



CHARITY COMMISSION
FOR ENGLAND AND WALES



Trustees' Annual Report

for the period

1st January 2024 to 31st December 2024

Charity

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
ST LUKE THE EVANGELIST YORK**

Charity Registration Number

1185606



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Contents

ADMINISTRATIVE INFORMATION	5
CONTACT INFORMATION	5
CHARITY TRUSTEES	5
OTHER CHARITY OFFICERS (NON-TRUSTEES)	6
GOVERNING DOCUMENT	6
CHARITABLE OBJECTIVES	6
BANKERS	6
INTRODUCTION	7
STRUCTURE, GOVERNANCE, AND MANAGEMENT	8
THE PAROCHIAL CHURCH COUNCIL (THE TRUSTEES)	9
RISK MANAGEMENT	9
PUBLIC BENEFIT	9
TRUSTEES' RESPONSIBILITIES	10
ACTIVITIES, MISSION, AND OBJECTIVES	11
WORSHIP AND PRAYER	11
MISSION AND EVANGELISM	13
PASTORAL CARE	15
WORK WITHIN THE CHURCH OF ENGLAND	16
ECUMENICAL RELATIONS	16
VOLUNTEERS AND LAY WORKERS	16
BUILDINGS WORK	17
FINANCIAL REPORT	18
INDEPENDENT EXAMINER'S REPORT	18
OVERVIEW	20
INCOME	20
INVESTMENTS	20
EXPENDITURE	20
RESERVES	21
STATEMENT OF GOING CONCERN	21
RECEIPTS AND PAYMENTS ACCOUNT	22
FUND MOVEMENT BY TYPE	23
STATEMENT OF ASSETS AND LIABILITIES	24
ANALYSIS OF RECEIPTS AND PAYMENTS	24
DECLARATIONS	28

ADMINISTRATIVE INFORMATION

CONTACT INFORMATION

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YORK YO30 6DG

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Email treasurer@stlukesyork.org

Website <https://www.stlukesyork.org>

CHARITY TRUSTEES

The charity's Trustees are the ex officio, elected, and co-opted members of the Parochial Church Council. Trustees are elected annually at the Annual Parish Meeting (Wardens) and the Annual Parochial Church Meeting (PCC Members).

PCC members who have served during the period covered by this report are:

Ex Officio

Incumbent (Chair) Anika Gardiner *from September 2024*

Licensed Lay Minister Lynn Anne Comer

Wardens Colette Anne Longbottom
David Titterington-Cook

*Deanery Synod
Representatives* Sally Christine Maybridge
Christina Jane Pownall
Edwin Leonard Schofield

*Diocesan Synod
Representatives* George Clarke *from November 2024*
Liz Foster *from November 2024*
Naomi Ruth Clare Orrell *from June 2024*

Elected Members

Stephen Michael Adams
Alfreda Alderson
Mark Justin Comer
Elizabeth Anne Davies

Rebecca Amy Dunn
Jennifer Gwynne
Naomi Ruth Clare Orrell
David James Pownall
Elizabeth Marjorie Sharp
Gillian Mary Tyler
Elizabeth Ann Village

to June 2024

Co-opted Members

Deacon

Margaret Elizabeth Carrington

OTHER CHARITY OFFICERS (NON-TRUSTEES)

GOVERNING DOCUMENT

The charity's principal governing document is the Parochial Church Council Powers Measure (1956) as amended *and* Church Representation Rules that came into force on 02 January 1956 and were revised in 2020.

CHARITABLE OBJECTIVES

The charity's stated objective is promoting in the Ecclesiastical Parish the whole mission of the Church.

BANKERS

The charity's funds are invested in four banks and investment groups as follows.

The Cooperative Bank	Flagstone Investment Management	CCLA Investment Management
PO Box 250	1 st Floor, Clareville House	Senator House
Delf House	26-27 Oxendon Street	85 Queen Victoria Street
Skelmersdale	London	London
WN8 6WT	SW1Y 4EL	EC4V 4ET

Methodist Chapel Aid
1 Telford Terrace
Albermarle Road
York
YO24 1DQ

INTRODUCTION

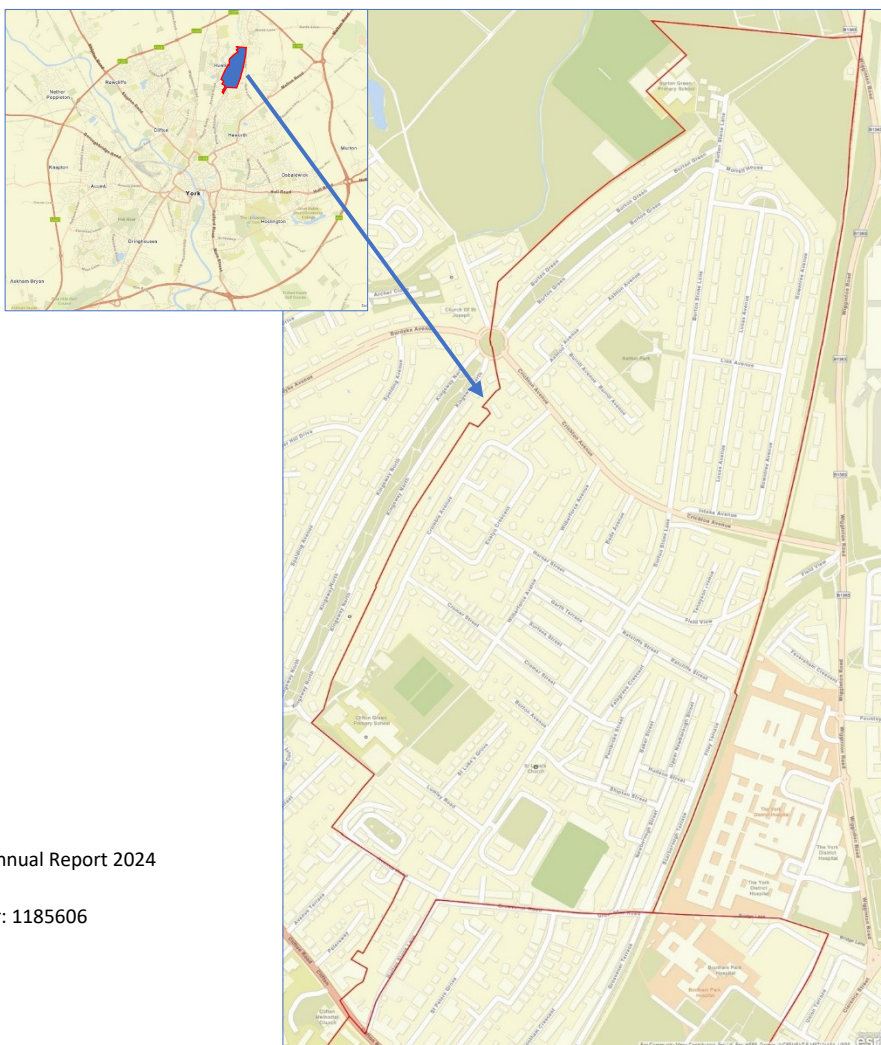
The Parochial Church Council presents their report and accounts for the year ended 31st December 2024. The financial statements comply with the Charities Act 2011 and Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and the Republic of Ireland (FRS 102) (effective 1 January 2019).

