

Charity registration number 1185479

**THE MEL EVANS MBE FOUNDATION**  
**ANNUAL REPORT AND UNAUDITED FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 30 SEPTEMBER 2022**



**Caladine**

Chartered Certified Accountants

# THE MEL EVANS MBE FOUNDATION

## LEGAL AND ADMINISTRATIVE INFORMATION

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**Trustees**

L Pritchatt  
G Ellis  
S Cook  
J Woodcock  
A Cairns

**Charity number**

1185479

**Principal address**

25 Waterlily Close  
Wimblesbury  
Cannock  
Staffordshire  
WS12 2GN

**Accountants**

Caladine Limited  
Chantry House  
22 Upperton Road  
Eastbourne  
East Sussex  
BN21 1BF

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# THE MEL EVANS MBE FOUNDATION

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# THE MEL EVANS MBE FOUNDATION

## TRUSTEES' REPORT

### FOR THE YEAR ENDED 30 SEPTEMBER 2022

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The Trustees present their annual report and financial statements for the year ended 30 September 2022.

The financial statements have been prepared in accordance with the accounting policies set out in note 1 to the financial statements and comply with the Charity's Constitution, the Charities Act 2011 and "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)".

#### Objectives and activities

The charity was set up in memory of the late Mel Evans MBE. The aims of the foundation are the advancement of health, with a particular focus on Motor Neuron Disease.

The Trustees have paid due regard to guidance issued by the Charity Commission in deciding what activities the Charity should undertake.

#### Achievements and performance

2022 was the first full operational year for The Mel Evans MBE Foundation since the Charity was formed in August 2019, having been unable to function in 2020 and 2021 due to the Covid pandemic. In 2022 the Foundation has successfully staged the following Crown Green Bowling Tournaments:-

The Les/Mel Evans MBE Invitation Classic – April 2022  
The Staffordshire 21<sup>st</sup> Century Champions Event – May 2022  
The George Pritchatt Memorial Ladies Classic – June 2022  
The Evans Trophy North v South Team Challenge – August 2022

The year of fundraising activities ended with the Walkathon for MND 14 Counties in 14 Days Challenge. This was a phenomenal event designed to raise awareness of MND, raise vitally needed research funding and to also raise the profile of the sport of Crown Green Bowls. I think we can wholeheartedly say these objectives were achieved.

From all of the above events we will be able to send circa £30k to our selected research project. This will be discussed and agreed at our Trustees meeting on 21<sup>st</sup> January.

Plans are now underway for 2023 and we plan to stage the following:-

The Les/Mel Evans MBE Invitation Classic Easter Monday 10<sup>th</sup> April 2023  
The George Pritchatt Memorial Ladies Classic – Sunday 11<sup>th</sup> June 2023  
Crown Green Bowls/Rugby Pro/AM Charity Fundraising Day – Bank Holiday Monday 28<sup>th</sup> August 2023  
Strictly Come Bowling Gala Fundraising Dinner – Date and Venue to be confirmed

In addition to the above, Lynn is participating in The Rob Burrow MBE Marathon on Sunday 14<sup>th</sup> May in Leeds. An opportunity has presented itself for Lynn to be interviewed by Marathon organisers RunForAll in the lead up to and on the day of the Marathon itself in order to raise awareness of the work of The Mel Evans MBE Foundation.

Finally, Lynn has been invited by the MND Association to be one of the Founder members of The Black Country MND Group which will focus on leading on a variety of awareness and fundraising activities in The Black Country. This offers another route to raising awareness of the Foundation and networking with a wide range of individuals and organisations.

#### Financial review

During the year the charity made a surplus of £15,066 (2021:£2,290), which is held in unrestricted funds.

#### Structure, governance and management

The Charity is a CIO registered with the Charity Commission on 24 September 2019 (registration number 1185479).

# THE MEL EVANS MBE FOUNDATION

## TRUSTEES' REPORT (CONTINUED)

**FOR THE YEAR ENDED 30 SEPTEMBER 2022**

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The Trustees who served during the year and up to the date of signature of the financial statements were:

L Pritchatt  
G Ellis  
S Cook  
J Woodcock  
A Cairns

None of the Trustees has any beneficial interest in the company. All of the Trustees are members of the company and guarantee to contribute £1 in the event of a winding up.

The Trustees' report was approved by the Board of Trustees.



