receipts and payments account (s))	Agreement Error	OK	OK
		<b>Unrestricted funds</b>	<b>Restricted funds</b>	<b>Endowment funds</b>
	<b>Details</b>	<b>to nearest £</b>	<b>to nearest £</b>	<b>to nearest £</b>
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	-	-	-
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**B3 Investment assets**

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
300 badges		-	256
		-	-
		-	-
		-	-
		-	-

**B4 Assets retained for the charity's own use**

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
Trainee Defibrillator		-	229
10x Charity Pots		-	59
Trainee Mannequin		-	85
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

**B5 Liabilities**

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of

Signature

Print Name

Date of approval