The report covers the year 2024 between 01 January 2024 and 31 December 2024. However, the election of the PCC, who are the charity's trustees, took place at the church's Annual Parish and Annual Parochial Church Meetings (APCM) on 21st April 2024. The church's financial year covers the calendar year of 2024 as required for all Anglican churches in the Diocese of York. The accounts for 2024 are the latest full set of accounts for the period of this Trustees Report.

St Luke's continued to demonstrate that it is indeed a praying, caring, sharing church willing to live out its vision in the community it serves.

STRUCTURE, GOVERNANCE, AND MANAGEMENT

St Luke's is an Ecclesiastical Parish Church in the Church of England, part of the Diocese of York. It is situated about a mile north of York Minster, standing on the corner of Burton Stone Lane and Shipton Street. The Parish extends eastwards from A19 Clifton with Burton Stone Lane as its spine. It is bounded by the York-to-Scarborough railway line to the east, and Kingsway North and Burton Green to the west and north.



THE PAROCHIAL CHURCH COUNCIL (THE TRUSTEES)

The Parochial Church Council (PCC) is a body corporate under the *Parochial Church Councils (Powers) Measure 1956* and the *Church Representation Rules* (revised in 2020). It is a charity registered with the Charities Commission (Registration Number 1185606).

Inter alia, the PCC is responsible for making decisions on all matters of general concern and importance to the Parish, including deciding how the funds of the PCC are to be spent.

The method of appointment and election of PCC members, including *ex officio* members, is set out in the *Church Representation Rules*. The membership of the PCC at St. Luke's is set out above on pages 4 and 5.

Elections for Churchwardens, PCC Members, and Deanery Synod Representatives takes place annually. In 2023, these elections took place on 21st April 2024.

Elected members of the PCC serve a one- or three-year term and may stand for re-election at the end of their term. Deanery Synod representatives are elected for the duration of the Synod's triennium. Approximately one third of the elected membership of the PCC becomes vacant every year. Any person on the Electoral Roll of the Parish for more than six months preceding an election may stand to be a member of the PCC.

The PCC held four full meetings during the year, one of which was a full day PCC meeting in July. There were four additional short meetings and two online meetings via email.

St Luke's Safeguarding policies were reviewed and agreed by the PCC in January 2024.

Given the wide responsibility of the mission and ministry, and to encourage the growth of the church, several groups exist from time to time to be responsible for a particular aspect of Parish life. The buildings project group continued in 2024 to look at specific plans for church hall buildings. All groups report to the PCC.

RISK MANAGEMENT

The PCC is resolved to take appropriate steps to manage and mitigate risk through robust governance. These steps include regular monitoring of risk and identifying means to mitigate risks. This includes data protection compliance, financial monitoring including a reserves policy, safeguarding policies, and health and safety policy and risk assessments. Appropriate financial systems and procedures have been established to manage and identify financial risks. Budgetary and accounting risks are minimised by continual scrutiny of the accounts by the PCC at its regular meetings, and financial summaries are routinely circulated to the PCC between meetings.

PUBLIC BENEFIT

The Trustees confirm that they have complied with the duty of Section 4 of the Charities Act 2006 to have due regard to the Charity Commission's general guidance on public benefit when reviewing the charity's aims and objectives, and in planning activities and setting policies and priorities for the year ahead.

TRUSTEES' RESPONSIBILITIES

The Trustees are responsible for preparing the Trustees' Annual Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

Law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year which give a true and fair view of charity and of the incoming resources and application of resources of the charity for that year. In preparing these financial statements the trustees are required to:

- select suitable accounting policies and then apply them consistently.
- observe the methods and principles in the charity's SORP.
- make judgements and estimates that are reasonable and prudent.
- state whether applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 1993 and the Charity (Accounts and Reports) Regulations 2008. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

On behalf of the PCC

Gillian Tyler, PCC Secretary

St Luke's PCC works together, in promoting the Ecclesiastical Parish, and the whole mission of the Church of England – pastoral, evangelistic, social, and ecumenical. In addition to its stated charitable objective of promoting the Ecclesiastical Parish, the PCC has resolved that

- **We believe in one God: Father, Son, and Holy Spirit;**
- **We are a Christian family of people who worship and serve God; and,**
- **We are a praying community, committed to caring for one another and those in our community, and sharing God's love with everyone.**

The Rev Anika Gardiner was collated and inducted as vicar of St Luke's on 2 September 2024, ending a vacancy which had lasted over 3½ years. During the vacancy, the activities, mission and objectives continued to be supported by the PCC with the Churchwardens taking responsibility, supported by retired clergy from the Diocese. The vicar now continues to work with the PCC and ministry teams to uphold and evolve the activities, mission and objectives of the Trust.