L Pritchatt  
Trustee

Date: 21/01/23

## THE MEL EVANS MBE FOUNDATION

### CHARTERED CERTIFIED ACCOUNTANTS' REPORT TO THE TRUSTEES ON THE PREPARATION OF THE UNAUDITED STATUTORY FINANCIAL STATEMENTS OF THE MEL EVANS MBE FOUNDATION FOR THE YEAR ENDED 30 SEPTEMBER 2022

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In order to assist you to fulfil your duties under the Charities Act 2011, we have prepared for your approval the financial statements of The Mel Evans MBE Foundation for the year ended 30 September 2022, which comprise the statement of financial activities and the related notes from the charity's accounting records and from information and explanations you have given us.

As a practising member firm of the Association of Chartered Certified Accountants, we are subject to its ethical and other professional requirements which are detailed at <https://www.accaglobal.com/gb/en/member/standards/rules-and-standards/rulebook.html>.

This report is made to the charity's Trustees, as a body, in accordance with the terms of our engagement letter dated 6 January 2022. Our work has been undertaken solely to prepare for your approval the financial statements of The Mel Evans MBE Foundation and state those matters that we have agreed to state to the charity's Trustees, as a body, in this report in accordance with the requirements of the Association of Chartered Certified Accountants as detailed at [https://www.accaglobal.com/content/dam/ACCA\\_Global/Technical/fact/technical-factsheet-163.pdf](https://www.accaglobal.com/content/dam/ACCA_Global/Technical/fact/technical-factsheet-163.pdf). To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than The Mel Evans MBE Foundation and the charity's Trustees as a body, for our work or for this report.

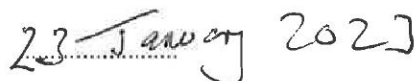
It is your duty to ensure that The Mel Evans MBE Foundation has kept adequate accounting records and to prepare statutory financial statements that give a true and fair view of the assets, liabilities, financial position and surplus of The Mel Evans MBE Foundation. You consider that The Mel Evans MBE Foundation is exempt from the statutory audit requirement for the year, and is not required to obtain an independent examiner's report.

We have not been instructed to carry out an audit or a review of the financial statements of The Mel Evans MBE Foundation. For this reason, we have not verified the accuracy or completeness of the accounting records or information and explanations you have given to us and we do not, therefore, express any opinion on the statutory financial statements.



**Caladine Limited**

**Chartered Certified Accountants**



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# THE MEL EVANS MBE FOUNDATION

## STATEMENT OF FINANCIAL ACTIVITIES INCLUDING INCOME AND EXPENDITURE ACCOUNT FOR THE YEAR ENDED 30 SEPTEMBER 2022

		Unrestricted funds 2022 £	Unrestricted funds 2021 £
	Notes		
<b><u>Income from:</u></b>			
Donations and legacies	2	18,395	2,650
Other trading activities	3	6,126	-
Investments	4	2	-
<b>Total income</b>		<b>24,523</b>	<b>2,650</b>
<b><u>Expenditure on:</u></b>			
Raising funds	5	8,677	-
Charitable activities	6	780	360
<b>Total expenditure</b>		<b>9,457</b>	<b>360</b>
<b>Net income for the year/ Net movement in funds</b>		<b>15,066</b>	<b>2,290</b>
Fund balances at 1 October 2021		2,290	-
<b>Fund balances at 30 September 2022</b>		<b>17,356</b>	<b>2,290</b>

The statement of financial activities includes all gains and losses recognised in the year.

All income and expenditure derive from continuing activities.

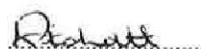
# THE MEL EVANS MBE FOUNDATION

## STATEMENT OF FINANCIAL POSITION

AS AT 30 SEPTEMBER 2022

	Notes	2022 £	£	2021 £	£
<b>Current assets</b>					
Cash at bank and in hand		18,136		2,650	
<b>Current liabilities</b>	10	(780)		(360)	
Net current assets			17,356		2,290
<b>Income funds</b>					
Unrestricted funds			17,356		2,290
			17,356		2,290

The financial statements were approved by the Trustees on 21.10.22



L Pritchatt  
Trustee



# THE MEL EVANS MBE FOUNDATION

## NOTES TO THE FINANCIAL STATEMENTS

### FOR THE YEAR ENDED 30 SEPTEMBER 2022

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#### 1 Accounting policies

##### Charity information

The Mel Evans MBE Foundation is a Charitable Incorporated Organisation incorporated on 1 July 2019.

##### 1.1 Accounting convention

The financial statements have been prepared in accordance with the Charity's constitution, the Charities Act 2011, FRS 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland" ("FRS 102") and the Charities SORP "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)" (effective 1 January 2019). The Charity is a Public Benefit Entity as defined by FRS 102.

The Charity has taken advantage of the provisions in the SORP for charities not to prepare a Statement of Cash Flows.

