



# Trustees' Annual Report for the period

From		Period start date			To	Period end date		
		Day 01	Month 07	Year 2019		Day 30	Month 06	Year 2020

## Section A Reference and administration details

Charity name

Droitwich Lions (CIO)

Other names charity is known by

Registered charity number (if any) 1185471

Charity's principal address

1 Addyes Green, Droitwich , Worcestershire

Postcode

WR9 8PJ

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Carole Ann Moseley	Chair		
2	John Graham Kelly	Secretary		
3	James Clubb Crawford	Treasurer		
4	Andrew Martin Best	Welfare Officer		
5	David Roy Sherwen			
6	Philip Talbot Wallis			
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
------	-----------------------------------


#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

--

## Section B Structure, governance and management

#### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Lions Clubs International
How the charity is constituted (eg. trust, association, company)	By annual election of officers. New members are invited to join and commit to Lions Club international objectives
Trustee selection methods (eg. appointed by, elected by)	As above

#### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

<p>Courses ( attendance is voluntary ) are provided by District 105 CW for members to attend as appropriate.</p> <p>A member buddy system is in place to initiate new members.</p> <p>Droitwich Lions is a member of District 105CW (one of 8 Districts covering England and Wales). Districts are divided into Zones and we are in a Zone of 6 local Clubs and work closely with the Zone for both social and charity events. We also work with Droitwich Rotary Club, mainly with Santa's Sleigh which tours the town commencing 5 weeks prior to Christmas.</p> <p>The major risk to the Club is the aging membership together with the difficulties recruiting new members.</p>
---

## Section C Objectives and activities

- **Summary of the objects of the charity set out in its governing document**

- Good citizenship, encouraging people to support the community on matters of public interest, without reward.
- Supporting youth in skills development.
- Promoting the voluntary sector for public benefit by associating with the Local Authority to promote advances in education and social welfare and recreation to improve conditions of life for local people as well as national and international aims and objectives (improving eye health and eye care, fight against diabetes, childhood cancer initiatives, relieving hunger, protecting the environment, engaging with young people and responding to humanitarian crises.)

physical

- **Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

1. Service and fundraising activities in pursuit of objective

- Service including assistance with marshalling and help at bonfire and barbeques for schools/centres.
- Disadvantage children and parents/carers attended town pantomime dress rehearsal.
- Droitwich lions manages a student support scheme in Hikkaduwa Sri Lanka
- Provision of diabetes testing unit at Worcester County Show (A Zone event).
- Monthly book sale. (until lockdown in March 2020)
- A concert in support of Brain Tumour Research (Oct 2019)
- A competition for disabled adults at Malvern Showground (A Zone event)
- Easter Egg Raffle
- Santa's grotto and sleigh.

2. Service and Fundraising activities for other charities, schools and days centres for young adults dealing with profound physical disabilities and multi learning disabilities:

- Fund raising for other charities to include, bucket collections, poppy sales/ printing order of service for Remembrance Sunday, coffee morning and marshalling at events.

No fees are charged for services provided.

**Additional details of objectives and activities (Optional / printing)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The welfare Chair checks all applications for grants for the Welfare Committee to consider before trustees and Club members approve or reject.

Investments are not made.

Volunteers assist with fund raising activities, including young peoples support with Christmas activities.

## Section D

## Achievements and performance

**Summary of the main achievements of the charity during the year**

## Section E Financial review

**Brief statement of the charity's policy on reserves**

The Club maintains a £500 reserve in its Accounts.

**Details of any funds materially in deficit**

None

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The principal source of fund raising is included in Section C above.

The accounts show details of expenditure, which is mainly made to local charities schools and centres and individuals in need of help with purchase of essential household equipment.

The money allocated is roughly 80% local and 20% national and international.

The Club runs on the basis of donating funds soon after money is collected, keeping bank balances as low as possible.

## Section F Other optional information

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

<b>Signature(s)</b>	C A Moseley	
<b>Full name(s)</b>	Carole Ann Moseley	
<b>Position (eg Secretary, Chair, etc)</b>	Chair	
<b>Date</b>	28 February 2021	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name <b>DROITWICH LIONS CLUB (CIO)</b>	No (if any)
---	-------------

## Receipts and payments accounts

For the period from	Period start date 7/1/2020	To	Period end date 6/30/2021
------------------------	-------------------------------	----	------------------------------

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
<b>A1 Receipts</b>				
MEMBERSHIP	1,008	-	-	1,008
SRI LANKA EDUCATION	3,725	-	-	3,725
SANTA'S SLEIGH	2,282	-	-	2,282
BOOK SALES	787	-	-	787
DONATIONS / GRANTS	725	-	-	725
EASTER EGGS	648	-	-	648
OTHERS	405	-	-	405
SPONSORSHIP	250	-	-	250
<b>Sub total</b> (Gross income for AR)	9,830	-	-	9,830
<b>A2 Asset and investment sales, (see table).</b>				
NIL	-	-	-	-
	-	-	-	-
<b>Sub total</b>	-	-	-	-
<b>Total receipts</b>	9,830	-	-	9,830
<b>A3 Payments</b>				
MEMBERSHIP	1,058	-	-	1,058
SRI LANKA EDUCATION	2,825	-	-	2,825
AWARDS	4,150	-	-	4,150
PROJECT EXPENSES	384	-	-	384
EASTER EGGS	150	-	-	150
OTHERS	213	-	-	213
	-	-	-	-
	-	-	-	-
	-	-	-	-
<b>Sub total</b>	8,780	-	-	8,780
<b>A4 Asset and investment purchases, (see table)</b>				
NIL	-	-	-	-
	-	-	-	-
<b>Sub total</b>	-	-	-	-
<b>Total payments</b>	8,780	-	-	8,780
<b>Net of receipts/(payments)</b>	1,050	-	-	1,050
<b>A5 Transfers between funds</b>	-	-	-	-
<b>A6 Cash funds last year end</b>	-	-	-	-
<b>Cash funds this year end</b>	1,050	-	-	1,050

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
<b>B1 Cash funds</b>	WELFARE ACCOUNT	4,471	-
	ADMIN. ACCOUNT	1,256	-
		-	-
	<b>Total cash funds</b>	<b>5,727</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	Agreement Error	OK
<b>B2 Other monetary assets</b>	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
	NIL	-	-
		-	-
		-	-
		-	-
		-	-
		-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)
	NIL		-
			-
			-
			-
			-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)
	NIL		-
			-
			-
			-
			-
			-
			-
			-
			-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)
	NIL		-
			-
			-
			-
			-
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	
		J C CRAWFORD	



**CC16a**



**Last year**

**to the nearest £**

<b>1,002</b>
<b>750</b>
<b>4,238</b>
<b>2,911</b>
<b>1,444</b>
-
<b>451</b>
-
<b>13,378</b>

-
-

<b>13,378</b>
---------------

<b>1,277</b>
<b>2,084</b>
<b>8,046</b>
<b>1,286</b>
<b>300</b>
<b>140</b>
-
-
-
<b>14,892</b>

-

<b>14,892</b>
---------------

- <b>1,514</b>
-
-
- <b>1,514</b>



**Endowment  
funds**

to nearest £

-
-
-
-

OK

**Endowment  
funds**

to nearest £

-
-
-
-
-
-

**Current value  
(optional)**

-
-
-
-
-

**Current value  
(optional)**

-
-
-
-
-
-
-
-
-

**When due  
(optional)**


Date of  
approval

3/7/2022