The PCC is also specifically responsible for maintaining St Luke's Church Hall in Shipton Street, York, which is located adjacent to the church building.

WORSHIP AND PRAYER

The PCC is committed to enabling as many people as possible to become part of the worshipping community of the church, as well as working to care for the residents of the whole Ecclesiastical Parish. The PCC maintains an overview of the governance of the parish, as well as its worship and missional activities, and appoints individuals and creates groups to help facilitate its mission.

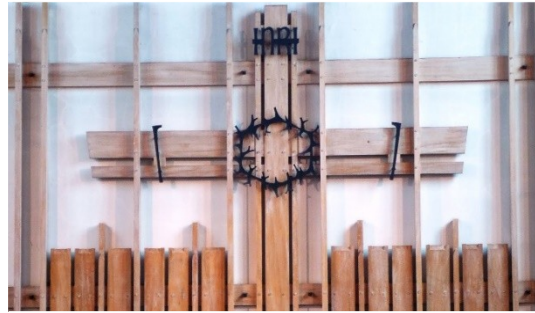
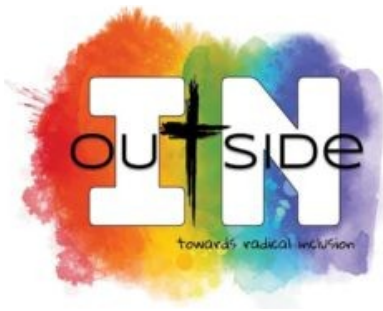
Services

St Luke's holds regular services of divine worship and occasional offices. These are offered during the week and throughout the year, which the community finds socially beneficial and spiritually uplifting. As an inclusive church, the PCC ensures that all services are provided in meaningful ways; the sacraments are rooted in Scripture that declares all God's children are loved. Together, the church community explores what this means for St Luke's and the wider Church.

The church's worship includes:

- **Sunday services**, in accordance with the Canons of the Church of England, with additional time for reflection during the service and a time for refreshments and socialisation afterwards;
- **4everyone**, a monthly short, fun service for families with young children.
- **outsideIN**, a monthly Eucharist or service of prayer held on the first Saturday of every month, serving people who identify as LGBTQ+, their friends, and all who are committed to inclusion.

Both ordained and lay members of the congregation also provide spiritual direction, prayer, study groups, and other forms of worship on regular occasions.



Occasional Offices

In addition to regular and routine services, St Luke's enables the Parish and others to celebrate and give thanks to God at the milestones of a person's journey through life. This is conducted through baptism, in which we give thanks to God for the gift of a new child and commit them to the church community; the public declarations of love and the exchanging of the vows of marriage; and enabling at funerals the expression of families' grief in the loss of their loved ones, and the sure hope of the resurrection of the dead and the commendation of the dead into the hands of God.

During 2024 there were 7 funeral services and 3 baptisms.



MISSION AND EVANGELISM

St Luke's is committed to the mission of the Church of England as expressed in the Five Marks of Mission:

- **Tell** – to proclaim the Good News of the Kingdom;
- **Teach** – to teach, baptise and nurture new believers;
- **Tend** – to respond to human need by loving service;
- **Transform** – to transform unjust structures of society, to challenge violence of every kind, and pursue peace and reconciliation; and,
- **Treasure** – to strive to safeguard the integrity of creation and sustain and renew the life of the earth.

St Luke's main aim in mission and evangelism is to enable everyone to live out their faith as part of our worshipping community through worship and prayer, the provision of pastoral care, outreach work, and promoting inclusion, affirmation and celebration..

Children and Youth Work

St. Luke's children's groups include Explorers, for children aged 3 to 11, which meets regularly on a Friday evening from 5 to 6pm with about 10-15 children attending each week. Pathfinders, for children aged 10 to 18, meets once every half term for an activity followed by supper and a time of worship.

On a Sunday morning, during the 10am communion service, children go into the children's chapel during the sermon and intercessions for their own teaching and activities. There were special family services on a morning throughout the year including Mothering Sunday, Easter, Harvest and the Crib service which the children helped at in various ways.

St. Luke's activity week continued in 2024 when we ran 'Shiver me Timbers' for four mornings in August. The theme this year was pirates. Around 40 children joined us for three hours of fun each morning including listening to Bible stories, doing craft activities, playing games and singing.

St Luke's Toddler group runs every Monday morning.

Green and Environmental Work

In keeping with the Church of England's commitment to treasure and safeguard God's creation, the PCC operates and participates in green and environmental initiatives to sustain and renew the life of the earth.

Changes to our collective lifestyles and habits play an important role in helping the health of our planet. Members of the PCC have committed to using the online Lifestyle Audit tool made by Creation Care to assess what improvements we can make as households towards greener and more sustainable lifestyles. Creation Care is specially designed for churches, so allows households to register linked to their church. There are 14 households registered under St Luke's, York. Creation Care links to Eco-Church using the same categories to help us consider our lifestyle impacts: Worship and Prayer; Home; Garden; Travel; Food; Possessions; Community and Global Engagement.

The church Green Group encourages people in the church and beyond to take part in various eco-friendly activities such as litter-picking, butterfly counts, maintaining the church grounds, and tree planting. We also use our parish magazines to spread information and offer advice and tips on healthy living.