The financial statements have departed from the Charities (Accounts and Reports) Regulations 2008 only to the extent required to provide a true and fair view. This departure has involved following the Statement of Recommended Practice for charities applying FRS 102 rather than the version of the Statement of Recommended Practice which is referred to in the Regulations but which has since been withdrawn.

The financial statements are prepared in sterling, which is the functional currency of the Charity. Monetary amounts in these financial statements are rounded to the nearest £.

The financial statements have been prepared under the historical cost convention. The principal accounting policies adopted are set out below.

##### 1.2 Going concern

At the time of approving the financial statements, the Trustees have a reasonable expectation that the Charity has adequate resources to continue in operational existence for the foreseeable future. Thus the Trustees continue to adopt the going concern basis of accounting in preparing the financial statements.

##### 1.3 Charitable funds

Unrestricted funds are available for use at the discretion of the Trustees in furtherance of their charitable objectives.

##### 1.4 Income

Income is recognised when the Charity is legally entitled to it after any performance conditions have been met, the amounts can be measured reliably, and it is probable that income will be received.

Cash donations are recognised on receipt. Other donations are recognised once the Charity has been notified of the donation, unless performance conditions require deferral of the amount. Income tax recoverable in relation to donations received under Gift Aid or deeds of covenant is recognised at the time of the donation.

Legacies are recognised on receipt or otherwise if the Charity has been notified of an impending distribution, the amount is known, and receipt is expected. If the amount is not known, the legacy is treated as a contingent asset.

# THE MEL EVANS MBE FOUNDATION

## NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 30 SEPTEMBER 2022

### 1 Accounting policies (Continued)

#### 1.5 Expenditure

Expenditure is recognised once there is a legal or constructive obligation to transfer economic benefit to a third party, it is probable that a transfer of economic benefits will be required in settlement, and the amount of the obligation can be measured reliably.

Expenditure is classified by activity. The costs of each activity are made up of the total of direct costs and shared costs, including support costs involved in undertaking each activity. Direct costs attributable to a single activity are allocated directly to that activity. Shared costs which contribute to more than one activity and support costs which are not attributable to a single activity are apportioned between those activities on a basis consistent with the use of resources. Central staff costs are allocated on the basis of time spent, and depreciation charges are allocated on the portion of the asset's use.

#### 1.6 Cash and cash equivalents

Cash and cash equivalents include cash in hand, deposits held at call with banks, other short-term liquid investments with original maturities of three months or less, and bank overdrafts. Bank overdrafts are shown within borrowings in current liabilities.

#### 1.7 Employee benefits

The cost of any unused holiday entitlement is recognised in the period in which the employee's services are received.

Termination benefits are recognised immediately as an expense when the Charity is demonstrably committed to terminate the employment of an employee or to provide termination benefits.

### 2 Donations and legacies

	Unrestricted funds	Unrestricted funds
	2022	2021
	£	£
Donations and gifts	18,395	2,650

### 3 Other trading activities

	Unrestricted funds	Total
	2022	2021
	£	£
Fundraising events	6,126	-

# THE MEL EVANS MBE FOUNDATION

## NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 30 SEPTEMBER 2022

### 4 Investments

	Unrestricted funds	Total
	2022 £	2021 £
Interest receivable	2	-

### 5 Raising funds

	Unrestricted funds	Total
	2022 £	2021 £
<u>Fundraising and publicity</u>		
Staging fundraising events	8,606	-
Support costs	71	-
Fundraising and publicity	8,677	-

### 6 Charitable activities

	2022 £	2021 £
Share of governance costs (see note 7)	780	360

# THE MEL EVANS MBE FOUNDATION

## NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 30 SEPTEMBER 2022

### 7 Support costs

	Support costs	Governance costs	2022	2021
	£	£	£	£
Bank charges	71	-	71	-
Accountancy	-	780	780	360
	<u>71</u>	<u>780</u>	<u>851</u>	<u>360</u>
<u>Analysed between</u>				
Fundraising	71	-	71	-
Charitable activities	-	780	780	360
	<u>71</u>	<u>780</u>	<u>851</u>	<u>360</u>

### 8 Trustees

None of the Trustees (or any persons connected with them) received any remuneration or benefits from the Charity during the year.

### 9 Employees

The average monthly number of employees during the year was:

	2022 Number	2021 Number
Total	<u>-</u>	<u>-</u>

There were no employees whose annual remuneration was more than £60,000.

### 10 Current liabilities

	2022 £	2021 £
Accruals and deferred income	<u>780</u>	<u>360</u>

### 11 Related party transactions

There were no disclosable related party transactions during the year (2021 - none).