



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Trustees' Annual Report for the period

From 1 April 2023 To 31 March 2024

Charity name: Bursledon Hamble and Hound Dementia Action Group

Charity registration number: 1185347

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To relieve the needs of persons living with Dementia and their families and carers in Bursledon, Hamble and Hound and the surrounding areas in particular but not exclusively by the provision of music-related activities, the provision of advice, support and information and by raising general awareness and understanding in the community about Dementia to reduce stigma, discrimination and social isolation.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	BHHDAG hold musical events throughout the year for those living with dementia and their carers/loved ones. We also hold one big event that showcases what is available in the area for those living with dementia and their carers/loved ones.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Yes

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	N/A
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	All events are well attended, and our beneficiaries always ask when the next event is, as they always enjoy them and want to support the charity and what we are trying to achieve.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set.	Para 1.41	
Performance of fundraising activities against objectives set.	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	We continue to remain in a strong position and continue to look at other events we can do.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We aim hold minimal reserves as the idea of the group is to raise the money which will fund the next event. We have ended the year with more reserves than anticipated due to a large donation from Co-Op Membership charities. This will be invested into events and the charity.
Amount of reserves held	Para 1.22	£4,364
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Through events held either by a small change for attending or raffle tickets and donations.
Investment policy and objectives including any social investment policy adopted.	Para 1.46	N/A
A description of the principal risks facing the charity.	Para 1.46	None
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Chairman – Alison Fisher Secretary – Sany Wyld Treasure – Kev Popat.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees.	Para 1.51	
The charity's organisational structure and any wider network with which the charity works.	Para 1.51	
Relationship with any related parties.	Para 1.51	
Other.		

Reference and Administrative details

Charity name	Bursledon, Hamble and Hound Dementia Action Group
Other name the charity uses	BHHDAG
Registered charity number	1185347
Charity's principal address	SCIA Amplevine House Dukes Road, Southampton SO14 0ST

Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to
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			appoint trustee (if any)
1	Alison Fisher	Chairman	
2	Sandy Wyld	Secretary	
3	Kev Popat	Treasurer.	
4			
5			
6			
7			
8			
9			
1			
0			
1			
1			
1			
2			
1			
3			
1			
4			
1			
5			
1			
6			
1			
7			
1			
8			
1			
9			
2			
0			

Corporate trustees – names of the directors at the date the report was approved

Director name		

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Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets.	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

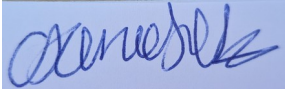
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Exemptions from disclosure

Reason for non-disclosure of key personnel details.

Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.		
Signed on behalf of the charity's trustees		
	Signature(s)	
	Full name(s)	Emma Grand-Scrutton
Position (eg Secretary, Chair, etc)	Treasurer	
	Date	17.5.26



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name: Burseldon, Hamble and Hound Dementia A No (if any) 1185347

Receipts and payments accounts

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For the period
from

Period start date
4/1/2023

To

Period end date
3/31/2024

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Donations	3,381	-	-	3,381	423,541
Events held by the charity	200	-	-	200	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	3,581	-	-	3,581	423,541
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	3,581	-	-	3,581	423,541
A3 Payments					
Charity Event Costs	764	-	-	764	486
Other Costs	132	-	-	132	145
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	896	-	-	896	631
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	896	-	-	896	631
Net of receipts/(payments)	2,685	-	-	2,685	422,910
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	1,949	-	-	1,949	-
Cash funds this year end	4,634	-	-	4,634	422,910

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds	Restricted funds	Endowment funds
		to nearest £	to nearest £	to nearest £
B1 Cash funds	Cash in bank at year end	4,634	-	-
		-	-	-
		-	-	-
	Total cash funds	4,634	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK


	Details	Unrestricted funds	Restricted funds	Endowment funds
		to nearest £	to nearest £	to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Emma Grand-Scrutton	17.5.26