We continue to build links with other eco churches in York and keep in touch with York Environment Forum. We have met with St Clement's Church to help them establish their Eco-church journey and also with Clifton Parish Church. They plan to hold Green Forum meetings for interested churches to exchange ideas and encourage one another.

Communications

Communicating St Luke's faith, worship, aims, and activities is a year-round activity, and the church is grateful to those who keep it going. Individuals work hard to produce posters, flyers, leaflets, and more – as well as compiling, designing, arranging, printing, and distributing our widely-admired Grapevine magazine and monthly Grapevine Lite. In addition they maintain the website and St. Luke's Facebook page and the St. Luke's Facebook Community Group as well as having an email distribution list (following GDPR) to communicate with members of the congregation.

Community Engagement

Community outreach at St Luke's has been predominately around Luke's Larder. From Feb 2024 to Feb 2025, we have served 3,224 customers and the number of people for whom food was collected came to 7,275, a 19% increase on the previous year. Our average weekly number of customers has risen from last year from just over 50 to just over 60 and

this can rise to over 70 depending on school holidays, inclement weather and changes to the number of refugees who

have overall constituted 25% of our customer base in the last year. Our customers are a mixture of working families, households where there is disability, grandparents feeding grandchildren more than twice a week, lone householders, pensioners, young people who have emerged from the care system into independent living, ex-service personnel, refugees, and others whose income means they struggle to make ends meet. Up to 25% of those fed are under the age of 16 and since September we have seen an increase in refugees accessing the Larder. The Larder meets more than the need for food and with the connections we have been able to form in the Parish and wider Ward enables us to facilitate a variety of the needs in our community.

We are incredibly grateful for the support from our local councillors and for the Ward Funding towards paying our annual Fareshare subscription. In addition to the food, we collect from Tesco, Sainsburys, Aldi, Farmfoods and KFC the Fareshare deliveries provide fresh, chilled, and frozen food for us to distribute. We are also very thankful to those who donate each month to the Larder via church funds and via the crate at the back of church to support us.

The Area Co-ordinator Anna Harrison is a great help and vital part of our ability to communicate with other social providers and a conduit of assistance towards our customers wider needs. We are thankful to our friends at Clifton Methodist for their ongoing weekly support.

'Joyful Connections' café meets regularly every Friday morning providing a warm space and friendship for the people who attend and Tuesday Club runs every Tuesday afternoon with a chance for a game of bingo and tea and chat.

The church trusts and prays that it will continue to be able to meet the needs of the community. That would be greatly enhanced by being able to complete phase 2 of our Community Hub project, which involves redeveloping our ageing church hall. Following discussions in August 2024 with Viv Cooling the new Diocesan Funding and Community Engagement Advisor, the PCC decided to aim to raise enough money to complete the project in one go.

Spiritual Enrichment and Nurture

St Luke's recognises it is the responsibility of everyone to recognise and encourage all that God is about amongst us. Time should be set aside to pray regularly.

Prayer support by the prayer team continues, with individual requests coordinated and shared in confidence with the team. Other activities this year include prayer walks around the parish, joining other churches to pray for all churches, schools and community projects.

St Luke's commitment to spiritual nurture and enrichment extends to all church groups, activities, events, and conversations.

Welcome and Inclusion

The aim of the Welcome and Inclusion Team is to support St Luke's on our journey towards becoming a radically inclusive and welcoming community. Over the past year we have continued to work on our priorities in line with the St Luke's Plan4Growth developed in 2018. The Welcome Team have continued to be a key part of the warm and inclusive welcome that people receive at St Luke's. They welcome people when they first come into the building, and follow this up by offering to accompany them to the hall after the service.

Making the church buildings, services and our life together accessible to all, remains a high priority. In 2024 it was decided to run an accessibility audit early in 2025, which was duly completed.

OutsideIN – is a worshipping community at St Luke's for LGBT+ people, their families and friends and anyone who wants to belong to an inclusive and loving community. Some 20-25 people attend a service each month. Christians at Pride in York (CaPiY) continues to flourish and grow. Having started as just St Luke's in 2018, we grew to five churches in 2023 and will be 11 in 2025.

PASTORAL CARE

St Luke's provides pastoral care across the Ecclesiastical Parish in various ways. Everyone who regularly worships at St Luke's is well known to the PCC and Churchwardens, and their pastoral needs can be identified, and support offered.

We have a Deacon and Authorised Lay Minister with specific responsibility for pastoral care and worship, and they provide a listening ear and outreach to the community, as well as the provision of prayer and the sacraments.

WORK WITHIN THE CHURCH OF ENGLAND

The three Deanery Synod Representative members of the PCC sit on the Deanery Synod for York Deanery. The Deanery Synod considers growth, mission, evangelism, and other matters which concern churches in the city centre and local area. This provides the PCC with an important link between St Luke's and the wider work of local churches.

The Deanery Synod met three times during the year. The four goals of the deanery plan "Living Christ's Story" – becoming more Christlike, gaining younger and more diverse church members, reaching out to those who don't know Jesus, and transforming our structures and finances were the main focus for discussion. The Dioceses are also looking at environmental issues.

ECUMENICAL RELATIONS

St Luke's works with churches of other Christian denominations for certain projects throughout the year. Under the banner of Christians at Pride we join with other Church of England churches and York Central Methodists in support of York Pride. The PCC remains committed to working alongside other Christians, and other religious groups, to promote inclusion and affirmation.

VOLUNTEERS AND LAY WORKERS

The PCC is grateful that it has been supported by numerous volunteers over the year, who together make the church a praying, caring, and sharing presence in the Ecclesiastical Parish and beyond. The PCC recognises that without the work of the church's volunteers, it could not operate such a welcoming and inclusive church.

