



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From April 1st 2024 Period start date to March 31st 2025 Period end date

Charity name: Friends of Pendle Heritage

Charity registration number:1185584

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance the education of the public in matters relating to the history, natural environment and social and cultural development of Pendle Hill and the surrounding area being the Hundred of Blackburn, that is NE Lancashire, and their inhabitants, by stimulating interest from within the local community in history and heritage.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	We carry out a programme of Heritage and Archaeology talks and walks, which are open to members and non-members. Communication with our members is via monthly email and a bi-annual mailing of our Events Calendar and Newsletter. Events to the public are advertised by posters displayed at various locations, together with online advertising on FoPH website, Facebook and 'InYourArea'. We have given the following financial support: Rimington trail map, plant stands at Pendle Heritage Centre, and donations to Nelson Camera Club, Rimington Village Hall and Healthier Heroes (in lieu of a speaker fees).
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	STATEMENT OF TRUSTEES. Re Para 19. The Trustees have acted regarding public benefit. Also see statements above regarding summary of purposes set out in our governing document and main activities in relation to these.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>We carry out a programme of Heritage and Archaeology talks and walks, which are open to members and non-members.</p> <p>Communication with our members is via monthly email and a bi-annual mailing of our Events Calendar and Newsletter. Events to the public are advertised by posters displayed at various locations, together with online advertising on FoPH website, Facebook and 'InYourArea'.</p> <p>The Rimington trail map, has been erected on the outside wall of the Village Hall, encouraging visitors to explore the surrounding countryside and discover the village's history.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity's financial situation is stable. We hold a credit balance.
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Statement explaining the policy for holding reserves stating why they are held	Para 1.22	No money is being held in reserve.
Amount of reserves held	Para 1.22	None
Reasons for holding zero reserves	Para 1.22	Monies previously held in reserve have now been allocated.
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	CIO Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	At every AGM of the members of the CIO, one-third of the charity trustees retire from office. Re-election for vacancies is by decision of the members at the AGM.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
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The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Friends of Pendle Heritage
Other name the charity uses	N/A
Registered charity number	1185584
Charity's principal address	c/o 8 Appleby Drive, Barrowford, Nelson BB9 6EX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Dawn Beaumont	Chair		Executive committee of Friends of Pendle Heritage
2	Jean Hardman	Secretary		As above
3	Susan Booth	Treasurer		As above
4	Peter Booth			As above

Corporate trustees – names of the directors at the date the report was approved

Director name	N/A	

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
	N/A	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

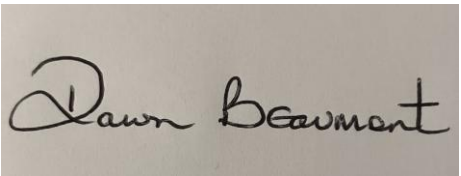
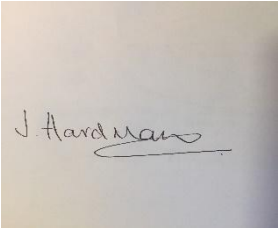
Other optional information

N/A

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Dawn Andrea Beaumont	Jean Hardman
Position (eg Secretary, Chair, etc)	Chair	Secretary
Date	17 November 2025	

Friends of Pendle Heritage Accounts For the Year Ended 31 March 2025 - BALANCE SHEET

	2024/25	2023/24	2022/23	2021/22		2024/25	2023/24	2022/23	2021/22
INCOME					EXPENDITURE				
Memberships including donations	£1,605.00	£1,451.00	£1,744.00	£2,112.00	General Expenses including laptop	£35.00	£0.00	£296.00	£612.00
Other donations	£40.00	£405.00	£352.00	£413.00	Website	£67.07	£55.00	£55.00	£66.00
Bequests/Collections		£0.00	£0.00	£0.00	Insurance/Subscriptions	£192.31	£122.00	£202.00	£199.00
Events/Lectures/Visits	£1,105.29	£1,011.00	£893.00	£335.00	Cost of talks/visits/speakers, refreshments/room hire	£785.24	£891.00	£952.00	£475.00
40th Anniversary Event		£1,305.00	£0.00	£1,223.00	40th Anniversary Event		£1,351.00	£0.00	£292.00
Gift Aid	£1,498.56	£0.00	£0.00	£0.00	Donations to PHC/HTNW	£149.83	£200.00	£1,137.00	£3,921.00
Archaeology adjustment towards survey costs		£588.00	£0.00	£173.00	Donations to Archaeology		£2,570.00		
Book Sales – Used	£884.00	£840.00	£750.00	£369.00	Other charitable donations	£308.00	£200.00	£0.00	£0.00
Card sales	£49.50	£188.00	£0.00	£0.00	Miscellaneous	£390.98	£100.00	£58.00	£0.00
Miscellaneous		£21.00	£27.00	£575.00	Stationery/stamps	£260.98	£93.00	£159.00	£471.00
					Printing	£995.99	£1,019.00	£739.00	£768.00
TOTAL INCOME	£5,182.35	£5,809.00	£3,766.00	£5,200.00	TOTAL EXPENDITURE	£3,185.40	£6,601.00	£3,598.00	£6,804.00
SUMMARY									
Cash Funds brought forward	£7,240.76	£8,032.00	£7,864.00	£9,468.00					
Income	£5,182.35	£5,809.00	£3,766.00	£5,200.00					
Expenditure	-£3,185.40	-£6,601.00	-£3,598.00	-£6,804.00					
Cash Funds carried forward	£9,237.71	£7,240.00	£8,032.00	£7,864.00					
Net Movement in Funds	£1,996.95	-£792.00	£168.00	-£1,604.00					

STATEMENT OF ASSETS & LIABILITIES

CURRENT ASSETS	2024/25	2023/24	2022/23	2021/22
Cash in Bank	£9,237.71	£7,240.00	£8,032.00	£7,864.00
Debtors	£0.00	£0.00	£0.00	£0.00
Float (cash)	£60.00			
Total Current Assets	£9,297.71	£7,240.00	£8,032.00	£7,864.00
CURRENT LIABILITIES				
Creditors	£0.00	£0.00	£0.00	£0.00
TOTAL NET ASSETS	£9,297.71	£7,240.00	£8,032.00	£7,864.00
RESERVES				
Free Reserves	£9,011.71	£6,954.00	£5,764.00	£5,882.00
Restricted Reserves - Archaeology		£0.00	£1,982.00	£1,982.00
Restricted Reserves - Garden				
Donations of 200 and 86	£286.00	£286.00	£286.00	
TOTAL RESERVES	£9,297.71	£7,240.00	£8,032.00	£7,864.00