Authorised Lay Ministers

We have two Authorised Lay Ministers. These individuals are licensed and permitted to visit parishioners, administer the reserved sacrament to the sick and housebound, undertake hospital and bereavement visits, assist the celebrant at services in sheltered accommodation and care homes in the parish, administer the chalice at Holy Communion, and be part of the prayer and ministry team.

Sidespeople

Sidespeople are an office established under Canon E2 (Of sidesmen or assistants to the churchwardens), who are appointed by the parochial church council to "promote the cause of true religion in the Parish and to assist the churchwardens in the discharge of their duties in maintaining order and decency in the church and churchyard, especially during the time of divine service".

At St Luke's, specific duties include welcoming people when they come into church, and enabling services to take place in good order.

Other Volunteers

St Luke's does not employ any staff, and so all the church's activities are carried out on a voluntary basis. This includes children and youth workers, the PCC Secretary and Treasurer, a church hall secretary, pastoral support, prayer loop volunteers, eucharistic assistants, and all members of the groups mentioned in this report which contribute to and facilitate the life and work of the church.

BUILDINGS WORK

In Autumn of 2024 we completed the outstanding works to the church that were identified as needed in the last quinquennial report. These included repairs to high level windows, various masonry works, and the repair of gutters and downpipes. Temporary repairs to the church hall continue to be necessary in order to keep it safe and functioning as we await the hopeful renewal of the building as part of our Community Hub project.

FINANCIAL REPORT

INDEPENDENT EXAMINER'S REPORT

Report to the trustees/members of	THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF ST LUKE THE EVANGELIST YORK
On the accounts for the year ended	31 December 2024
Charity number	1185606
Set out on pages	20 – 28
Responsibilities and basis of report	I report my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2023.

The charity's Trustees are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

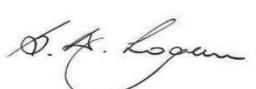
Independent Examiner's Statement I am qualified to undertake the examination by being a qualified member of The Chartered Institute of Management Accountants and The Association of International Accountants.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Page | 16 Signed:



Date:

25 April 2025



St Luke's, York – Tr

Charity Registration Number: 1185606

Name: Steve Logun

Relevant professional qualification(s) ACMA CGMA AAIA

Address: 17 Derek Vivian Close
Pocklington
East Riding of Yorkshire
YO42 2PL

OVERVIEW

In a year that has seen the arrival of many new faces in the congregation, including a new vicar), I am happy to report the church finances are also in a relatively healthy position.

INCOME

Planned Giving (via bank payments, envelopes and the Parish Giving Scheme) has seen a modest increase during 2024, of around 1.1%. This is a good thing although it is below inflation. This increase has come from a few new regular givers and a couple of givers increasing their donations, although we have lost one or two regular donors this year as well. Several of the new donations are coming through the Parish Giving Scheme. If you would like to start (or switch to) giving that way, please contact me and I will give you the details.

St Luke's Tide Gift Day in October 2024 was designated to the Community Hub fund and saw donations of £5,370.

We were awarded Ward Committee grants for Activity Week (£550), Grapevine (£2,400) and Joyful Connections (£400). We have also already received Ward Committee grants for Activity Week (£550) and Grapevine (£2,400) for 2025. We did not receive any legacies in 2024, although we did have a couple of funeral collections in aid of St Luke's.

Regular giving for Luke's Larder was £260 per month for most of 2024, the majority of which is eligible for Gift Aid. This is in addition to the £2,385 cash given in 2024 at the Wednesday sessions. The Gift Aid claim resulted in an extra £1,506.

The Gift Aid claim on 2024 donations (including the Parish Giving Scheme and the Gift Aid Small Donations Scheme) amounted to a payment from HMRC of £19,110. Gift Aid is a scheme by which charities can claim back the basic-rate tax that was paid on donations. It is now being claimed three times per year (in April, August & December). This improves cashflow and also makes the accounting simpler as the Gift Aid is claimed in the same accounting year as the donation was made.

This year saw a slight increase in hall lettings with takings of £3,695, which is an increase of £298 compared to 2023. Several special events over the year (including the Christmas Fayre, the Quiz Night, the Songbird concert and the Beloved Son performance) generated just under £2,000, which has been designated to the Community Hub fund.

EXPENDITURE

As always, the largest item of expenditure is the Freewill Offering which this year was £59,160, which was a 6.4% increase on the previous year. Following discussions in the PCC and with guidance from the Diocese, the offering for 2025 will be increased to £60,960. This increase is part of a longer-term intention, following the Diocesan appeal for each parish to work towards giving their Total Cost of Ministry by 2031. For St Luke's this would be around £80,000 per year. At the moment, we are covering our Direct Cost of Ministry (£52,670), which is the cost to run our parish including a full-time paid vicar, but not yet covering all of our proportion of the Shared Costs in the wider church (such as cost of training new priests).

St Luke's convention of giving 10% of our previous year's unrestricted income to charity was resumed in 2024. £9,180 was shared between six chosen charities - Water Aid, Christian Aid, RAY (Refugee Action York), St Nick's, CAP (Christians Against Poverty) and York Mind.

Other significant outlays were to repair the roof (£3,050) and installation of the handrails in the side chapels (£960).

Gas and electricity costs for the Church and Hall amounted to £8,076 for the year, which is a small reduction of £173 over the previous year's bills. Usage increased slightly but there was a reduction in the price of energy compared to last year.

Going forward, as we begin fundraising for the new Community Hub in earnest, we already have £369,660 in the bank, from the fundraising and donations that have already come in, as well as two legacies (John Brown & Marjorie Edgar).

RESERVES

The Diocesan benchmark for Reserves is four times the monthly unrestricted expenditure which would mean a current level of around £30,300. Reserves are made up of the money remaining at the end of the financial year, which is set aside so that if all our income dried up immediately, we could meet our financial obligations for four months – essentially a rainy-day fund. We currently have Reserves of £30,478, meaning we have met this standard for the first time in many years. It is the policy of the PCC to maintain this level of Reserves when possible.

STATEMENT OF GOING CONCERN

The accounts were prepared on a going concern basis. The Trustees have concluded that the charity is a going concern.

The church can meet its operating costs and holds a suitable amount in total reserves. Whilst its benchmark for reserves is against the general reserves, the legacy reserves can be utilised to meet operational needs.

The church intends to use the legacy reserve for building works on the church and church hall. The church had experienced a decline in giving during the coronavirus pandemic, and a loss of income from the church hall lettings. The church is promoting the use of electronic giving to supplement lost loose plate collection income and other donations. The church can apply to the Diocese of York for financial support if necessary.



Sally Maybridge, Treasurer

End of Year Financial Statements

Year ending 31st December 2024

RECEIPTS AND PAYMENTS ACCOUNT

	Unrestricted funds	Designated funds	Restricted funds	Endowment funds	Total funds	Prior year total funds
Receipts						
Voluntary Income						
Planned Giving	62,508	—	3,460	—	65,968	64,556
Collection at services	1,559	89	10	—	1,658	1,322
Donations	854	—	6,433	—	7,287	2,482
Gift Day	90	—	5,280	—	5,370	7,425
Grants	—	—	6,450	—	6,450	15,975
All other giving/voluntary income	1,067	—	—	—	1,067	1,215
Gift Aid recovered	15,636	27	3,395	—	19,059	14,074
Activities for Generating Funds	3,936	1,804	210	—	5,950	4,959
Investment income	3,246	14,952	2,556	—	20,755	3,855
Church Activities	1,175	—	503	—	1,678	1,895
Other incoming resources	—	—	—	—	—	—
Total receipts	90,073	16,874	28,299	—	135,247	117,762
Payments						
Church activities	—	—	5,473	—	5,473	4,238
Free Will Offering	59,160	—	—	—	59,160	55,560
Clergy and Staffing	1,216	—	—	—	1,216	975
Church running expenses	14,345	65	2,969	—	17,380	19,671
Hall running costs	3,548	—	—	—	3,548	3,885
Church Major Repairs	3,050	960	—	—	4,010	7,218
Hall Major Repairs	—	—	—	—	—	2,329
Mission giving & donations	9,180	—	—	—	9,180	4,660
Cost of generating funds	—	—	—	—	—	1
Costs of generating voluntary income	—	—	—	—	—	—
Fundraising Trading costs	81	—	—	—	81	285
Investment management costs	—	745	—	—	745	—
New Building Work	—	1,120	—	—	1,120	3,632
Total payments	90,581	2,891	8,443	—	101,917	102,458
Excess of receipts over payments before transfer	(507)	13,982	19,855	—	33,330	15,303
Transfers						
Gross transfers between funds - in	—	—	14	—	14	766
Gross transfers between funds - out	(14)	—	—	—	(14)	(766)
Excess of receipts over payments before other gains / losses	(521)	13,982	19,869	—	33,330	15,303
Net movement in funds	(521)	13,982	19,869	—	33,330	15,303
All assets at 01 January 2024	29,727	238,666	129,835	—	398,229	382,925
All assets at 31 December 2024	29,205	252,649	149,705	—	431,560	398,229
Represented by						
Unrestricted						
General fund	29,205	—	—	—	29,205	29,727
Designated						

Building Fund (Chairs)	—	—	—	—	—	—
Community Hub	—	1,893	—	—	1,893	—
Legacy Fund	—	250,526	—	—	250,526	238,399
Mission	—	101	—	—	101	166
Youth Fund	—	127	—	—	127	100
Restricted						
Building Fund (Chairs)	—	—	5,966	—	5,966	5,966
CAC Travel	—	—	—	—	—	—
Collation	—	—	118	—	118	—
Community Fund (Joyful Connections)	—	—	965	—	965	680
Community Hub	—	—	131,447	—	131,447	120,119
Flower Fund	—	—	—	—	—	(14)
Green Group Fund	—	—	88	—	88	188
Luke's Larder	—	—	4,207	—	4,207	2,074
Magazine Fund	—	—	3,350	—	3,350	—
Mission	—	—	—	—	—	—
Mums & Toddlers	—	—	—	—	—	—
Music Fund	—	—	352	—	352	436
Pride & Inclusive Church	—	—	2,000	—	2,000	—
Sunnydene	—	—	—	—	—	—
Youth Fund	—	—	1,209	—	1,209	383

FUND MOVEMENT BY TYPE

	Opening	Incoming	Outgoing	Transfers	Gains/losses	Journals	Closing
Collation - Collation							
Restricted	—	355	237	—	—	—	118
Sub-total for Collation	—	355	237	—	—	—	118
General - General fund							
Unrestricted	29,727	90,073	90,581	(14)	—	—	29,205
Sub-total for General	29,727	90,073	90,581	(14)	—	—	29,205
COMMHUB - Community Hub							
Designated	—	1,893	—	—	—	—	1,893
Restricted	120,119	11,328	—	—	—	—	131,447
Sub-total for COMMHUB	120,119	13,222	—	—	—	—	133,341
Legacy - Legacy Fund							
Designated	238,399	14,952	2,825	—	—	—	250,526
Sub-total for Legacy	238,399	14,952	2,825	—	—	—	250,526
BUILDING - Building Fund (Chair							
Restricted	5,966	—	—	—	—	—	5,966
Sub-total for BUILDING	5,966	—	—	—	—	—	5,966
JoyfulConn - Community Fund (Joyf							
Restricted	680	400	115	—	—	—	965
Sub-total for JoyfulConn	680	400	115	—	—	—	965
Mission - Mission							
Designated	166	—	65	—	—	—	101
Restricted	—	—	—	—	—	—	—
Sub-total for Mission	166	—	65	—	—	—	101
Lukeslard - Luke's Larder							
Restricted	2,074	7,606	5,473	—	—	—	4,207
Sub-total for Lukeslard	2,074	7,606	5,473	—	—	—	4,207
PRIDE - Pride & Inclusive Ch							
Restricted	—	2,000	—	—	—	—	2,000
Sub-total for PRIDE	—	2,000	—	—	—	—	2,000
FLOWER - Flower Fund							
Restricted	(14)	—	—	14	—	—	—

Sub-total for FLOWER	(14)	—	—	14	—	—	—
Green - Green Group Fund							
Restricted	188	—	100	—	—	—	88
Sub-total for Green	188	—	100	—	—	—	88
MAGS - Magazine Fund							
Restricted	—	4,950	1,600	—	—	—	3,350
Sub-total for MAGS	—	4,950	1,600	—	—	—	3,350
MUSIC - Music Fund							
Restricted	436	9	93	—	—	—	352
Sub-total for MUSIC	436	9	93	—	—	—	352
YOUTH - Youth Fund							
Designated	100	27	—	—	—	—	127
Restricted	383	1,651	824	—	—	—	1,209
Sub-total for YOUTH	483	1,679	824	—	—	—	1,337
Grand total	398,229	135,247	101,917	—	—	—	431,560

STATEMENT OF ASSETS AND LIABILITIES

	General	Designated	Restricted	Endowment	This year	Last year
Current assets - Cash at bank and in hand						
Bank current account -	14,195	(295)	55,819	—	69,719	58,287
Totals	14,195	(295)	55,819	—	69,719	58,287
Current assets - Debtors						
Accounts Receivable -	3,177	—	2,423	—	5,600	166
Totals	3,177	—	2,423	—	5,600	166
Current assets - Investments						
CCLA (CBF) deposit account -	16,817	66,673	7,091	—	90,582	86,017
Flagstone Investment Management -	(1,610)	186,271	—	—	184,660	171,726
Methodist Chapel Aid Ltd -	—	—	85,000	—	85,000	85,000
Totals	15,206	252,944	92,091	—	360,243	342,743
Liabilities - Agency accounts						
Agency collections -	—	—	629	—	629	(115)
Totals	—	—	629	—	629	(115)
Liabilities - Creditors: Amounts falling due in one year						
Accounts Payable -	3,374	—	—	—	3,374	3,083
Totals	3,374	—	—	—	3,374	3,083
Grand total	29,205	252,649	149,705	—	431,560	398,229

ANALYSIS OF RECEIPTS AND PAYMENTS

INCOME AND ENDOWMENTS

	<u>Unrestricted</u>	<u>Designated</u>	<u>Restricted</u>	<u>Endowment</u>	<u>Total</u> <u>This year</u>	<u>Last year</u>
Voluntary Income - Planned Giving						
Regular Giving - Bank (Gift Aid)	46,315	—	—	—	46,315	47,391
Regular Giving - PGS (Gift Aid)	11,433	—	—	—	11,433	9,395
Regular Giving - Envelopes (Gift Aid)	780	—	—	—	780	865

Regular Giving - Bank (Non-GA)	3,980	—	—	—	3,980	4,150
Luke's Larder - Bank Transfer	—	—	3,460	—	3,460	2,755
Total	62,508	—	3,460	—	65,968	64,556

Voluntary Income - Collection at services

Loose plate collections	1,559	89	10	—	1,658	1,322
Total	1,559	89	10	—	1,658	1,322

Voluntary Income - Donations

One-off Donations/Appeals - Gift Aid	140	—	3,021	—	3,161	1,033
One-Off Donations/Appeals - Not GA	693	—	289	—	982	373
One-off Donations/Appeals - PGS	20	—	750	—	770	—
One-off Donations/Appeals - SumUp	1	—	—	—	1	—
Transaction Fee (SumUp / PGS)	0	—	(11)	—	(11)	—
Luke's Larder - Loose Plate	—	—	2,385	—	2,385	1,075
Total	854	—	6,433	—	7,287	2,482

Voluntary Income - Gift Day

Regular Gift Days - Gift Aid	—	—	5,225	—	5,225	6,425
Regular Gift Days - Other	90	—	55	—	145	1,000
Total	90	—	5,280	—	5,370	7,425

Voluntary Income - Grants

Recurring grants	—	—	—	—	—	—
Non-recurring one-off grants	—	—	6,450	—	6,450	15,975
Total	—	—	6,450	—	6,450	15,975

Voluntary Income - All other giving/voluntary income

Giving through church boxes	141	—	—	—	141	135
Refreshments	926	—	—	—	926	1,080
Legacies	—	—	—	—	—	—
Total	1,067	—	—	—	1,067	1,215

Voluntary Income - Gift Aid recovered

Tax Recovered - Gift Aid (HRMC)	12,773	27	3,207	—	16,008	11,725
Tax Recovered - Parish Giving Scheme	2,863	—	187	—	3,050	2,348
Total	15,636	27	3,395	—	19,059	14,074

Activities for Generating Funds

Other funds generated	—	—	—	—	—	12
Coffee Mornings, Concerts & other events	—	1,804	210	—	2,014	1,480
Bookstall sales - fund raising	—	—	—	—	—	—
Church hall lettings - fund raising	3,695	—	—	—	3,695	3,397
Magazine income - advertising	—	—	—	—	—	—
Photocopy sales	241	—	—	—	241	70
Total	3,936	1,804	210	—	5,950	4,959

Investment income

Bank and building society interest	3,246	14,952	2,556	—	20,755	3,855
Total	3,246	14,952	2,556	—	20,755	3,855

Church Activities

Fees for weddings and funerals	1,175	—	—	—	1,175	434
Bookstall sales to promote objectives	—	—	—	—	—	—
Church hall lettings - objectives	—	—	—	—	—	—
Parish magazine sales	—	—	—	—	—	—
Children's Work	—	—	392	—	392	125
Pathfinder Weekend	—	—	—	—	—	1,150
Activity Week	—	—	111	—	111	186
Total	1,175	—	503	—	1,678	1,895

Other incoming resources

Insurance claims	—	—	—	—	—	—
Total	—	—	—	—	—	—
INCOME TOTAL	90,073	16,874	28,299	—	135,247	117,762

EXPENDITURE

	Unrestricted	Designated	Restricted	Endowment	Total This year	Last year
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Church activities

Luke's Larder	—	—	5,473	—	5,473	4,238
Total	—	—	5,473	—	5,473	4,238

Church activities - Free Will Offering

Free Will Offering	59,160	—	—	—	59,160	55,560
Total	59,160	—	—	—	59,160	55,560

Church activities - Clergy and Staffing

Assistant staff costs	—	—	—	—	—	—
Salary of Organist	1,100	—	—	—	1,100	975
Working expenses of incumbent	—	—	—	—	—	—
Council tax	—	—	—	—	—	—
Vicarage Costs	—	—	—	—	—	—
Vicarage Water	—	—	—	—	—	—
Vicar's telephone	116	—	—	—	116	—
Visiting speakers	—	—	—	—	—	—
Total	1,216	—	—	—	1,216	975

Church activities - Church running expenses

Training	—	—	—	—	—	—
Parish training and mission	—	65	215	—	280	108
Children's Work	—	—	154	—	154	382
Activity Week	—	—	670	—	670	606
Pathfinder Weekend	—	—	—	—	—	898

Church running - insurance	2,453	—	—	—	2,453	2,391
Church office - telephone/broadband	59	—	—	—	59	100
Photocopier Service (Usage)	930	—	—	—	930	509
Photocopier Lease	1,060	—	—	—	1,060	1,060
Organ / piano tuning	334	—	—	—	334	265
Church running - maintenance	1,981	—	—	—	1,981	1,964
Cleaning	132	—	—	—	132	34
Upkeep of services	1,558	—	93	—	1,651	1,082
Upkeep of churchyard	—	—	—	—	—	—
Administration	364	—	—	—	364	244
Refreshments	495	—	237	—	732	423
Church running - electric	1,647	—	—	—	1,647	1,819
Church running - gas	3,325	—	—	—	3,325	5,300
Church running - water	—	—	—	—	—	—
Church running - heating and lighting	—	—	—	—	—	—
Magazine expenses	—	—	1,600	—	1,600	2,460
Governance costs examination/audit fee	—	—	—	—	—	17
PCC Meeting Costs	—	—	—	—	—	—
Total	14,345	65	2,969	—	17,380	19,671

Church activities - Hall running costs

Hall running - electricity	—	—	—	—	—	—
Hall running - gas	1,658	—	—	—	1,658	2,281
Hall running - insurance	1,269	—	—	—	1,269	1,248
Hall running - maintenance	288	—	—	—	288	66
Hall running - water	262	—	—	—	262	290
Hall running - heating and lighting	70	—	—	—	70	—
Total	3,548	—	—	—	3,548	3,885

Church activities - Church Major Repairs

Church major repairs - structure	3,050	—	—	—	3,050	4,162
Church major repairs - installation	—	960	—	—	960	3,055
Church interior and exterior decorating	—	—	—	—	—	—
Total	3,050	960	—	—	4,010	7,218

Church activities - Hall Major Repairs

Hall + major repairs - structure	—	—	—	—	—	2,329
Hall + major repairs - installation	—	—	—	—	—	—
Hall + interior and exterior decorating	—	—	—	—	—	—
Total	—	—	—	—	—	2,329

Church activities - Mission giving & donations

Giving to Missionary Societies	—	—	—	—	—	930
Giving - Relief and Development Agencies	3,580	—	—	—	3,580	930
Home Mission	1,550	—	—	—	1,550	2,100
Secular Charities	4,050	—	—	—	4,050	700
Total	9,180	—	—	—	9,180	4,660

Cost of generating funds

Bank Charges and Fees	—	—	—	—	—	1
Total	—	—	—	—	—	1

Cost of generating funds - Costs of generating voluntary income

Fees paid to fund raisers	—	—	—	—	—	—
Costs of applying for grants	—	—	—	—	—	—
Costs of stewardship campaign	—	—	—	—	—	—
Total	—	—	—	—	—	—

Cost of generating funds - Fundraising Trading costs

Costs of Coffee Mornings & other events	81	—	—	—	81	285
Bookstall costs	—	—	—	—	—	—
Total	81	—	—	—	81	285

Cost of generating funds - Investment management costs

Investment management costs	—	745	—	—	745	—
Total	—	745	—	—	745	—

New Building Work

New building Church	—	—	—	—	—	—
New building Hall	—	1,120	—	—	1,120	3,632
Total	—	1,120	—	—	1,120	3,632
EXPENDITURE TOTAL	90,581	2,891	8,443	—	101,917	102,458
GRAND TOTAL	(507)	13,982	19,855	—	33,330	15,303

Financial Report approved by the Trustees on 12 April 2025

Signature:	<div>A. Gardiner</div>
Full Name:	<div>Anika Gardiner</div>
Position:	<div>PCC Chair</div>
Date:	<div>13/10/2025</div>

The Trustees declare that they have approved the Trustees’ Report above.

Signature:	<div>A. Gardiner</div>
Full Name:	<div>Anika Gardiner</div>
Position:	<div>PCC Chair</div>
Date:	<div>13/10/2025</div>